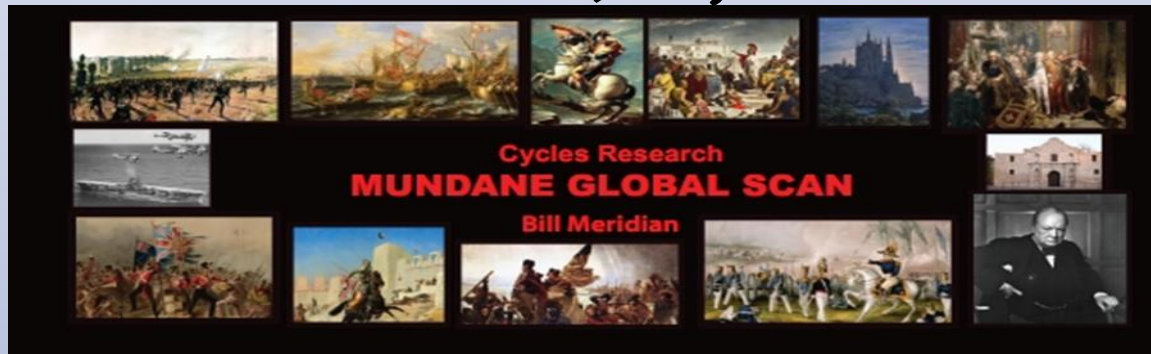


# THE 2025 ECONOMY & MARKETS

BY  
BILL MERIDIAN  
CYCLES RESEARCH  
DECEMBER 15, 2024

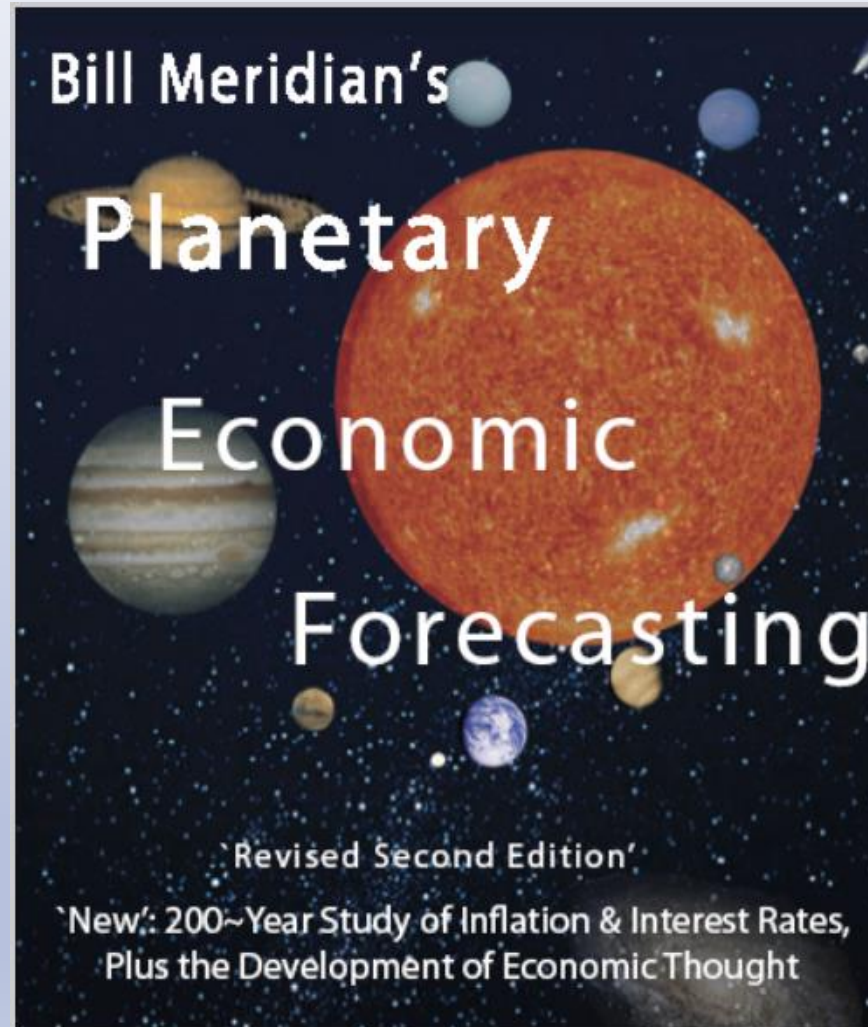


E: [bill@cyclesresearch.com](mailto:bill@cyclesresearch.com) Twitter: [cyclesresearch7](https://twitter.com/cyclesresearch7)  
Forbes: Great Speculations

# Projections

- **Business Activity is likely to accelerate in 2H of 2025**
- **Stock market likely to rise with an August-October correction**

# Planetary Economic Forecasting



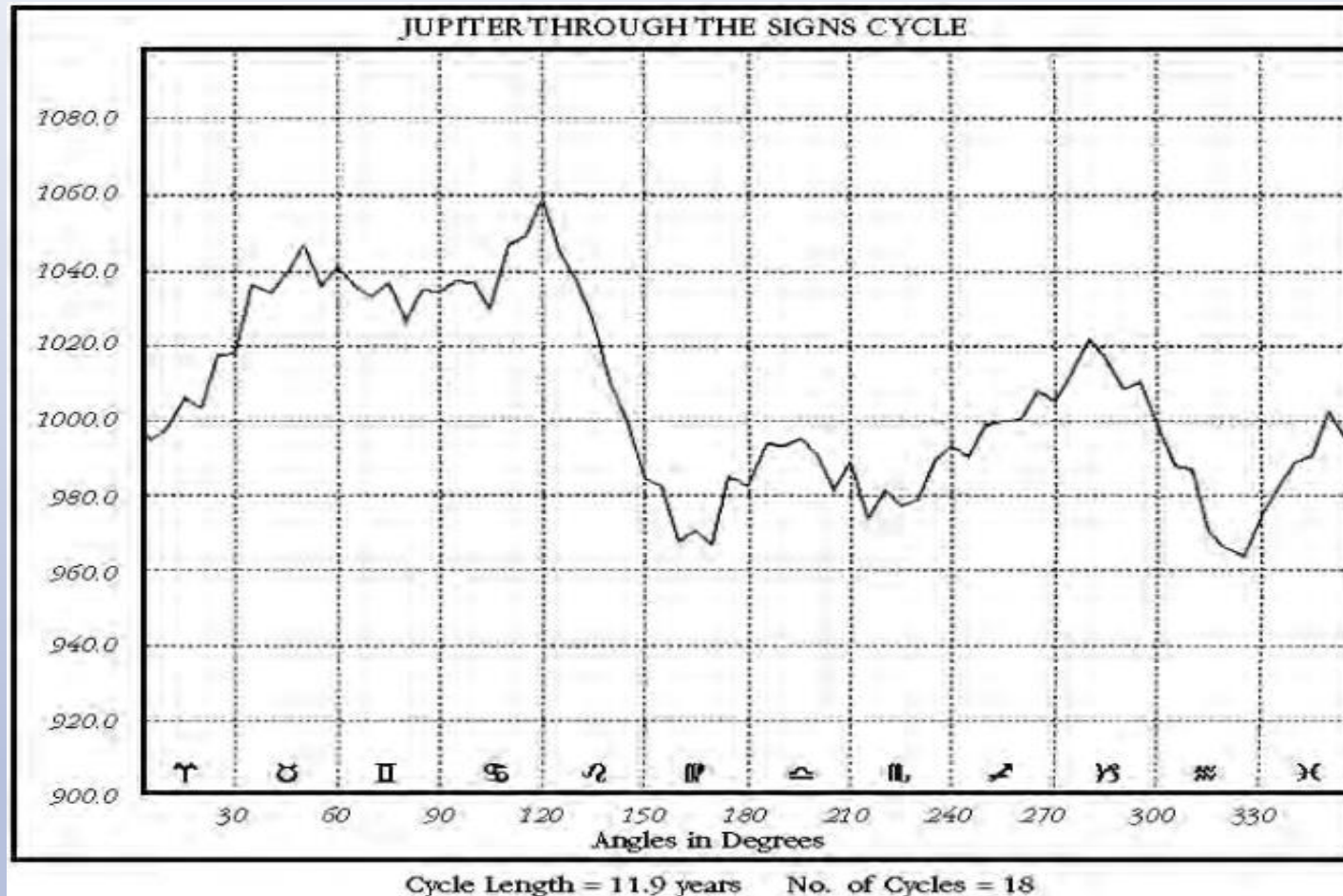
# Planetary Economic Forecasting

- Planetary Economic Forecasting is the title of a book that I wrote about 30 years ago
- The study was conducted to discover which planetary cycles and phenomena have the greatest effect on the US economy
- The data was obtained in the 1980s from Ameritrust Bank It was done on two levels
- The first was quantitative, comparing sidereal and synodic cycles to a monthly index of industrial production
- Thus, the reader is able to determine the influence that Jupiter and Saturn, or any other planets, have on production at any point in their synodic cycle or at any degree of the zodiac as the planet transits
- The second was qualitative. Charts showing the chronological placement of crises relative to synodic and sidereal cycles were constructed. In this way, one can see the events that manifested at any point in a cycle. For example, one can scan down a graph showing Saturn 270 degrees to Neptune.

