

Goal Evaluation Form

Name

First Name Last Name

Email

example@example.com

Education (Degrees, Licenses, Certificates)

Occupation

Income

1. What cruise-related goal would you like to have accomplished in one year?

2. Three years?

3. Five years?

4. What do you think is the number one thing holding you back from obtaining your overall goal?

- 5. What secondary obstacles are holding you back?**

- 6. What are your primary resources (skills, assets, contacts, health, support system)?**

- 7. What about your current life would you like to change the most? Other areas of change?**

- 8. Do you feel like you have the right support system (staff, processes, supervision) to allow you to accomplish your goals?**

- 9. What changes do you think would improve your support system (hiring/firing, different procedures, simplification, supervision)?**

- 10. Do you currently or do you think you can adjust to earn income remotely, or part-time remotely? Explain your work tasks and what percentage of your tasks you feel you could perform remotely.**

- 11. What are your biggest obstacles to working remotely?**

- 12. What changes do you think would need to take place to improve your ability to work remotely?**

- 13. Is there a certain income goal you would like to attain as part of your overall goals? Explain your reasoning and anticipated financial needs.**

- 14. What tasks in your work do you feel are not the best use of your time?**

- 15. What tasks must be undertaken in-person and how frequent are these?**

- 16. What tasks do you feel are possible but would be difficult to perform remotely? Why?**

- 17. What improvements do you think could be made to your job duties to better help you obtain your goals?**

- 18. What improvements do you think could be made to the processes/function of your workplace that could better help you obtain your goals?**

- 19. What do you think will be the most difficult change you will need to make to obtain your goals? Explain.**

- 20. Do you have a boat currently? If so, tell us about it and whether you intend to cruise on the boat you currently own or another. If you don't have a boat currently or are shopping, tell us what type of boat you are considering and why?**