

Intake Questionnaire – Minor

Your response to the following questions will help your therapist better understand you and your situation in order to provide the best possible service. Please answer all questions as completely as possible.

Name of person providing	information	Date:_	
	Please complete E	NTIRE form	
Clients Personal Informa	-		
Full Name (w/M.l.)		Prefer to be called	
Address	C	ityState	Zip
Date of Birth	Age Legal Sex: □ M □	F Gender: □M □F Other:	
Home Phone ()	Work Phone ()	Cell ()	
Best time to contact me	□ a.m. □ p.m. on my	- □ Home phone □ Work phon	e Cell phone
Email address		_ Social Security No	
Employer	City	Phone	□Pt □Ft □Re
Name of school (if applicable)		City/State	
Referred by	Emergency #	Phone #	<u> </u>
Parent/Guardian Informa			
Employer Address	Cit	ty/State	Zip
Email Address			
Responsible Party (who will re	,	00.4	
	DOB	SS#	
Drivers License #			
` ,	_ Relationship to Client □ Self □ S	•	
	City/Sta		
Employer	Phone (_)	_ State
HIPAA			
	acting on my own be	ehalf, or on the behalf of a minor	child (under the age of
	dy, do hereby give permission and		
	son or persons listed below, rega		
Name	Telephone#	Relation	nship
name	Telephone#	Relation	nsnip

Name		_Telephone#	Relationship
Name		_Telephone#	Relationship
Name	meTel		Relationship
NameTe		_Telephone#	Relationship
Primary Insurance Info			
Name of Insured		DOB	SS#
Address		City/State _	Zip
Phone ()	Relati	onship to Client □ Self	f □ Spouse □ Child □ Other
Employer		_Address	Phone
Insurance Co		Subscriber#	Group#
Secondary Insurance	Information (Wh	no is the Policy Ho	older?)
Name of Insured		DOB	SS#
Address		City/State	Zip
Phone ()	Relationship	to Client 🗆 Self 🗆 Spo	ouse □ Child □ Other
Employer	A	ddress	Phone
Insurance Co		Subscriber#	Group#
Childs Race			
□ White/Caucasian□ American Indian or Al□ Native Hawaiian or Pa□ Unknown		□ Asian □ Black/African A □ Two or more ra	
Childs Ethnicity			
□ Hispanic or Latino		□ Non-Hispanic o	or Non-Latino
	oice Spanish □ Hmo French □ Laoti		
Family's Religious Affil □ Catholic □ Jewish □ Mennonite	iation □ Muslim □ Amish □ No Affiliation	□ Non-Denominationa	g Lutheran, Methodist, etc) al
Do you have a disability □ N	lo □ Yes If yes, pl	ease specify	
			ment considerations due to gender, age, dentity, please explain below

PRESENTING PROBLEM (current situation and history)

1.	What is the primary pro	blem for which you are seeking help?	(please check all that apply)			
	☐ Behavior at home	□ Over activity	☐ Grieving			
	☐ Family problems	☐ Peer problems	□ Abuse or trauma			
	□ Depression	□ Eating disorder	□ Relationship			
	☐ Mood swings	☐ Alcohol/drug use	□ Anger			
	☐ Behavior at school	☐ Physical problems	☐ Anxiety or worry			
	□ Self-confidence	□ School performance	□ Other (Explain below)			
Pleas	e explain briefly, any iten	n checked above				
2.	How long has the child	had this/these problem(s)?				
3.		treatment for this problem or any other d with whom?		Yes		
FAM	ILY HISTORY					
1. V	ith whom does the child	currently live (names & relationship)?				
Н	as the child lived with an	yone else in the past? □ No □ Yes	With whom?			
2. P	lease provide the followin	ng information about the child (as appli	cable)			
Fathe	ers Name		Phone#			
Addre	ess					
DOB:	Occ	cupation:	Education			
Moth	Mothers NamePhone#					
Addre	ess					
DOB	Occ	cupation	Education			
Stepf	athers Name		Phone#			
Addre	ess					
		cupation				
Stepr	nothers Name					
Addre	ess					
DOB	Occ	cupation	Education			
Foste	er Fathers Name		Phone#			
Addre	ess					
DOB	000	cupation	Education			

