

Tadd A. Lindsay

Managing Director

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Tadd is a Managing Director at MPI and is responsible for client relationships and business development throughout the Midwest. Based in the firm's Chicago office, Tadd brings over 30 years of banking and financial services experience in working with clients focusing on estate and tax planning. He has substantial experience in working with clients in close coordination with their other professional advisors on developing and executing wealth transfer strategies. Tadd has broad experience in coordinating the valuations of a variety of business types including manufacturing, service, and asset holding entities.

Prior to joining MPI in 2010, Tadd held executive positions with J.P. Morgan – Private Wealth Group, Merrill Lynch – Global Wealth Management and Old Kent Bank & Trust – Investment & Trust Management Division.

Education

Elmhurst College – B.S. Business with
Highest Honors

Affiliations

Member - Attorneys for Family-Held Enterprises (AFHE)
Member - Business Valuation Association (BVA)
Board Member - Chicago Estate Planning Council
Member - Family Firm Institute
Planned Giving Advisory Board at the Lincoln Park Zoo
Member – DuPage Estate Planning Council & Greater
North Shore Estate & Financial Planning Council

About MPI

MPI, a prestigious national consulting firm founded in 1939, specializes in business valuation, forensic accounting, litigation support and corporate advisory work. MPI conducts every project as if it is going to face the highest level of scrutiny, and its senior professionals have extensive experience presenting and defending work product in front of financial statement auditors, management teams, corporate boards and fiduciaries, the IRS, other government agencies, and in various courts.