



## Bo Birtwell

CPCU  
SVP, Relationship Manager  
bo.birtwell@lockton.com

Property & Casualty

Joined Lockton in 2023

### *Prior Experience*

Brown & Brown

USI

Wells Fargo

### EXPERTISE

As a senior vice president and relationship manager in Lockton Northeast's Philadelphia (Blue Bell) office, Bo manages client relationships, responsible for coordinating Lockton resources to deliver unparalleled results for his clients.

During his career, Bo has represented private and public companies applying a wide range of risk management strategies and program structures. Many of his clients are acquisitive, giving him significant transactional liability experience. His specific areas of expertise include manufacturing and distribution, transportation and logistics, financial institutions and private equity, healthcare and health technology, and transactional liability. His experience as a middle-market and large-account underwriter gives him a unique foundation that he uses to help clients navigate the risk management process.

Bo is a sought-after speaker on transactional liability and fleet risk management technologies.

### EDUCATION

BBA in finance | Temple University; Philadelphia, Pa.

### PROFESSIONAL DESIGNATIONS & AFFILIATIONS

Chartered Property and Casualty Underwriter (CPCU)  
Member, Union League of Philadelphia Insurance and Admissions Committees  
Association for Corporate Growth  
National Association of Chemical Distributors

### CIVIC AFFILIATION

Temple University Alumni Association Secretary and Executive Committee member