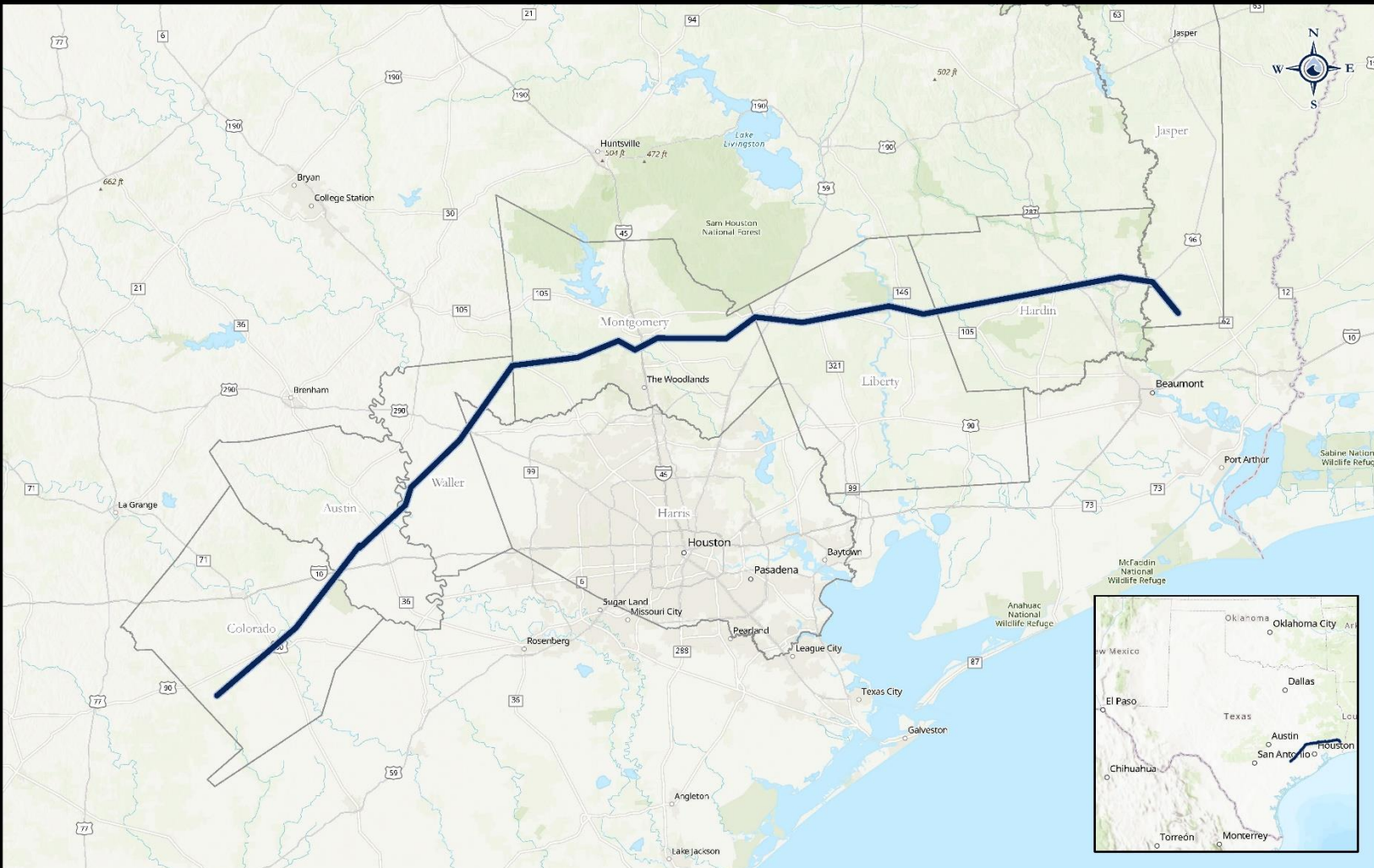


Blackfin Pipeline Overview

BLACKFIN
PIPELINE



The Blackfin Pipeline is an approximately 193-mile intrastate pipeline designed to transport up to 3.5 billion cubic feet per day of natural gas from Colorado County to Jasper County in East Texas. As the Permian Basin's natural gas production continues to grow, the Blackfin Pipeline will provide critical takeaway capacity moving product to market for end use and play a significant role enhancing our nation's energy security, reducing energy costs, and minimizing emissions related to flaring.

Economic Benefits

- Designed to deliver energy for up to 28 million homes
- Through the completion of construction, contribute an estimated \$70 million in taxes to state and local governments
- Once fully operational, contribute an estimated \$26 million in taxes to state and local governments annually
- Employ more than 2,000 skilled workers during the construction phase of the project
- Create 30 permanent jobs in Texas once completed

Our Commitment to Landowners

The Blackfin Pipeline is committed to being good neighbors and considering feedback from all relevant stakeholders into both the proposed route and the project's overall design.

[1] Words such as "anticipated," "expected," "targeted," "projected," "estimated," and similar expressions are intended to identify forward-looking statements. These forward-looking statements rely on a number of assumptions concerning future events and are subject to a number of uncertainties, factors and risks, many of which are outside the control of the Company, which could cause results to differ materially from those expected by management of the Company.