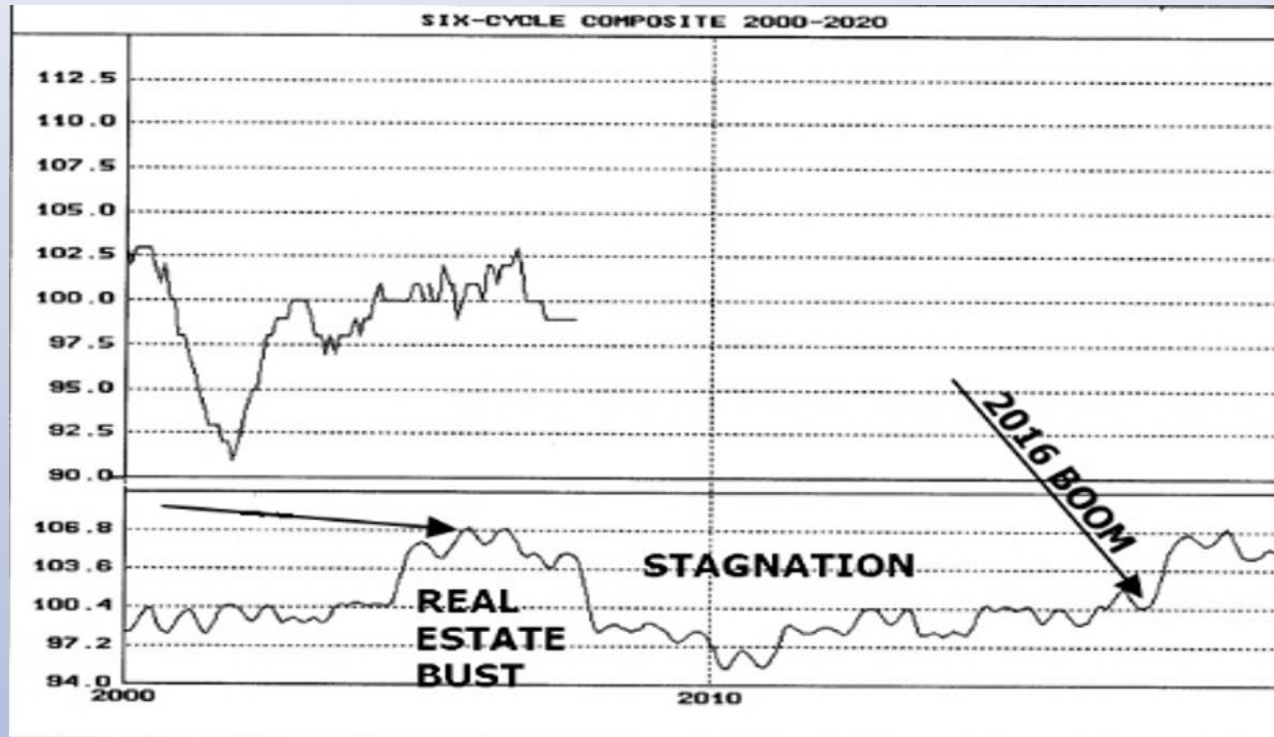
## 6 Most Accurate Cycles

- **1. Jupiter-Signs**
- **2. Neptune-Node**
- **3. Pluto-Node**
- **4. Saturn-Pluto**
- **5. Saturn Signs**
- **6. Saturn- Neptune**

