

Please print all	l response	es																
Name									Age	;		Sex			Date			
Address									City	,					Zip			
Home Phon	ne#				Work :	#						Cell #						
Best Time to Call				Preferred #						Email								
Social Security #				Birth Date /			/	/ Family		ily Doctor								
☐ Married ☐ Single ☐ Separated ☐ ☐			d 🗆 D	vorced Widowed Spouse's N			e's Na	me										
Employer				Spouse			e's Employer											
Employer Address				Spouse			e's Bir	s Birth Date										
Employer P	hone				Spouse's Social Securit				Security	#								
Parent's Em	nployer (If Patient I	Is a Minor/	(Child)														
Parent's So	cial Sec	urity # (<i>If</i>	Patient Is	Child)														
Emergency	Contact	: Who Do	o We Cal	l?														
Relationship	p to You										Phone	#						
REFERRAL INFORMATION																		
Who referre	Who referred you to our office? ☐ My Doctor ☐ Family / Friend ☐ Other (Please specify)																	
Name					Address or Pho				or Pho	ne								
HEALTH INSURANCE INFORMATION																		
Name of Insurance Company							Group Number											
Name of Insured (Policy Holder)							Policy	Nun	nber									
Insured Birth Date																		
					ACC	IDEN	TINS	URANC	EIN	FOI	RMAT	ION						
Name of Yo	our Auto	Insuranc	e Compa	any														
Agent Name	Agent Name									Adjuster's Name								
Accident Cl	Accident Claim Number									Phone Number								
Name of Liable Insurance Company											Adjuster's Name							
Claim Number						Phone			Phone N	lum	ber							
Attorney Na	Attorney Name									Phone Number								
WORK OR INJURY INSURANCE INFORMATION																		
Employer o	r Respor	nsible Pa	ırty															
Contact Person							Phone Num			e Numl	mber							





	SYMPTOM SURVEY								
What are your chief problem	s or symptoms?								
What caused the problems	or symptoms?								
When did the problems or sy	mptoms begin?								
Have you seen another doc	or for these problems?	□ No	☐ If yes, who?						
What tests/procedures have	been performed?	□ X-Ray	□ MRI □ Su	ırgery (date)	□ Hos	spitalization (date)			
Have you had these problem	ns or symptoms in the past?	□ No	□ No □ Yes Explain.						
Have you tried any other typ	es of treatment?	□ No	□ No □ Yes Explain.						
Are the problems or sympton	ms getting worse?	□ No	☐ Yes Explain.						
	Please mark (X) :	all of the item	ns that apply to you	now and in the past.					
☐ Arthritis / Gout	□ Pregn		☐ Seasonal Allergio	es	☐ Headaches				
☐ Autoimmune Disorder	□ Dizziness	□ Seizur	res	☐ Joint Dislocation	S	☐ Heart Disease			
□ Jaw Pain	□ Whiplash	□ Neck I	Pain / Spasms	☐ Chronic Fatigue		☐ Ligament Sprain			
☐ Rheumatoid Arthritis	☐ Swallowing Difficulty	□ Thyroi	d Problems	☐ Chest Pain		☐ Muscle Strain			
□ Cancer	☐ Hypertension	□ Stroke)	☐ Kidney Stones		□ Osteoporosis			
□ Shortness of Breath	□ Irregular Heart Beat	□ HIV / /	AIDS	☐ Asthma / Bronch	itis	□ Mid-Back Pain			
□ Shoulder / Elbow Pain	□ Wrist / Hand Pain	□ Lower Back Pain		☐ Hip / Knee / Leg	Pain	☐ Foot / Ankle Pain			
□ Abdominal Pain	□ Diabetes	☐ Groin	or Rectal Pain	☐ Female Disorder	s	☐ Urinary Problems			
□ Skin Problems	□ Broken Bones	□ Digest	tive Problems	□ Nausea / Vomitir	ng	☐ Irregular Bowels			
	PA	TIENT and	FAMILY HIST	ORY					
What is your occupation?				□ Full Time	□ Par	t Time			
What is your employment st	□ Working	g	□ Sick Leave	□ Unemployed					
	□ Disability	y (Temp or Perm)	□ Retired Last		t day of work:				
How often do you exercise (
Do you have a pacemaker?	□ No	□ Yes Explain.							
Do you use tobacco?	□ No	☐ Yes Explain.							
Do you have a history of sub	□ No	☐ Yes Explain.							



