Many educators feel strongly that to be identified and served as gifted, students must have both high ability and high achievement. Naturally, this means that many students who have high ability--as measured on a standardized assessment--but who are not yet achieving highly, will be left out of the school district's gifted programs. Schools inadvertently perpetuate underrepresentation of some groups of students, such as students with limited opportunities to learn outside of school, those living in poverty, those lacking support in the home, twice-exceptional learners, English language learners and underachieving students (Clarenbach, 2015; Ford, 2015; Wright, et.al, 2017). These are the groups of students who most need appropriate opportunities to learn! Providing gifted services for students who are not achieving at levels commensurate with their ability is precisely what helps them develop their ability and increase achievement levels.



High Ability Students Who are Not Yet Achieving Highly: Are they really gifted?

Jack A. Naglieri – Research Professor, Univ. of Virginia. jnaglieri@gmail.com

Dina Brulles – Director of Gifted Education, Paradise Valley. dbrulles@gmail.com

Kimberly Lansdowne – Executive Director, Arizona State University. Kimberly.Lansdowne@asu.edu

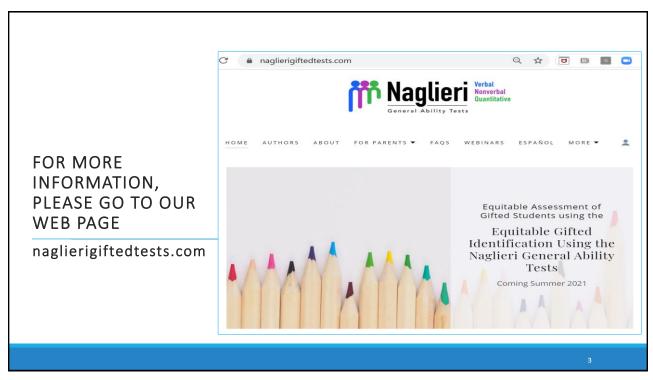


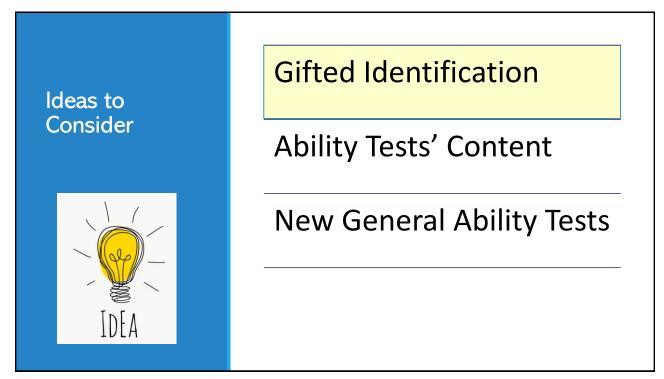
Conclusions

- ➤ Gifted identification based on verbal, nonverbal and quantitative tests requires too much knowledge of English in the directions as well as the content of questions
 - Students who come from low income families, are culturally different, or limited English skills are not assessed accurately
 - Many Hispanic and Black students are denied entry to gifted education and therefore they don't reach their potential
 - BUT...WE CAN DO BETTER!

2

1





Devion

- Devion lived with his mother and father and two siblings in Springfield, Illinois
- The family has an annual income of \$12,000
- At home, Devion often reads or does word puzzles while his friends play outside.
- He is writing a book of several chapters using the family's 10year-old computer, which was bought second-hand for \$100. It has a broken mouse.
- "I like to read books all day long,"
- He says. "I'm the only one I know that writes stories. It's a special secret I keep."



5

Wall Street Journal

- He scored 141 out of a possible 150 on the Naglieri Nonverbal Ability Test
- Devion's high Naglieri score brought him an invitation to attend the magnet school last year
- He was the only African-American at his elementary school to qualify for gifted services
- But there were problems

- Devion is NOT getting good grades in school
- He is uncooperative
 - Devion's teacher recently told the class to write to Mickey Mouse, congratulating the cartoon character on his 75th birthday.
 "Second-graders have to learn how to write a friendly letter," she said.
 - Devion said the assignment bored him. He said: "I could write 100 pages about Pokemon. A whole book."
- His teacher did not think he should be in the gifted program

What happened to Devion?

