

A Personal Journey to the Next Generation of Intelligence Tests: Measure Thinking not Knowing

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Disclosures of Tests & Books I have Published related to Equity (1985 – 2022)




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FOR MORE INFORMATION PLEASE GO TO MY WEB PAGES




Equitable Assessment of Gifted Students Using the Naglieri General Ability Tests
Now Available

Why We Do What We Do

Inequity in Gifted Testing
Recently researchers have estimated that more than 850,000 African-American, Hispanic, and Native American students in K-12 public school today could have been identified for gifted programs but were not. This problem could be addressed by using ability tests that were designed and validated to be equitable for all students.

Achieving Equity
The Naglieri General Ability Tests by Jack A. Naglieri, PhD, and M. Strubel, PhD and Kimberly Lantieri, PhD were explicitly developed to address the need for equitable assessment of gifted students from diverse cultural, linguistic, and socioeconomic backgrounds so they can receive educational opportunities appropriate for their ability.



JACKNAGLIERI.COM
TOOLS FOR PSYCHOLOGICAL AND EDUCATIONAL ASSESSMENT


WELCOME TO JACKNAGLIERI.COM

This site was created to provide tools and resources for both psychologists and educators alike.

Jack A. Naglieri, PhD, has worked as an assessment specialist at the University of Illinois, Santa Rosa, and as a professor at the University of Illinois, Urbana-Champaign. He is currently a professor at the University of Illinois, Urbana-Champaign, and is also a professor at the University of Illinois, Urbana-Champaign.


Dr. Naglieri has worked with over 100 psychologists and educators at the University of Illinois, Urbana-Champaign, and at the University of Illinois, Urbana-Champaign. He has worked with over 100 psychologists and educators at the University of Illinois, Urbana-Champaign, and at the University of Illinois, Urbana-Champaign.

NAGLIERI GENERAL ABILITY TESTS: VERBAL, NONVERBAL AND QUANTITATIVE




The Naglieri General Ability Tests: Verbal, Nonverbal and Quantitative provide equitable assessment of students for gifted educational programs.

HANDOUTS




Download PDF handouts of past presentations and related research on the following topics and topics:

WEBINARS




A webinar library that covers a variety of topics such as: E.G. Academic Assessment, and GED. We have created this library to help you and your team each enjoy while saving time and money.

EQUITY




Use this section to provide information about equity in the CAS and equity in gifted assessment. CAS2

CREATIVITY FUNCTION



Use Comprehensive measurement of creative function, its measurement, and its utilization.

HELPING CHILDREN LEARN



Helping Children Learn was written to give parents and teachers simple ways to make learning fun and easy for any child. Handbooks

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PASS Theory of Intelligence and the CAS2

JACK A. NAGLIERI & TULLIO M. OTERO





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Free Mini Book

SCAN HERE



www.JackNaglieri.com

PASS Theory of Intelligence and the CAS2

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Core Group Discussion → Deeper Learning

- **C**oach – Help the group stay on topic
- **O**rganizer – Facilitate group discussion
- **R**ecorder – Keep notes and speak for the group



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*Topics for
Today*

My Equity Journey

Historical Context

The American Psychological Association
Apology

How to Improve Intelligence Tests

Closing remarks

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Introduction

- My interest in how people learn began when I taught guitar.



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CASE by Tulio Otero: ALEJANDRO (C.A. 7-0 GRADE 1)

REASON FOR REFERRAL

- Does he have ID?
- Academic:
 - Could not identify letters/sounds
 - October. Could only count to 39
 - All ACCESS scores of 1
- Behavior:
 - Difficulty following directions
 - Attention concerns
 - Refusal/defiance



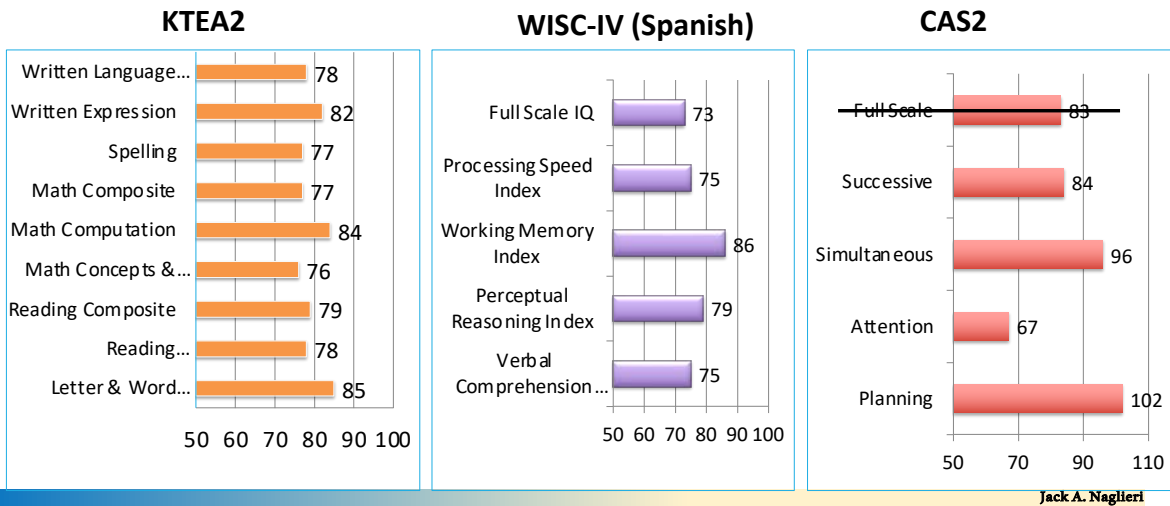
Note: this is not a picture of Alejandro

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WISC-IV ASSESSMENT

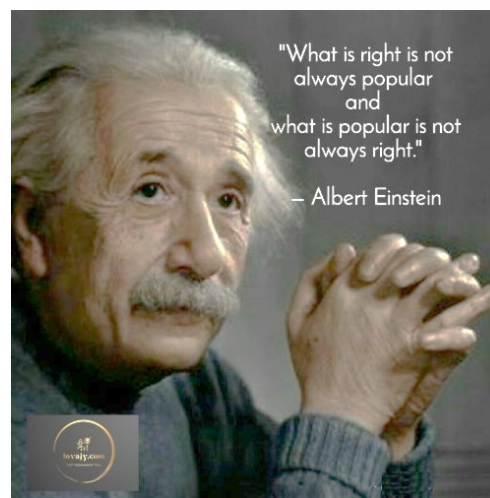


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The BIG picture

- The comprehensive assessments we provide change the course of a student's life
- The intelligence test we choose has a profound influence on what we learn and say about the student
- Equitable assessment can be achieved if we choose tests that measure how well a student **THINKS** in a way that is not confounded by what a student **KNOWS**



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Did You Ever Wonder...

Why the INTELLIGENCE test you give has...
VOCABULARY INFORMATION SIMILARITIES
ARITHMETIC
subtests?

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Traditional IQ and Achievement Tests

- When I started working as a school psychologist in 1975...I noticed that parts of the intelligence tests we used were VERY similar to parts of the achievement tests
 - For example, the Achievement Test had a General Information and Arithmetic subtests JUST LIKE THE WISC!
- THAT DID NOT MAKE SENSE



1975 Charles Champagne Elementary, Bethpage, NY

It seemed wrong to measure **intelligence using questions that clearly measured **achievement****

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University of Georgia 1977-1979

- Alan and Nadeen Kaufman
- Opportunity to create
- My interest in intelligence test development



Alan S. Kaufman

Nadeen L. Kaufman



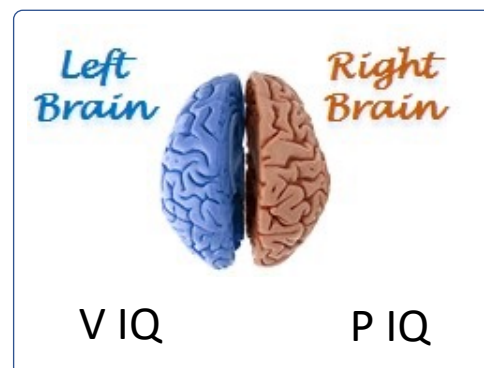
2022 UGA Lifetime Achievement Alumni Award

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Assistant Professor at Northern Arizona Univ.

- Teaching intellectual assessments in the school psychology program at Northern Arizona University 1979
- Lecture about genetic attributes of Native Americans' intelligence
- An absurd position



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Is my observation
consistent with
yours?

Have you wondered
about this issue?

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Equitable Assessment of Intelligence

- The questions I had about WISC subtests made me critical of the way intelligence is measured
- Solution?
- Measure how well a person solves problems by **THINKING** in a way that is not dependent upon **KNOWING**
- How can you measure THINKING?
- I started with a progressive matrices test

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Tests that Measure Thinking or Knowing?

Girl is woman as
boy is to man ?

3 is to 9 as
4 is to 16 ?

C⁷ is to F as
E⁷ is to A ?

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How to Evaluate Thinking vs Knowing

What does the examinee have to know to complete a task?

- This is dependent on *instruction*

How does the student have to think to complete a task?

- This is dependent **seeing how ideas or things are related to one another** and some tasks just demand remembering

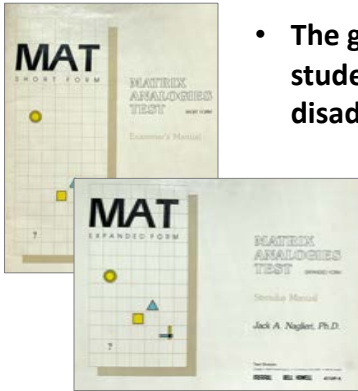
I know that!

I see the relationships!

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Naglieri's Nonverbal Tests: 1985 to Present

• First and Second Versions



- The goal: equitable measurement of *general ability* for ALL students, especially “intellectually gifted children from disadvantaged backgrounds (Naglieri, 1985, p. 3).”

Validity Results:

1. Males Females differences were trivial (< 1 point) on MAT:EF (452) & MAT:SF (N = 2,636)
2. Differences by Race were trivial (< 1 point) on MAT:EF (N = 110) and MAT:SF (N = 672)
3. MAT:SF correlations with reading and math achievement were substantial across grades K-12 (N = 3,022)

MAT Short and Expanded Forms 1985

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Naglieri's Nonverbal Tests : 1985 to Present

• Six Versions of the Naglieri Nonverbal Tests



MAT Short and Expanded Forms 1985

Naglieri Nonverbal Ability Test 1997

NNAT-Individual, 2003

NNAT-2 2008

NNAT3 2016

NNAT Validity:

- No difference by sex, race or Ethnicity (and Equal ID rates) on EVERY VERSION OF THE NNAT
- The NAT scores correlated significantly with Achievement & as well as the WISC!

The research on all these tests convinced me that measuring intelligence using items that measured how well students **think** in a way that is not influenced by what they **know** was an equitable way to measure **general intelligence 'g'**.

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Tests with Equity as a Goal 1985-Present

Traditional Tests

1. Naglieri, J. A. (1985). **Matrix Analogies Test - Expanded Form**. San Antonio: The Psychological Corporation.
2. Naglieri, J. A. (1985). **Matrix Analogies Test - Short Form**. San Antonio: The Psychological Corporation.
3. Naglieri, J. A. (1997). **Naglieri Nonverbal Ability Test**. San Antonio, TX: The Psychological Corporation.
4. Naglieri, J. A., & Bardos, A. N. (1997). **General Ability Scale for Adults**. San Antonio, TX: Pearson.
5. Naglieri, J. A. (2003). **Naglieri Nonverbal Ability Test - Individual Form**. San Antonio, TX: Pearson.
6. Wechsler, D., & Naglieri, J. A. (2006). **Wechsler Nonverbal Scale of Ability**. San Antonio, TX: Pearson.
7. Naglieri, J. A. (2008). **Naglieri Nonverbal Ability Test – 2nd Edition**. San Antonio, TX: Pearson.
8. Naglieri, J. A. (2016). **Naglieri Nonverbal Ability Test – Third Edition**. San Antonio, TX: Pearson.

Second Generation

9. Naglieri, J. A., & Das, J. P. (1997). **Cognitive Assessment System**. Austin: ProEd
10. Naglieri, J. A., Das, J. P., Goldstein, S. (2014). **Cognitive Assessment System Second Edition**. Austin, ProEd.
11. Naglieri, J. A., Das, J. P., & Goldstein, S. (2014). **Cognitive Assessment System Second Edition - Brief**. Austin, ProEd.
12. Naglieri, J. A., Moreno, M. A., & Otero, T. M. (2017). **Cognitive Assessment System – Español**. Austin, ProEd.
13. Naglieri, J. A. (2022). **Naglieri General Ability Test: Nonverbal**. Markham, Canada: MHS.
14. Naglieri, J. A. & Brulles, D. (2022). **Naglieri Ability Test: Verbal**. Markham, Canada: MHS.
15. Naglieri, J. A. & Lansdowne, K. (2022). **Naglieri Ability Test: Quantitative**. Markham, Canada: MHS.

