

# Denise Wyatt

*Regional Trust Asset Management Director – Business Advisory Services*

WELLS  
FARGO



**100 N. Main Street,  
11<sup>th</sup> Floor  
Winston-Salem, NC  
27101-4047**

**Direct Line  
336-842-7127**

**Fax Number  
336-842-7986**

**Email  
[denise.wyatt@wellsfargo.com](mailto:denise.wyatt@wellsfargo.com)**

## Professional Experience

- Senior Regional Closely-Held Manager for Business Advisory Services – CHB Asset Management. Responsible for managing team that is responsible for all aspects of CHB management in fiduciary accounts.
- Extensive experience and knowledge in the administration of trusts & estates, management of closely-held businesses in a fiduciary context, corporate governance, serving on board of directors of closely-held companies, ESOPs, working closely with attorneys, accountants and other professional advisors with respect to trust & estate and corporate matters
- Prior work experience includes Professional Associate – Business Assurance Services at PricewaterhouseCoopers LLP; Controller for LADD Transportation, a division of La-Z-Boy Incorporated; and 9 years experience with Cercoa, Inc., her family's closely-held, chemical, manufacturing business
- Adjunct professor at Wake Forest University – Financial Accounting and Financial Statement Analysis

## Education

- Bachelor of Science Degree from Wake Forest University – Wayne Calloway School of Business and Accountancy in Winston-Salem , North Carolina, Summa Cum Laude
- Master of Science in Accountancy from Wake Forest University

## Professional Designations

- Certified Public Accountant (CPA) – North Carolina

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