



Client Profile

Client Name: _____

Co-Client Name: _____

Current Address: _____

Email Address, Client: _____

Email Address, Co-Client: _____

Home Phone Number, Client: _____

Work Phone Number: _____

Cell Phone Number: _____

Home Phone Number, Co-Client: _____ (If different from above)

Work Phone Number: _____

Cell Phone Number: _____

How did you first learn of Homes by CM Watson and/or Designer Resource?

Magazine Which Magazine: _____

Real Estate Agent Name: _____

Friend Name: _____

Other: _____

Do you currently?

Rent Own Corporate Housing

How many currently or will live in your household? _____

Have you built, remodeled, or had interior design work done before? _____

If yes, how was the experience? _____

How long have you been in your home? How long to you plan to stay in your home?

Please select ALL the work you are interested in:

- | | | |
|---|--|--|
| <input type="checkbox"/> New Home | <input type="checkbox"/> Interior Design | <input type="checkbox"/> Room Addition |
| <input type="checkbox"/> Finished Basement | <input type="checkbox"/> Kitchen Remodel | |
| <input type="checkbox"/> Whole Home Remodel | <input type="checkbox"/> Master Bath Remodel | |

A brief description or details of your project: _____

How would you describe your lifestyle? _____

How would you describe your style? _____

How do you plan on using the new space? _____

Time Frame:

- Immediately 3-6 mo. 6-9 mo. 9-12 mo.

Budget:

- Under \$50K (Interior Design only)
- \$50K-\$75K \$150K-\$300K \$500K+
- \$75K-\$100K \$300K-\$500K

Next Steps

We'd like to schedule a time for your initial appointment. Are there general days of the week that work best for you?

- Monday Wednesday Friday
- Tuesday Thursday

You will be receiving an email from us containing a document titled: **“What to Expect at Our First Meeting”**. Please read and review before we meet. Thank you for your interest, we look forward to meeting you soon!