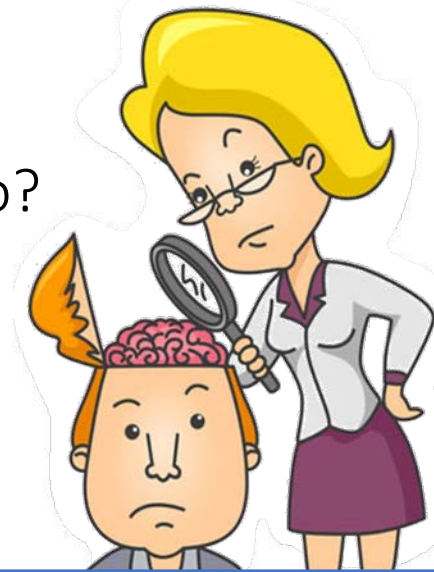
Keep in mind that nonverbal tests are fine to measure *general ability*; but school psychologists typically need to measure MORE than 'g'. I recommend a multi-dimensional theory of intelligence based on brain function (PASS).

Two Questions:

1. Why do we measure intelligence the way we do?

2. Do the tests measure thinking or knowing?

The early history of IQ tests



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Topics for Today

My Equity Journey

Historical Context

The American Psychological Association Apology

How to Improve Intelligence Tests

Closing remarks

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Stanford-Binet → Army Mental Tests → Today

The diagram illustrates the historical progression of intelligence testing. It starts with a portrait of Alfred Binet and his book 'The Development of Intelligence in Children' (1908). A blue arrow points to a portrait of Lewis Terman, with a speech bubble explaining that Binet removed school-learning-dependent items from his 1908 scale to create the 1911 scale. A second blue arrow points from Terman's portrait to the right, with a speech bubble explaining that Terman added school-learning-dependent items to create the Stanford-Binet test in 1916, believing that verbal and abstract levels represent the highest form of mental ability.

When working on the 1911 scale, Binet removed items from 1908 scale because 'they depended too much on school learning'

Terman added items dependent upon school learning into the 1916 Stanford-Binet because he believed 'intelligence at the verbal and abstract levels is the highest form of mental ability'.

A. Binet

L. Terman

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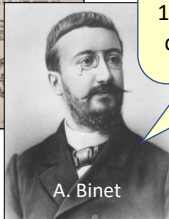
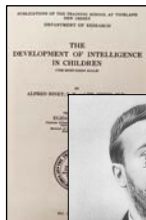
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The 1916 Stanford-Binet was different from the test Binet presented in 1911; I suggest

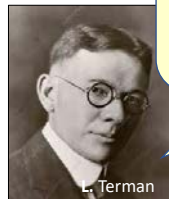
Binet was right Terman was wrong!

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Stanford-Binet → Army Mental Tests → Today



When working on the 1911 scale, Binet removed items from 1908 scale because 'they depended too much on school learning'



Terman added items dependent upon school learning into the 1916 Stanford-Binet because he believed 'intelligence at the verbal and abstract levels is the highest form of mental ability'.



Arthur Otis (Terman's student) was instrumental in the development of the U.S. Army Alpha (Verbal & Quantitative) and Beta (Nonverbal), the Otis-Lennon Ability Test and known for the multiple-choice format

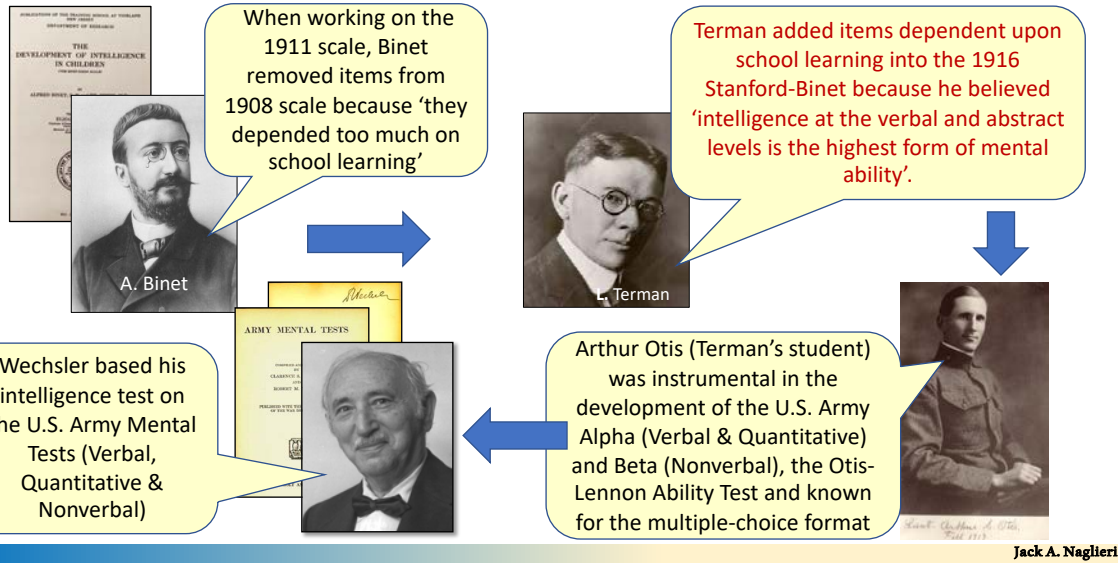


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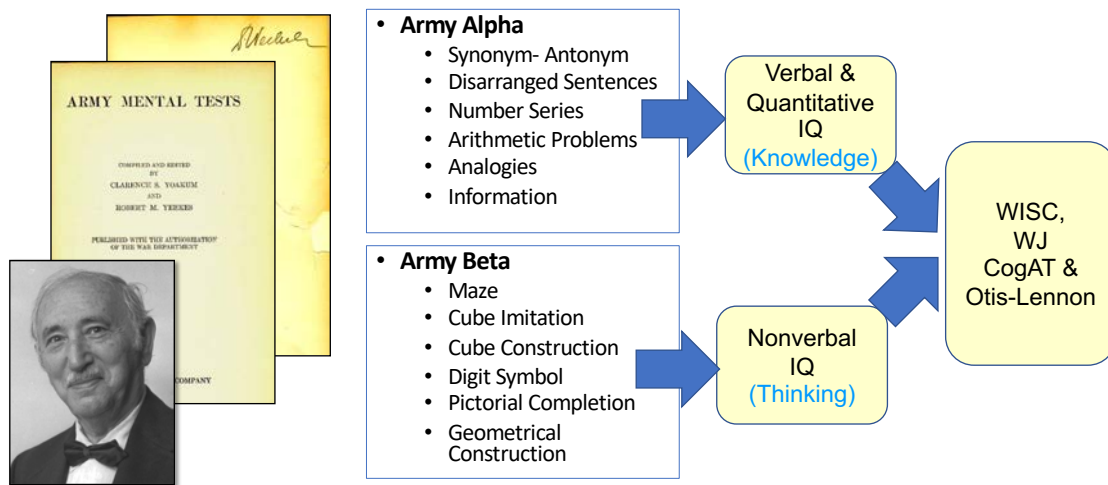
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Stanford-Binet → Army Mental Tests → Today

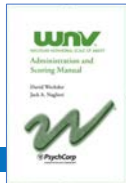


Alpha & Beta → Wechsler



Wechsler's View of General ability

- Wechsler “believed that his Verbal and Performance Scales represented different ways to access *g* (general ability)”,
- he never believed [in verbal and] nonverbal intelligence as being separate from *g*.
- he saw the Performance Scale as the most sensible way to measure the general intelligence of people with ... limited proficiency in English. (Kaufman, 2008)

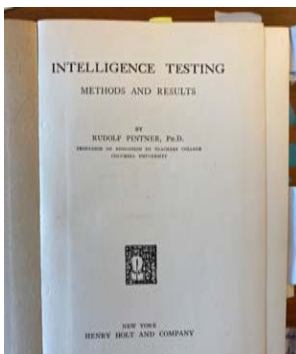


“The aggregate or global capacity of the individual to act purposefully, to think rationally, and to deal effectively with his environment (1939)”




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General Ability Definition



- “we did not start with a clear definition of general intelligence... [but] borrowed from every-day life a vague term implying all-round ability and... we [are] still attempting to define it more sharply and endow it with a stricter scientific connotation” (p. 53, Pintner, 1923)”.

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What is the Practical Impact of intelligence tests created without a theory to guide what test items?

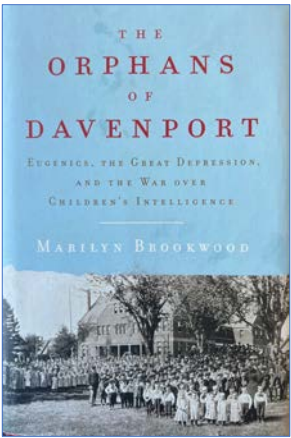
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IQ tests & Eugenics

- In the early 1900s (until the 1960s) low IQ scores were described as **Morons** (50-79), **Imbeciles** (20-49) and **Idiots** (below 20).
- During this time the “science” of eugenics was widely accepted, and the consequences of low IQ scores severe
 - institutionalized
 - forced sterilization of women



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Lewis Terman 1916 Stanford-Binet

- Terman predicted that the Stanford-Binet would reveal “significant racial differences in general intelligence...which cannot be wiped out by any scheme of mental culture”

(Brookwood, 2021 p. 68)



- His aim was identification of low intelligence children and adults who would be involuntarily institutionalized and sterilized for the improvement of society

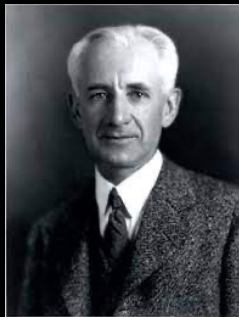
Brookwood, M. (2021). *The Orphans of Davenport*. New York: Norton & Company. See Chapter 4.

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Robert Yerkes – Army Mental Tests 1920

- Robert Yerkes, of Harvard University was president of the *American Psychological Association*
- and leader of the *Eugenics Section of the American Breeders' Association's Committee on the Inheritance of Mental Traits*
- which advocated institutional segregation and sterilization for persons with low intelligence.
- Co-author of the Army Mental Tests

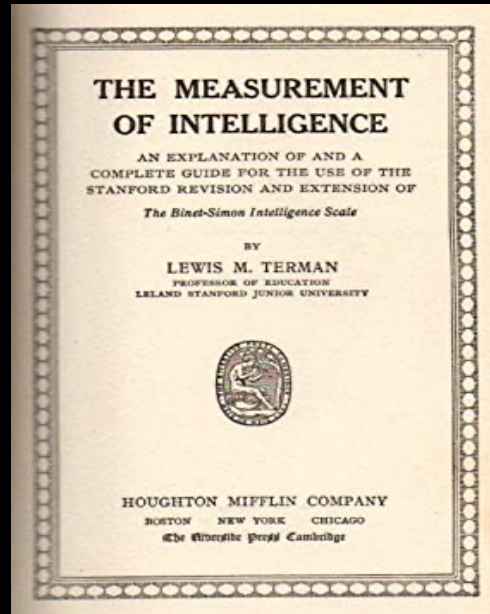


Brookwood, M. (2021). *The Orphans of Davenport*. New York: Norton & Company. See Chapter 4.

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The intelligence test being used at that time was...the Stanford-Binet (Terman, 1916)



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Florence Goodenough 1926

Stanford-Binet "IQ by Racial Stock"



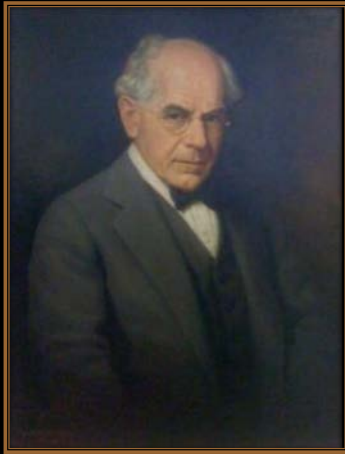
RACIAL DIFFERENCES IN THE INTELLIGENCE OF SCHOOL CHILDREN
 BY FLORENCE L. GOODENOUGH
Institute of Child Welfare, University of Minnesota

TABLE II
 DISTRIBUTION OF INTELLIGENCE QUOTIENTS BY RACIAL STOCK

IQ	American	Armenian	Italian	Spanish-Mexican	California Negroes	Southern Negroes	Hoopla Valley Indians	Jewish	Chinese	Japanese	Germans	Portuguese	English and Scotch	French and Swiss	Danish, Swedish and Norwegian	Assyrian, Slavonian and Serbian
Total cases	500	123	436	367	69	613	79	55	25	42	29	11	14	14	31	29
Mdn.	100.3	91.8	87.5	87.2	82.7	76.5	85.6	106.3	103.1	99.5	98.8	93.3	99.5	92.8	104.5	94.5
Mean	101.5	92.3	89.1	88.5	85.8	78.7	85.6	106.1	104.1	101.9	101.1	94.5	100.2	94.5	103.5	92.8
S.D.	18.3	15.6	16.0	17.5	18.7	17.5	14.1	16.2	18.0	18.0	19.3	16.5	16.8	19.6	17.8	18.8

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Raymond Cattell - 1933



- Cattell spoke out against race mixing, and he lobbied to overturn the 1954 Brown v. Board Education
- Cattell's portrait at corporate headquarters of The Psychological Corporation (now Pearson). He was instrumental in the formation of the company.

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Brookwood, M. (2021). The Orphans of Davenport. New York: Norton & Company. See Chapter 4.

