

# Executive Function: From Theory to Assessment and Effective Classroom Instruction

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## Presentation Outline



- ➔ Comprehensive Model of EF
  - Historical Perspective
  - Definitions of Executive Function
- EF as Behavior
- EF as an Ability (an intelligence)
- EF as Social Emotional Skills
- Research about EF as ability, behavior, and SE
- **Think Smart!** -- EF Skills in the Classroom or Clinic
  - More lesson plans for improving components of EF
- Conclusions



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## Why this Workshop on EF?

- Executive Function (EF) is the most important ability we have, because it provides us **a way to decide how to do what we choose to do to achieve a goal**
- The best news is that EF **can be taught**
- Instruction that improves EF will affect children's ability to learn, their behavior, and their social skills.
- Improving EF will change a child's life



## Executive Function Goals

- Today we will be *thinking about thinking*
- I will be teaching you *how* to help people learn to do the things they want to do
- The goal is to help students learn more by *encouraging them consider how they do what they decide to do*
- The goal is to engage the frontal lobes



## Presentation Outline

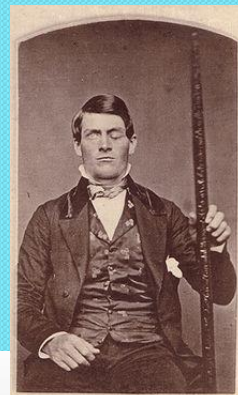


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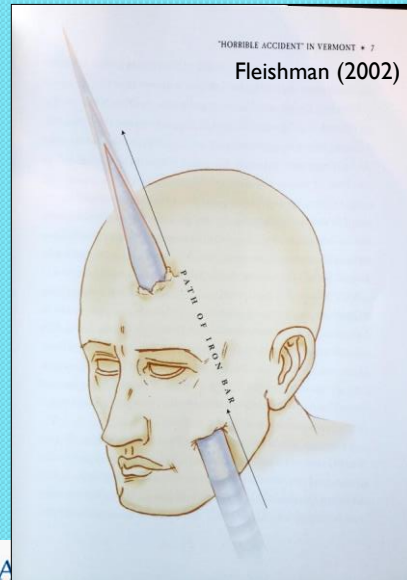
## The Curious Story of Phineas Gage

- September 13, 1848 26 year old Phineas Gag was in charge of a railroad track construction crew blasting granite bedrock near Cavendish, Vermont
- The job Phineas has is to use a “tamping iron” to set explosives
- The tamping iron is a rod about 3 ½ feet long weighing 13 ½ lbs pointed at one end



## Fleishman (2002, p 70)

- From Damaiso (1994) article in *Science*
- The rod passed through the left frontal lobe, between the two hemispheres, then to left hemisphere
- The damage was to the front of the frontal cortex more than the back, and the underside more than the top



## Before . . . & . . . After

- **Before** the accident 'he possessed a well-balanced mind, was seen as a shrewd, smart business man, very energetic and persistent in executing all his plans of operation' (p 59)
- **After** the accident his ability to direct others was gone, he had considerable trouble with decision making, control of impulses and interpersonal relationships – management of intellect, behavior and emotion

## More Specifically

- The dorsolateral prefrontal cortex is involved with the ability to plan, shift set, organize remember and solve novel problems.
- That is: planning and decision making, self monitoring, self correction, especially when responses are not well-rehearsed or contain novel sequences of actions.



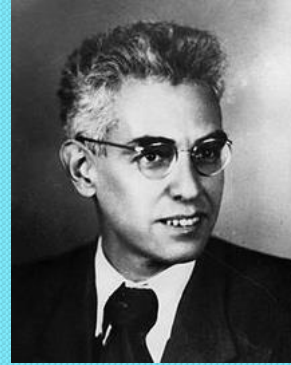
## Frontal Lobes and Executive Function(s)

What do we mean by the term Executive Function(s)?



