



## **ANDREW P. TANNER, PRIVATE BUSINESS EXECUTIVE**

Andrew P. Tanner is a Managing Director and the Private Business Executive within the Specialty Asset Management group at Bank of America. In this role, Andrew leads a team that manages equity investments in private companies held in trusts, estates and investment management accounts. Andrew ran a team focused on commercial & residential real estate from 2012-2021 and continues to work with business owners facing and working through transitions in their businesses. Prior to joining Bank of America, Andrew served as Director of Specialty Assets and Fiduciary Investments for First National of Nebraska. He also worked for Bank One Corporation as a regional director of Closely Held Asset Management and investment manager for all Employee Stock Ownership Plans (ESOPs).

Andrew earned his B.B.A in Management from Tiffin University, and a M.B.A. from The Ohio State University. He holds the Chartered Financial Analyst (CFA®) designation as well as earning the Certified Exit Planning Advisor (CEPA®) designation in 2017.