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APA Apology for Promoting Racism

- 'APA recognizes the **roles of psychology in promoting...racism, and the harms that have been inflicted on communities of color** ... and the ways measurement of intelligence has been systematically used to create the ideology of White supremacy'
 - Throughout the 1900s prominent **psychologists involved in IQ test development supported eugenics**
- Psychology ... **helped to create, express, and sustain them, continues to bear their indelible imprint, and often continues to publish research that conforms with White racial hierarchy**



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IQ Tests Defined Intelligence



Edwin Boring: The Stanford-Binet became the **operational definition of intelligence**

Edith Spaulding & William Healy



The claim that we have measured hereditary intelligence has **no scientific foundation**

We cannot measure intelligence when we have never defined it.

INHERITANCE AS A FACTOR IN CRIMINALITY.
 A STUDY OF A PRODIGAL CASE OF THREE RELATED OFFENSES.
 BY EDITH S. SPAULDING AND WILLIAM HEALY.

Inheritance as a factor in criminality may be considered under two heads: (1) the direct inheritance of criminalistic traits in otherwise normal individuals; (2) the indirect inheritance of criminalistic tendencies through such favorable factors as epilepsy, insanity, feeble-mindedness, etc. The first should include only those cases in which the trait themselves are primarily criminalistic, while the second comprises those in which certain inherited qualities of body or mind, not antisocial in themselves, produce criminals when (1) propounded to other characteristics in the same individual, or (2) adjusted to environment. Thus a feeble-minded individual may show an delinquent inclination if sufficiently protected, but placed on his own resources in society, he soon finds his way to the police court.

In the thousand cases which have been reviewed, we have carefully sought for evidence of direct inheritance of criminalistic traits, in each. However, in no one case of the thousand have we been able to discover evidence of anti-social tendencies in succeeding generations without also finding underlying conditions of a physical or mental nature, or such striking environmental facts or maladjustments as often develop delinquency in the absence of definite inheritance. In order to prove the evidence of the first class, we feel it absolutely essential to rule out other well-known causative factors in each case.

Family charts alone, without detailed environmental and developmental history, are not sufficient proof of inherited criminalism, no matter how many criminal histories they may contain. Studying the history of criminalistic tendencies, which themselves may arise through any of a large number of possible biologic, mental or social factors, is

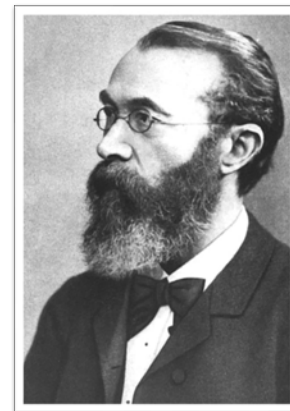
—Read before the American Academy of Medicine at its thirty-ninth annual meeting, Minneapolis, June 16, 1911. Published here and in the Bulletin of the American Academy of Medicine subsequently, by order of the Board.

Pintner (Intelligence Testing, 1923)

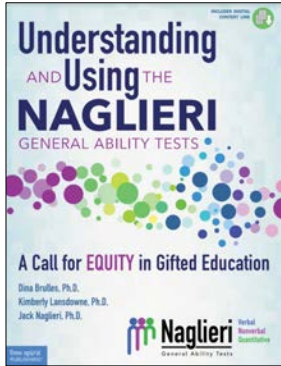
CONCEPT OF GENERAL INTELLIGENCE 61

The Criteria of a Test of Intelligence. — Influenced both by the theoretical discussion of general intelligence and by the empirical work of testing, we have arrived at certain requirements for a good test of intelligence, which we may discuss under the four following headings:

1. *Tests must be relatively new.* — A good intelligence test must avoid as much as possible anything that is commonly learned by the subjects tested. In a broad sense this rests upon a differentiation between knowledge and intelligence. To use as a test of intelligence something that is commonly taught in school is not desirable, because those children who have reached the particular grade in which this is generally taught have memorized this fact, whereas other children of equal or greater intelligence may have had no opportunity to learn this same fact, simply because they may not have reached this particular grade in their school work. To



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A test of ability should measure how well a student can think to solve problems and should be minimally influenced by what the student knows.



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Including *Knowledge* in “Ability” Tests & Equity

Stanford-Binet-5	WISC-V	WJ-IV	KABC-II	OLSAT	CogAT
<ul style="list-style-type: none"> • Verbal • Knowledge • Quantitative Reasoning • Vocabulary • Verbal Analogies 	<ul style="list-style-type: none"> • Verbal Comprehension • Vocabulary, Similarities, Information & Comprehension • Fluid Reasoning • Figure Weights, Arithmetic 	<ul style="list-style-type: none"> • Comprehension Knowledge: Vocabulary & General Information • Fluid Reasoning: Number Series & Concept Formation • Auditory Processing: Phonological Processing 	<ul style="list-style-type: none"> • Knowledge / GC • Riddles, • Expressive Vocabulary, • Verbal Knowledge 	<ul style="list-style-type: none"> • Verbal • Following directions • Verbal Reasoning • Quantitative • Verbal Arithmetic Reasoning 	<ul style="list-style-type: none"> • Verbal Scale • Analogies • Sentence Completion • Verbal Classification • Quantitative • 45 pages of oral instructions

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Woodcock-Johnson Cognitive & Achievement Tests (CHC)

Very Similar Items on "Different" Tests

Cognitive: Oral Vocabulary #1 subtest has a question like this: **Tell me another work for hot.**

Correct: Warm

Cognitive: Test #17B Reading Vocabulary-Antonyms subtest has a question like this: **Tell me the opposite of up**

Correct: down

Achievement: Reading Vocabulary subtest #17 has a question like this: **Tell me another work for Warm.**

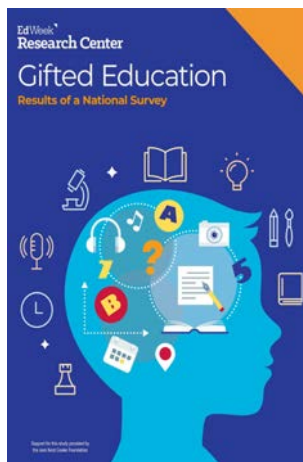
Correct: Hot

Achievement Test #1C Verbal Comprehension-Antonyms has a question like this: **Tell me the opposite of down.**

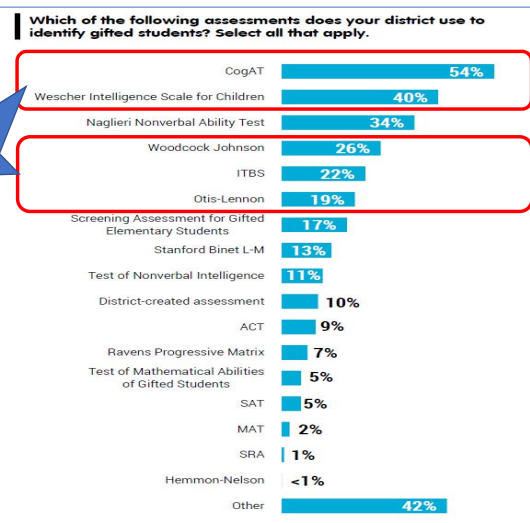
Correct: up

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National Survey of Gifted Education



These tests have verbal and quantitative questions and lengthy verbal directions



How Psychometric Bias is Studied (e.g., Jensen's Bias in Mental Tests)

- reliability of internal consistency of items
- reliability of test/retest scores
- rank order of item difficulties
- item intercorrelations
- factor structure of test
- magnitude of the factor loadings & factorial invariance
- slope & intercept of the regression line
- correlation of raw scores with age
- item characteristic curve
- frequencies of choice of error distracters
- interaction of test items by group membership

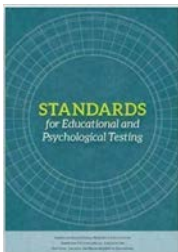
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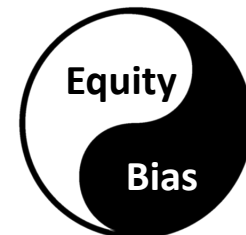
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Test Bias, Test Equity and Test Content

According to the *Standards for Educational and Psychological Testing* (AERA, APA, & NCME, 2014) Psychometric TEST BIAS and TEST EQUITY are two different ways of measuring TEST FAIRNESS.



- ... if a person has had limited opportunities to learn the content in a test of intelligence, *that test may be considered unfair ... even if there is no evidence of psychometric test bias.*
- Evidence of EQUITY is examined by test content and mean score differences.

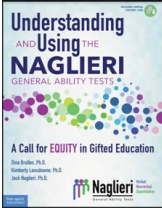


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Race and Ethnic Differences for Traditional and Second-Generation Intelligence Tests



Note: The results summarized here were reported for the Otis-Lennon School Ability Test by Avant and O'Neal (1986); Stanford-Binet IV by Wasserman (2000); Woodcock-Johnson III race differences by Edwards and Oakland (2006) and ethnic differences by Sotelo-Dynega, Ortiz, Flanagan, and Chaplin (2013); CogAT7 by Carman, Walther and Bartsch (2018) and Lohman (2016); WISC-V by Kaufman, Ralford, and Coalson (2016); Kaufman Assessment Battery for Children-II by Lichtenberger, Volkmer, Kaufman & Kaufman, (2006) and Schieber, C., Kaufman, A.S. Which of the Three KABC-II Global Scores is the Least Biased?. Journal of Pediatric Neuropsychology 1, 21-35 (2015); CAS by Naglieri, Rojahn, Matto, and Aquilino (2005); CAS-2 and CAS2-Brief by Naglieri, Das, and Goldstein (2014a and 2014b); Naglieri Nonverbal Ability Test by Naglieri and Ronning (2000), Naglieri General Ability Tests by Naglieri, Brulles, and Lansdowne (2002 & 2004) and Selwamenan et al., 2024 (in press).
UPDATED 3.6.24

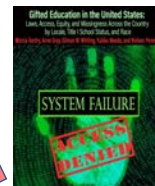
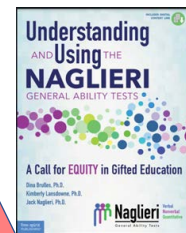
	By Race	By Ethnicity
TRADITIONAL Tests that require knowledge	9.4	6.4
Otis-Lennon School Ability Test (district wide)	13.6	-
Stanford-Binet IV (normative sample)	12.6	-
CogAT7 Nonverbal	11.8	7.6
WISC-V (normative sample)	11.6	-
WJ- III (normative sample)	10.9	10.7
K-ABC II Fluid-Crystallized Index	9.4	9.8
WISC-V (statistical controls normative sample)	8.7	5.4
K-ABC II Mental Processing Index	8.1	8.2
CogAT-Total (V, Q & NV)	7.0	4.5
CogAT7 - Verbal	6.6	5.3
CogAT- Nonverbal	6.4	2.9
CogAT7-Quantitative	5.6	3.6
SECOND GENERATION Tests that require minimal knowledge	4.5	2.5
CAS-2 (normative sample)	6.3	4.5
Naglieri General Ability Test-Verbal (Ns= 392 & 709)	6.2	1.0
Naglieri General Ability Test-Quantitative (Ns= 392 & 709)	5.5	4.4
CAS (statistical controls normative sample)	4.8	4.8
Naglieri General Ability Test-Nonverbal (Ns= 392 & 709)	4.4	0.3
CAS-2 (statistical controls normative sample)	4.3	1.8
Naglieri General Ability Test-Quantitative (N = 6,098)	4.3	2.9
NNAT (matched samples)	4.2	2.8
Naglieri General Ability Test-Verbal (N= 5,739)	4.2	1.3
Naglieri General Ability Test-Nonverbal (N=6,887)	3.5	0.9
CAS-2 Brief (normative samples)	2.0	2.8

Numbers of Gifted Students Missed = 1,266,708

Gifted Enrollment by Race and Ethnicity as of 2020 (updated 2024).				
	N in Public Education K-12 in 2020	N Potentially Gifted (8%; 92 percentile)	N Students in gifted programs	Difference Between Potential and Identified
White	23,834,458	1,906,757	1,937,350	30,593
Black	7,754,506	620,360	330,774	-289,586
Hispanic	14,337,467	1,146,997	600,498	-546,499
Native Americans	748,000	59,840	26,700	-33,140
Two or More Races	1,641,817	131,345	105,371	-25,974
Total Non-Whites	24,481,790	1,958,543	1,063,343	-895,200

1. Representation Ratio formula: N in Gifted Education / Potential N in Gifted Education.
 2. Total Enrollment data from Table 203.60. Enrollment and percentage distribution of enrollment in public elementary and secondary schools, by race/ethnicity and level of education: Fall 1999 through fall 2022. https://nces.ed.gov/ipeds/data/ipeds-tables/d117_tables/d117_203.60.asp
 3. Gifted Enrollment data from Table 204.80. Number of public-school students enrolled in gifted and talented programs, by sex, race/ethnicity, and state: Selected years, 2004 through 2013-14. https://nces.ed.gov/ipeds/data/ipeds-tables/d117_204.80.asp
 4. From: Brulles, D., Lansdowne, K. & Naglieri, J. A. (2022). *Understanding and Using the Naglieri General Ability Tests: A Call to Equity in Gifted Education*. Minneapolis, MN: Free Spirit Publishing.
 5. Native American data from: Steven C. Haas, Associate Director, Indigenous Students Leap Ahead (ISLA) Project.

