

# NTCHBA 2025 Conference Agenda



## Monday – September 29<sup>th</sup>

12:00 PM – 3:00 PM – Registration (2<sup>nd</sup> Floor)

3:00 PM – Valuation Trends for Energy Sector – Robert Moore, Stout

4:00 PM – Anatomy of an OG Reserve Study – Michael Kingrey, NSAI

5:30 PM – Cowboys Headquarters Tour (The Star) – *Directions below*

6:30 PM – Reception at Cowboys Headquarters (The Star)

7:30 PM – **BBQ Dinner at the Star (Luccese Room) – Sponsored by:**



## Platinum Sponsors

## Tuesday - September 30<sup>th</sup>

7:00 – 8:00 AM Breakfast

8:00 AM – All About Governance – Justin Hoover, Winstead. Dave Pieton, Urish Popeck.

9:30 AM – Five “Must Know” Accounting/Tax Conventions – Brad Marckx, Cohn Reznick Advisory LLC. Mike Barber, Cohn Reznick LLP

10:30 AM – Break – Sponsored by:



Vinewood  
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Analytics Inc.

11:00 AM – Qualified Plans – *Entering, Exiting, and Keeping* – Nancy Furney, Winstead

12:00 PM – Lunch



1:00 PM – Conducting and Insurance Review – John Hall, RHSB

2:30 PM – Competitiveness & Structure of Executive Compensation – Bruce Banesh

3:30 PM – Break – Sponsored by:



4:00 PM – M&A Market Update – Steve Moiles, Bank of America

6:00 PM – Reception at the Omni followed by dinner – Sponsored by:



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## **Wednesday October 1<sup>st</sup>**

7:00 – 8:00 AM Breakfast

8:00 AM – BV Roundtable – Panelists:

- Todd Povlich, MPI
- Robert Moore, Stout
- Weston Kirk, Willamette Management Associates
- Moderator – Scott Martinez, Bank of America

9:30 AM – Tax Court Cases - Todd Povlich, MPI

10:30 AM – Break sponsored by:



11:00 AM – Anatomy of an IRS 706 Dispute – Weston Kirk, Willamette & Keri Brown, Baker Botts, LLP

12:00 PM – Lunch – Sponsored by:



1:00 PM – NTCHBA Annual Meeting

1:30 PM – Practitioner's Roundtable

- Scott Martinez, Bank of America
- Kevin Harris, Northern Trust
- Lee Ritter, JP Morgan
- Denise Wyatt, Wells Fargo
- Moderator – Andrew Tanner, Bank of America

3:00 PM – Departure

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### **DIRECTIONS to the Star – See below (1 minute walk)**



#### **Cowboys Tour Directions**

- Walk out of Omni Hotel from side door, cross field
- Go through pedestrian tunnel (A)
- Turn right and meet in Lobby (B)