PATIENT and FAMILY HISTORY (continued)											
List all past surgeries	List all drug allergies:										
List all current medic	List all past medications / drugs:										
List all physicians yo Include conditions in											
		PAIN	DRAV	WING							
Describe your pain.	Mark (X) all that apply.	Circle location(s) o	f your sy	ymptoms or	n the bo	dy drawi	ng. Use t	he syml	ools not	e the sen	sation.
□ Constant	□ Tingling	Pain :: :: ::				(F	2)
□ Intermittent	□ While Resting	Numbness + + + + Burning / / / / / Ache x x x x									_
□ Recurring	□ Daily	7.6.16 XXXX									
□ Stabbing	□ During Exercise				Right					\bigwedge	
□ Dull Ache	□ Nightly	Ca Cas									
□ Sharp	□ While walking										
□ Deep Ache	□ Other:	er: Right Front							Left - Right		
□ Throbbing						Žuit.					
Onset of Pain:	□ Sudden	☐ Gradual (How long?)									
On a scale of 1 to 10 how would you rate		Mild 1 2	3	4	5	6	7	8	9	10	Severe
What aggravates you	ur symptoms?										
What, if anything, give	es you relief?										
Other problems not I	ist?										

(continued)



COMPLETE IF YOUR SYMPTOMS ARE DUE TO AN ACCIDENT OR INJURY								
□ AUTO ACCIDENT	Date	Time a	m / pm	Location				
You were:	□ Driver	□ Passenger						
	Wearing a seatbelt ☐ Yes ☐ No	Transported by ambulance ☐ Yes ☐ No		Unconscious ☐ Yes ☐ No	Treated in the E.R. ☐ Yes ☐ No			
Vehicle Damage:	□ Minimal	□ Moderate		□ Severe	□ Totaled			
	Was the vehicle towe	ed away? Yes	□ No	Police report? ☐ Yes ☐ No				
Activities:	□ No restrictions	□ I missed	day	s of work / school.				
	☐ I felt fine before the	e accident.						
□ WORK ACCIDENT OR OTHER INJURY	Date	Time a	m / pm	Location				
Describe your injury and how it happened:								
Accident reported to:	Name		Title		Date			
	Was the vehicle towe	ed away?	□ No	Police report?	Yes □ No			
Activities:	□ No restrictions	□ I missed	day	s of work / school.				
	☐ I felt fine before the	e injury.						
	PRACTICE TERMS AND POLICIES							

Please provide the receptionist with your driver's license and insurance card to be photocopied for your permanent medical record.

Welcome to our multi-specialty group practice, offering family practice and pain management medical care, chiropractic, physical therapy, rehabilitation, acupuncture, massage therapy, nutritional and psychological counseling. We will strive to help restore or improve your health but there are no guarantees or promises of improvement or complete recovery.

Patients are encouraged to leave valuables at home or with an accompanying family member or friend. This facility shall not be liable for the loss of or damage to any personal property including, but not limited to money, credit cards, clothing, jewelry, glasses/contacts, dental devices, hearing aids, furs, documents or other items.

Your signature on this document fully authorizes our staff and doctors to perform any examinations, diagnostic tests and/or treatments as we may consider medically necessary and to release all information pertinent to your health, insurance or benefits to any and all applicable parties on your behalf.

Our office and staff are committed to providing all patients regardless of race, color, national origin, age, sex, disability or religious or political beliefs quality health care services delivered with dignity and concern. HIPAA requires that we have you read and sign the federally governed Health Care Privacy Notice. This notice is detailed on page 6 of this document. The Health Care Privacy Notice will explain when, where and why your confidential health information may be used, stored and/or shared and is a part of this document that is a

permanent part of your medical records which is maintained in this office. You may receive a free photocopy of this document that you have signed just by asking one of our staff. Your signature on this document confirms that you have read, understand and agree to comply with all of the terms and conditions of the Health Care Privacy Notice and all policies, consents, terms and conditions regarding your responsibilities to this Facility and that you grant the physicians, therapists and/or all staff of this facility to use and share your confidential health information with others in order to treat you and/or in order to arrange for payment of your bill and/or for issues that concern this Facility operations and responsibilities. Please direct any questions or concerns to a member of our staff. We encourage questions and/or concerns to avoid misunderstandings.