# Jupiter Through the Signs



# Composite Cycle Projection (CP)

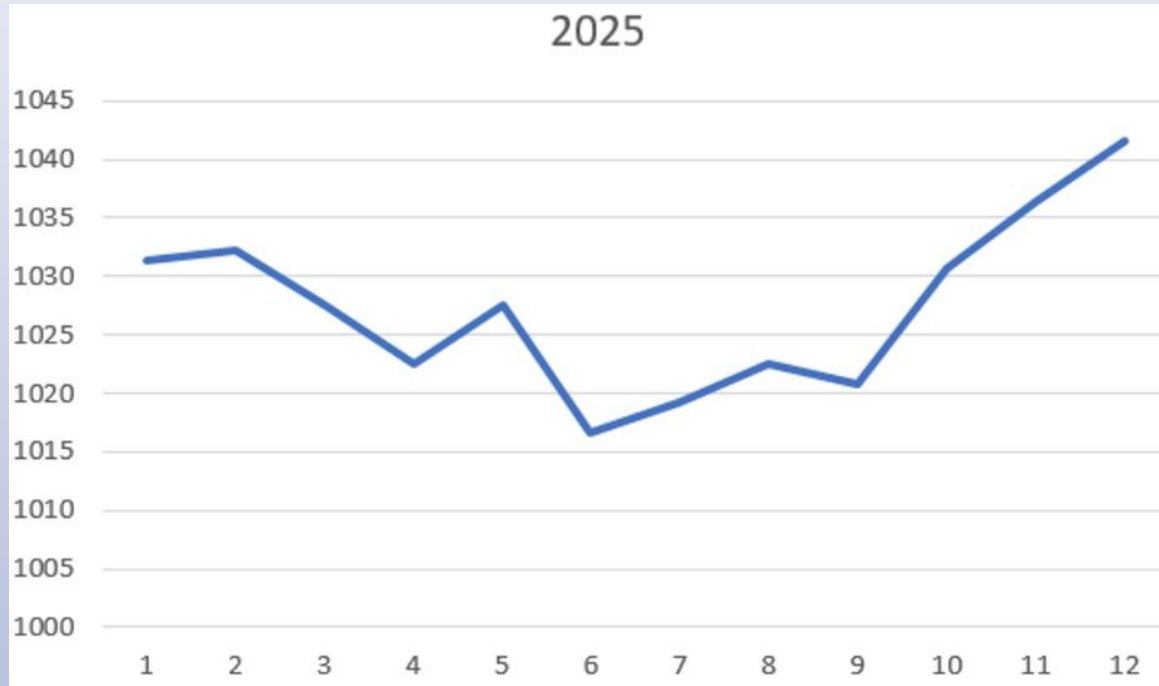


# CP for 2024





# CP for 2025

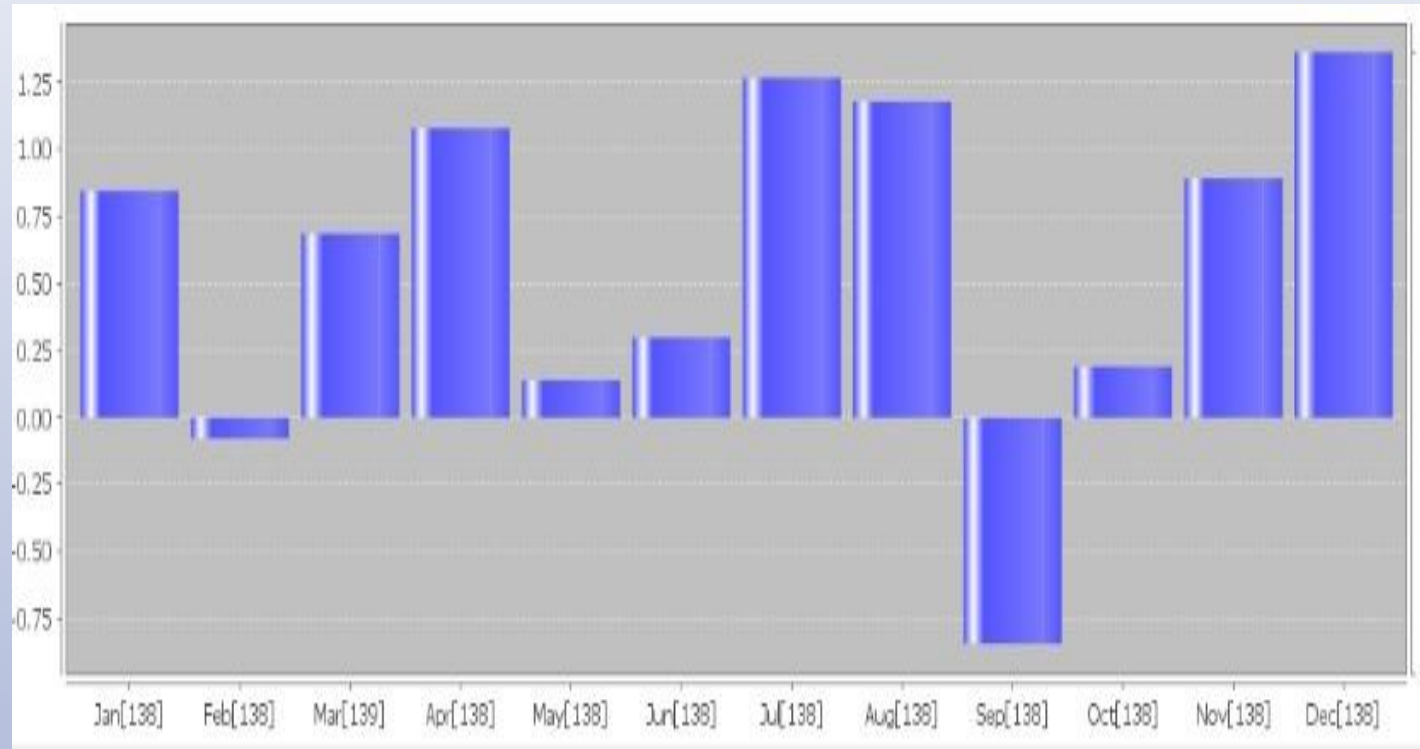


## Keep in Mind...

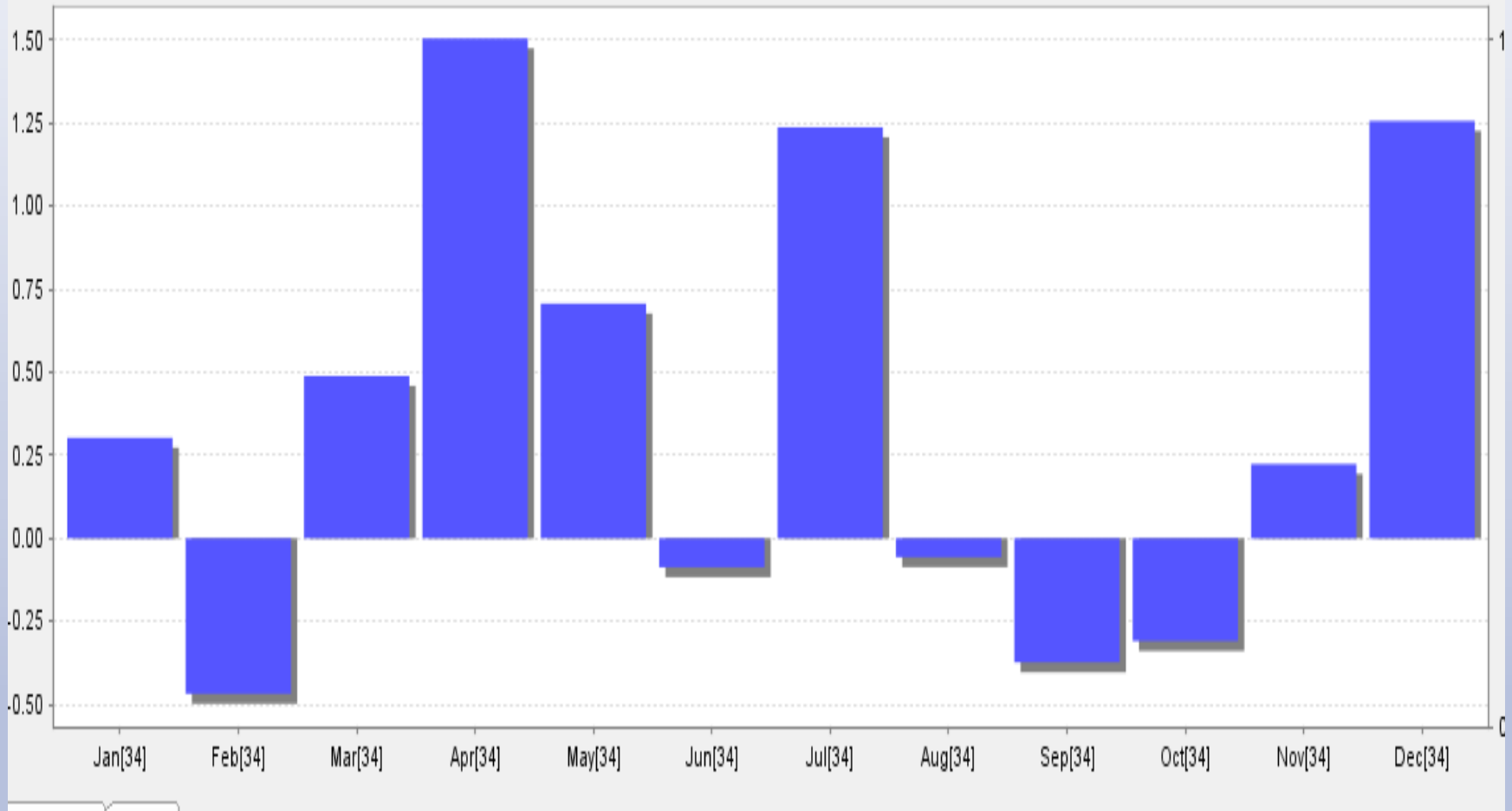
- **September has been the weakest months in any year**
- **June has been the second weakest month**
- **October has been the most volatile month, has seen the largest one-day drops, but usually closes on the upside**
- **December has been the strongest month**
- **The average high has been year September 5<sup>th</sup> and the average low has been near October 27<sup>th</sup>**