6

Devion Graduates High School







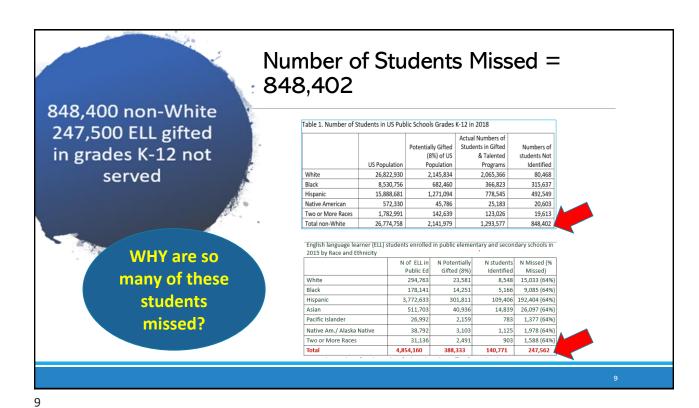


7

Obstacle to Equitable Identification

- ➤ Clarification of terms...
 - Gifted = very smart
 - Talented = very accomplished
- > Identification procedures
 - Gifted/Talented students are often identified with traditional IQ tests comprised of subtests like Vocabulary, Similarities, Arithmetic, Comprehension which demand knowledge
 - Using a test of ability that demands knowledge of English and understanding verbal directions is not reasonable

8



Ideas to Consider:

Who conceived the content of our IQ tests

"The hardest part of learning something new is not embracing new ideas, but letting go of old ones."

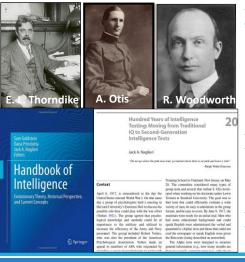
- Todd Rose, The End of Average

Gifted Identification

Ability Tests' Content – WHERE DID IT COME FROM?

New General Ability Tests

Army Mental Testing (Yoakum & Yerkes) http://www.jacknaglieri.com/cas2.html



- A group of psychologists met at Harvard in April of 1917 to construct an ability test to help the US military evaluate recruits (WWI) for responsible positions
- Their goal was to develop a workable set of tests called the Army Alpha & Beta
- That became Verbal & Performance on WISC

11

From Alpha & Beta to Wechsler IQ

Army Alpha Synonym- Antonym

Disarranged Sentences

Number Series

Arithmetic Problems

Analogies

Information

Army Beta

Maze

Cube Imitation

Cube Construction

Digit Symbol

Pictorial Completion

Geometrical Construction

Verbal & Quantitative

Verbal and Quantitative on WISC-V, CogAT & Otis-Lennon

Originally called Performance now Nonverbal

Wechsler Nonverbal, Naglieri Nonverbal Ability Tests

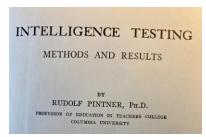
Army Testing (Yoakum & Yerkes, 1920) & Pintner (1923)

METHODS AND RESULTS

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Men who fail in alpha are sent to beta in order that injustice by reason of relative unfamiliarity with English may be avoided.

Men who fail in beta are referred for individual examination by means of what may appear to be the most suitable and altogether appropriate procedure among the varied methods available. This reference for careful individual examination is yet another attempt to avoid injustice either by reason of linguistic handicap or accidents incident to group examining.



1. Tests must be relatively new. — A good intelligence test must avoid as much as possible anything that is commonly learned by the subjects tested. In a broad sense this rests upon a differentiation between knowledge and intelligence. To use as a test of intelligence

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Our Tests Demand Knowledge

Stanford-Binet 5

- Verbal
- Knowledge
- Quantitative Reasoning
- Vocabulary
- Verbal Analogies

WISC-V

- Verbal Comprehension: Vocabulary, Similarities, Information & Comprehension
- Fluid Reasoning: Figure Weights, Arithmetic

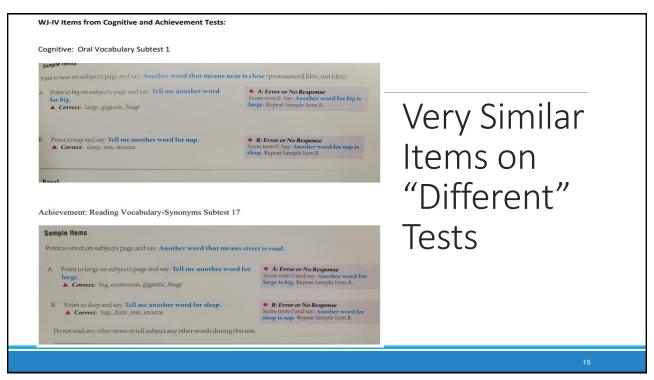
WJ-IV and Batería-IV (including Cross Battery)