Office hours allow our patients convenience to schedule appointments before and after work as well as during lunch. If you must miss an appointment please notify us within 24 hours of your appointment time. If you do not show up for your scheduled appointment, it will be considered a missed appointment. Patients who consistently do not show or cancel without proper notice will not be able to reschedule with our office. We are available to immediately see new patients the same day or through our 24 hour / 7-day emergency service. We may call you on the telephone when an appointment is missed and/or you have not been in for a while. If you do not wish for us to call you or mail you reminder cards please let us know in writing.

(continued)



Health Care Privacy Notice / Informed Consent / Assignment of Benefits / Authorization and Lien

This office is committed to providing patients with quality health care services delivered with dignity and concern. Fulfilling this commitment requires the efforts of the doctors, therapists, staff and patient working together as a team to obtain the maximum results. Patient satisfaction is a vital interest to our staff.

This Facility is required by law to abide by the terms of this Health Care Privacy Notice as well as other applicable federal and state laws governing privacy practices in health care. Our Facility may change and/or modify the terms of this Notice at anytime without additional notice to you except to publicly post in our Facility and/or make available to patients any updated notices. Photocopy of this Notice is available to you upon request. The term Facility refers to this office or clinic. The term Provider refers to doctors and/or licensed professionals of this Facility.

Our Facility and staff are committed to maintaining the privacy of your protected health information (PHI). PHI is information about you, including demographic information that may identify you and that may be related to your present, future and past physical or mental health or condition and the care and treatment you receive from our practice. This Notice describes how medical information about you may be used and disclosed and how you can obtain access to this information. Please read this Notice and direct questions, misunderstandings or concern to the Compliance Officer of this Facility.

Our Facility may use and disclose your PHI for health care delivery purposes. Your PHI may be used and/or disclosed without your written authorization by the doctors and staff of this Facility for the purposes of your care and treatment; paying your health care bills; and to support the operations of this practice. Your doctor and the staff will take all reasonable measures to maintain the confidentiality of your PHI.

The Privacy Rule allows you the right to review and receive copies of your health care records as it relates to your health care. The request must in writing, allowing your provider 30 days to respond. Your provider may deny your request if it will cause harm to you or to another person. Your provider may charge a copy fee, which will be in compliance with State law. Your provider will comply with any reasonable request to have confidential communication by alternative means or at an alternative location if not doing so endangers you.

You may request to have an amendment placed in your record if you disagree with anything in your record. This does not mean that anything will be removed or changed and the provider has the right to respond with a rebuttal statement if he/she feels it is necessary. You may revoke authorization, in writing, at any time, except in the event that the provider has acted as indicated in the doctor's Authorization Notice.

You have the right to file a written complaint with our Compliance Officer if you believe that any of your privacy rights have been violated. You can obtain a complaint form from the Compliance Officer and/or the Office of the Civil Rights. All complaints must be filed within 180 days of when you knew or should have known that the violation occurred. The Privacy Law prohibits our Facility from taking any retaliatory actions against anyone who files a complaint. A more detailed, updated and comprehensive Health Care Privacy Notice is available for your review in this Facility.

I understand that this Facility, its doctors and staff are accepting my case based on examination findings and believe the outlined treatment should produce change and/or improvement. However as with any diagnostic test, procedure, examination or doctors care a guarantee of improvement or complete recovery cannot be made and it is even possible that no change will occur.

I further understand that in the practice of medicine, chiropractic, psychological counseling, massage therapy and physical therapy there are some risks including but not limited to fractures, disk injuries, strokes, dislocations, sprains-strains, drug interactions and reactions and/or other injuries or side effects which cannot be pre-determined.

I do not expect the doctor/provider to be able to anticipate and explain all risks and/or complications, and I wish to rely on the doctor/provider to exercise judgment during the course of the procedure(s) which the doctor/provider feels at the time is in my best interest.

In addition, because psychosocial, spiritual, and cultural values affect a patient's response to care, patients are allowed to express and follow spiritual beliefs and cultural practices that do not harm others or interfere with the planned course of treatment.