# Monthly Histogram of DJIA from 1885

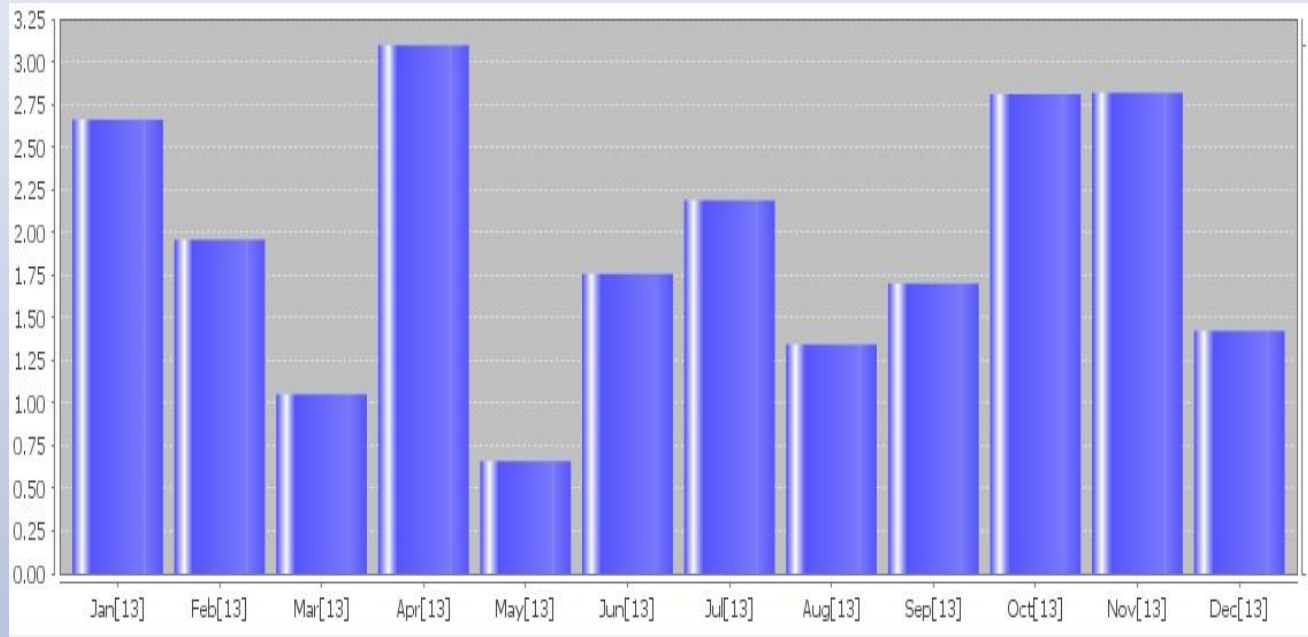
## Expected Return



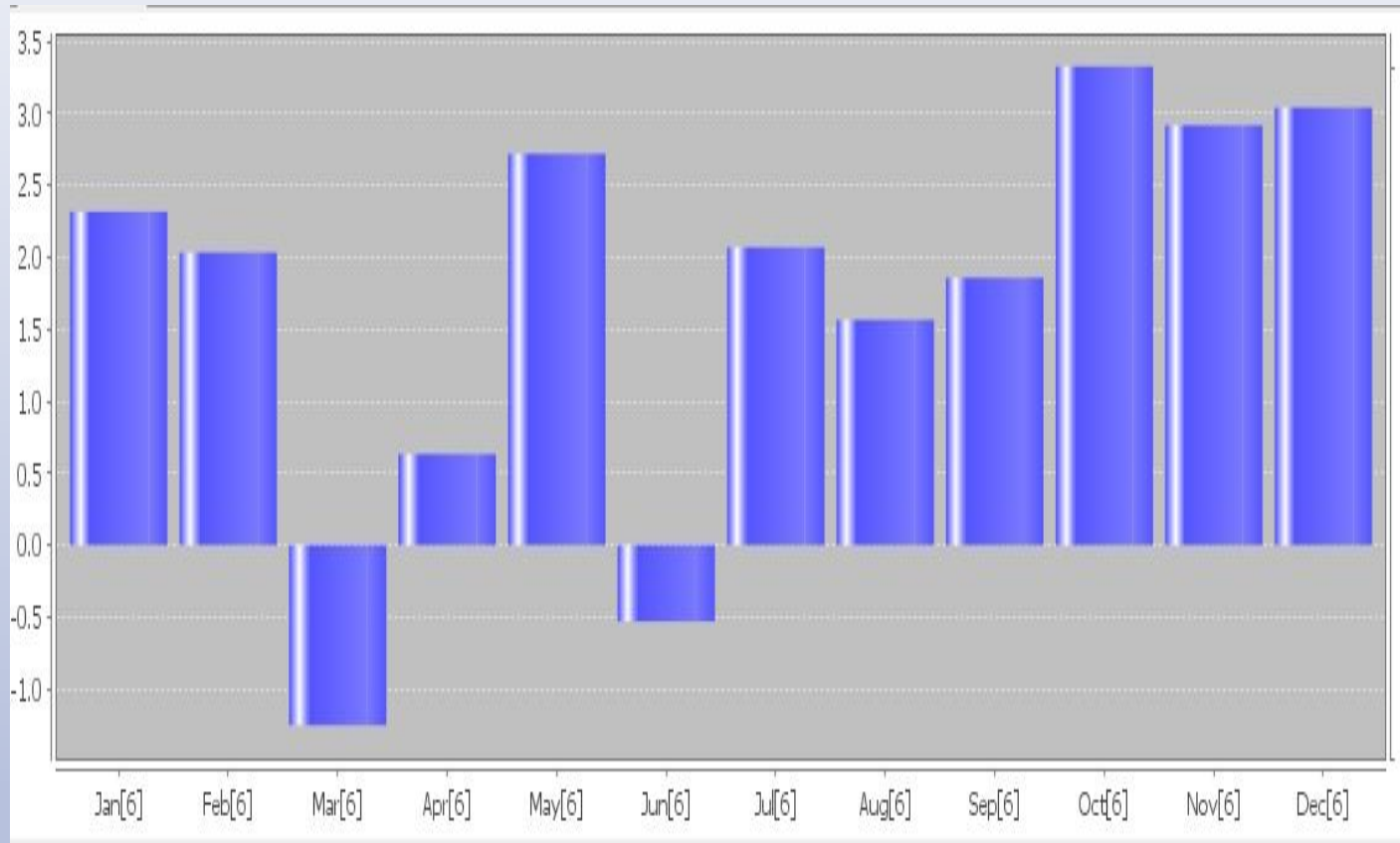
# DJIA in Post-Election Years



# DJIA in Years Ending in 5



# DJIA in Years Ending in 5 & Post-Election Years



# 1, 4, and 10-Year Cycles

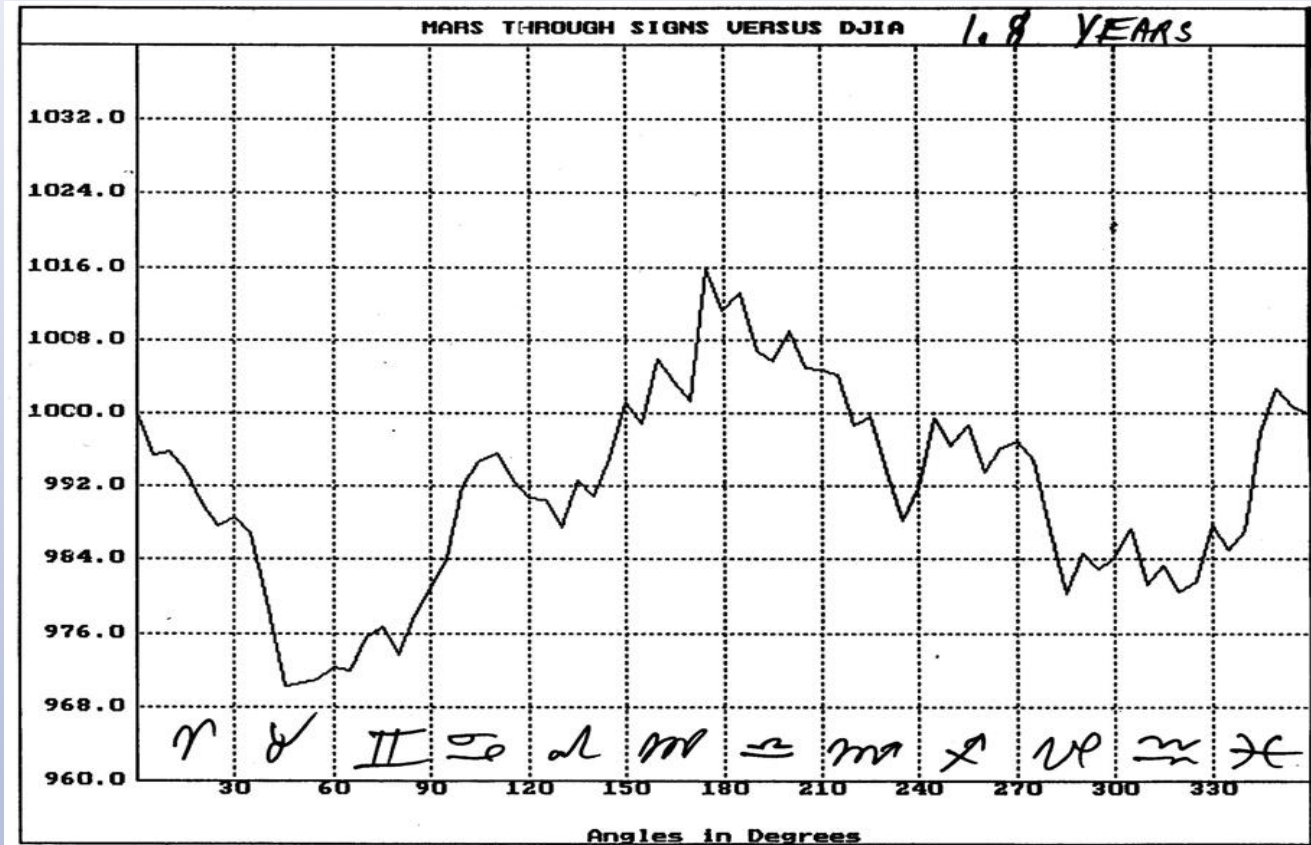
- **1-year cycle is the annual or seasonal cycle**
- **4-year cycle is called the election year cycle and is attributed to the Fed juicing up the economy before the election to favor the incumbent. The year prior to the election is strongest, the election year is second, and the year after the election is worst**
- **But the cycle existed prior to the Fed, and it exists in countries where there is a 4-year election cycle, 6 years, or no elections at all**
- **The 1-year cycle is also called the Decennial Pattern, developed by Edgar Laurence Smith. Years ending in zero have bearish returns and years ending in 5 have the best returns**

# Planets and the 4-Year Cycle

- Some Wall Street veterans contend that the Rothschilds were the first to discover and use the cycle for profitable trading. Earlier in the last century, a New York investment group reportedly employed a mathematician to uncover the Rothschild's secret. More recently, Veryl L. Dunbar wrote about a 3.84-year cycle in the June 30, 1952 issue of Barrons
- Mars and Vesta complete one synodic cycle in 3.90 years, very close to Dunbar's 3.84 years.
- I use this as a variation on the 4-year cycle. Buy when Mars and Vesta are 240 degrees apart and sell them when the pair are 90 degrees apart. (See the study at [billmeridian.com](http://billmeridian.com) under articles.)