Percent of Schools that do not Identify	41.5%
Additional non-white gifted students = 41.5% of 895,200	N = 371,508
Total non-white gifted students missed	N = 1,266,708



895,200

371,508

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1,266,708 Students Missed Would Connect Denver to San Francisco !



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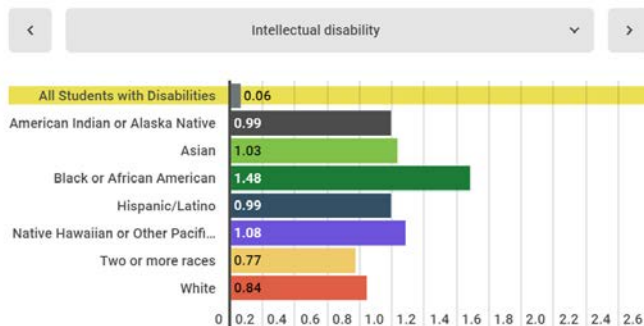
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OSEP Office of Special Education Programs
Office of Special Education and Rehabilitative Services

OSEP Fast Facts: Race and Ethnicity of Children with Disabilities Served under IDEA Part B

For the purposes of this fact sheet, racial/ethnic groups are defined in the IDEA Part B Child Count and Educational Environments for School Year 2019-2020, OSEP Data Documentation. <https://www2.ed.gov/programs/osepidea/518-data/collection-documentation/data-documentation-files/part-b/child-count-and-educational-environment/idea-partb-childcountandedenvironment-2019-20.pdf>

Risk Ratio of Students with Disabilities by Disability Category and by Specific Race and Ethnicity, Ages 5 (in kindergarten) through 21: SY 2019-20



The relative risk ratio of students with disabilities under IDEA by race and Ethnicity is the probability of a student with a disability being identified for intellectual disability. The higher the number, the larger the probability. Nationally, **Black Students are 1.48 times more likely to be identified with intellectual disability** compared to all students with disabilities.

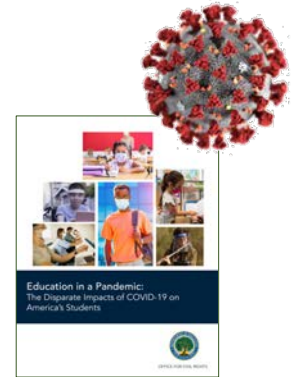
<https://sites.ed.gov/idea/osep-fast-facts-race-and-ethnicity-of-children-with-disabilities-served-under-idea-part-b/>
https://ldaamerica.org/lda_today/disproportionate-identification-of-students-of-color-in-special-education/

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Academic Learning Loss & COVID

- COVID-19 has increased the impact of disparities in access and opportunity for students of color and they are even further behind than they were before.
- Their **scores on traditional intelligence tests** which demand knowledge **are even more inaccurate.**
- **Solutions:**
 - For traditional tests, use post-COVID norms only.
 - Use intelligence tests that are not dependent upon knowledge



Education in a Pandemic: The Disparate Impacts of COVID-19 on America's Students. US Dept. of Ed- Office of Civil Rights. June, 21, 2021. <https://www2.ed.gov/about/offices/list/ocr/docs/20210608-impacts-of-covid19.p>

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The test you choose determines the results you receive, the decisions you make, and the future of your students

That is the *Practical Impact* of test selection

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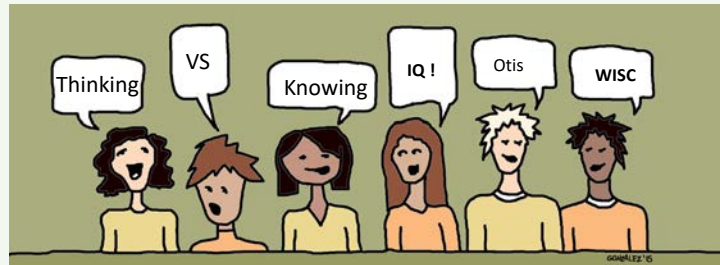
What information do we need?

Research on test bias and test equity to determine test fairness

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Core Group Discussion

- **What were the MOST important ideas discussed so far**



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What is the Practical Impact?

Psychologists attributed IQ test differences to the **people** instead of the **tests**

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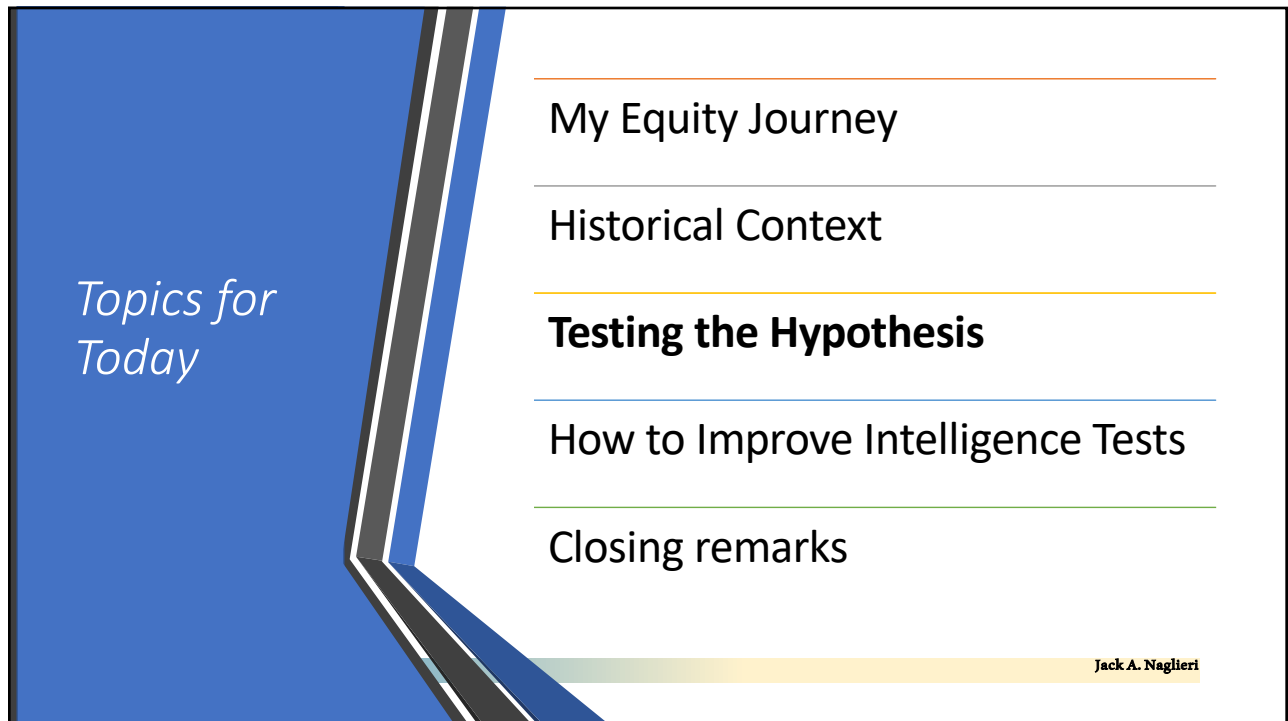
We do the best we can with what we know, and when we know better, we do better.

— Maya Angelou —

Change Demands Courage to Think Differently

59

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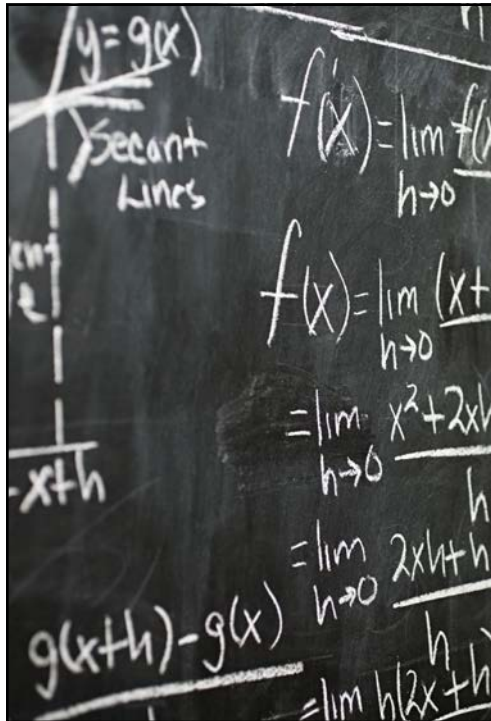


Topics for Today

- My Equity Journey
- Historical Context
- Testing the Hypothesis**
- How to Improve Intelligence Tests
- Closing remarks

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How Can we Test the Hypothesis that Knowledge Confounds the Measurement of General Intelligence?

Create Verbal, Nonverbal and Quantitative tests that measure general intelligence that do not rely on knowledge and DO THE EQUITY RESEARCH!

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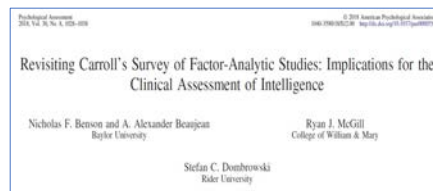
61

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PsycARTICLES: Journal Article
 Structural validity of the Wechsler Intelligence Scale for Children—Fifth Edition: Confirmatory factor analyses with the 16 primary and secondary subtests.
 © Request Permissions
 Canivez, Gary L., Watkins, Marley W., Dombrowski, Stefan C., Canivez, G. L., Watkins, M. W., & Dombrowski, S. C. (2017). Structural validity of the Wechsler Intelligence Scale for Children—Fifth Edition: Confirmatory factor analyses with the 16 primary and secondary subtests. *Psychological Assessment, 29*(4), 468–472. <https://doi.org/10.1037/pas0000358>

Support for ‘g’



- ...The small portions of variance uniquely captured by [subtests]... render the group factors [scales] of questionable interpretive value independent of g (FSIQ general intelligence)
- Present CFA results confirm the EFA results (Canivez, Watkins, & Dombrowski, 2015); Dombrowski, Canivez, Watkins, & Beaujean (2015); and Canivez, Dombrowski, & Watkins (2015).

➤ The results of this study indicate that most **cognitive abilities specified in John Carroll's three-stratum theory have little-to-no interpretive relevance** above and beyond that of general intelligence.

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Research Supports 'g' but little More

Benson, N. F., Beaujean, A. A., McGill, R. J., & Dombrowski, S. C. (2018). Revisiting **Carroll's Survey of Factor-Analytic Studies**: Implications for the Clinical Assessment of Intelligence. *Psychological Assessment*, 30, 8, 1028–1038.

Canivez, G. L., Watkins, M. W., & Dombrowski, S. C. (2017). Structural validity of the **Wechsler Intelligence Scale for Children–Fifth Edition**: Confirmatory factor analyses with the 16 primary and secondary subtests. *Psychological Assessment*, 29, 458–472.

Canivez, G. L., & McGill, R. J. (2016). Factor structure of the **Differential Ability Scales–Second Edition**: Exploratory and hierarchical factor analyses with the core subtests. *Psychological Assessment*, 28, 1475–1488. <http://dx.doi.org/10.1037/pas0000279>

Canivez, G. L., & McGill, R. J. (2016). Factor structure of the **Differential Ability Scales–Second Edition**: Exploratory and hierarchical factor analyses with the core subtests. *Psychological Assessment*, 28, 1475–1488. <https://doi.org/10.1037/pas0000279>

Canivez, G. L. (2008). Orthogonal higher order factor structure of the **Stanford-Binet Intelligence Scales–Fifth Edition** for children and adolescents. *School Psychology Quarterly*, 23, 533–541.

Dombrowski, S. C., **Canivez, G. L.**, & Watkins, M. W. (2017, May). Factor structure of the 10 **WISC–V** primary subtests across four standardization age groups. *Contemporary School Psychology*. Advance online publication.

Dombrowski, S. C., McGill, R. J., & Canivez, G. L. (2017). Exploratory and hierarchical factor analysis of the **WJ IV Cognitive** at school age. *Psychological Assessment*, 29, 394–407.

McGill, R. J., & **Canivez, G. L.** (2017, October). Confirmatory factor analyses of the **WISC–IV Spanish** core and supplemental Subtests: Validation evidence of the Wechsler and CHC models. *International Journal of School and Educational Psychology*. Advance online publication.

Watkins, M. W., Dombrowski, S. C., & **Canivez, G. L.** (2017, October). Reliability and factorial validity of the **Canadian Wechsler Intelligence Scale for Children–Fifth Edition**. *International Journal of School and Educational Psychology*.

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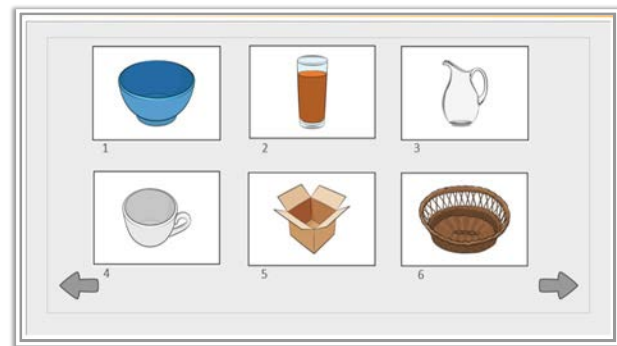
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The **Naglieri-V** measures **general ability** using pictures of objects representing verbal concepts. The items are comprised of universally recognized pictures that do not rely on knowledge acquired in academic settings.