Patients have the right to refuse treatment, but must be aware of the probable consequences of refusing treatment and/or failing to cooperate with the prescribed treatment. Should you refuse and/or fail to comply with prescribed treatment your provider will discuss specific consequences with you.

Therefore, I give my full consent to the doctor/provider to render treatment on me, or the minor for whom I am legally responsible, by a health care provider of this Facility.

I, the assignee, being the patient or legal guardian for said minor listed below, do hereby irrevocably authorize, direct, assign and give a full lien to the office named above and listed below, hereinafter referred to as the "Facility" against any and all insurance benefits, proceeds of any settlement, judgment or verdict which may be paid to the undersigned as a result of the injuries or illness for which I have been treated by the Facility.

I, the assignee further authorizes any and all insurance company, attorney and any and all third party payer to pay directly to the Facility all sums of money due them for any and all services rendered to me or minor by whom I am responsible for by reason of accident, illness and by any and all reason of any other bills that are due or may become due, and to withhold such sums from any health and accident, workers compensation and or including all insurance or third party benefits.

Assignee agrees that this Facility and staff may deliver medical records, consultations, depositions and/or court appearances which must be paid in full in advance and authorizes this Facility to release any information pertinent to said health care to any insurance company, adjuster, attorney or legal service bureau to facilitate collections under the terms of this document. Assignee grants the Facility a full power of attorney to endorse and/or sign my name on any and all checks for payment of any indebtedness owed this office and assignee.

Insurance Benefits / Credit Policies / Payment Terms and Conditions

As a courtesy, the Facility will obtain a verification of applicable insurance benefits as they are quoted to us but some third party payers misquote benefits, coverage and liability. Our Facility and staff are not responsible for what a third party payer and/or representative may tell us. Any contractual, written, verbal or other obligations or arrangements between you and an attorney, insurance company, liable or third party payer are between you and said person.

- Our Facility will file initial insurance claims for you. Secondary claim submission and/or additional reports or documents sent for your benefit may result in an additional filing or medical report charges, which you are responsible to pay.
- 2. Co-pays, deductibles and all non-covered service charges are due the day of service.
- 3. Patients are responsible for charges on all service(s) and/or product(s) which may exceed the maximum allowable and/or when a third party and/or insurance carrier does not reimburse this Facility enough to meet our cost of service.
- 4. All account balances, including automobile and work injury claims must be paid in full within 90 days of treatment. Patients are fully responsible for all money owed this office and such payment is not contingent on any settlement, claim, judgment, or verdict by which they may eventually recover said fee and it is also regardless of any attorney liens or pending settlement(s). If a third party payer fails to pay said balance in full within the 90-day period,

the patient must pay the balance in full. Assignee is fully responsible for all money owed this Facility for any and all treatment, products and services rendered to the patient or minor shown below.

- 5. A non-discriminatory "Time of Service Discount" (TOS) is offered to anyone who pays for services the day they are rendered. The TOS is only offered on the day the service is rendered. This discount does not apply to orthopedic supports, orthotics, physical therapy equipment rentals or purchases, vitamins, supplements, ointments, acupuncture treatments, weight loss programs, psychological counseling services and massage therapy.
- 6. A service charge is computed by a 'periodic rate' of 1.5% per month 18% per annum and is added to all balances owed 60+ days. Any balance past due 90 days or more may be submitted to an attorney and/or agency for legal collection for which the undersigned agrees to be 100% responsible for all monthly service charges, interest, costs related to but not limited to all collection related expenses, attorney fees, court and filing fees. Returned checks, debit and credit charges made payable to this Facility for insufficient funds, stop payments or other reasons of non-payment will be assessed a \$30.00 charge.
- 7. Patients are eligible for a maximum \$250 personal credit limit when approved. For your convenience we accept most major credit and debit cards.

Patient Consent and Signature

By my signature below I acknowledge that I have read or have had read to me and have received a photocopy upon my request of this document including the health care privacy notice, facility terms and conditions, credit policies and informed consent and fully understand and have had all of my questions answered to my satisfaction. A photocopy of this document shall be considered as effective and valid as an original.

Print Name of Patient	Name of Parent (If patient is a minor.)
Signature of Patient (Parent must sign if the patient is a minor.)	Date