١. ٽ	ster Mothers Name				Pho	ne#	
Ad	Address						
					Edu	cation	
	DOBOccupation Guardian/Others Name						
Ad	ldress						
	OB(Edu	cation	
3.	Please provide the follo	wing information	about the	childs brothers and s	isters an	d other o	hildren living in the home
	Name (First & Last)	DOB	Age	Relationship (full, half, step, foster)	Live	s with nild?	If no, lives where?
				•	Yes	No No	
					Yes	No	
					Yes	No	
					Yes	No No	
 4. Does the child or any other family member have a history of alcohol or drug problems? \[\text{No} \text{Yes, if yes, please explain} \] 5. Has the child or any other family member experienced any type of abuse (physical, sexual, domestic or emotional)? \[\text{No} \text{Yes, if yes, please describe the circumstances} \] LEGAL HISTORY Please describe any involvement the child with themselves or others in their household has had with the legal system 							
(ar	rests, convictions, proba	tion, parole)					
DE	EVELOPMENTAL HIS Pregnancy and delivery If no, please explain	TORY were normal?	ı No 🗆	Yes □ I do not kn	ЭW		
DE	EVELOPMENTAL HIS Pregnancy and delivery	TORY were normal?	□ No □	Yes □ I do not kne	ЭW		
(arr DE 1.	Pregnancy and delivery If no, please explain	TORY were normal?	□ No □	Yes □ I do not kn nancy? □ No □ `	ow Yes □	l do not	know
(arr DE 1.	Pregnancy and delivery If no, please explain Did mother use alcoho If yes, please explain	TORY were normal?	No □	Yes □ I do not kno nancy? □ No □ `	ow Yes □	l do not	know
1. 2. 3. 4.	Pregnancy and delivery If no, please explain Did mother use alcoho If yes, please explain Please list any medicat Did the child reach dev Developmental Milestones	TORY were normal?	No □	Yes □ I do not known ancy? □ No □ ` y normal age?	ow Yes 🗅	ı I do not	know
1. 2. 3. 4.	Pregnancy and delivery If no, please explain Did mother use alcoho If yes, please explain Please list any medicat Did the child reach dev Developmental Milestones ept through the night	TORY were normal?	No □ Juring preg pregnance stones at a	Yes □ I do not known ancy? □ No □ ` y normal age?	ow Yes 🗅	ı I do not	know
1. 2. 3. 4. Slee Sat	Pregnancy and delivery If no, please explain Did mother use alcoho If yes, please explain Please list any medicat Did the child reach dev Developmental Milestones explain talone	TORY were normal?	No □ Juring preg pregnance stones at a	Yes □ I do not known ancy? □ No □ ` y normal age?	ow Yes 🗅	ı I do not	know
1. 2. 3. 4. Sile Sair Store	Pregnancy and delivery If no, please explain Did mother use alcoho If yes, please explain Please list any medicat Did the child reach dev Developmental Milestones ept through the night	TORY were normal?	No □ Juring preg pregnance stones at a	Yes □ I do not known ancy? □ No □ ` y normal age?	ow Yes 🗅	ı I do not	know
1. 2. 3. 4. Slee Sale Stor Was Sale	Pregnancy and delivery If no, please explain Did mother use alcoho If yes, please explain Please list any medicat Did the child reach dev Developmental Milestones ept through the night talone ood alone	TORY were normal?	No □ Juring preg pregnance stones at a	Yes □ I do not known ancy? □ No □ ` y normal age?	ow Yes 🗅	ı I do not	know