The student's task is to identify which of the six pictures does *not* represent the verbal concept shared by the other five.

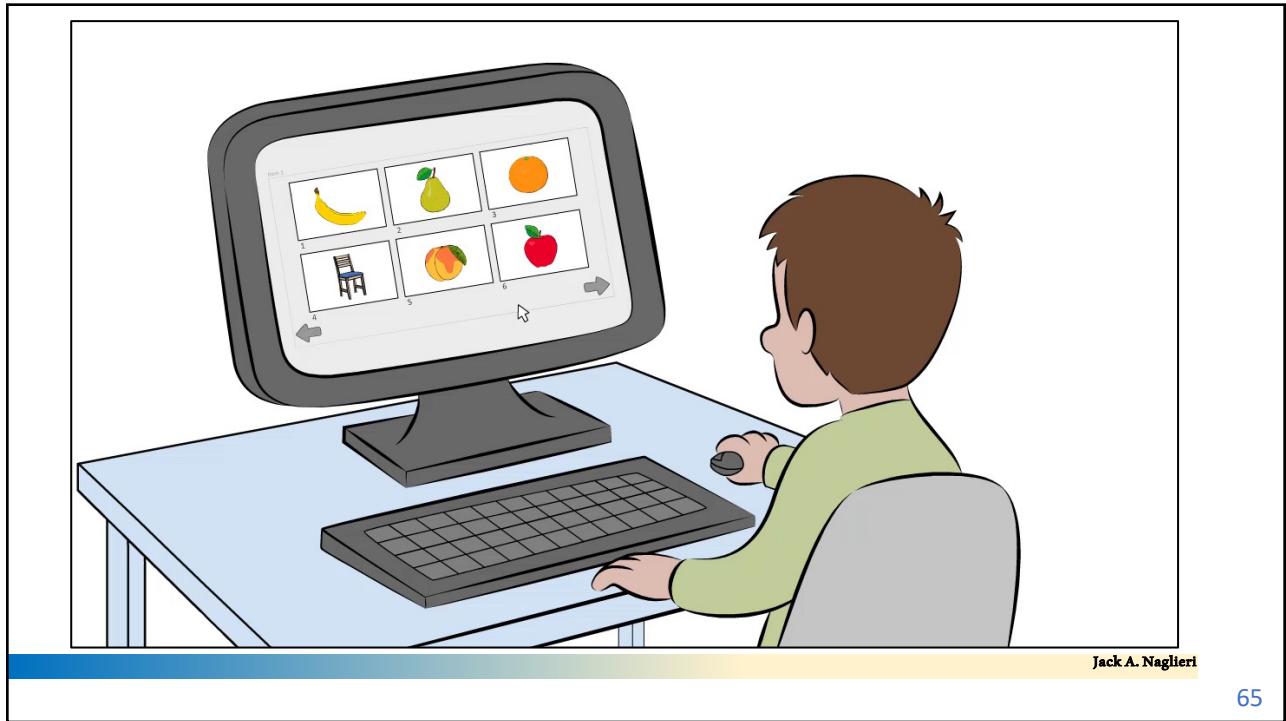
The test items require close examination of *the relationships among the pictures*.



Naglieri General Ability Test – Verbal
(Naglieri & Brulles)

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Verbal

1st Gr. Easy





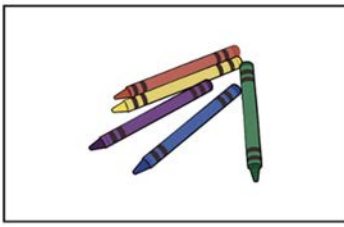
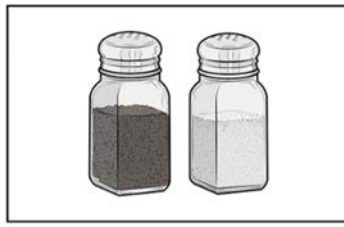

1 2 3

4 5 6

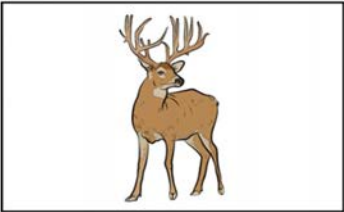

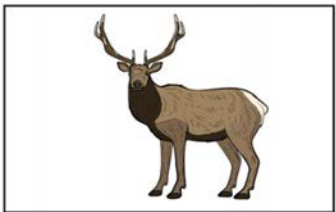

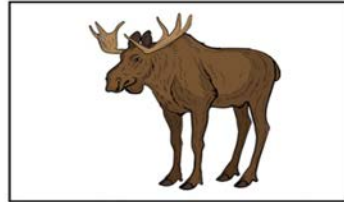
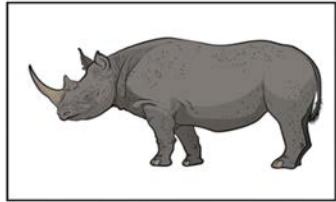

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Naglieri Verbal

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Verbal		1 st Gr. Hard	
			
1	2	3	
			
4	5	6	
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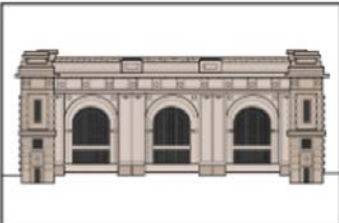
Verbal		6 th Gr. Easy	
			
1	2	3	
			
4	5	6	
<small>Jack A. Naglieri</small> 			

68

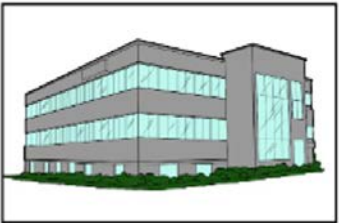
6th Gr.
Hard




1




2




3




4



5



6





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The **Naglieri-NV** measures **general ability** using questions that require a student to recognize the relationships among the shapes.

The structure of the items varies, but all items require that the student decipher the logic behind *the relationships among the shapes*, sequences, spatial orientations, patterns, and other distinguishing characteristics.

This nonverbal test is conceptually similar to the NNAT3 but it contains many **NEW** kinds of items not included before.

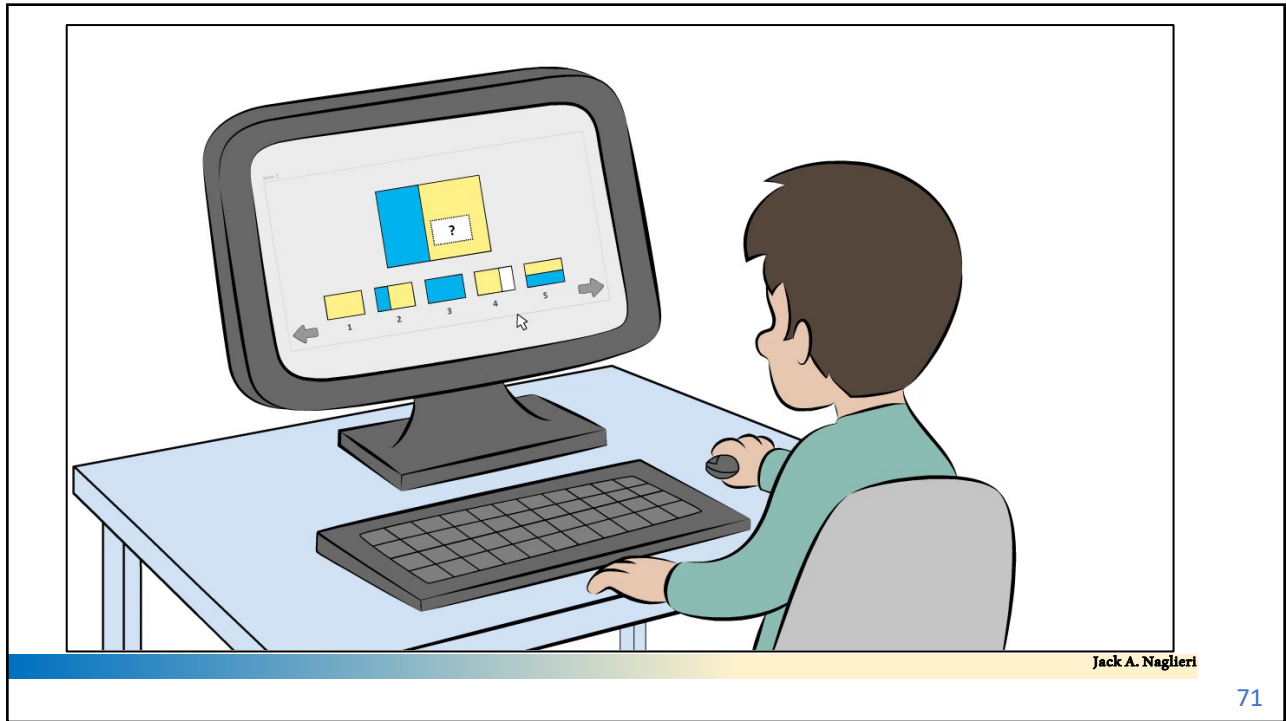




Naglieri General Ability Test – Nonverbal (Naglieri)

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1st Gr. Hard

The grid contains the following shapes:
Row 1: A square with a green triangle in the top-left corner, a square with a yellow horizontal bar at the top, and a square with a green triangle in the top-left corner and a yellow horizontal bar at the top.
Row 2: A square with a yellow horizontal bar at the bottom, a square with a blue L-shaped region in the bottom-left, and a square with a blue L-shaped region in the bottom-left and a yellow horizontal bar at the bottom.
Row 3: A square with a green triangle in the top-left corner and a yellow horizontal bar at the bottom, a square with a blue L-shaped region in the bottom-left and a yellow horizontal bar at the bottom, and a square with a question mark.

Options 1-5 below the grid:
Option 1: A square with a yellow horizontal bar at the bottom and a blue L-shaped region in the bottom-left.
Option 2: A square with a yellow horizontal bar at the bottom and a blue L-shaped region in the bottom-left.
Option 3: A square with a green triangle in the top-left corner and a yellow horizontal bar at the bottom.
Option 4: A square with a yellow horizontal bar at the bottom and a blue L-shaped region in the bottom-left.
Option 5: A square with a yellow horizontal bar at the bottom and a blue L-shaped region in the bottom-left.

Naglieri | Nonverbal
General Ability Tests

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6th Gr. Hard

The grid contains the following shapes:
Row 1: A square with a yellow square in the top-left, a green square in the top-right, and a blue circle in the bottom-center; a square with a yellow square in the top-left, a blue circle in the bottom-center, and a green square in the bottom-right.
Row 2: A square with a yellow square in the top-left, a blue circle in the bottom-center, and a green square in the bottom-right; a square with a question mark.

Options 1-5 below the grid:
Option 1: A square with a blue circle in the top-left, a green square in the top-right, and a blue circle in the bottom-center.
Option 2: A square with a blue circle in the top-left, a yellow square in the top-right, and a blue circle in the bottom-center.
Option 3: A square with a green square in the top-left, a blue circle in the top-right, and a yellow square in the bottom-center.
Option 4: A square with a blue circle in the top-left, a yellow square in the top-right, and a green square in the bottom-center.
Option 5: A square with a green square in the top-left, a blue circle in the top-right, and a yellow square in the bottom-center.

Naglieri | Nonverbal
General Ability Tests

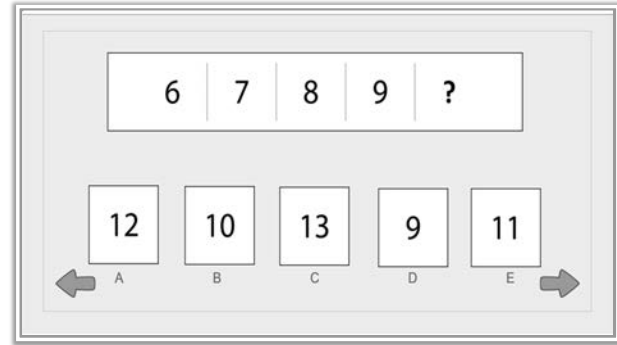
74

The **Naglieri-Q** measures **general ability** using numbers and/or symbols. Students must decipher the logic behind the relationships among the numbers and symbols to identify the answer.

Items require the student to determine equivalency of simple quantities, analyze a matrix of numbers and solve mathematical sequences.

Items require minimal academic knowledge, and the calculation requirements are simple.

The items have no verbal requirements (i.e., no math word problems) so that they can be solved regardless of the language used by the student.