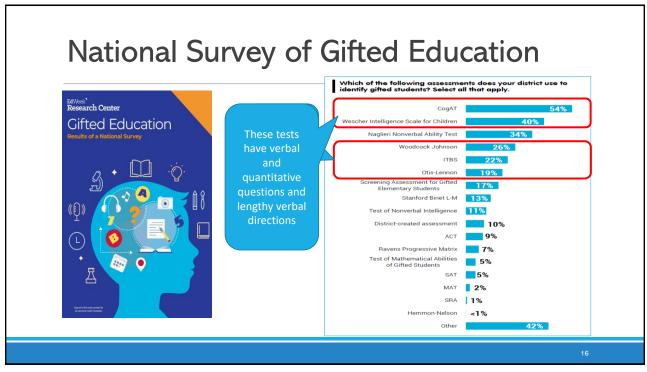
- Comprehension Knowledge: Vocabulary & General Information
- Fluid Reasoning: Number Series & Concept Formation
- Auditory Processing: Phonological Processing

K-ABC-II

 Knowledge / GC: Riddles, Expressive Vocabulary, Verbal Knowledge

14





Race and Ethnic Differences in Ability Tests used in Identification of Gifted and Twice Exceptional Students

Note: Even though these tests may not show psychometric bias (Worrell, 2019) some do yield mean score differences.

Mean Score Differences in Intelligence Test Scores by Race & Ethnicity.		
	Race	Ethnicity
Tests that require knowledge		
Otis-Lennon School Ability Test (school system)	13.6	
Stanford-Binet IV (normative sample)	12.6	
WISC-V (normative sample)	11.6	9.1
WJ- III (normative sample)	10.9	10.7
CogAT7 (Nonverbal scale)	11.8	7.6
WISC-V (statistical controls normative sample)	8.7	5.4
Tests that require minimal knowledge		
CAS-2 (normative sample)	6.3	4.5
CAS (statistical controls normative sample)	4.8	4.8
CAS-2 (statistical controls normative sample)	4.5	1.8
NNAT (matched samples)	4.2	2.8

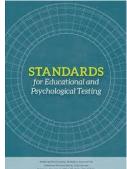
Citations: For the Otis-Lennon School Ability Test by Avant and O'Neal (1986); Stanford-Binet IV from Wasserman (2000); Woodcock-Johnson III race differences from Edwards & Oakland (2006) and ethnic differences from Sotelo-Dynega, Ortiz, Flanagan & Chaplin (2013); CogAT7 from Carman, Walther and Bartsch (2018); WISC-V from Kaufman, Raiford & Coalson (2016); CAS from Naglieri, Rojahn, Matto & Aquilino (2005); CAS-2 from Naglieri, Das & Goldstein, 2014; Naglieri Nonverbal Ability Test (Naglieri & Ronning, 2000).

From: Brulles, D., Lansdowne, K. & Naglieri, J. A. (2022). Ensuring Equity: Identifying and Serving All Gifted Students Using the Naglieri Tests of General Ability. Minneapolis, MN: Free Spirit Publishing. And Naglieri, J. A. & Otero, T. M. (2017). Essentials of CAS2 Assessment. New York: Wiley.

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Opportunity to learn and Equity

- According to the Standards for Educational and Psychological Testing (AERA, APA & NCME, 2014), if a person has had limited opportunities to learn the content in a test of intelligence, that test may be considered unfair because it penalizes students for not having learned the content
- Equitable assessment can be achieved if all examinees have equal opportunity to perform
- The Standards also remind us that even if the norming data do not demonstrate psychometric bias tests can still be considered unfair.



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Illinois School District U-46

Main question: Does the District's gifted program unlawfully discriminate against Hispanic Students?

The district with 42% Hispanics but only 2% of students in gifted were Hispanic.

IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION DANIEL, DINAH and DEANNA MCFADDEN, DANIEL, BINAM and DEANNA MCFADDEN, minors, by their parent and next friend, Tracy McFadden; KAREN, RODOLFO and KIARA TAPIA, minors, by their parent and next friend, Mariela Montoya; JOCELYN BURCIAGA, minor, by her parent and next friend, Griselda Burciaga; and KASHMIR IVY, minors, by their parent and next friend, Beverly Ivy; KRISTIANNE SIFUENTES, minors, by her parent and next friend, Irma Sifuentes, Plaintiffs, No. 05 C 0760 Judge Robert W. Gettleman BOARD OF EDUCATION FOR ILLINOIS SCHOOL DISTRICT U-46 Defendant On July 11, 2013, Judge Robert Gettlemen issued a decision holding that District U-46 intentionally discriminated against Hispanic students specific in their gifted programming (placement), and found problems with policies and instruments for screening and identification, (c) use of both verbal and math scores at arbitrary designated levels for screening and for identification, (d) use of weighted matrix, as well as content

and criteria in weighted matrices that favored achievement and traditional measures, (e)

too little relia<u>nce on a nonverbal test (Naglieri Nonver</u>bal Ability Test) for admission to

19

Solution: Measure Thinking not Knowledge

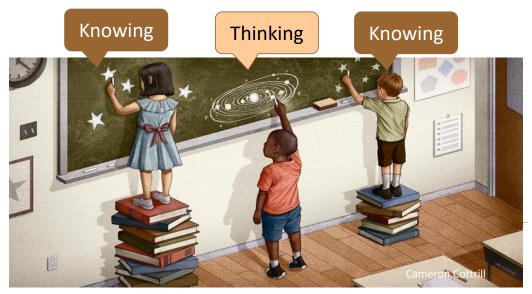
- What does the student have to know to complete a task?
 - This is dependent upon educational opportunity



- How does the student have to think to complete a task?
 - This is dependent on the brain



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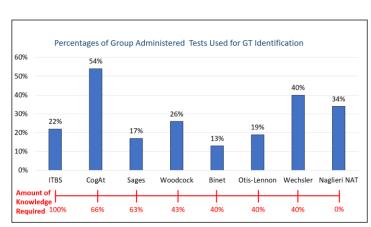
Why Talented Black and Hispanic Students Can Go Undiscovered By SUSAN DYNARSKI APRIL 8, 2016

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Gifted Identification

- This presentation is about children who may not have good grades, or the academic skills or command of English, yet they are very smart gifted
- These children can become very talented given the opportunity to learn
- ➤ How do we evaluate students for gifted education?



Usage data from: Kurtz, H., <u>Harwin</u>, A., Chen, V. & <u>Furuva</u>, Y. (2019). *Gifted education: Results of a national survey*. Bethesda, MD: Education Week Research Center.

The two most widely used measures of ability (CogAT and Wechsler) have the most amount of knowledge in the test questions and long verbal directions that demand verbal comprehension, knowledge of verbal concepts and working memory.

Tests Used for Identification Along the Thinking and Knowing Continuum

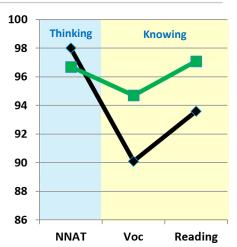
From: Brulles, D., Lansdowne, K. & Naglieri, J. A. (2022). Ensuring Equity: Identifying and Serving All Gifted Students Using the Naglieri General Ability Tests. Minneapolis, MN: Free Spirit Publishing.

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Thinking & Knowing Hispanic Children





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0.3

Comparison of White, African American, Hispanic, and Asian Children on

103.0

446

the Naglieri Nonverbal Ability Test

Jack A. Naglieri and Margaret E. Ronning
Oliko State University

This using examined differences between 3 matched samples of White (in = 2300) and Articas Americas (in = 2300), White (in = 1300) and Marie (in = 1300) and Marie (in = 4100) and Marie (in = 4600) and Marie (in = 4600) calcidation on the Naglieri Indonesia Charles (in 1300) and Marie (in = 4000) and Marie (in = 4600) and Articas American sequel (in = 4600) and Marie (in = 4600) and Articas American sequel (in = 4600) and Marie (in = 4600) and Marie (in = 4600) and Articas American sequel (in = 4600) and Articas (in = 4600) and