Intake Questionnaire Child Page

Toilet trained – night

MEDICAL HISTORY

1. I	. Primary Care physician/pediatrician						
2. I	Please check the appropriate box if the child has experienced any of these problems						
	□ Eye disease, injury, poor v □ Ear disease, injury, poor he □ Nose, sinus, mouth, throat □ Head injury □ Convulsions or seizures □ Memory problems □ Extreme tiredness or weak □ Thyroid disease or goiter □ Skin disease □ Heart disease □ Back, arm, leg or joint prob □ Blood disease □ Stomach problems □ Premenstrual Syndrome (F □ Eating disorder □ Liver, gallbladder disease	earing problems ness elems PMS)	□ Cancer □ Bowel problems □ Hemorrhoids, rectal bleedi □ Loss of consciousness □ Frequent or severe heada □ Sleep disturbances □ Neck stiffness, pain, swelli □ Marked weight changes □ Circulatory problems □ Allergies or asthma □ Diabetes □ Encephalitis □ Meningitis □ Pregnancy □ High blood pressure □ Other	ches			
3.	Please provide information abou	t medications(s), prescript Dosage/Frequency	ion or over-the-counter, which y	ou take regularly For what condition?			
SCH 1.	4. Please list significant hospitalizations, operations, injuries (including broken bones) SCHOOL INFORMATION 1. What school does the child currently attend? What grade is the child in? What is the child's teacher's name? 2. How many schools has the child attended?						
	How many schools has the child attended? In which cities/towns were they located?						
3.	3. Does the child have a written IEP? □ No □ Yes Is the child in special education classes? □ No □ Yes Type						
4.	4. Is the child experiencing any problems in school? Academics (grades)						

SOCIAL RELATIONSHIPS / FRIENDS

1	. How does the child get along with peers?
2	2. How does the child get along with adults?
3	B. Does the child spend more time with (check the closest answer) □ Same age children □ Adults □ Older children □ Younger Children □ Mostly alone
4	What are the child's hobbies and interests?
- HON	NE LIFE
1.	Is there a behavior problem at home? □ No □ Yes If yes, please explain
2.	What are the child's strengths?
3.	What are the family's strengths?
4.	What are the child's weaknesses?
5.	What are the family's weaknesses?
6.	What kind of discipline is used with the child?
7.	Are there any family circumstances you would like us to be aware of
8.	What goals would you like to see reached as a result of your child's involvement at Integrity Counseling, LLC?
9.	How will you know when these goals have been reached (describe changes in behavior or functioning)?
_ ∐ I a	cknowledge the HIPAA authorization is in effect until I revoke it in writing.
	t SignatureDate
	nt/Guardian Signature
The	rapist SignatureDateDate
	· ·
	Signature Date



INFORMATION FOR CLIENTS and CONSENT FOR TREATMENT

The mission of Integrity Counseling, LLC is built on the foundation of empathetic and compassionate professionals who believe in the inherent strengths and well-being of those with whom we have the privilege to work. We view ourselves as partners with you and respect your values and experience and will work diligently to assist you as you confidently move forward in your life journey. Vision: Our vision is to help you see the value in the person you already are.

This packet contains important information about our policies and procedures. Please read it carefully. Ask your therapist to answer any questions you may have.

Eligibility:

Eligibility for Integrity Counseling programs is based on the existence of a presenting problem. You may be referred to another community resource if you (1) do not meet the eligibility criteria; (2) there is not enough staff time available to help you; or (3) there is a more appropriate service provider elsewhere in the community or your insurance company has another counseling resource for you.

After you begin working with Integrity Counseling services may continue: (1) so long as there are identified treatment goals which have not yet been met; and (2) there is evidence that you are interested in pursuing these goals.

The agency may discontinue services if: (1) all treatment goals have been met; (2) you fail to demonstrate an interest in actively pursuing treatment goals, for example, by showing a pattern of regularly missing appointments; (3) you fail to pay for services as agreed upon in your Fee Agreement; or (4) upon the professional recommendation of your therapist.

Appointments:

Appointments are scheduled with individual therapists. A counseling or psychotherapy hour consists of a one 45-60 minute interview with your therapist. If you need to cancel an appointment, please do so at least 24 hours in advance. **You**, not your insurance, will be billed for missed appointments.

Waiting Room Courtesy:

Be mindful of all clients while you are in the waiting room by keeping noise to a minimum. Creating noise in the waiting room can be disruptive to other clients in the waiting area and those clients that are in session.

Additionally, children under 12-years-old should **not** be unsupervised in the waiting room or other common areas within the building. Parents must stay in the building while your child is in session in case you are needed.

Hours:

The agency is open Monday through Friday 8:00a.m. to 5:00 p.m. Evening/Weekend hours are available by appointment.