*Naglieri General Ability Test – Quantitative
(Naglieri & Lansdowne)*

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Naglieri General Ability Tests-Grade 1-Easy

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6	7	8	9	?
---	---	---	---	---

12	10	13	9	11		
←	A	B	C	D	E	→

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Naglieri General Ability Tests-Grade 6-Easy

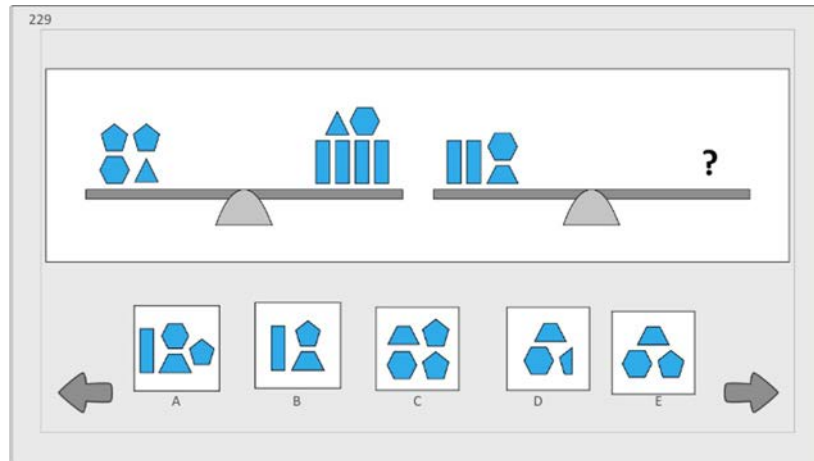
140

3	6	11	18	27	?
---	---	----	----	----	---

40	38	42	45	39		
←	A	B	C	D	E	→

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Naglieri General Ability Tests-Grade 1-Hard



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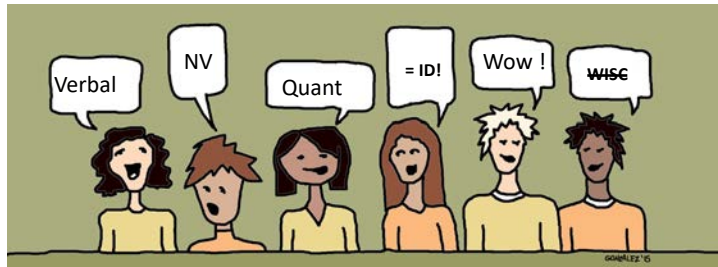
Naglieri General Ability Test – Quantitative
(Naglieri & Lansdowne)

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Core Group Discussion




- **What reactions do you have about this new way to identify gifted students?**



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Research Evidence of Equity

Selvamenan, M., Paolozza, A., Solomon, J., Naglieri, J. A., & Schmidt, M. T. (submitted for publication, Nov. 2020). Race, Ethnic, Gender, and Parental Education Level Differences on Verbal, Nonverbal, and Quantitative Naglieri General Ability Tests: Achieving Equity.

NONVERBAL TEST 	VERBAL TEST 	QUANTITATIVE TEST 
<ul style="list-style-type: none"> • N= 3,630 Sample closely matches the US population on key demographics • No GENDER differences found between males and females for raw score across all forms • No RACE/ETHNICITY differences among White, Black, & Hispanic for raw score across all forms • No PARENTIAL EDUCATIONAL differences among five education levels (No high school diploma; High School graduate; Some college/Associate's degree; Bachelor's degree; Graduate/professional degree) for raw score across all forms 	<ul style="list-style-type: none"> • N= 2,482 Sample closely matches the US population on key demographics • No GENDER differences found between males and females for raw score across all forms • No RACE/ETHNICITY differences among White, Black, & Hispanic for raw score across all forms • No PARENTIAL EDUCATIONAL differences among five education levels (No high school diploma; High School graduate; Some college/Associate's degree; Bachelor's degree; Graduate/professional degree) for raw score across all forms 	<ul style="list-style-type: none"> • N= 2,841 Sample closely matches the US population on key demographics • No GENDER differences found between males and females for raw score across all forms • No RACE/ETHNICITY differences among White, Black, & Hispanic for raw score across all forms • No PARENTIAL EDUCATIONAL differences among five education levels (No high school diploma; High School graduate; Some college/Associate's degree; Bachelor's degree; Graduate/professional degree) for raw score across all forms

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Summary of Reliability, Validity and Fairness

- The Naglieri–V items were subjected to a cultural review
- **Reliability coefficients** for the Verbal, Nonverbal and Quantitative tests were **high and exceed guidelines** for test reliability
- Confirmatory factor analysis of the three tests, independently and in combination supported a broad factor **of general ability**
- The Naglieri–NV correlated significantly **with the NNAT3**
- **Gifted students scored considerably higher** than students from the general population
- All test ITEMS were inspected for fairness by gender, race, ethnicity, parental education level (PEL), and primary language spoken using differential item functioning (DIF) and analyses of covariance; **negligible to small differences were found**
- Overall, initial findings suggest that the Naglieri General Ability Tests meet guidelines for reliability, validity, and fairness

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Comparison of English and Non-English Groups

- Total sample size = 322
- A matched sample was randomly drawn, pairing an English-speaking student with a Non-English-speaking student on the basis of gender, race, ethnicity, region, and age

Table 6.30. Demographic Characteristics of Matched English and Non-English Sample: Naglieri General Ability Tests

Demographic	English		Non-English		Total		
	N	%	N	%	N	%	
Grade	Kindergarten	1	0.6	3	1.9	4	1.2
	Grade 1	25	15.5	7	4.3	32	9.9
	Grade 2	36	22.4	68	42.2	104	32.3
	Grade 3-4	55	34.2	41	25.5	96	29.8
	Grade 5-6	23	14.3	21	13.0	44	13.7
	Grade 7-9	21	13.0	21	13.0	42	13.0
Gender	Female	86	53.4	86	53.4	172	53.4
	Male	75	46.6	75	46.6	150	46.6
	Other	0	0.0	0	0.0	0	0.0
Racial/Ethnic Group	Asian	9	5.6	9	5.6	18	5.6
	Black	10	6.2	10	6.2	20	6.2
	Hispanic	85	52.8	85	52.8	170	52.8
	White	55	34.2	55	34.2	110	34.2
U.S. Region	Other	2	1.2	2	1.2	4	1.2
	Midwest	0	0.0	0	0.0	0	0.0
	South	149	92.5	149	92.5	298	92.5
	West	12	7.5	12	7.5	24	7.5
Age in years M (SD)		9.1 (2.2)		9.1 (2.2)		9.1 (2.2)	
Total		161	100.0	161	100.0	322	100.0

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Group Differences by Primary Language Spoken

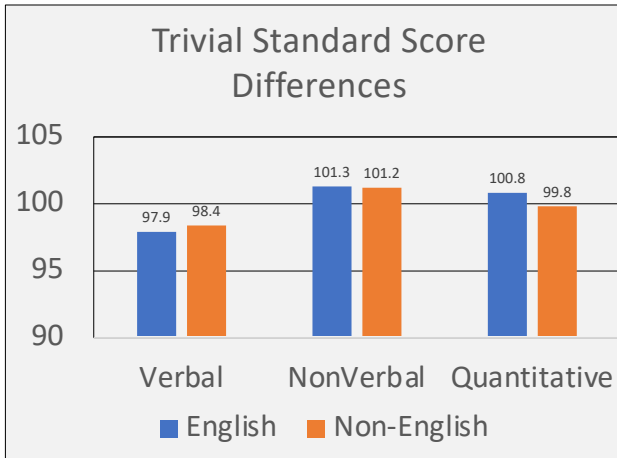


Table 6.31. Group Differences by Primary Language Spoken: Naglieri General Ability Tests

Test	Language Spoken	Descriptives		Differences		
		M	SD	Cohen's d	95% CI	t
Naglieri-V	English	97.9	14.5	-0.04	-0.07, 0.13	-0.32
	Non-English	98.4	14.8			
Naglieri-NV	English	101.3	14.1	0.00	-0.17, 0.02	0.04
	Non-English	101.2	13.5			
Naglieri-Q	English	100.8	14.1	0.07	-0.07, 0.13	0.65
	Non-English	99.8	12.9			

Note. N = 161 for each English and Non-English group. t statistic produced from a Welch Two Sample test. Cohen's |d|: small effect size = 0.20 to 0.49; medium effect size = 0.50 to 0.79; large effect size ≥ 0.80. Positive d values indicate higher scores for English Primary students. Naglieri-V = Naglieri General Ability Tests-Verbal; Naglieri-NV = Naglieri General Ability Tests-Nonverbal; Naglieri-Q = Naglieri General Ability Tests-Quantitative.

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Female (N = 3,000) Male (N = 2,999) Differences

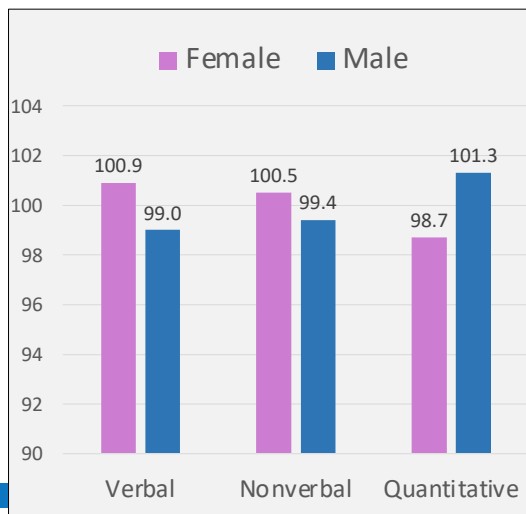


Table 7.9. Group Differences by Gender: Naglieri General Ability Tests

Test		Gender		Cohen's d
		Female	Male	
Naglieri-V	M	100.9	99.0	0.13
	SD	14.7	15.2	
Naglieri-NV	M	100.5	99.4	0.08
	SD	14.7	15.3	
Naglieri-Q	M	98.7	101.3	-0.17
	SD	14.4	15.4	
Total Score	M	100.1	99.9	0.01
	SD	14.7	15.3	

Note. Female N = 3,000 and Male N = 2,999. Guidelines for interpreting Cohen's |d|: small effect size = 0.20 to 0.49; medium effect size = 0.50 to 0.79; large effect size ≥ 0.80. Positive Cohen's d values imply higher scores for females. Naglieri-V = Naglieri General Ability Tests-Verbal; Naglieri-NV = Naglieri General Ability Tests-Nonverbal; Naglieri-Q = Naglieri General Ability Tests-Quantitative. Naglieri-V = Naglieri General Ability Tests-Verbal; Naglieri-NV = Naglieri General Ability Tests-Nonverbal; Naglieri-Q = Naglieri General Ability Tests-Quantitative; Total Score = Naglieri General Ability Tests-Total Standard Score.

POST COVID National Norms

Grade-based National Norms 1,000 students pre grade (K to grade 5).

Table 1. National Norm Sample Characteristics.

Demographic		N	%	U.S. Census (%)	Difference (%)
Race/Ethnicity	Asian	235	3.9	4.7	-0.8
	Black	919	15.3	12.9	2.4
	Hispanic	1,261	21.0	23.3	-2.3
	White	2,914	48.6	46.1	2.5
	Other	671	11.2	12.9	-1.7
U.S. Region	Northeast	804	13.4	15.9	-2.5
	Midwest	1,270	21.2	20.2	1.0
	South	2,328	38.8	38.1	0.7
	West	1,598	26.6	25.7	0.9
Total National Norm Sample		6,000	100.0		

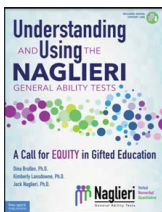
Note. U.S. population derived from the 2019 American Community Survey.⁴

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Race and Ethnic Differences for Traditional and Second-Generation Intelligence Tests



Note: The results summarized here were reported for the Otis-Lennon School Ability Test by Aviant and O'Neal (1986); Stanford-Binet IV by Wasserman (2000); Woodcock-Johnson III race differences by Edwards and Oakland (2006) and ethnic differences by Sotelo-Dyrega, Ortiz, Flanagan, and Chaplin (2013); CogAT7 by Carman, Walther and Bartsch (2018) and Lohman (2016); WISC-V by Kaufman, Raiford, and Coalson (2016); Kaufman Assessment Battery for Children-II by Lichtenberger, Volkmer, Kaufman & Kaufman, (2006) and Scheiber, C., Kaufman, A.S. Which of the Three KABC-II Global Scores is the Least Biased?. *Journal of Pediatric Neuropsychology* 1, 21-35 (2015); CAS by Naglieri, Rojahn, Matto, and Aquilino (2005); CAS-2 and CAS2-Brief by Naglieri, Das, and Goldstein (2014a and 2014b); Naglieri Nonverbal Ability Test by Naglieri and Ronning (2000); Naglieri General Ability Tests by Naglieri, Brulles, and Lansdowne (2022 & 2024) and Selvamani et al., 2024 (in press).
UPDATED 3/6/24

	By Race	By Ethnicity
TRADITIONAL Tests that require knowledge	9.4	6.4
Otis-Lennon School Ability Test (district wide)	13.6	-
Stanford-Binet IV (normative sample)	12.6	-
CogAT7 Nonverbal	11.8	7.6
WISC-V (normative sample)	11.6	-
WJ- III (normative sample)	10.9	10.7
K-ABC II Fluid-Crystallized Index	9.4	9.8
WISC-V (statistical controls normative sample)	8.7	5.4
K-ABC II Mental Processing Index	8.1	8.2
CogAT-Total (V, Q & NV)	7.0	4.5
CogAT7 - Verbal	6.6	5.3
CogAT- Nonverbal	6.4	2.9
CogAT7-Quantitative	5.6	3.6
SECOND GENERATION Tests that require minimal knowledge	4.5	2.5
CAS-2 (normative sample)	6.3	4.5
Naglieri General Ability Test-Verbal (Ns= 392 & 709)	6.2	1.0
Naglieri General Ability Test-Quantitative (Ns= 392 & 709)	5.5	4.4
CAS (statistical controls normative sample)	4.8	4.8
Naglieri General Ability Test-Nonverbal (Ns= 392 & 709)	4.4	0.3
CAS-2 (statistical controls normative sample)	4.3	1.8
Naglieri General Ability Test-Quantitative (N = 6,098)	4.3	2.9
NNAT (matched samples)	4.2	2.8
Naglieri General Ability Test-Verbal (N= 5,739)	4.2	1.3
Naglieri General Ability Test-Nonverbal (N=6,887)	3.5	0.9
CAS-2 Brief (normative samples)	2.0	2.8

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How do *different* tests use the *same* ability?

