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# FOR RETAIL/WHOLESALE AND DISTRIBUTION BUSINESS

**AVAILABLE NOW** 





Developing Integrated Thoughts...

India ■ Middle East ■ Africa

#### **INTEGRA ERP**

Integrates functional activities and operations of retail, wholesale as well as distribution business and its departments, branches, godown and staff into a single system to provide high level security and management controls. This will help to ease the business operations resulting in fast and accurate information flow for timely decision making.

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LICENCE & INTEGRATIONS Single User - Installation in single system Multi User (LAN) - Server client integration Online versions (WAN) - Multi branch/Units integration



**USER MANAGEMENT** Multiple role and user creation Role wise user privileges User control and tracking



REPORTING

All report to Excel, Word and PDF Direct mail form reports and bills I-Track for android mobiles



Profitability analysis, Fund status, Cash and fund flow, Monthly P & L analysis Cost centre/branch & ratio analysis

## MOBILE APPS (Android Apps)



M-suite for distributions

**Order Booking** Collection Route Sales/Van sale



I-Track for Management

Sales Figure Update **Business Summary** 



- POS counter management
- O Multiple store management
  - O Promotion and discount management
    - O Bar coding, batch number and serial number tracking
      - O Accounts and inventory management

#### **ERP CORE MODULES**

**Purchase Management Inventory Management** Sales & Marketing Management **Accounts Management** Communication

Multiple company Multiple financial year Easy balance transfer Head office - branch integration Branch accounting and control Multi godown management Multiple cost centres Multi currency Multi unit and conversion Android apps for mktg and sales Internal & external communication Tally integration

# Vendor management

Vendor registration & vendor grading Automatic preferred vendor setting Credit control management

#### **Purchase Management**

Purchase costing analysis Vendor quotation management Purchase order processing purchase and accounting

#### **Inventory Management**

Warehouse Management Multiple godown integration Stock location/BIN management stock transfer between godown

**Stock Level Management** 

Optimize stocking of bill of material Control excess or short stocking 3 level controlling systems Maximum stock level-

to prevent excess or over stocking Minimum stock level-

to save from complete exhausting Re-order level-

to start purchase order process

#### **Stock Valuation**

Stock maintenance based on FIFO or actual if bar code is enabled Stock valuation is on weighted average Valuation in cost price or on landing cost Group wise/ brand wise valuation

#### **ERP ADDED MODULES**

Payroll Management **Project Management Production Management** Service Management **Asset Management** Fleet Management **Budgeting CRM and Mobile App** 

Multiple stores & online integration Easy & short Implementation process Easy to use & the best user interface Configurable based on business line No fixed or mandatory recurring cost Effective training for users & admin Scheme management Assembling and re-packing Billing and cash counter management Credit control management Promotion management Royalty management

# **Stock Maintenance**

Unlimited grouping & Item creation Item description and specification Bar coding & scanning on material issue GRN for quantity & quality checking

**Stock Control Process** 

Automatic stock checking and reporting Stock level controls & automatic alert Stock ageing & analyses shelf life of items Stock movement analysis for

tracking short and excess Fast, slow and non moving analysis, Periodical physical stock auditing

# Retail billing management

Bar-coding
Bar code generation and printing Provision for international bar code Bar code wise tracking and item history Bar code reprint option

Placing showroom staff

Teaming of showrooms sales staff Section wise floor wise deployment Target and sales incentive/commission

Sales discount management
Provision for multiple discount structure User wise discount limit and approvals Discount calculation method include

group wise, brand wise & items wise Provision for bill wise discount Discount on before or after tax method Provision for estimate Separate rate category of estimate Easy conversion of estimate to sales bill Multiple deletion of estimate

Retail Billing management

Easy bar code scanning Provision for easy sales return Sales men reference against each items Incentive calculation to sales men Bill counter open and close statement User wise counter opening & closing Provision for separate cash counter,

**Cash counter Management** 

User wise cash counter opening Provision for opening cash entry Multiple bill collection Mode of payment include cash/cheque /card and credit Counter closing & cash tallying method