## Executive Function (s)

- In 1966 Luria first wrote and defined the concept of Executive Function (EF)
- He credited Bianchi (1895) and Bekhterev (1905) with the initial definition of the process



1902 - 1977

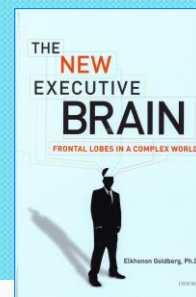


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## Goldberg (2009, p. 4)

- “The frontal lobes ... are linked to intentionality, purposefulness, and complex decision making.”
- They make us human, and as Luria stated, are “the organ of civilization”
- Frontal lobes are about ...”leadership, motivation, drive, vision, self-awareness, and awareness of others, success, creativity, sex differences, social maturity, cognitive development and learning...”



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# What is Executive Function(s)

There is no formal excepted definition of EF

- We typically find a vague general statement of EF (e.g., goal-directed action, cognitive control, top-down inhibition, effortful processing, etc.).
- Or a listing of the constructs such as
  - Inhibition,
  - Working Memory,
  - Planning,
  - Problem-Solving,
  - Goal-Directed Activity,
  - Strategy Development and Execution,
  - Emotional Self-Regulation,
  - Self-Motivation



## Executive Function

- EF has is a **unitary** construct (Duncan & Miller, 2002; Duncan & Owen, 2000).
- EF is **unidimensional** in early childhood not adulthood.
- Both views are supported by some research (Miyake et al., 2000) EF is a **unitary construct ... but with partially different components**.

## Executive Functions

- EF has **three components**: *inhibitory control, set shifting (flexibility), and working memory* (e.g., Davidson, et al., 2006).
- Executive Functions is a **multidimensional** model (Friedman et al., 2006) with independent **abilities** (Wiebe, Espy, & Charak, 2008).





# Executive Function(s)

- Given all these definitions of EF(s) we wanted to address the question...  
Executive Function**s** ... or Executive Function?

# CEFI (Naglieri & Goldstein, 2012)

**CEFI Comprehensive Executive Function Inventory**  
 (5-18 Years)  
**TEACHER FORM**  
 Jack A. Naglieri, Ph.D. & Sam Goldstein, Ph.D.

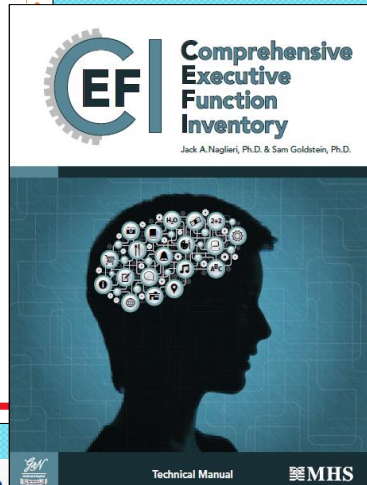
Child's Name ID: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
(Child's Name)

Gender:  M  F Birth Date: \_\_\_\_\_  
(Child's Age)

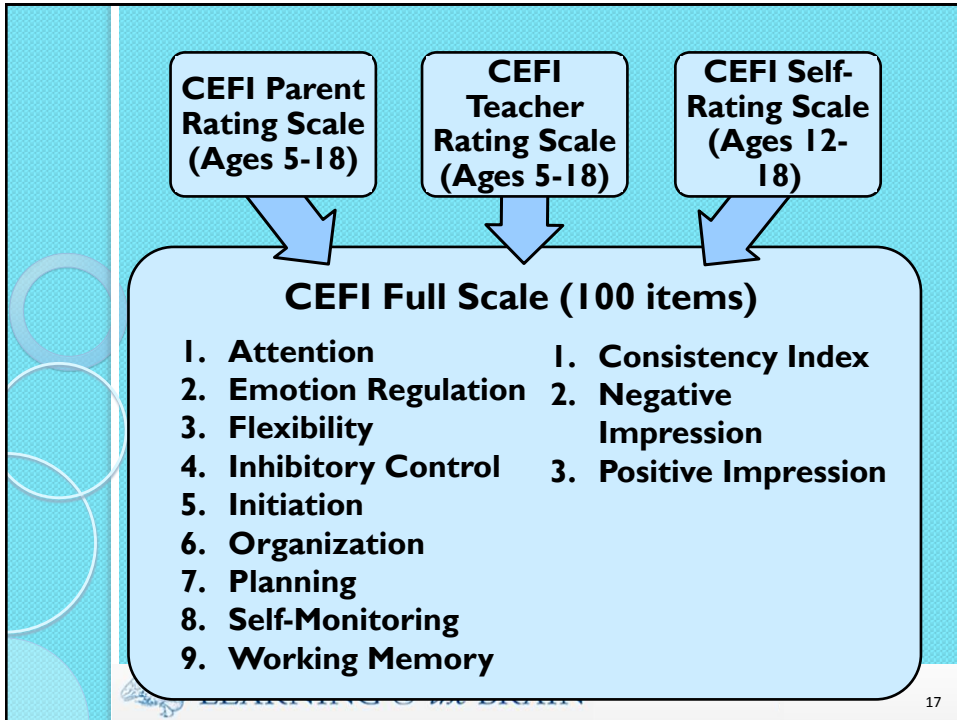
Grade: \_\_\_\_\_ Age: \_\_\_\_\_  
(Teacher's Name)