- Even though the tests have different content (shapes, words, numbers) they all rely on **general ability ('g')**
- They all require understanding relationships among things or ideas

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Interpretive Considerations for 3 Test Scores

- The suite of Naglieri General Ability tests includes **three separate tests designed to measure "general ability, or g"**
- The three tests use questions that have different content- Verbal, Nonverbal and Quantitative and different authors.
- This provides MULTIPLE measures of general ability, 3 Total Scores and a Composite score (V, NV and Q).
- We examined how many students in the normative sample would be identified if various combinations of the three tests were given.
 - For example: "How many students had a standard score of 120 (91st percentile) on one, two or all three of these tests."

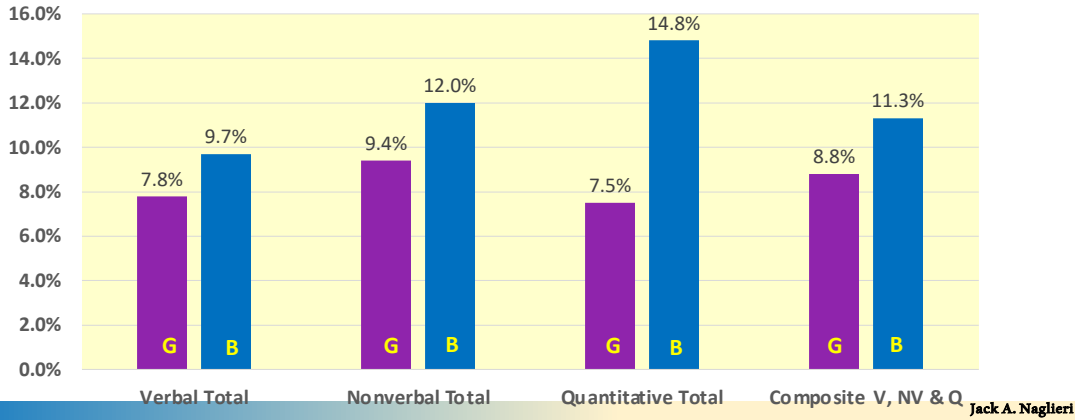
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Number of Girls and Boys at 90th Percentile

Percentage of Students with a Score of 119 and Above on Each Test and a Composite of the Three Tests



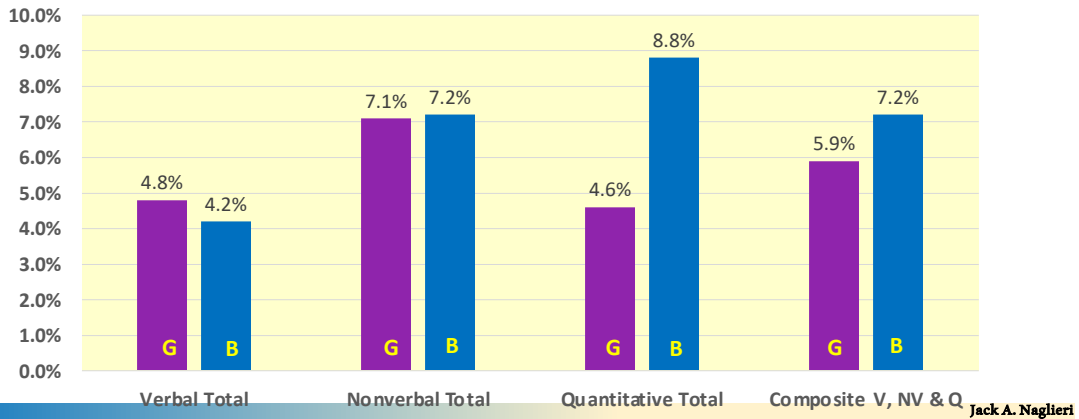
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Number of Girls and Boys at 95th Percentile

Percentage of Students with a Score of 120 and Above on Each Test and a Composite of the Three Tests BY SEX



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Summary: Equitable Assessment of Intelligence

- **Equitable evaluation of intelligence** demands test questions that can be solved regardless of the amount of academic knowledge and facility with language a student has
- We have shown that
 - General ability (*g*) **can be measured equitably** across Verbal, Quantitative and Nonverbal content if the tests do not require academic knowledge
- Verbal, Quantitative and Nonverbal are **a description of the content of the tests'** questions **NOT** different types of intelligence
- Equitable tests measure THINKING in a manner that is minimally influenced by KNOWING

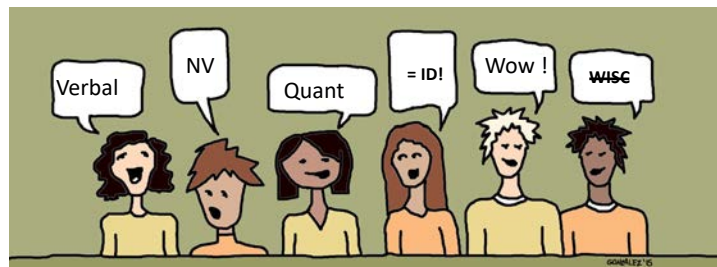
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Core Group Discussion

- **Which sources of evidence was most important to you?**



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Time for Thoughts, Questions and Answers

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General Ability tests can be used for large scale group testing

BUT – A test of GENERAL ABILITY IS **NOT** SUFFICIENT FOR understanding Learning Disabilities, ADHD, ASD, Etc.

What is the solution?

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Topics for Today

My Equity Journey

Historical Context


The American Psychological Association Apology

How to Improve Intelligence Tests

Closing remarks

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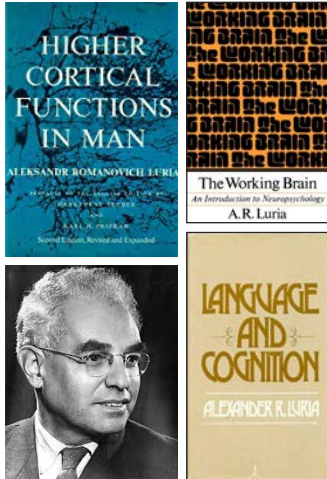
Five Key Attributes of a Second-Generation Intelligence Test

1. **Start** with a **THEORY** of intelligence based on the **BRAIN**
2. Ensure that the test questions measure **THINKING**
3. Ensure that **KNOWING** is minimized
4. Test the **TEST** – Do not advocate in advance of the science
5. Provide research to demonstrate that the test is equitable, interpretable beyond the total score, yields profiles for strengths and weaknesses, and leads to intervention

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PASS Neurocognitive Theory



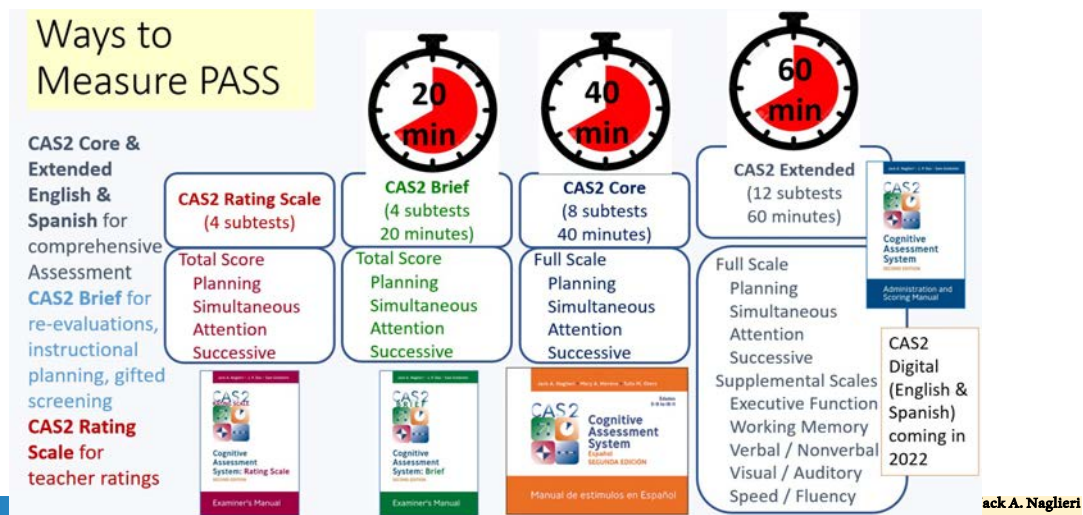
- **P**lanning = THINKING ABOUT HOW YOU DO WHAT YOU DECIDE TO DO
 - **A**ttention = FOCUSED THINKING AND RESISTING DISTRACTIONS
 - **S**imultaneous = THINKING ABOUT HOW THINGS GO TOGETHER (BIG PICTURE)
 - **S**uccessive = THINKING ABOUT THE SEQUENCE
- PASS** = 'basic psychological processes'

NOTE: Easy to understand concepts!

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PASS Comprehensive System

(Naglieri, Das, & Goldstein, 2014)



School Psychology Quarterly
2011, Vol. 36, No. 4, 305-317

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1045-3830/11/\$12.00 DOI: 10.1037/a0025973

Hierarchical Factor Structure of the Cognitive Assessment System: Variance Partitions From the Schmid–Leiman (1957) Procedure

Gary L. Canivez
Eastern Illinois University

Orthogonal higher-order factor structure of the Cognitive Assessment System (CAS; Naglieri & Das, 1997a) for the 5–7 and 8–17 age groups in the CAS standardization sample is reported. Following the same procedure as recent studies of other prominent intelligence tests (Dombrowski, Watkins, & Brogan, 2009; Canivez, 2008; Canivez & Watkins, 2010a, 2010b; Nelson & Canivez, 2011; Nelson, Canivez, Lindstrom, & Hatt, 2007; Watkins, 2006; Watkins, Wilson, Kotz, Carbone, & Babula, 2006), three- and four-factor CAS exploratory factor extractions were analyzed with the Schmid and Leiman (1957) procedure using MacOrtho (Watkins, 2004) to assess the hierarchical factor structure by sequentially partitioning variance to the second- and first-order dimensions as recommended by Carroll (1993, 1995). Results showed that greater portions of total and common variance were accounted for by the second-order, global factor, but compared to other tests of intelligence CAS subtests measured less second-order variance and greater first-order Planning, Attention, Simultaneous, and Successive (PASS) factor variance.

Keywords: CAS, construct validity, hierarchical exploratory factor analysis, Schmid–Leiman higher-order analysis, structural validity

Support for INTERPRETATION OF THE FOUR PASS Scales

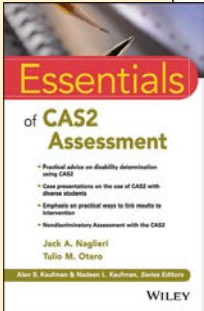
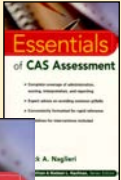
- “...compared to the WISC–IV, WAIS–IV, SB–5, RIAS, WASI, and WRIT, the CAS subtests had less variance apportioned to the higher-order general factor (g) and greater proportions of variance apportioned to first-order (PASS...) factors.
- This is consistent with the subtest selection and construction in an attempt to measure PASS dimensions linked to PASS theory ... and neuropsychological theory (Luria).” (p. 311)

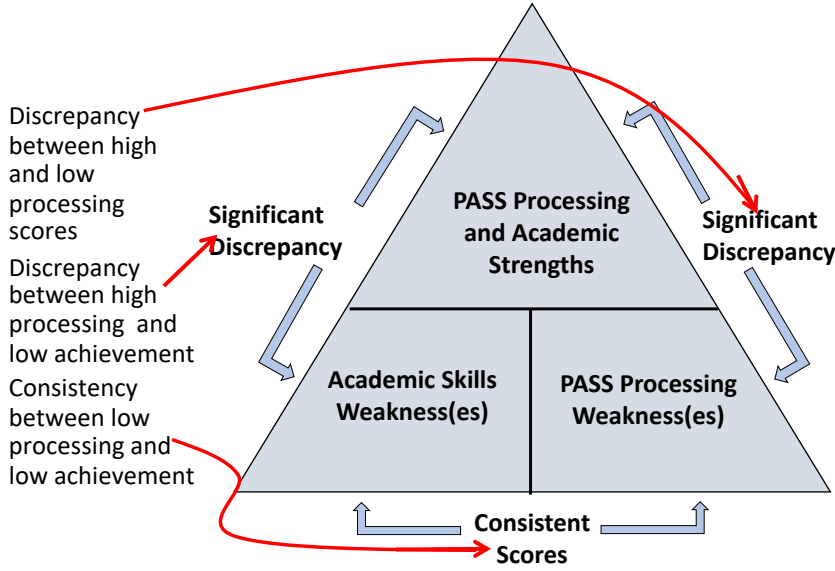
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- The Discrepancy Consistency Method (DCM) was first introduced in 1999 (most recently in 2017)