Consultants:

Your therapist collaborates with other licensed therapists in his/her clinical work. Your therapist also has a Clinical Supervisor who may be contacted if you have questions or concerns. The Clinical Supervisor will meet with you when necessary or at your request. The Clinical Supervisor at Integrity Counseling, LCC is Kim Charniak MSW, LCSW. She can be reached by calling (920) 385-1420.

Page 1

Confidentiality:

All contacts between staff and clients are strictly confidential and will not be revealed to any person or agency outside of Integrity Counseling, without your written consent. The primary exception to this rule is a situation in which reporting is mandatory under Wisconsin law (e.g., child abuse, child neglect, sexual abuse, etc.). In addition, please note that your signature on this agreement gives the agency permission to release information necessary for the processing of claims for payment.

Electronic Communication

Please note that our therapists will only respond to text messages during normal business hours. Texting as form of communication is up to the therapist and you may discuss this option with them during your sessions. Texting is not a form of communication that can be used to report a crisis. Numbers for the crisis lines are listed under Emergencies.

Secure electronic messaging is always preferred to unsecure email/text communication for more sensitive PHI, but under specific circumstances, unsecure email/text communication containing protected health information (PHI) may take place between the provider(s) at Integrity Counseling, LLC and the patient.

This email/text communication may be used if both parties agree on this communication method and this form is completed and signed by the patient or the patient's personal representative/guardian (if appropriate).

A copy of this form and all email/text communication will be filed in the patient's Medical Record and a hard copy of this form will be provided to the patient, if requested. This agreement is limited to communications using the email/text addresses listed below:

Patient Email Address:	Patient Text Messaging #:
Provider Awareness: Standard email/text is not a secure means of communication amount of protected health information when responding to	•
$ Provider \ Email \ Address: \ \underline{office@integritycounselingllc.net} $	Main Organization Email
Other Provider Email Address:	

Patient Awareness:

Please note that most standard email/text does not provide a secure means of communication. There is some risk that any protected health information contained in email/text may be disclosed to, or intercepted by, unauthorized third parties. Use of more secure communications, such as phone or fax is always an alternative that is available to you.

By completing this form, the provider and I understand and are willing to accept the risks involved with unsecure email/text communication of my protected health information.

Email/text communication is <u>NOT</u> appropriate forms to communicate a crisis. If patient is in crisis, patient should only contact the crisis hotline.

Emergencies:

Our normal hours are Monday through Friday 8:00 a.m. – 5:00 p.m. If there is an emergency, please call 911. If you are in crisis and need immediate attention and it is outside of our normal business hours, please contact the crisis line at:

Winnebago County Crisis: (920) 233 – 7707 Outagamie County Crisis: (920) 832 – 4646

Suicide & Crisis Lifeline - Call or text 988 or chat: 988lifeline.org

You may call the office 24 hours, 7 days a week at (920) 385-1420 and leave a message. Your message will be passed along to your therapist within one business day. They will return your call within 24 hours, during normal business hours.

Consent for Treatment Page

Informed Consent:

It is the policy of Integrity Counseling that each patient, or individual acting on behalf of the patient, will receive specific, complete and accurate information regarding the psychotherapy or other treatment they receive through the agency. You will be asked to read and sign the Informed Consent Policy form prior to beginning work with your therapist.

Grievance Procedure:

Integrity Counseling shall, as part of the intake process, share information with clients concerning informal methods for resolving client concerns and formal procedures by which clients may seek resolution of a grievance. At any time a complaint occurs, the client or other complainant shall be provided with a copy of the agency's Client Rights Brochure.

Program staff shall be familiar with client rights and with this agency procedures.

The program staff and their supervisor will forward the complaint to the local Client Rights Specialist.

No sanctions will be threatened or imposed against any client who files a grievance or any person including an employee of the agency, the department, or a county department or a service provider, who assists a client in filling a grievance or participates in or testifies in a grievance procedure or in any action for any remedy authorized by law.

If you have a concern about the services you are receiving, you are encouraged to discuss it with your therapist. If this does not resolve the issue, you may present a written complaint to the Clinical Director. If you are still not satisfied, please request a written copy of the Grievance Procedure.