Teacher's Name ID: \_\_\_\_\_ Class/Room: \_\_\_\_\_  
 School: \_\_\_\_\_ Time Known Child: \_\_\_\_\_  
 Examiner: \_\_\_\_\_

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## EXPLORATORY FACTOR ANALYSES

- The normative samples for parents, teacher, and self ratings were randomly split into two samples and EFA conducted using
  - the item raw scores
  - nine scales' raw scores
- The sample ...

**CEFI Scales**

Attention  
Emotion Regulation  
Flexibility  
Inhibitory Control  
Initiation  
Organization  
Planning  
Self-Monitoring  
Working Memory

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# Item Factor Analyses – Part 1

90 Item factor analysis clearly indicated that one factor was the best solution

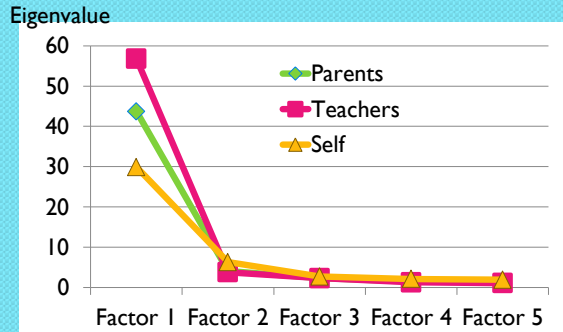


Table 8.2. Eigenvalues from the Inter-Item Correlations

Form	Factor						
	1	2	3	4	5	6	7
Parent	43.7	4.1	2.3	1.5	1.3	1.3	1.0
Teacher	56.8	3.8	2.3	1.3	1.1	1.1	0.8
Self-Report	29.9	6.3	2.7	2.1	1.9	1.8	1.5

Note. Extraction method: Principal Axis Factoring. Only the first 10 eigenvalues are presented.

# Item Factor Analyses – Part 1

EFA for item groups: Attention, Emotion Regulation, Flexibility, Inhibitory Control, Initiation, Organization, Planning, Self-Monitoring, and Working Memory scales

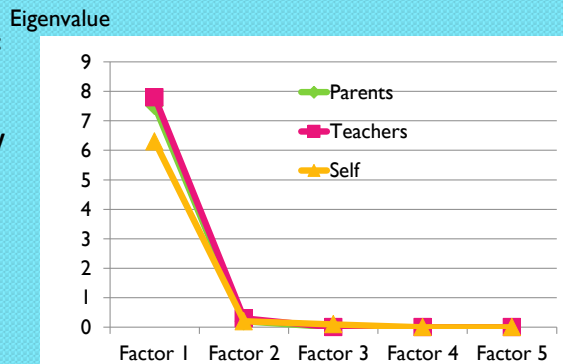


Table 8.4. Eigenvalues of the CEFI Scales Correlations

Form	Factor						
	1	2	3	4	5	6	7
Parent	7.5	0.2	0.0	0.0	0.0	0.0	0.0
Teacher	7.8	0.3	0.0	0.0	0.0	0.0	0.0
Self-Report	6.3	0.2	0.1	0.0	0.0	0.0	-0.1

Note. Extraction method: Principal Axis Factoring.

