

Ramos Financial Group – Tax Resources

Individuals

Form 1040 – Individual Income Tax Return

<https://www.irs.gov/forms-pubs/about-form-1040>

Form W-4 – Employee's Withholding Certificate

<https://www.irs.gov/forms-pubs/about-form-w4>

Form W-9 – Request for Taxpayer Identification Number

<https://www.irs.gov/forms-pubs/about-form-w9>

Form 8862 – Claiming EIC After Disallowance

<https://www.irs.gov/forms-pubs/about-form-8862>

Form 2441 – Child & Dependent Care Expenses

<https://www.irs.gov/forms-pubs/about-form-2441>

Form 8822 – Change of Address

<https://www.irs.gov/forms-pubs/about-form-8822>

Form 4506-T – Request for Transcript

<https://www.irs.gov/forms-pubs/about-form-4506-t>

Form 4868 – Individual Tax Extension

<https://www.irs.gov/forms-pubs/about-form-4868>

Businesses

Schedule C – Profit or Loss from Business

<https://www.irs.gov/forms-pubs/about-schedule-c-form-1040>

Schedule SE – Self-Employment Tax

<https://www.irs.gov/forms-pubs/about-schedule-se-form-1040>

Form 1099-NEC – Nonemployee Compensation

<https://www.irs.gov/forms-pubs/about-form-1099-nec>

Form 1099-MISC – Miscellaneous Income

<https://www.irs.gov/forms-pubs/about-form-1099-misc>

Form 1065 – Partnership Return

<https://www.irs.gov/forms-pubs/about-form-1065>

Schedule K-1 (1065)

<https://www.irs.gov/forms-pubs/about-schedule-k-1-form-1065>

Form 1120-S – S Corporation Return

<https://www.irs.gov/forms-pubs/about-form-1120-s>

Form 1120 – C Corporation Return

<https://www.irs.gov/forms-pubs/about-form-1120>

Form 7004 – Business Extension

<https://www.irs.gov/forms-pubs/about-form-7004>

Employers

Form W-2 – Wage & Tax Statement

<https://www.irs.gov/forms-pubs/about-form-w2>

Form 941 – Employer's Quarterly Return

<https://www.irs.gov/forms-pubs/about-form-941>

Form 940 – FUTA Return

<https://www.irs.gov/forms-pubs/about-form-940>

Form 1095-C – Employer Health Coverage

<https://www.irs.gov/forms-pubs/about-form-1095-c>

Form SS-4 – EIN Application

<https://www.irs.gov/forms-pubs/about-form-ss-4>