# **Helping You Become Investor-Ready**

At **Veritas Arbor**, we provide comprehensive services to ensure your business is fully prepared to attract investors. From business plan development to legal due diligence, we guide you through every step of the process to make your company investment-ready.

## 1. Business Plan Development

We craft detailed business plans that highlight your company's strengths and potential, making it stand out to investors. Our process includes:

- Executive Summary: Key business objectives and vision.
- Market Research: In-depth analysis of your target market and competitors.
- Business Model: Clear revenue streams and operational strategy.
- Financial Modeling: Accurate projections and financial insights.

#### 2. Pitch Deck Creation

Our pitch decks are designed to capture investor attention with a strong narrative and professional design. We cover:

- Problem & Solution: How your business solves market challenges.
- Market Opportunity: The scale of potential growth.
- Revenue & Business Model: How you generate income.
- **Professional Design:** Clean, compelling visuals that support your story.

### 3. Review of Company Legal Documents

We ensure your company's legal foundations are solid and risk-free. Our legal document review includes:

- Corporate Structure: Verification of ownership and incorporation.
- Intellectual Property: Protecting your IP and rights.
- Contracts & Agreements: Ensuring all contracts are legally sound and compliant with regulations.



#### 4. Investor Readiness

We help you streamline your business and prepare for investor scrutiny by:

- **Financial Cleanup:** Ensuring audit-ready, accurate financial statements.
- Operational Efficiency: Optimizing processes for scalability.
- Governance & HR Policies: Establishing strong management structures and formalized policies.

# **5. Legal Due Diligence Report**

We provide thorough legal due diligence services to give investors' confidence in your company. Our service includes:

- Document Collection: Organizing all key legal files.
- Risk Assessment: Identifying potential legal risks.
- **Detailed Report:** Comprehensive analysis for investors, highlighting issues and mitigation strategies.

# Why Choose Us?

We offer expert, end-to-end services that make your company investor-ready. Our tailored solutions give you the edge in securing the investment needed to take your business to the next level. Let us handle the complexities so you can focus on growth.

