

# Todd G. Povlich, CFA, ASA

## Shareholder and Practice Leader – Private Client Appraisal Group

Todd is a Shareholder and Managing Director at MPI and is based in the firm's New York City office. Since joining MPI, Todd has determined the value of closely held securities of companies and partnerships in many industries for a variety of purposes, including estate and gift tax, income tax, matrimonial proceedings, employee stock ownership plans, corporate planning and restructuring, financial reporting, sale, merger, stock purchase plans and buy-sell agreements.

Todd has prepared valuations of closely held operating companies, asset holding entities, as well as other securities such as undivided interests in real estate, closely held promissory notes and preferred stock. While his experience is broad with respect to entity structure and industries, Todd specializes in the valuation of pass-through entities, alternative asset management firms and carried interest.

Education: Chartered Financial Analyst®, CFA Institute  
M.B.A., Concentration in Finance: Rutgers University, 2009  
B.S., Major in Finance: The College of New Jersey, 2003

Associations: Accredited Senior Appraiser (“ASA”), American Society of Appraisers (BV)  
Member, Estate Planning Council of New York City, Inc.  
Member, New York Society of Security Analysts  
Affiliated Professional Member of the American Bar Association (“ABA”) and a Group Member of the ABA’s Real Property, Trust and Estate Law Section (“RPTE”)  
Adjunct Professor – The College of New Jersey Business School (2016-2019)  
Faculty – Southern Federal Tax Institute (2017-2019, 2022-Present)  
Faculty – New Jersey Society of Certified Public Accountants (2018)  
Faculty – Massachusetts Continuing Legal Education, Inc. (2017 to Present)