Nontraditional Intelligence Tests

Test Difference

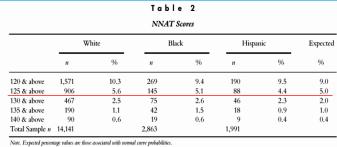
Traditional IQ Tests SB-IV (matched samples) 12.6 WISC-IV (normative sample) 11.5 WI-III (normative sample) 10.9 WISC-IV (matched samples) 10.0 Nontraditional Tests K-ABC (normative sample) K-ABC (matched samples) KABC-II (matched samples) 5.0 CAS2 (normative sample) 6.3 CAS (demographic controls of normative sample) 4.8 CAS2 (demographic controls of normative sample) 4.3

2

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Asian

NNAT Identified Equal Percentages





Very Similar percentages of Black, White and Hispanic students earned a standard score of 125 (95th percentile) or above

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Card & Giuliano (2017)

www.pnas.org/cgi/doi/10.1073/pnas.1605043113

Effects of universal assessment (including the NNAT) to all students in years 2006 and 2007 (N = 79,650)

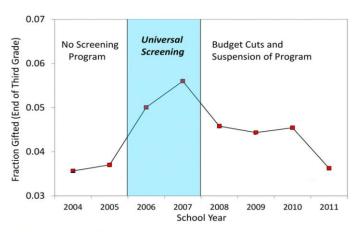


Fig. 1. Fraction gifted by end of third grade,

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Conclusion: Taking the knowledge out of ability tests improves equity

Questions? Reactions?

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Equitable Identification of Gifted Students

- **CONCLUSIONS**
- Tests typically used to identify gifted/talented students require too much language and information:
- language used in the directions (V, NV, Q)
- Verbal and math knowledge required in the questions (V & Q)
- Verbal expression to answer verbal questions(V)
- Students who come from low income families, are culturally different, or limited English skills are at disadvantage
- Many Hispanic and Black students are denied entry to gifted education and therefore they don't reach their potential
- ➤ BUT...WE CAN and MUST DO BETTER especially NOW!

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ldeas to Consider



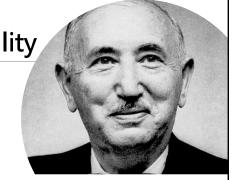
Gifted Identification

Ability Tests' Content

New General Ability Tests

Wechsler's View of General ability

• Wechsler "believed that his Verbal and Performance Scales represented different ways to access *g* (general ability)", but he never believed [in verbal and] nonverbal intelligence as being separate from g. Rather he saw the Performance Scale as the most sensible way to measure the general intelligence of people with ... limited proficiency in English. (Kaufman, 2008)



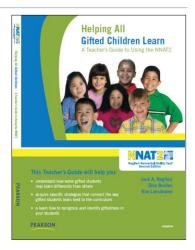
"The aggregate or global capacity of the individual to act purposefully, to think rationally, and to deal effectively with his environment (1939)"



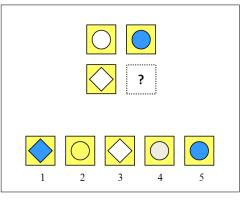
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General ability (Naglieri, Brulles & Lansdowne, 2009)

- General ability (i.e. 'g')is what allows us to solve many kinds of problems
- > The problems may involve
 - reasoning, memory, sequencing, verbal and math skills, patterning, connecting ideas across content areas, insights, making connections, drawing inferences, analyzing simple and complex ideas.
- Verbal or Nonverbal describes the content of the test NOT a type of intelligence



These questions require General Ability!



Which word is different: girl dog chair fish?

3 is to 6 as 5 is to _____?

 C^7 is to F as E^7 is to ____?

Despite the differences in content, each of these questions requires understanding the relationships among parts.

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General Ability

- Even though the tasks were different in content (shapes, words, numbers) they all rely on **general** ability (g) as described by Spearman, Wechsler and many others
- The reason is that they all require understanding relationships among things or ideas

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Search APA PsycNET

PSVCARTICLES: Journal Article

Structural validity of the Wechsler Intelligence Scale for Children– Fifth Edition: Confirmatory factor analyses with the 16 primary and secondary subtests.

Request Permissions

Canivez, Gary L., Watkins, Marley W., Dombrowski, Stefan C.

