



LifeStage
Home Solutions

DwellSafe

352-289-4578

exp
REALTY

FairlambSales@gmail.com

It's better to prepare
5 years early than 5
minutes late!



Home & Housing Questionnaire for Aging in Place

Page 1 — Comfort, Safety & Accessibility

1. Describe your current home:

- Size (sq. ft.): _____
- Type: ☐ Single-family ☐ Condo ☐ Mobile Home ☐ Apartment ☐ Other: _____
- Location: ☐ Urban ☐ Suburban ☐ Rural
- How many levels? _____
- Bedroom and bathroom location: _____

2. Do you feel comfortable and safe in your home?

☐ Yes ☐ No

If no, why not? _____

3. Do you want to remain in your current home as long as possible?

☐ Yes ☐ No

Why or why not? _____

4. What matters most to you in a home? (Check all that apply)

- ☐ Proximity to family ☐ Familiar neighborhood
- ☐ Affordability ☐ Walkable area
- ☐ Easy to maintain ☐ Access to medical care
- ☐ Nearby shopping/entertainment
- ☐ Other: _____

5. What would make your home more comfortable or safe? (Check all that apply)

- ☐ Everything on one floor
- ☐ Better lighting or storage
- ☐ Fewer stairs
- ☐ Grab bars in bathrooms
- ☐ Walk-in shower
- ☐ Wider doorways
- ☐ Ramp or stairlift
- ☐ Lower-maintenance yard
- ☐ Emergency alert system
- ☐ Other: _____

6. What changes have you already made or considered?

- ☐ Downsizing ☐ Remodeling
- ☐ Home sharing ☐ Moving to a community with more support
- ☐ No changes yet

7. What technology do you use or want to try for safety or convenience?

- ☐ Smart thermostat ☐ Video doorbell
 - ☐ Medication reminders ☐ Emergency alert system
 - ☐ Voice-activated assistant (Alexa/Siri/etc.)
 - ☐ Other: _____
-

Financial & Practical Considerations

8. Do you own or rent your home?

- ☐ Own ☐ Rent

If you own, do you have a mortgage? ☐ Yes ☐ No

Monthly payment (if applicable): \$_____

9. Do you feel your current home is financially sustainable long-term?

- ☐ Yes ☐ No

If not, what would help?

- ☐ Lowering costs ☐ Refinancing
- ☐ Reverse mortgage ☐ Downsizing
- ☐ Moving to a more affordable area
- ☐ Applying for financial aid or benefits
- ☐ Other: _____

10. What percentage of your monthly income goes to housing (mortgage/rent, taxes, insurance)?

- ☐ Under 25% ☐ 25-35% ☐ Over 35% ☐ Not sure

11. Do you need help with:

- ☐ Creating a home budget
- ☐ Finding housing-related benefits (see BenefitsCheckup.org)
- ☐ Understanding reverse mortgages
- ☐ Talking to a financial advisor

12. How well can you move around inside your home today?

- ☐ Fully independent
- ☐ Somewhat challenging
- ☐ I rely on mobility aids (walker, cane, wheelchair)
- ☐ I require assistance from another person

13. Are there areas of your home you avoid due to difficulty accessing them?

- ☐ Yes ☐ No

If yes, which areas? _____

14. In case of a medical emergency or future health change, have you:

- ☐ Installed emergency alert systems
- ☐ Identified who would assist you at home
- ☐ Made a plan for in-home care or relocation
- ☐ Created legal documents (POA, living will, etc.)

15. What are your top 3 current needs or concerns related to your home?

1. _____
2. _____
3. _____

LifeStageHomeSolutions.com

Don and Bobbie Fairlamb

352-289-4578



SCAN ME