

Danik Innovations LLC offers a unique blend of commercial, technical, regulatory and managerial expertise to develop and implement an effective mergers & acquisitions strategy for our clients.

We are a boutique mergers and acquisitions advisor and consultant. We specialize in mentoring and guiding small to medium size businesses to successfully navigate the complexities of the M&A landscape. Danik Innovations LLC helps its clients with all aspects of mergers and acquisitions, from M&A training, developing a comprehensive M&A strategy to successfully closing a M&A transaction.

MERGERS & ACQUISITIONS CONSULTANTS



SPEARHEAD M&A PROJECTS

- Champion M&A Projects
- Identify Acquisition Targets or Buyers
- Negotiate Term Sheets & Agreements
- Manage the Due Diligence Process
- Navigate the Regulatory Landscape
- Successfully Close on the Transaction



MENTOR & TRAIN CLIENT'S M&A TEAM

- Comprehensive Training of M&A Team
- Interactive Webinars and On-Site Sessions
- Standard or Customized Training Packages
 - Fundamentals of Mergers & Acquisitions*
 - Navigating the Complexities of the M&A Process*
- Dynamic Mentoring of M&A Team
- Align M&A Process with Business Strategy

INDUSTRIES & MARKETS SERVED

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|---------------------------|----------------------------------|-------------------------|
| • Metals Industry | • Infrastructure Industry | • Military |
| • Powder Metallurgy | • Asphalt & Bitumen Applications | • Aerospace |
| • Metal Injection Molding | • Paving & Roofing Applications | • Space Exploration |
| • Additive Manufacturing | • Chemical Industry | • Lightweight Materials |
| • 3-D Printing | • Welding & Fabrication | • High Precision Parts |
| • Nano Materials | • Oil & Gas | • Automotive |

DELIVERING INNOVATIVE BUSINESS SOLUTIONS

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