Canivez, G. L., Watkins, M. W., & Dombrowski, S. C. (2017). Structural validity of the Wechsler Intelligence Scale for Children-Fifth Edition: Confirmatory factor analyses with the 16 primary and secondary subtests. *Psychological Assessment*, 29(4), 458–472. https://doi.org/10.1037/pas0000359

The factor structure of the Wechsler Intelligence Scale for Children-Fifth Edition (WISC-V; Wechsler, 2014a) standardization sample (N = 2,200) was examined using confirmatory factor analyses (CFA) with maximum likelihood estimation for all reported models from the WISC-V Technical and Interpretation Manual (Wechsler, 2014b), Additionally, alternative bifactor models were examined and variance estimates and model-based reliability estimates (ω coefficients) were provided Results from analyses of the 16 primary and secondary WISC-V subtests found that all higher-order CFA models with 5 group factors (VC, VS, FR, WM, and PS) produced model specification errors where the Fluid Reasoning factor produced negative variance and were thus judged inadequate. Of the 16 models tested, the bifactor model containing 4 group factors (VC, PR, WM, and PS) produced the best fit. Results from analyses of the 10 primary WISC-V subtests also found the bifactor model with 4 group factors (VC, PR, WM, and PS) produced the best fit. Variance estimates from both 16 and 10 subtest based bifactor models found dominance of general intelligence (g) in accounting for subtest variance (except for PS subtests) and large ω-hierarchical coefficients supporting general intelligence interpretation. The small portions of variance uniquely captured by the 4 group factors and low $\omega\textsc{-hierarchical}$ subscale coefficients likely render the group factors of questionable interpretive value independent of g (except perhaps for PS). Present CFA results confirm the EFA results reported by Canivez, Watkins, and Dombrowski (2015); Dombro Canivez, Watkins, and Beaujean (2015); and Canivez, Dombrowski, and Watkins (2015). (PsycINFO Database Record (c) 2019 APA, all rights reserved)

Support for 'g'

- The small portions of variance uniquely captured by [subtests]... render the group factors [scales]of questionable and support the value of general ability
- Present CFA results confirm the EFA results (Canivez, Watkins, & Dombrowski, 2015); Dombrowski, Canivez, Watkins, & Beaujean (2015); and Canivez, Dombrowski, & Watkins (2015).

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Test Directions ALSO Matter

- California Achievement Test & Iowa Test of Basic Skills instructions include many basic concepts that students may not have mastered at the ages for which the tests were intended (Cummings & Nelson, 1980)
- Students' ability to recall directions presented orally was related to their working memory capacity. (Randall, Engle, Carullo, & Collins, 2015)
- CogAT nonverbal scale demands comprehension of verbal directions
- The instructions for 5 and 6-year-olds contain approximately 400 words and many verbal concepts and complex verbal statements like: The small circle goes with the large circle in the same way that the small square goes with the large square.
- The inclusion of verbal concepts and strain on working memory are an obstacle for any student with limited verbal skills

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What are you thinking?

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Measuring General Ability Equitably Using the Naglieri General Ability Tests: Verbal, Nonverbal and Quantitative

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Naglieri General Ability Tests

- We explicitly constructed tests for equitable identification of students from diverse cultural, linguistic, or socioeconomic backgrounds
- ➤ We used the traditional Verbal, Nonverbal and Quantitative formats to measure general ability and to ensure equity we used:
 - Test questions that do not require academic knowledge,
 - Verbal and Quantitative test questions that can be solved using any language,
 - Animated instructions remove the need for comprehension of directions,
 - A multiple-choice response which removes the need for verbal expression.
 - Online (and paper) administration for groups or individual assessment

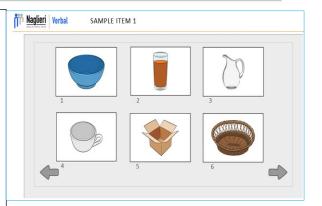
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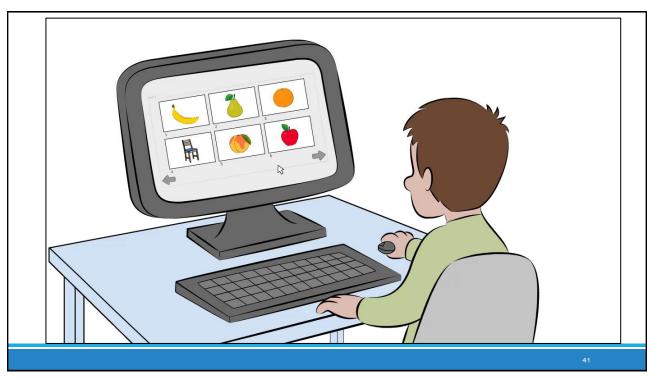
Naglieri Ability Test – Verbal (Naglieri & Brulles)

Neuropsychologist A. R. Luria (1982) stated that language involves, "a complex system of codes (p. 29)" where, "every word designates a thing, an attribute, an action or a relationship (p 34)."

