



Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Leverage Financial Advisory, LLC advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Advisor	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	0.50% - 1.00% Minimum Fee of \$2,000 Per Year	Quarterly in Arrears	Portfolio management for individuals and/or small businesses; and Financial planning services; Pension consulting services
Hourly Fee	\$250	½ Upfront, Balance at completion	Portfolio management for individuals and/or small businesses; Financial planning services; Pension consulting services; and Educational seminars/workshops
Subscription Fee	\$0	n/a	n/a
Fixed Fee	\$2,500 - \$5,000	Upfront	Portfolio management for individuals and/or small businesses; Financial planning services; Pension consulting services; and Educational seminars/workshops
Commission to the Advisor	\$0	n/a	n/a
Performance-based Fee	\$0	n/a	n/a
Other – Assets Under Consultation	0.50% - 1.00%	Monthly	Pension consulting services
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third-Party Money Manager	0.10% - 1.50%	Monthly / Quarterly	Portfolio management for individuals; Financial planning services; Pension consulting services;
Robo-Advisor Fee	\$0	n/a	n/a
Talk with your Advisor about fees and costs applicable to you			

Additional fees and costs to discuss with your Advisor

Additional Fees/Costs	Yes/No	Paid To
Brokerage Fees	Yes	Interactive Brokers LLC
Commissions	Yes	Interactive Brokers LLC
Custodian Fees	Yes	Interactive Brokers LLC
Mark-Ups	Yes	Interactive Brokers LLC
Mutual Fund/ETF Fees and Expenses	Yes	Each exchange-traded fund (ETF) and mutual fund manager has their own underlying investment fees and expenses typically referred to as the “expense ratio”. More information regarding such fees is available in each security prospectus.

Effective March 26, 2025