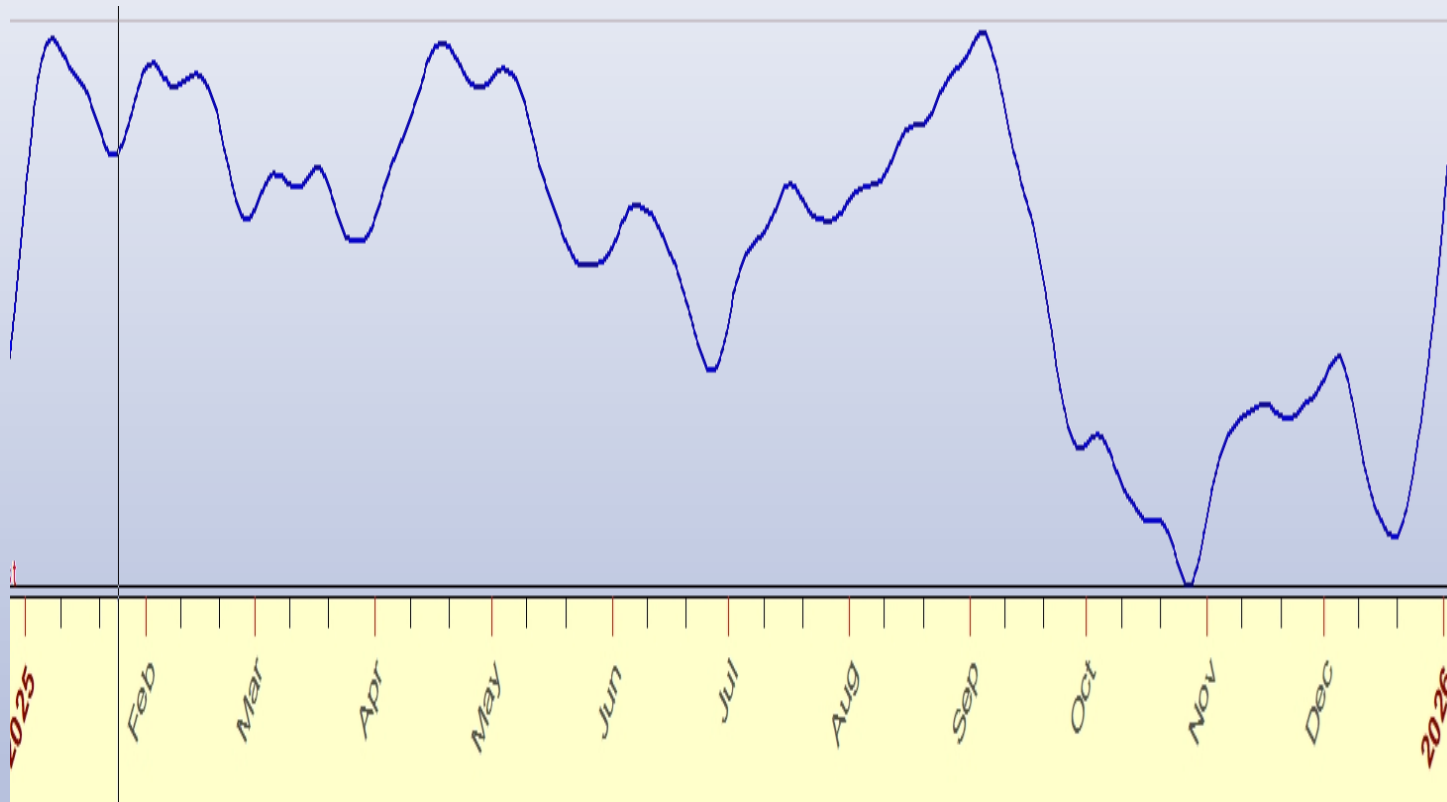


# Add: Mars and the 4-Year Cycle



This cycle tops in the summer of 2025

# 1, 4, 10-Year Cycles in 2025

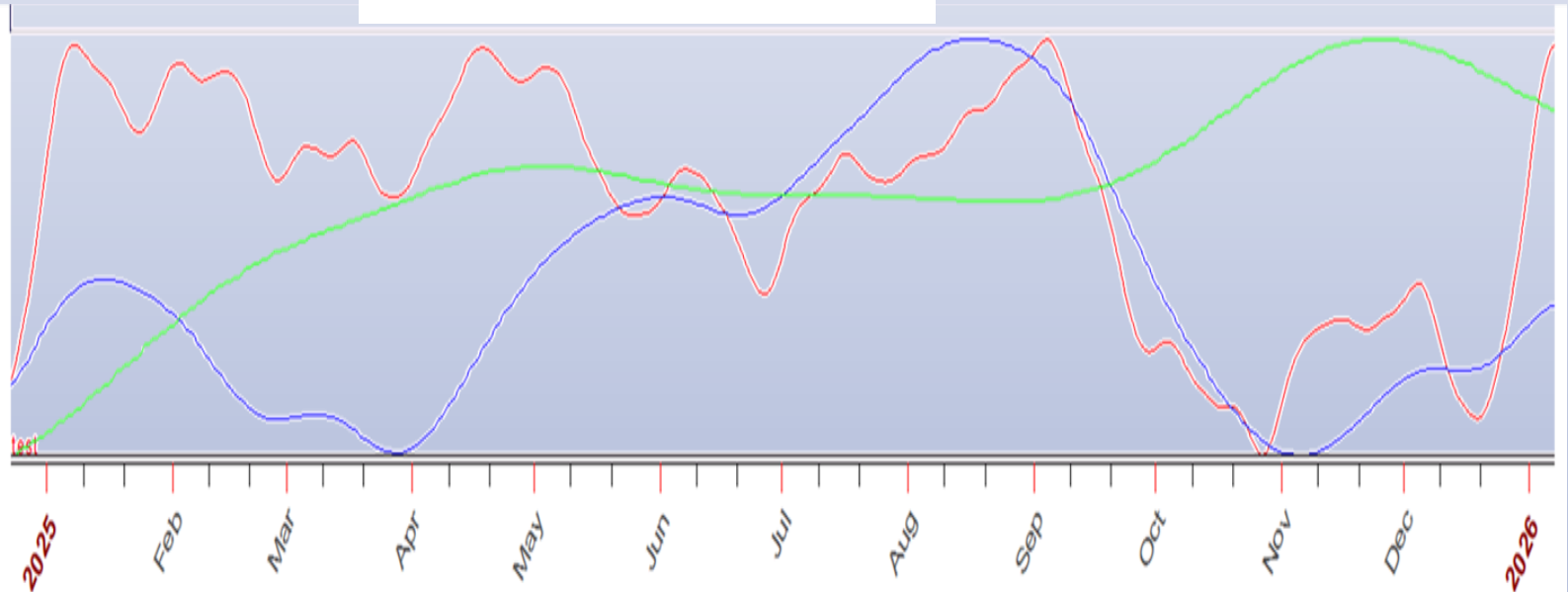


# 1, 4, 10-Year Cycles in 2025

RED=1 YEAR CYCLE

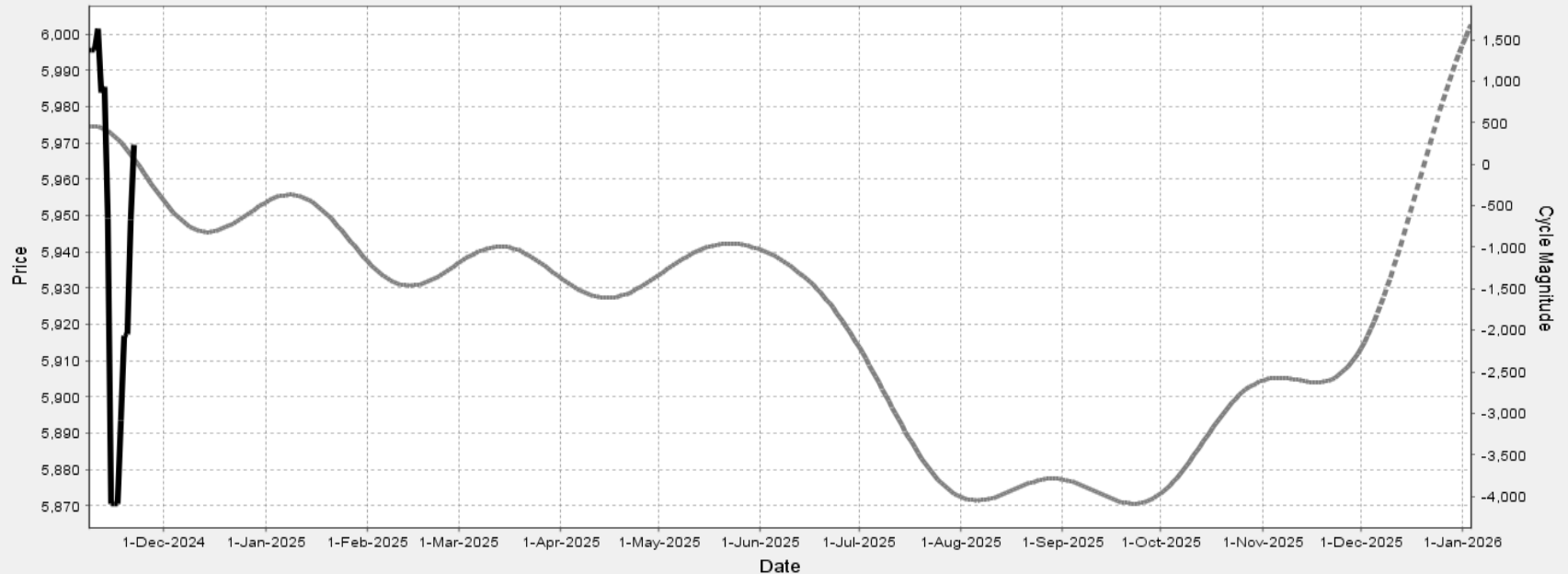
BLUE=4 YEAR

GREEN=10 YEAR

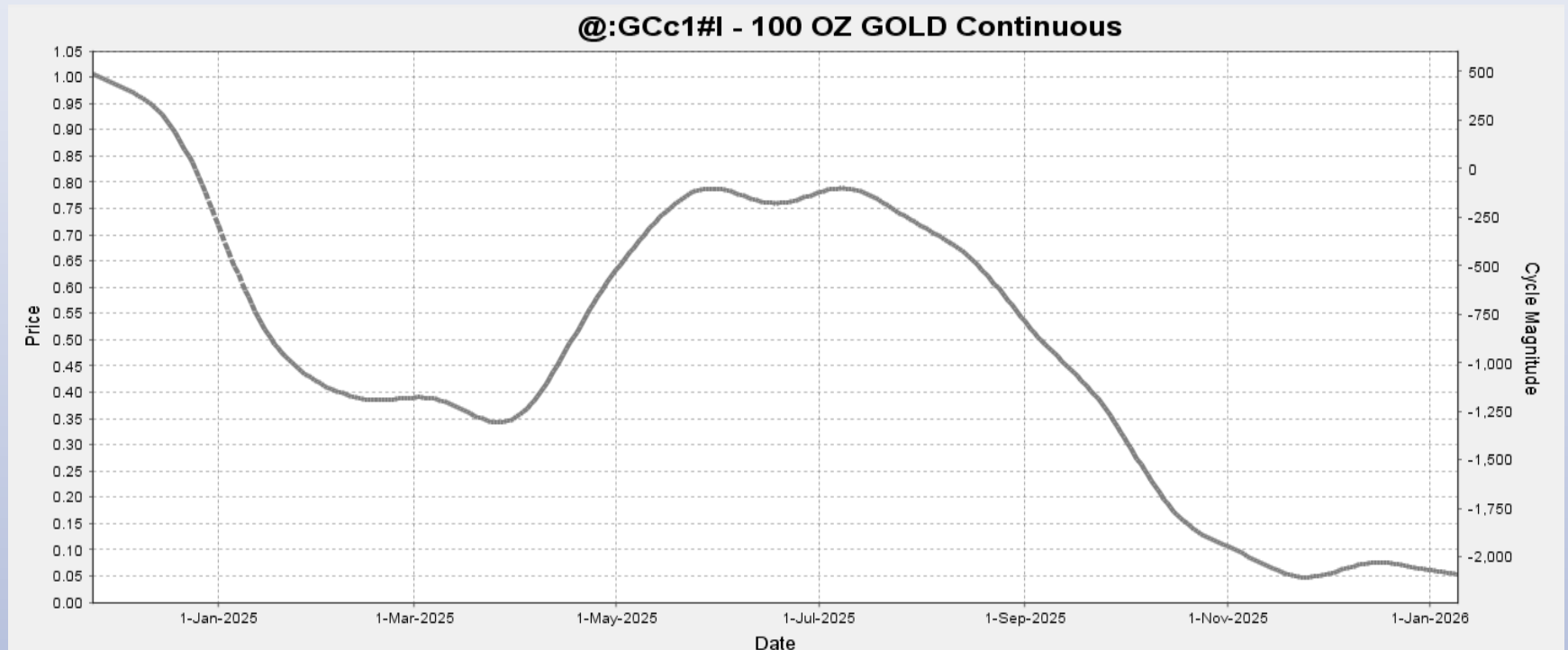