My signature below indicates that I have been notified of my right to receive a copy of the "Client Rights" brochure and the "Integrity Counseling Joint Notice of Privacy Practices". For clients age 12-17, you have the right to receive a copy of the "Rights of Children and Adolescents in Outpatient Mental Health Treatment"

Client Access To Records:

Under Wisconsin law, you have a right to review your treatment record. Ask your therapist for the procedures used in sharing your file with you. If you feel that it contains incorrect information, ask your therapist for the procedure used to request a change in record information.

Fee Policy:

A fee is charged for professional services provided by the therapists at Integrity Counseling. If you have private insurance or medical assistance, we will bill for services at the established rate. If you do not have insurance, or if your insurance does not pay in full, you will be responsible for paying the rate established on your Fee Agreement. You are also responsible for continued payment at the agreed upon rate once your maximum insurance benefits have been used.

If you are receiving services under managed care, health insurance, medical assistance, or an EAP, the agency will need to obtain information about covered services, co-payments and deductibles, etc. The agency will either obtain the specific information required or ask you to obtain the information. Your signature on this form authorizes Integrity Counseling to release any information necessary to process insurance claims.

Consent to Evaluate/Treat:

I voluntarily consent that I will participate in a mental health (e.g. psychological or psychiatric) evaluation and/or treatment by staff from Integrity Counseling, LLC. I understand that following the evaluation and/or treatment, complete and accurate information will be provided concerning each of the following areas:

- a. The benefits of the proposed treatment
- b. Alternative treatment modes and services
- c. The manner in which treatment will be administered
- d. Expected side effects from the treatment and/or the risks of side effects from medications (when applicable).
- e. Probable consequences of not receiving treatment

The evaluation or treatment will be conducted by a psychotherapist, a psychologist, a psychiatric nurse practitioner, a psychiatrist, a licensed therapist or an individual supervised by any of the professionals listed. Treatment will be conducted within the boundaries of Wisconsin Law for Psychological, Psychiatric, Nursing, Social Work, Professional Counseling, or Marriage and Family Therapy.

Benefits to Evaluation/Treatment:

Evaluation and treatment may be administered with psychological interviews, psychological assessment or testing, psychotherapy, as well as expectations regarding the length and frequency of treatment. It may be beneficial to me, as well as the referring professional, to understand the nature and cause of any difficulties affecting my daily functioning, so that appropriate recommendations and treatments may be offered. Uses of this evaluation include diagnosis, evaluation of recovery or treatment, estimating prognosis, and education and rehabilitation planning. Possible benefits to treatment include improved cognitive or academic/job performance, health status, quality of life, and awareness of strengths and limitations.

Charges:

Fees are based on the length or type of the evaluation or treatment, which are determined by the nature of the service. I will be responsible for any charges not covered by insurance, including co-payments and deductibles and/or No Show fees. Fees are available to me upon request.

Confidentiality, Harm, and Inquiry:

Information from my evaluation and/or treatment is contained in a confidential record at Integrity Counseling, LLC, and I consent to disclosure for use by Integrity Counseling, LLC staff for the purpose of continuity of my care. Per Wisconsin mental health law, information provided will be kept confidential with the following exceptions: 1) if I am deemed to present a danger to myself or others; 2) if concerns about possible abuse or neglect arise; or 3) if a court order is issued to obtain records.

Discharge Policy:

There are circumstances under which I may be involuntarily discharged. The agency may discontinue services if: (1) all treatment goals have been met; (2) you fail to demonstrate an interest in actively pursuing treatment goals, for example, by showing a pattern of regularly missing appointments; (3) you fail to pay for services as agreed upon in your Fee Agreement; or (4) upon the professional recommendation of your therapist.

Right to Withdraw Consent:

I have the right to withdraw my consent for evaluation and/or treatment at any time by providing a written request to the treating clinician.

Expiration of Consent:

This consent to treat will expire 12 months from the date of signature, unless otherwise specified.

I have read and understand the above, have had an opportunity to ask questions about this information, and I consent to the evaluation and treatment. I also attest that I have the right to consent for treatment. I understand that I have the right to ask questions of my service provider about the above information at any time.

