



MoneyStreamFinancial.com
Michael: 877-696-9690
Zheylett: 407-732-0110 Ext 700

Dear Business Owner,

Thank you for reaching out to us for your financing needs, we look forward to partnering with you in this process!

MoneyStream Financial Solutions, LLC is a nation-wide commercial loan broker specializing in investor financing, land-development, and commercial construction.

As a commercial loan broker, we do not work for the banks... we work for YOU. We advocate and act on your behalf to develop the best possible solutions.

We have the experience to evaluate your unique scenario and provide sound advice and professional service.

Check out our team at www.MoneyStreamFinancial.com and feel free to use the appointment link on our home page to schedule a free, no obligation consultation with Michael.

In order to provide you with an accurate Term Sheet for your loan scenario, we would need to build a file. Please review the list on the next page and LET'S GET STARTED!

Michael Aubut, MSA

Team Leader

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Marine Corps Combat Veteran



MoneyStream Financial Solutions, LLC
8815 Conroy Windermere Rd, Suite 286
Orlando, Florida 32835



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Commercial Loan Document Request

Narrative Loan Scenario: what are you trying to do?

Proceeds (refi): What are you doing with the proceeds of the loan?

Property: Complete Address, (refi: mortgage statement, payoff letter), construction budget(s), phases?

Business Debt: Do you have any other business debt?

CV: Background of Management Team (relevant business experience)

Commercial Loan Application

Tax returns: Business and Personal Taxes – 2 years / all pages

Personal Financial Statement (each owner with more than 20% stake in business)

Assets: Business & Personal Bank Statements (2 months)

Business Documents:

- Articles of Incorporation
- Certificate of Good Standing
- Operating Agreement
- Business License
- Commercial Leases & Rent Rolls
- Accounts Receivable & Payable
- Franchise or other contracts

Please try to submit documents as a group and not one at a time

Additional documents are often requested during the underwriting process.

Documents should be provided via email or fax using care to provide clear copies of all pages.

EMAIL: info@MortgageHotline.net

FAX: 833-240-2777

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