# Dynamic Monthly Cycle in 2025

.INX - S&P 500 INDEX



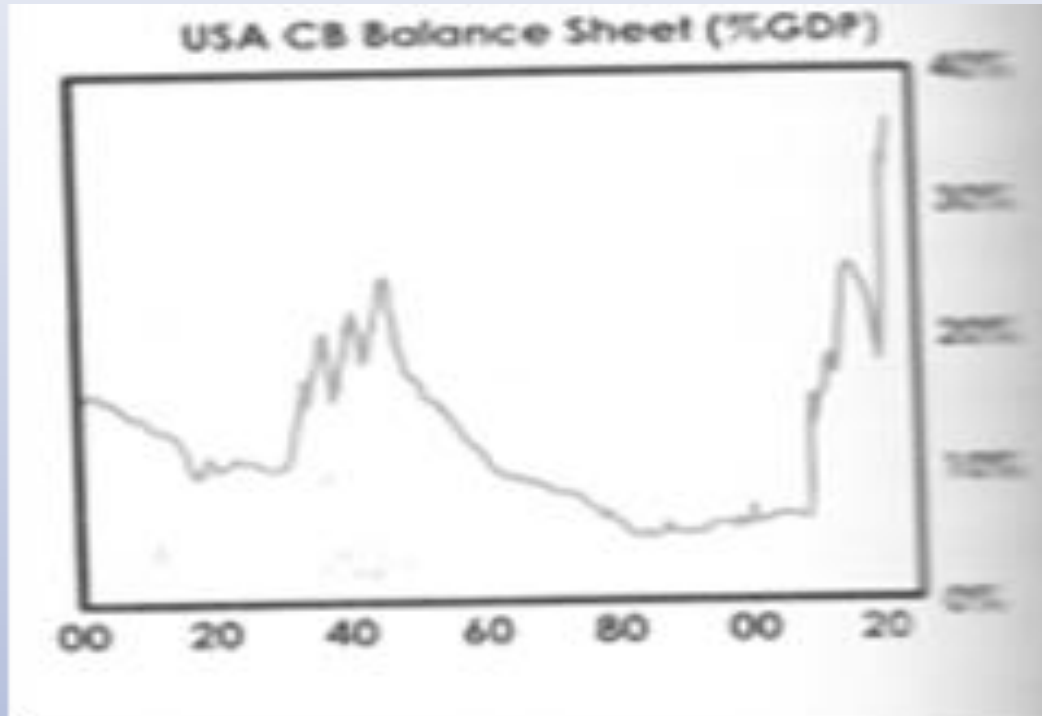
# Gold in 2025



# The Effects of Inflation

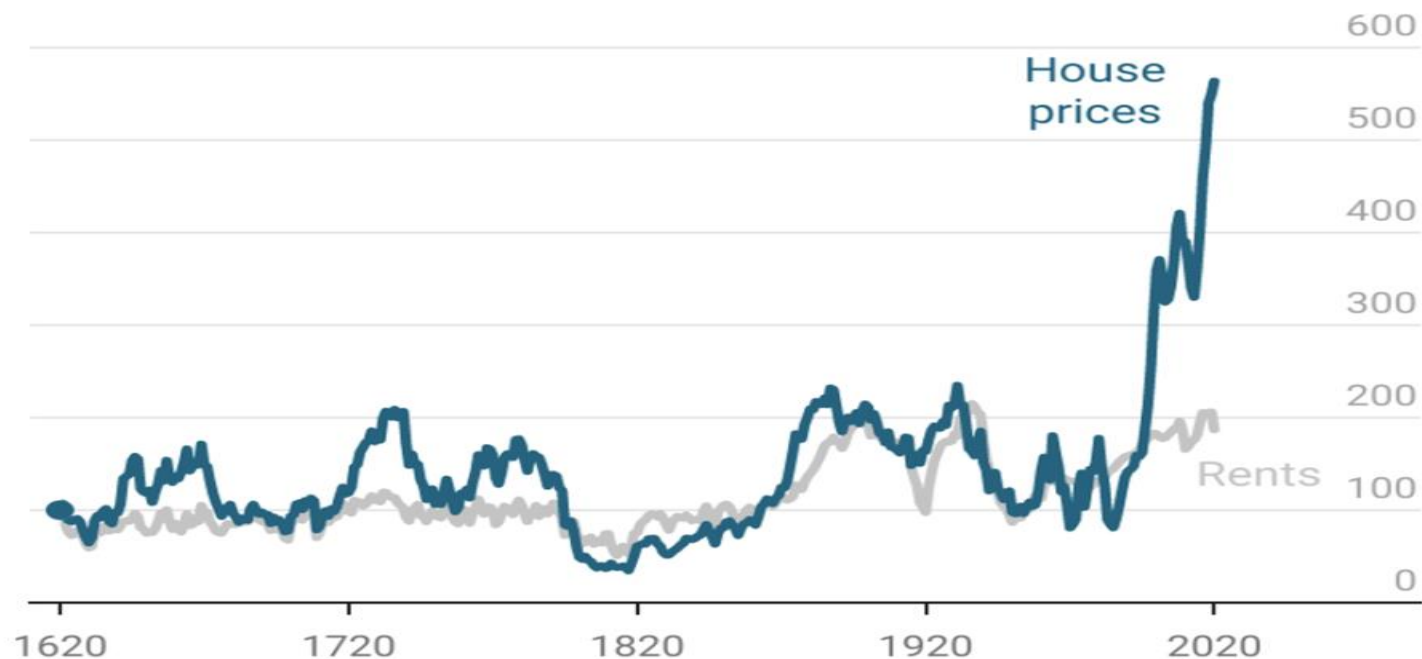
- **Neptune brings inflation**
- **Inflation usually spikes when Neptune is at a cardinal point**
- **The January 2026 Saturn-Neptune conjunction at 0 Aries is likely to dampen this trend**

