

***Rita Kiriaki, California Licensed Professional Fiduciary
& National Certified Guardian. License #1080
Kiriaki Fiduciary Services, LLC
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SCHEDULE OF FIDUCIARY FEES (EFFECTIVE DECEMBER 2025)

Professional Fiduciary Rate: \$180/hr.

A California-licensed professional fiduciary and National Certified Guardian serves as Trustee, Conservator, Estate Administrator, Executor, and Agent under Power of Attorney. Services include, but are not limited to:

- Communicating with clients by phone, text, Zoom, and email.
- Managing investments, assets, and property.
- Conducting budget analysis.
- Hiring care managers and caregivers and making healthcare decisions.
- Coordinating with the Certified Public Accountant on tax documents needed for client tax preparation and related filings.
- Reviewing, preparing, and finalizing accounting.

Sale or Transfer of Real Property: 1%

Includes negotiating the realtor's commission, reviewing and signing the listing agreement and disclosures, evaluating offers and counteroffers, signing final seller documents, and addressing post-sale risks and liabilities.

Associate Fiduciary and Project Management: \$160/hr.

- Providing account support and management, drafting correspondence, and assisting the fiduciary with a variety of tasks.
- Reconciling investment and bank accounts, recording deposits and expenses, calculating securities gains and losses, and entering asset values into the accounting system.

Administrative Assistant: \$140/hr.

Mail handling, invoicing, bill payment processing, document organization, and other clerical support.

Court Appearances: \$210/hr.

Attending hearings and providing testimony.

Note: All conservatorship fees are subject to court approval under the California Probate Code and/or local court rules. Extraordinary probate fees for estate representatives also require court approval. Statutory probate fees will not be paid unless and until ordered by the court.

Note: Trustee fees may be paid from trust assets unless a specific court order requires prior court approval.

For complex trusts that require extensive management, fees may be negotiated as a percentage of the annual market value of assets under management.