

Call today for a
Free Consultation

360-910-1044

Specializing in
Personalized
Management
for
Estates and Trusts

John E. Nord, CFP®
Professional Fiduciary
Management Services
360-910-1044
jnord@nwestatepro.com
www.nwestatepro.com

*Having an estate
plan is important, but
who is going to carry
out your plan?*



*We specialize
in carrying out
your intents.*



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Whether you have a will, a trust or no plan at all, settling an estate can be stressful, contentious, complex and time consuming.

Ask anyone who has done it before; it is a lot of work!

- ❖ Grief and emotional stress
- ❖ Lack of time available
- ❖ Family conflicts
- ❖ Out of town Trustee or Personal Representative
- ❖ Unusual or out of state assets

These make the process of settling an estate *challenging*.

When wills and trusts are prepared, family members and friends are often selected as Personal Representatives or Trustees. They loyally accept this responsibility (how could they refuse?) not knowing the challenges and responsibilities that lie ahead.

Fortunately, you have an option.

- ❖ Personal
- ❖ Compassionate
- ❖ Independent
- ❖ Knowledgeable
- ❖ Dedicated
- ❖ Local

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Who is Professional Fiduciary Management Services?



- ❖ An independent, neutral management firm that you can assign as your Personal Representative (executor) or Trustee. By appointing us in your will or trust, you relieve your family and friends of the burdens associated with many aspects of managing your estate.
- ❖ We manage estates and trusts of all sizes. We see that portfolios with special meaning to the trustor are maintained and carried on when appropriate.
- ❖ We work with your attorney, CPAs, investment advisor and other professionals already in place and familiar with your family, estate plan and assets.
- ❖ We can also provide assistance to those who have been named as the Personal Representative or Trustee. We'll help you through estate management issues and will be involved to a small or great extent based on the needs.
- ❖ Owned and operated by John E. Nord, who has been a CFP® professional since 1991. Professional Fiduciary Management Services is based in Vancouver, Washington. John is a long time resident of Vancouver and is actively engaged in the community as a member of the board of directors for Community Home Health and Hospice.