# Still, the Most Basic Idea to Keep in Mind...



# Too Much Money Leads to Crises...

Real house prices and rents, indexed<sup>1</sup>  
*Amsterdam*



<sup>1</sup>1620 = 100

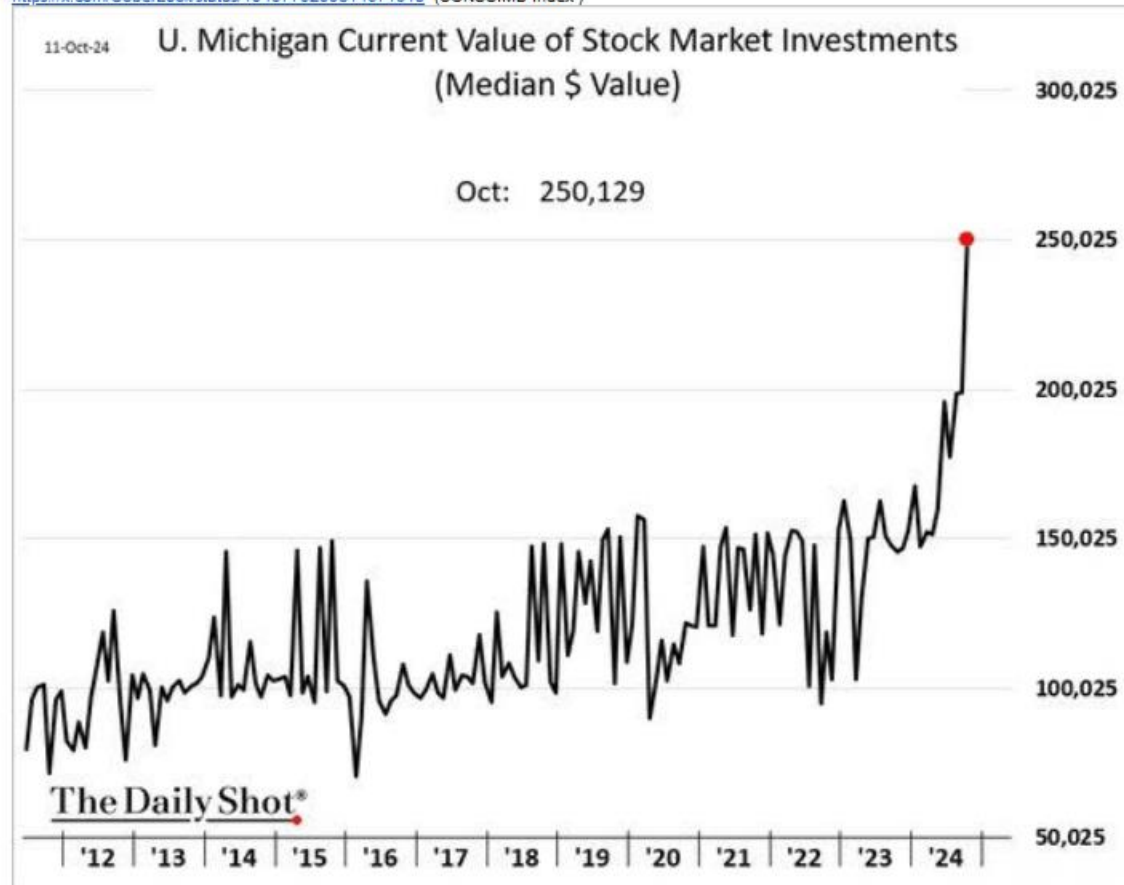
Chart: Valuabl • Source: Matthijs Korevaar • Created with Datawrapper



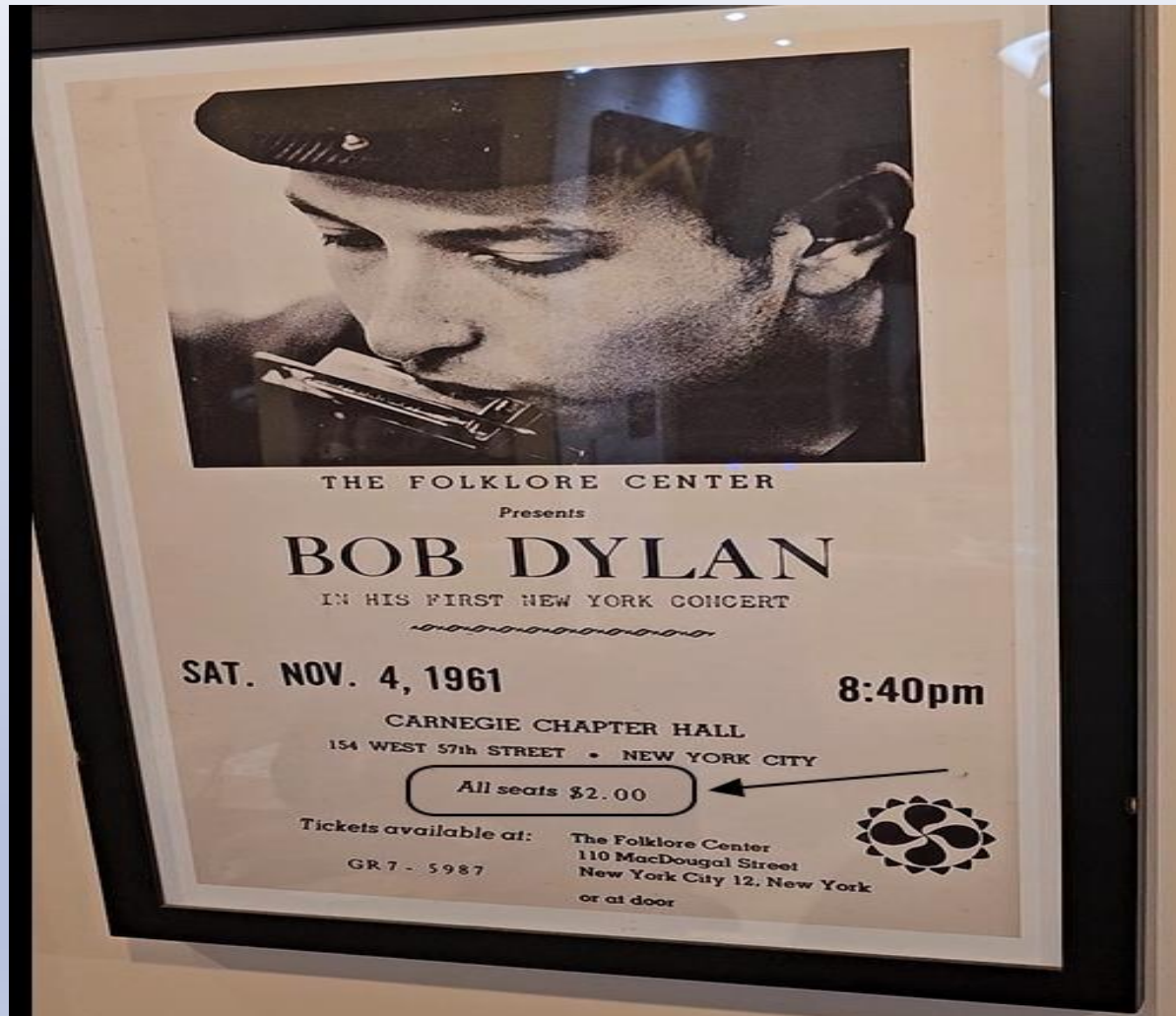
# Compare This to the Prior Graph

The median US household investment portfolio is now worth \$250,000, up 70% from a year ago. (UMich survey data.)

<https://x.com/SoberLook/status/1845775299314671918> (CONSSIMD Index)



# Too Much Money Leads to...

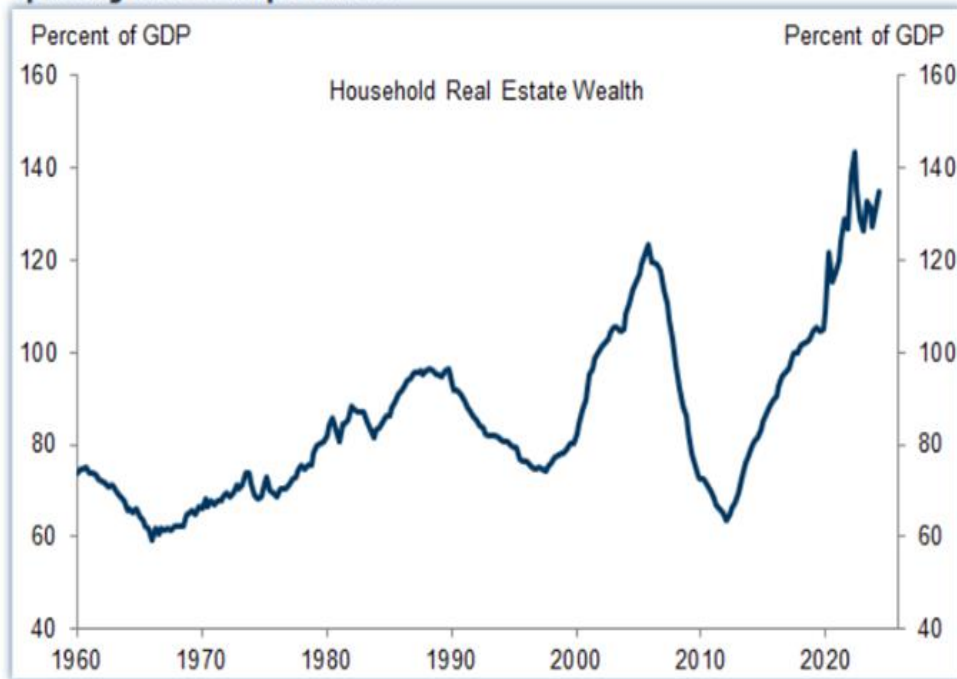


# Too Much Money Leads to...

Although housing equity is near an all time high.