He would ask a person to find the superfluous forth word in this example: "rose, daisy, stem, tulip," as a way to measure language competence.



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41

Verbal Pilot Study Results (2019)

> SAMPLE

2,482 That closely matches the US population on key demographics

> GENDER

No difference between males and females for raw score across all forms

> RACE/ETHNICITY

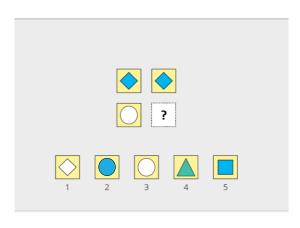
No differences among White, Black, & Hispanic for raw score across all forms

PARENTAL EDUCATION LEVEL

 No differences among five education levels (No high school diploma; High School graduate; Some college/Associate's degree; Bachelor's degree; Graduate/professional degree) for raw score across all forms

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Naglieri Ability Test - Non-verbal



- Online and paper versions
- Group or individual administration
- Several NEW types of items have been developed
- · Animated instructional video
- · Interactive practice questions
- · Minimal verbal directions
- Pre-K, Kindergarten, Grade 1, Grade 2, Grade 3/4, Grade 5/6, Grade 7-9, Grade 10-12

43

43



Nonverbal Pilot Study Results (2019)

> SAMPLE

3,630 That closely matches the US population on key demographics

> GENDER

No difference between males and females for raw score across all forms

> RACE/ETHNICITY

• No differences among White, Black, & Hispanic for raw score across all forms

PARENTAL EDUCATION LEVEL

 No differences among five education levels (No high school diploma; High School graduate; Some college/Associate's degree; Bachelor's degree; Graduate/professional degree) for raw score across all forms

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45

Naglieri Ability Test - Quantitative

- ➤ These items demand analysis of sequences of numbers or relationships among a group of numbers. For example, 1 is to 2 (a difference of 1) as 3 is to ... 4. Alternatively, the items can be solved by simply recognizing that the when analyzed vertically, 1 becomes 3, so 2 should become 4.
- These items test a person's ability to understand relationships and patterns involving numbers, just as understanding relationships among shapes in the NAT-Nonverbal or verbal categories in the NAT-Verbal.



Authors: Jack Naglieri & Kim Lansdowne

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Quantitative Pilot Study Results (2019)

> SAMPLE

2,841 That closely matches the US population on key demographics

> GENDER

No difference between males and females for raw score across all forms

> RACE/ETHNICITY

No differences among White, Black, & Hispanic for raw score across all forms

PARENTAL EDUCATION LEVEL

 No differences among five education levels (No high school diploma; High School graduate; Some college/Associate's degree; Bachelor's degree; Graduate/professional degree) for raw score across all forms

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Naglieri General Ability Tests Release

The Verbal, Nonverbal and Quantitative tests will be released in summer of 2021 for application using local norms





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How Best to Use These Tests

Final Thoughts

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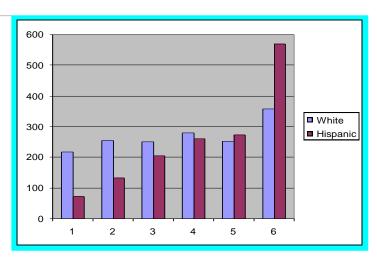
How to Equitably Identify Gifted

- ➤ Do universal ASSESSMENT with ability tests that do not require knowledge of English and local norms
- Naglieri nonverbal has been shown to be an efficient way to test a large number of students for gifted programs
- Adding Verbal and Quantitative tests that do not demand knowledge of English will increase participation of underserved populations
- ➤ These tests will also be useful when using a matrix to avoid problems illustrated in the U-46 court case

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Dr. Dina Brulles Glendale, AZ Gifted using NNAT in Years 2000-2006

Numbers of White and Hispanic gifted student populations between 2000-2006



Gifted Identification

➤ WE CAN devise Verbal and Quantitative tests that can be solved regardless of the language a student speaks with nonverbal directions and no verbal expression required...AND add a Nonverbal tests to provide an equitable approach to assessment.

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