



## Client Profile

(If you received this via email, this is a fillable PDF)

Client Name: \_\_\_\_\_

Co Client Name: \_\_\_\_\_

Current Address: \_\_\_\_\_

Email Address: \_\_\_\_\_

Client Home Phone Number: \_\_\_\_\_

Work Phone Number: \_\_\_\_\_

Cell Phone Number: \_\_\_\_\_

Co Client Home Phone Number: \_\_\_\_\_ (if different than above)

Work Phone Number: \_\_\_\_\_

Cell Phone Number: \_\_\_\_\_

How did you first learn of Homes by CM Watson and/or Designer Resource?

☐ - Magazine Ad: Which Magazine: \_\_\_\_\_

☐ - Real Estate Agent Name: \_\_\_\_\_

☐ - Friend: Name: \_\_\_\_\_

☐ - Other: \_\_\_\_\_

Do you currently? ☐ Rent ☐ Own ☐ Corporate Housing

How many will live in your household: \_\_\_\_\_

Have you built/ remodeled/ had interior design work done before?

If yes, how was the experience?

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**How long have you been in your home? How long do you plan to stay in your home?**

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**Please select ALL of the work you are interested in:**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> New Home           | <input type="checkbox"/> Interior Design | <input type="checkbox"/> Room Addition       |
| <input type="checkbox"/> Finished Basement  | <input type="checkbox"/> Kitchen Remodel | <input type="checkbox"/> Master Bath Remodel |
| <input type="checkbox"/> Whole Home Remodel |  |  |

**A brief description or details of your project:**

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**Time frame:**   ☐ Immediately   ☐ 3-6 mo.   ☐ 6-9 mo.   ☐ 9-12 mo.

**Budget:**   ☐ Under \$50K (int. des. Only)   ☐ \$50K- \$75K   ☐ \$75K-\$150K  
☐ \$150K -\$300K   ☐ \$300K- \$500K   ☐ \$500K +

**Here's the Next Step:**

We'd like to schedule a time for your initial appointment. Are there general days of the week that work best for you?

☐ Monday   ☐ Tuesday   ☐ Wednesday   ☐ Thursday   ☐ Friday

-----For Office Use Only-----

**Appointment Info:**

**Date & Time:**

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**Location:**

You'll be receiving an email from us containing a document titled: ***"What to Expect at Our First Meeting"***. Please read and review this document before we meet. Look forward to seeing you. Thank you for your interest!