

Broker Details			
Broker Name		Telephone Number	
Firm		Address	
FRN		FCA Status	

Loan/Mortgage Details	
Proposed Loan Purpose	
If Debt Consolidation, Amount to Consolidate	£
Total Debt Outstanding (not incl. Consol Amt)	£
Property Value	£
Mortgage Balance Outstanding	£
Monthly Mortgage Repayment	£
Current Lender + Rate & Rate Type + Repayment Method	
Time with Current Lender	
Term remaining on Existing Mortgage	
Proposed Loan Amount Required	£
Proposed Loan Term	
Repayment Method (IO or C&I)	
Repayment Type (Fixed or Variable)	
If Fixed, Length of Fixed Term Required	
Preference to Early Repayment Charges	

Application Type	
If client is married and/or property is registered in joint names required to be joint application	<input type="checkbox"/> Single <input type="checkbox"/> Joint

Applicant Details		
	Applicant One	Applicant Two
Full Name(s) incl. Title & Middle		
Contact Details		
DoB		
Marital Status		
Nationality		
Number + Ages of Child / Adult Dependants		
Security Address		

Property Details	
Type of Property	
Tenure (Freehold or Leasehold)	
Years Remaining on Lease (if applicable)	
Construction Type	
Ex Local Authority	

Employment Details		
	Applicant One	Applicant Two
Employment Status		
Occupation		
Time in Current Job/ Profession (Yrs Trading)		
Other Guaranteed Income (incl. any benefits)		

If Employed/ Retired:		
Gross Annual Income	£	£
Details of any Deductions from Source		
Net Monthly Income	£	£

If Self-Employed:		
Latest 2 Yrs Net Profit	£	£
<i>As per HMRC Tax Calculation Statement</i>	£	£

Credit History (if yes to any, please confirm: Date Registered / Amount / Date Satisfied)	
Criminal Convictions / Bankruptcy	
IVA / CCJ / DMP / Arrears / Payday Loans	

Why Secured Loan?	
Have you considered re-mortgage/ FA etc? Why not viable?	
What are ERC's to 1st Charge Mortgage, if applicable:	

Additional Notes