Discrepancy between high and low processing scores

Discrepancy between high processing and low achievement

Consistency between low processing and low achievement

Significant Discrepancy

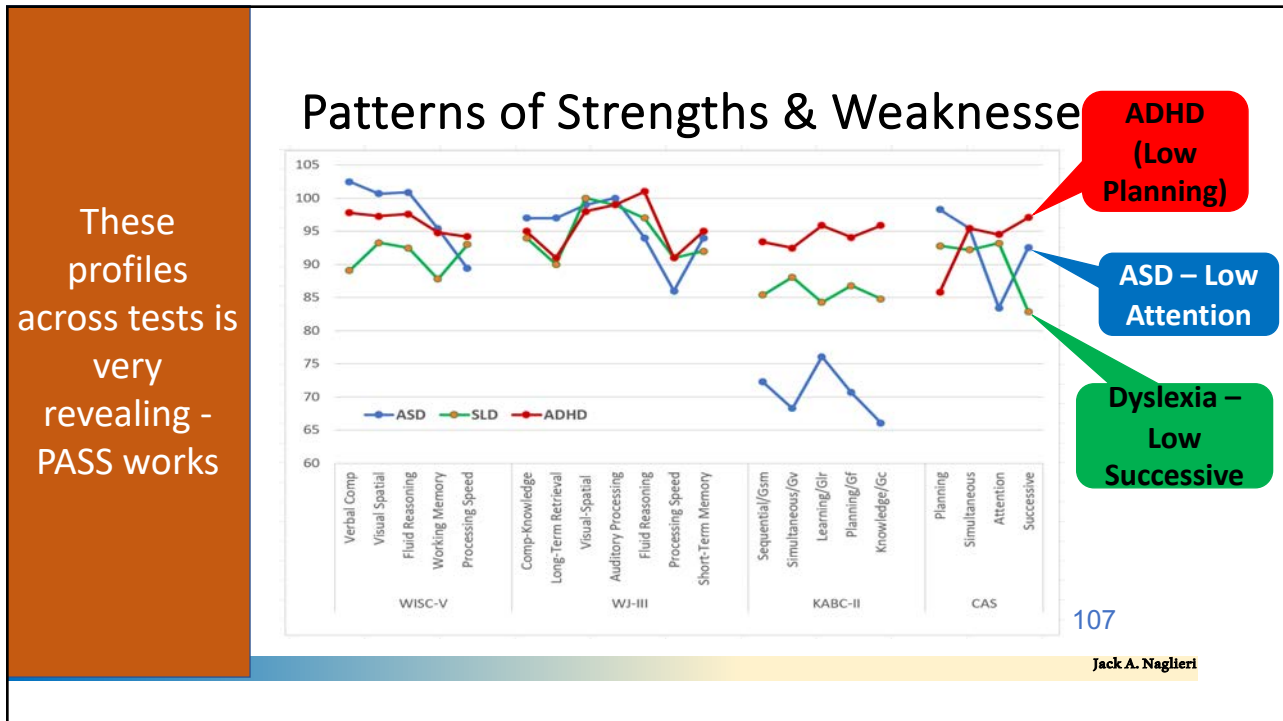
Significant Discrepancy

Consistent Scores

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PASS theory of intelligence and academic achievement: A meta-analytic review
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ABSTRACT
Although Planning, Attention, Simultaneous and Successive (PASS) processing theory of intelligence has been argued to offer an alternative look at intelligence and PASS processes - operationalized with the Cognitive Assessment System - have been used in several studies, it remains unclear how well the PASS processes relate to academic achievement. Thus, this study aimed to determine their association by conducting a meta-analysis. A random-effects model analysis of data from 62 studies with 93 independent samples revealed a moderate-to-strong relation between PASS processes and reading, $r = 0.499$, 95% CI = [0.363, 0.454], and mathematics, $r = 0.461$, CI = [0.405, 0.517]. Moderator analyses further showed that (1) PASS processes were more strongly related with reading and math in English than in other languages, (2) Simultaneous processing was more strongly related to math accuracy and problem solving than math fluency, (3) Simultaneous processing was more strongly related to problem solving than Attention, and (4) Planning was more strongly related to math fluency than Simultaneous processing. Age, grade level, and sample characteristics did not influence the size of the correlations. Taken together, these findings suggest that PASS cognitive processes are significant correlates of academic achievement, but their relation may be affected by the language in which the study is conducted and the type of mathematics outcome. They further support the use of intervention programs that stem from PASS theory for the enhancement of reading and mathematics skills.

Keywords:
Intelligence
Mathematics
Meta-analysis
PASS process
Reading

Georgiou, G., Guo, K., Naveenkumar, N., Vieira, A. P. A., & Das, J. P. (2019) PASS theory of intelligence and academic achievement: A meta-analytic review. *In press Intelligence*.

PASS Research

- “The CAS is highly correlated with reading and math.
- “The correlations are significantly stronger ... than the correlations reported in previous meta-analysis for other measures of intelligence (e.g., Peng et al., 2019; Roth et al., 2015)...(e.g., WISC) that include tasks (e.g., Arithmetic, Vocabulary)...”
- “if we conceptualize intelligence as ...[PASS] cognitive processes that are linked to the functional organization of the brain” it leads to significantly higher relations with academic achievement.”
- “and these processes have direct implications for instruction and intervention...”

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Race and Ethnic Differences by Ability Test

Traditional and 2nd-Generation Ability Tests

	By Race	By Ethnicity
Tests that require knowledge	Mn = 9.5	Mn = 5.2
Otis-Lennon School Ability Test (district wide)	13.6	
Stanford-Binet IV (normative sample)	12.6	
WISC-V (normative sample)	11.6	
WJ-III (normative sample)	10.9	10.7
CogAT7 (Nonverbal scale)	11.8	7.6
CogAT7 - Verbal	6.6	5.3
CogAT7-Quantitative	5.6	3.6
CogAT- Nonverbal	6.4	2.9
CogAT-Total (V, Q & NV)	7.0	4.5
WISC-V (statistical controls normative sample)	8.7	
Tests that require minimal knowledge	Mn = 4.3	Mn = 2.9
K-ABC (normative sample)	7.0	
K-ABC (matched samples)	6.1	
KABC-II (adjusted for gender & SES)	6.7	5.4
CAS-2 (normative sample)	6.3	4.5
CAS (statistical controls normative sample)	4.8	4.8
CAS-2 (statistical controls normative sample)	4.3	1.8
CAS-2 Brief (normative samples)	2.0	2.8
NNAT (matched samples)	4.2	2.8
Naglieri General Ability Test-Verbal	2.2	1.6
Naglieri General Ability Test-Nonverbal	1.0	1.1
Naglieri General Ability Test-Quantitative	3.2	1.3

Note: The results summarized here were reported for the Otis-Lennon School Ability Test by Avant and O'Neal (1986); Stanford-Binet IV by Wasserman (2000); Woodcock-Johnson III race differences by Edwards and Oakland (2006) and ethnic differences by Sotelo-Dynega, Ortiz, Flanagan, and Chaplin (2013); CogAT7 by Carman, Walther and Bartsch (2018) and Lehman (2016); WISC-V by Kaufman, Ralford, and Coalson (2016); Kaufman Assessment Battery for Children-II by Lichtenberger, Volkmar, Kaufman & Kaufman, (2006); CAS by Naglieri, Rajahn, Matto, and Aquilino (2005); CAS-2 and CAS2-Brief by Naglieri, Das, and Goldstein, 2014a and 2014b; Naglieri Nonverbal Ability Test by Naglieri and Ronning (2000), and Naglieri General Ability Tests by Naglieri, Brulles, and Lansdowne (2022).

See Brulles, D., Lansdowne, K. & Naglieri, J. A. (2022). Understanding and Using the Naglieri General Ability Tests: A Call to Equity in Gifted Education. Minneapolis, MN: Free Spirit Publishing for more details.

Note: Even though a test may not show psychometric bias those tests with academic content that show large mean score differences are not equitable and are unfair.

CAS2 IS THE MOST EQUITABLE INTELLIGENCE TEST

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We do the best we can with what we know, and when we know better, we do better.

— Maya Angelou —

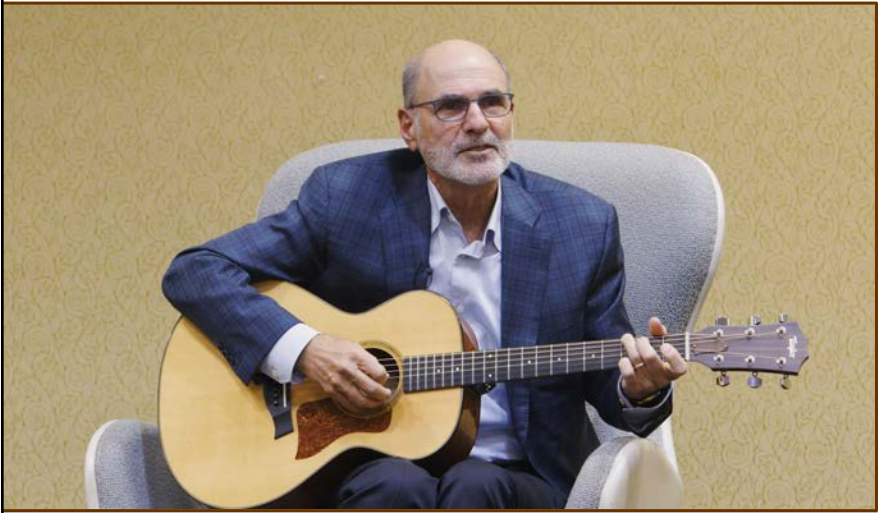
Change Demands Courage to Think Differently

Socially just identification of all students requires self-reflection and self-correction in response to current research

WE CAN DO
BETTER
We Must do Better

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Maybe It's Time to Let the Old Ways Die

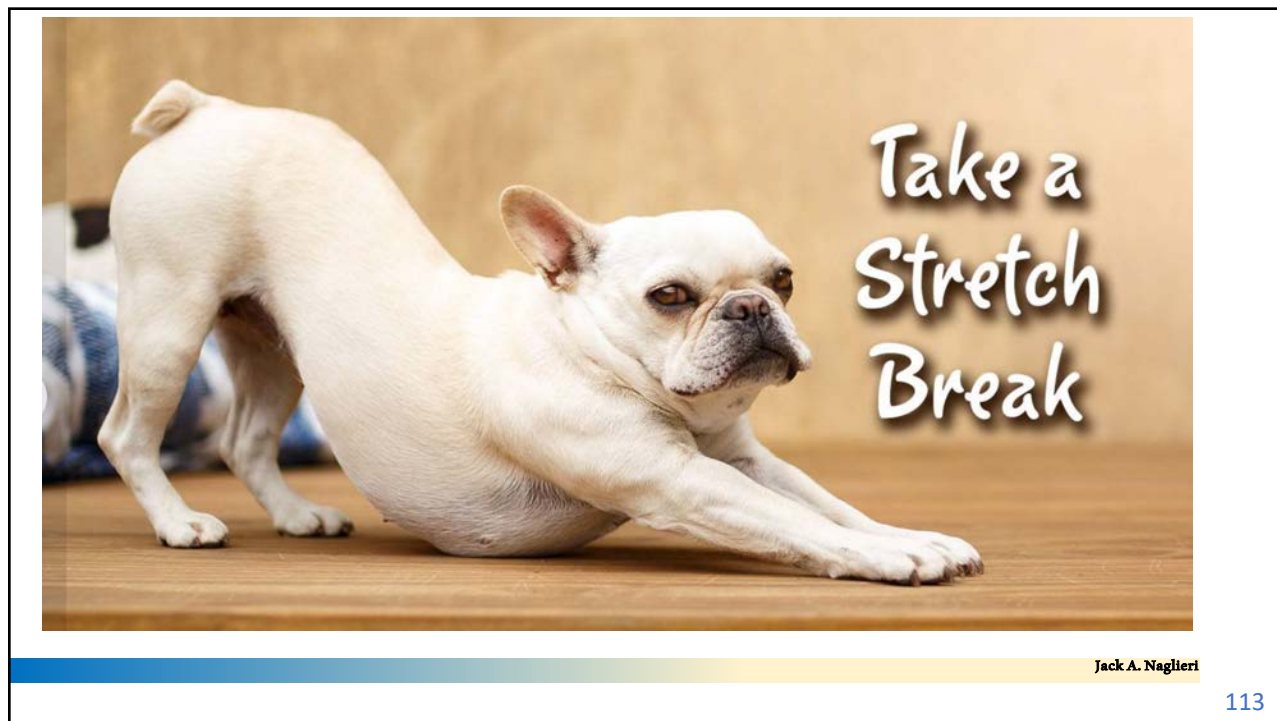


NYASP 2022
Legends in School
Psychology Award
Interview

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