GS via <https://x.com/MikeZaccardi/status/1850847106367414544>

## **Exhibit 5: Home Equity Is Near All-Time Highs, at 135% of GDP, and Will Likely Be a Tailwind for Continued Spending on Home Improvement**



Source: Federal Reserve, Goldman Sachs Global Investment Research

Exhibit 5

# Too Much Money Leads to Crises...

**FRED** — Average Price: Electricity per Kilowatt-Hour in San Francisco-Oakland-Hayward, CA (CBSA)



Source: U.S. Bureau of Labor Statistics

# Timer Digest Rankings

These standings  
were the same after  
19 years when TD  
closed its doors.

## Top Long Term Timers

From: 01/15/2019 To: 01/15/2021

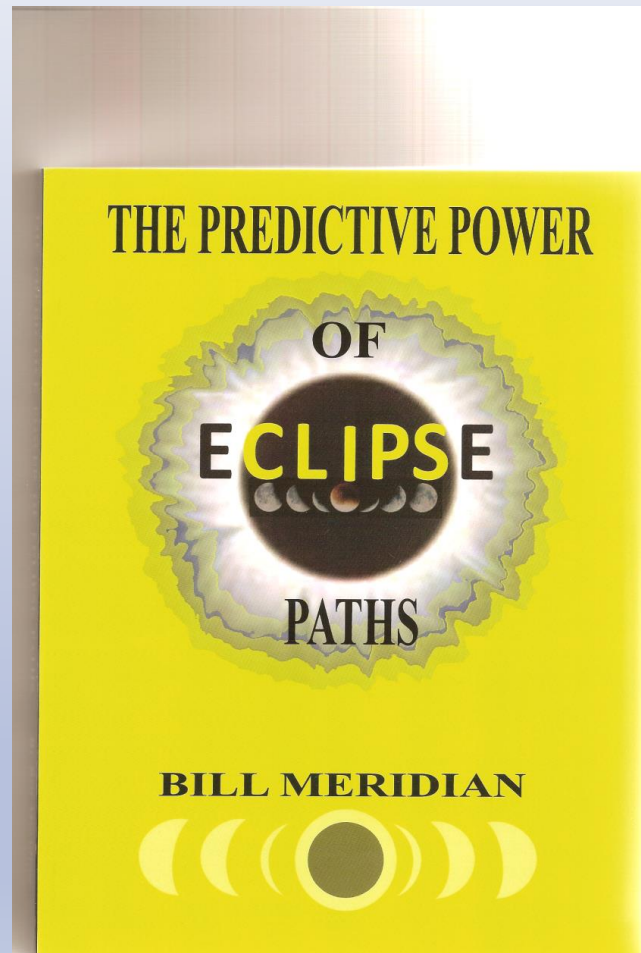
<b>JAMESSTACK</b>	Bull	05/01/2020	161.51
Investech Research			
<b>NATHANCAMPBELL</b>	Bull	04/06/2020	159.60
KT Number - NASDAQ			
<b>BILLMERIDIAN</b>	Bull	03/26/2020	153.10
Cycles Research			
<b>KEITHMOORED</b>	Bull	10/05/2020	151.65
Market Forecast			
<b>*STEVE RHODES</b>	Bull	03/15/2017	144.36
Mastering Probability			
<b>*TIMBOST</b>	Bull	11/04/2010	144.36
Financial Cycles Weekly			
<b>*BERNIESCHAEFFER</b>	Bull	07/02/2009	144.36
Schaeffer's Daily Bulletin			
<b>*MARVINAPPEL</b>	Bull	06/03/2009	144.36
Systems & Forecasts			
<b>*KIRKLINDSTROM</b>	Bull	03/03/2009	144.36
Kirk Lindstrom's Investment Ltr			
<b>*MARKYOUNG</b>	Bull	08/03/2007	144.36
Wall St. Sentiment			
<b>T.D.CONSENSUS</b>	Bull	05/22/2020	110.58
<b>S&amp;P 500</b>			144.36

\*Tied with others not listed due to limited space.

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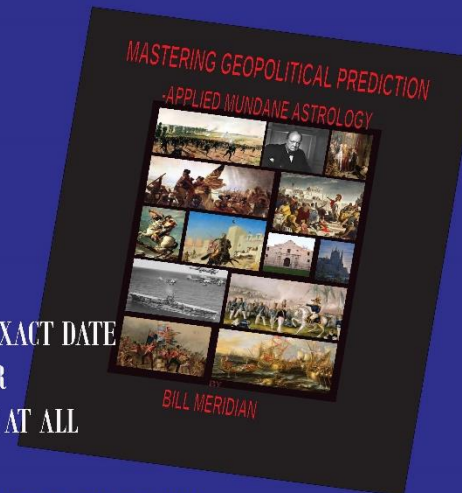
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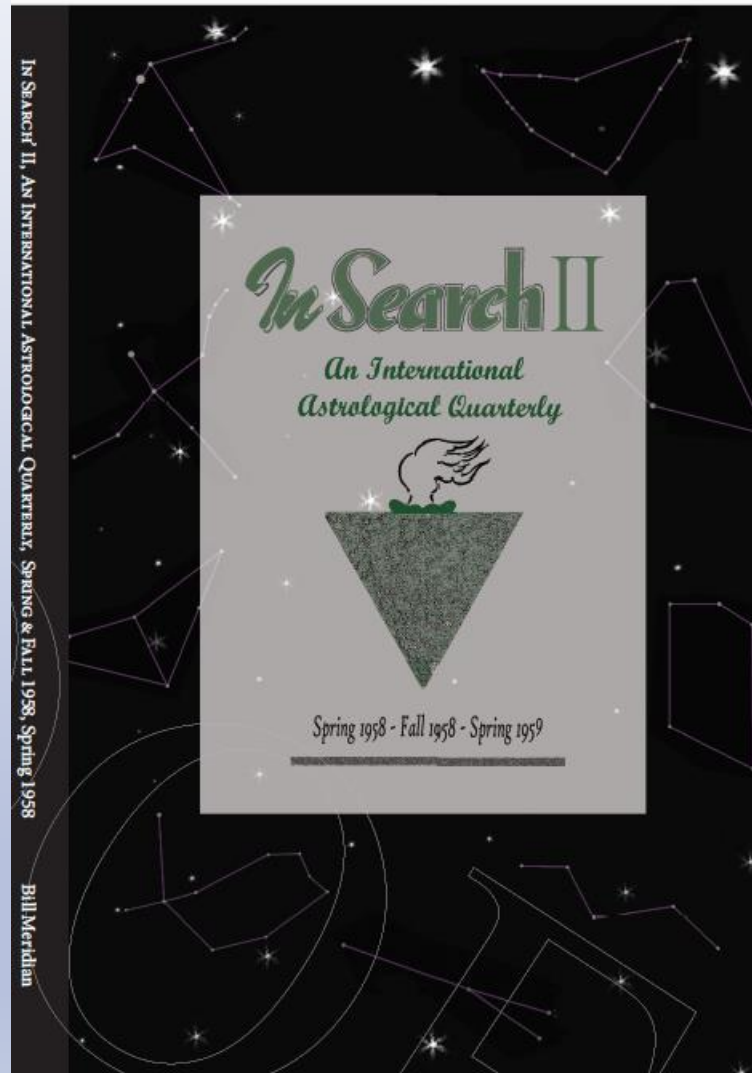
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- THE POWER POINTS IN THE ZODIAC
- ECLIPSES AND THEIR PATHS
- AREAS OF VISIBILITY
- SECRETS OF THE BARBAULT INDEX
- WHAT TO DO WHEN YOU DO NOT KNOW THE EXACT DATE
- WHAT TO DO WHEN YOU NOT KNOW THE YEAR
- WHAT TO DO WHEN YOU HAVE NO HOROSCOPE AT ALL
- HOW TO DETECT FALLS FROM POWER
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- LONG PLANETARY CYCLES
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