

## Finance Application

Purpose of Loan		Loan Term	
Purchase	Refinance	6 Months	12 Months
Purchase Price	As Is Value	Loan Amount Requested	
\$	\$	\$	
Acquisition Date		Target Closing Date	
Accepted Purchase and Sale Agreement (purchase only)		Yes	No
Closing Agent			
Name:		Email:	Phone:
Insurance Agent			
Name:		Email:	Phone:

## Subject Property

Property Address		Property Type	
Address:		Single-Family Residence	Condo
City:		Townhome	2-4 Plex
State:	Zip:		
Property Access			
Contact Name	Contact Email	Contact Phone Number	
Property Access Instructions			

## Project Details

Summary of Exit Strategy		
Rehab funds in additional draw	Yes	No
Summary of Plans for Repair		
Estimated Cost of Rehab	Estimated Days Required	After Repair Property Value
\$		\$

## Borrower

### Individual Borrower

Applicant / Borrower Information	
Legal Name:	SSN: _____ DOB: _____
U.S. Citizen or Permanent Resident? Yes      No	Email: _____ CREDIT SCORE: _____
Marital Status:	Phone #: _____
Home Address:	

### Entity Borrower

Business/ Borrower Information		
Entity Name:	EIN: _____	
Entity Address:	State of Incorporation: _____	
Entity Type:		
Entity Member I (at least 49% ownership or authority to manage)		
Entity Name:	Phone #: _____	
Entity Address:		
SSN: _____	DOB: _____	Email: _____
Entity Member II (at least 49% ownership or authority to manage)		
Entity Name:	Phone #: _____	
Entity Address:		
SSN: _____	DOB: _____	Email: _____

### Borrower Finances

Amount of Liquid Assets	Net Worth
\$ _____	\$ _____
Monthly Income	Monthly Expenses
\$ _____	\$ _____

### Borrower Properties

Total # of Properties Owned	Total Property Assets		Total Property Liabilities
_____	\$ _____		\$ _____
# Purchases Ever	# Purchases Last 12 mo.	# Purchases Last 6 mo.	Average Purchase Price
_____	_____	_____	\$ _____
Describe Experience with Similar Projects			

## Guarantor

Is there a guarantor on this loan?      Yes      No

Personal Information		
Legal Name:	SSN:	DOB:
U.S. Citizen or Permanent Resident? Yes      No	Email:	
Marital Status:	Phone #:	
Home Address:		

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**Borrower's signature**

**Date**