Denomination wise cash tally Collection statement Easy identification of non-collected bills

Royalty management Setup for multiple privilege cards Issue cards to customers Card wise rate & discounts structure Credit facility to card holder Earning points redeem on billing SMS alert to card holder on transaction Promotional SMS facility to card holders

#### Wholesale & Distribution business

**Marketing Area Determination** 

Fixing operational area and planing Zone, Area and Location setup Promotional schemes & discount policy Sales target and incentive structure

**Deployment of Marketing Force** 

Rank & files of marketing /sales force Teaming of marketing executives Placement of sales staff Group wise/individual/Zone/Area/ location wise target & incentive

**Set Pricing Policies** 

Multiple pricing and rate setups Zone wise price policy Customer wise pricing setup Periodical price revision & easy update

**Sales Discount Controls** 

Multiple discount structure Item wise and bill wise discount User wise discount limit setting Approval for over discounting

**Customer Management** 

Easy & user friendly customer creation Credit control managements Customer relation and communication Sales ageing and receivables

**Quotation Management** 

Enquiry from customers & quotation Approval for quotation Follow up / negotiation / finalization

**Sales Order Processing** 

Convert quotation to sales order Provision for SO, pending SO tracking Multiple SO conversions to single bill Android apps to take sales order

Wholesale Billing Management

Convert Estimate to Sales bills SO & Quotation conversion to sales billing Multiple billing against single sale order Executive wise billing option Bill No prefix & multiple invoice formats and copies Financial & stock accounting

Schemes & Post sale Discounts

Provision to set multiple offers Item wise/turn over wise offer Promotional goods and articles Offer achievement and analysis

**Customer Credit Management** 

Various measures for credit control Party wise credit amount & period setups Restrict billing over credit amount, Print credit amount in invoice Automatic SMS & Email alert on due date Sales aging and analysis

**Customer Relation Management** 

SMS and Email communication Due date information for proper and timely payments Sales scheme information and timely notification updates Personal SMS on birthday & anniversary Bulk SMS on occasion like New year

**Accounts Management** 

Integrated accounts with all functional modules Easy ledger creation and grouping Branch accounting and controls All accounting voucher and reports Final accounting & auditing reports Receivables and payables, income and expense summary statements Easy financial year closing & opening Automatic transfer of accounts balances and closing stock

Provision for tally integration **Cheque Management** 

Cheque book receipts & number tracking Cheque cancellation & Cheque printing Cheque control account and post dated cheque management Cheque deposit, clearing & return Outstanding cheques and bank reconciliation

**Payment Approvals** 

Provision for user wise payment limits Approval system for pay order SMS alert to approving authorities Real time alert on login Payment control and monitoring

**TAX Management** 

Multiple tax slabs and GST compiled tax structure Real time calculation of taxes & its accounting Calculate on the basis of exclusive and inclusive method Tax computation reports & GST filing

Accounts Analysis & MIS Reports

Fund Status statement

Daily, weekly, monthly and quarterly cash flow statement Monthly P & L comparison statement Business summary report

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#### **UTILITIES & CONTROLS**

Automatic & manual data backup Back up status and reminder Easy year end process Data freezing and unfreezing Account & item merging Day closing and automatic emailing Automated accounts & stock checking Node and user controls by admin Data import from excel



## **OPTIMISATION OF RESOURCES**

Totally integrated software Optimum utilization of technology Enhance administrative and managerial

Speedup information flow for better customer relationships

Increased profitability by reducing recurring

Proper staff management and manpower

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#### **SERVICES & TECHNOLOGY**



**ERP Consultation Development & Installation** ERP Implementation **User Training** Trouble Shooting Support **ERP Customization Periodical Updates** 



Windows Based Application **SQL** Database **Crystal Report** Android Apps Online and Offline Versions



Most user friendly ERP application for the present needs and future ready that integrates all business process into one software to ease management control by optimising resources like money, material, men and machine.



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