Date:	Patients' Name (print name):	
Patients' Signature	re:	
(14 years and older,	PLEASE sign)	
Guardian's Name	e (if applicable) (print name):	
Guardian's Signa	ature:	



Billing Authorization and Payment Policy

Please read, ask us any questions you may have and sign in the space provided. A copy will be provided to you upon request.

- 1. **Insurance.** We participate in most insurance plans, including Medicare. If you are not insured by a plan we do business with, payment in full is expected at each visit. If you are insured by a plan we do business with but don't have an up-to-date insurance card, payment in full for each visit is required until we can verify your coverage. Knowing your insurance benefits is your responsibility. Please contact your insurance company with any questions you may have regarding your coverage.
- Co-payments. All co-payments must be paid at the time of service. This arrangement is part of your
 contract with your insurance company. Failure on our part to collect co-payments from patients can be
 considered fraud. Please come prepared to pay your co-payment at each visit.
- 3. **Non-covered services**. Please be aware that some, and perhaps all, of the services you receive may be non-covered or not considered reasonable or necessary by Medicare or other insurers. You must pay for these services, in full, at the time of visit.
- 4. **Proof of insurance**. All patients must complete a patient information form before seeing their counselor and provide us with an up to date copy of your insurance card. If you fail to provide us with the correct insurance information in a timely manner, you may be responsible for the balance of a claim.
- 5. **Claims submission**. We will submit your claims and assist you in any way we reasonably can to help get your claims paid. Your insurance company may need you to supply certain information directly. It is your responsibility to comply with their request. Please be aware that the balance of your claim is your responsibility whether or not your insurance company pays your claim. Your insurance benefit is a contract between you and your insurance company; we are not party to that contract.
- 6. **Coverage changes**. If your insurance changes, please notify us **BEFORE** your next visit so we can make the appropriate changes to help you receive your maximum benefits. If your insurance company does not pay your claim in 45days, the balance will automatically be billed to you.
- 7. **Non-payment.** If your account is over 90 days past due or your balance exceeds \$200 you will not be able to schedule another appointment until appropriate payment arrangements are made. Any account that continues to be unpaid beyond the 90 days may be subject to collections.
- 8. **Missed appointments**. Our policy is to charge for missed appointments not canceled within a reasonable amount of time. These charges will be your responsibility and billed directly to you. Please help us to serve you better by keeping your regularly scheduled appointment.
- 9. **Statements.** Account statements will be sent monthly if a balance is due. Payments are due within 10 days of receipt. Payments may be made via check, credit/debit card or paid online. Statements are sent to the responsible party noted on the Intake Questionnaire.

☐ I have read and understand this Billing Authorization and Payment Policy terms and agree to abide by these guidelines.				
Signature:	Date:			
Print Name:				

Credit Card Authorization / Decline

☐ I do not wish to authorize credit/debit card payr time of service. Please mail my statement to me option, please date and sign here.	· · · · · · · · · · · · · · · · · · ·	= · · · · · · · · · · · · · · · · · · ·
Signature:	Date:	
Print Name:		
To provide credit card information for option that app	use by this office, please check blies, sign and date below.	the authorization
By authorizing payment via credit/debit/HSA ca maximum indicated	rd, I acknowledge that charges will be a below, at the time they become due.	pplied to my card, to the
☐ I authorize Integrity Counseling, LLC to charge months charge. Please notify me prior to applying these address below, date and sign.		
-OR -		
☐ I authorize Integrity Counseling, LLC to charge r No prior notification is necessary prior to applying and email address below, date and sign.	•	·
Charge notifications and/or credit/debit card receip	ots will be emailed to the address provid	led below
Email:		
Patient Name:		_
What kind of account: □HSA □Debit □	□Credit □Other	
Credit Card Number:		
Name on Card:	Expiration Date:	CVV Code:
Billing Address for above cardholder: ☐ Same as	Mailing Address	
Street:		
City:State:	Zip Code:	
 □ This credit/debit authorization is in effect □ I have read and understand this credit/deleguidelines. 	S	ree to abide by its
Signature:	Date:	
Print Name:		