

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Grandote Investments TN LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 87-4359725

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1515 Ashwood Avenue Nashville, TN 37212 Davidson County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor **McClain Investments TN LLC** Relationship **Member**
District **Middle District of Tennessee** When **9/29/22** Case number, if known **3:22-bk-03142**

11. Why is the case filed in this district? Check all that apply:
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes.
Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (Check all that apply.)
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____
Where is the property? _____
Number, Street, City, State & ZIP Code
Is the property insured?
 No
 Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors 1-49 1,000-5,000 25,001-50,000
 50-99 5001-10,000 50,001-100,000
 100-199 10,001-25,000 More than 100,000
 200-999

15. Estimated Assets \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion
 \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Grandote Investments TN LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 23, 2023**
MM / DD / YYYY

X /s/ Brian Layton
Signature of authorized representative of debtor

Title **Member**

Brian Layton
Printed name

18. Signature of attorney

X /s/ R. Alex Payne
Signature of attorney for debtor

Date **March 23, 2023**
MM / DD / YYYY

R. Alex Payne
Printed name

Dunham Hildebrand, PLLC
Firm name

2416 21st Ave. S. Suite 303
Nashville, TN 37212
Number, Street, City, State & ZIP Code

Contact phone **629 777 6529** Email address **alex@dhnashville.com**

031387 TN
Bar number and State

Fill in this information to identify the case:

Debtor name **Grandote Investments TN LLC**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chris Salvado 110 Cheek Road Nashville, TN 37205		Promissory note (Beechwood, Oakland)				\$50,000.00
Dale Inc. 101 Hailey Drive Nashville, TN 37204		Labor and materials (Linden)				\$36,804.88
Joseph Wladyka 7 Club Circle Monmouth Beach, NJ 07750		Promissory note (Beechwood)				\$350,000.00
Kenneth Shaw, Jr. 32A Beach Road Monmouth Beach, NJ 07750		Promissory note (Beechwood)				\$250,000.00
Louis Britt 6380 Massey Manor Cove Memphis, TN 38120		Promissory note (Mountainview)				\$300,000.00
Midway Supply Company, Inc. 119 Cumberland Street Ashland City, TN 37015		Deed of Trust		Unknown	\$0.00	Unknown
The Cleanup Company, LLC 5001 Briarwood Drive Nashville, TN 37211		Labor (Linden)				\$3,350.89

GRANDOTE INVESTMENTS TN LLC
1515 ASHWOOD AVENUE
NASHVILLE TN 37212

R. ALEX PAYNE
DUNHAM HILDEBRAND, PLLC
2416 21ST AVE. S. SUITE 303
NASHVILLE, TN 37212

A&D SUPPLY OF NASHVILLE, LLC
C/O CRIS CRAFT
809 SOUTH AGNEW, SUITE G
OKLAHOMA CITY OK 73108

BELL, MCCANN & MCINTEER, PLC
4108 HILLSBORO PIKE
SUITE 202
BRENTWOOD TN 37027

BRITT DEVELOPMENT GROUP
618 HAMILTON AVENUE
NASHVILLE TN 37203

BSI FINANCIAL SERVICES
314 FRANKLIN STREET, 2ND FLOOR
PO BOX 517
TITUSVILLE PA 16354

CHRIS SALVADO
110 CHEEK ROAD
NASHVILLE TN 37205

CONFLUENCE INVESTMENTS TN, LLC
618 HAMILTON AVENUE
NASHVILLE TN 37203

DALE INC.
101 HAILEY DRIVE
NASHVILLE TN 37204

DAVIDSON COUNTY TRUSTEE
PO BOX 196358
NASHVILLE TN 37219

EF MORTGAGE, LLC
53 FOREST AVENUE
OLD GREENWICH CT 06870

FCI LENDER SERVICES, INC.
PO BOX 27370
ANAHEIM CA 92809

FTF LENDING, LLC
1300 EAST 9TH STREET
SUITE 800
CLEVELAND OH 44114

FUND THAT FLIP, INC
10 EAST 23RD STREET
SUITE 500
NEW YORK NY 10010

HOLLAND & KNIGHT
ATTN: JOE WATSON
511 UNION STREET, SUITE 2700
NASHVILLE TN 37219

JOSEPH WLADYKA
7 CLUB CIRCLE
MONMOUTH BEACH NJ 07750

KENNETH SHAW, JR.
32A BEACH ROAD
MONMOUTH BEACH NJ 07750

LAYTON HOMES 2 INVESTMENTS, LLC
618 HAMILTON AVENUE
NASHVILLE TN 37203

LAYTON HOMES 2 TN, LLC
618 HAMILTON AVENUE
NASHVILLE TN 37203

LAYTON HOMES 2, LLC
618 HAMILTON AVENUE
NASHVILLE TN 37203

LH2 INVESTMENTS, LLC
618 HAMILTON AVENUE
NASHVILLE TN 37203

LOUIS BRITT
6380 MASSEY MANOR COVE
MEMPHIS TN 38120

MARTHA MONTIEL-LEWIS
3990 HILLSBORO PIKE
SUITE 320
NASHVILLE TN 37215

MIDWAY SUPPLY COMPANY, INC.
119 CUMBERLAND STREET
ASHLAND CITY TN 37015

PXK INVESTMENTS, LLC
618 HAMILTON AVENUE
NASHVILLE TN 37203

RUBIN LUBLIN TN, PLLC
1661 INTERNATIONAL DRIVE
SUITE 400
MEMPHIS TN 38120

SALUDA GRADE MORTGAGE FUNDING LLC
270 MADISON AVENUE
SUITE 702
NEW YORK NY 10016

SMITH CASHION & ORR, PLC
ATTN: GREGORY CASHION
3100 WEST END AVENUE, SUITE 800
NASHVILLE TN 37203

THE CLEANUP COMPANY, LLC
5001 BRIARWOOD DRIVE
NASHVILLE TN 37211

TOP TIER POOLS, LLC
120 GLIDER LOOP
EAGLEVILLE TN 37060

WHITSON LOWE
2110 HAMPTON AVENUE
NASHVILLE TN 37215

WILMINGTON SAVINGS FUND SOCIETY, FSB
500 DELAWARE AVENUE
11TH FLOOR
WILMINGTON DE 19801

**United States Bankruptcy Court
Middle District of Tennessee**

In re Grandote Investments TN LLC

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Grandote Investments TN LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 23, 2023

Date

/s/ R. Alex Payne

R. Alex Payne

Signature of Attorney or Litigant

Counsel for Grandote Investments TN LLC

Dunham Hildebrand, PLLC

2416 21st Ave. S. Suite 303

Nashville, TN 37212

629 777 6529 Fax:615 777 3765

alex@dhnashville.com