## EXPLORATORY FACTOR ANALYSES

Table 8.6. Consistency of Factor Loadings Across Groups

Grouping Factor	CEFI Form	Coefficient of Congruence
Gender	Parent	.999
	Teacher	.999
	Self-Report	.992
Race/ Ethnic Group	Parent	.996
	Teacher	.999
	Self-Report	.995
Age	Parent	.999
	Teacher	.999
	Self-Report	.995
Clinical/ Educational	Parent	.993
	Teacher	.994
	Self-Report	.976

**Nearly identical factor solutions (ALL ONE FACTOR) by Gender, Race/Ethnic, Age and Clinical/typical status**



## EXPLORATORY FACTOR ANALYSES

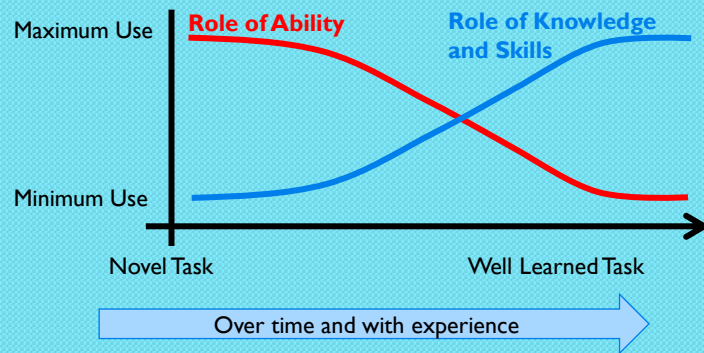
### ➤ Conclusions

- When using parent (N = 1,400), teacher (N = 1,400), or self-ratings (N = 700) based on behaviors observed and reported for a nationally representative sample (N = 3,500) aged 5 to 18 years Executive Function *not* functions is the best term to use



## EF's Learning Curves

- Learning depends upon instruction and intelligence (&EF)
- At first, intelligence plays a major role in learning
- When a new task is learned and practiced it becomes a skill and execution requires less intelligence



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## Executive Function Involves

- **“How you decide *what to do*” demands...**
  - **Initiation** to achieve a goal, **planning** and **organizing** parts of a task, **attending** to details to notice success of the solution, keeping information in **memory**, having **flexibility** to modify the solution as information from **self-monitoring** is received and demonstrating **emotion regulation** (which also demands **inhibitory control**) to ensure clear thinking so that the task is completed successfully.



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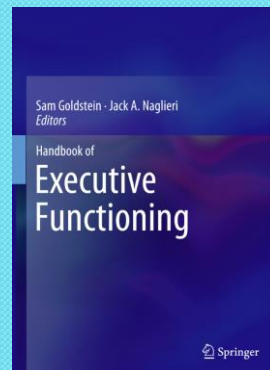
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## A look at some EF Rating Scales

From Handbook of  
Executive Function  
(Goldstein & Naglieri, 2014)



## EF Rating Scales

- Measures real world behavior
- Able to sample multiple sources (self, parents, teachers)
- Efficient ways to evaluate EF
- However
  - self-ratings may be limited by impaired self-awareness
  - Observers may not be good at observing !
  - The quality of EF rating scales varies considerably



## Behavior Rating Inventory of Executive Function (BRIEF)



### STANDARDIZATION

#### Demographic Characteristics

The goal of the sampling procedure for the normative group was to approximate the population of the United States according to key demographic variables: gender, socioeconomic status (SES), ethnicity, age, and geographical population density. The normative data samples were obtained through public and private school recruitment in urban, suburban, and rural settings in the State of Maryland, which has a full range of ethnicities, socioeconomic classes, and population densities. A total of 25 schools were sampled, including 12 elementary, 9 middle, and 4 high schools. A small subgroup of ratings of adolescents ( $n = 18$ ) was obtained from the normal control group in a study of patients with traumatic brain injury at Case Western Reserve University in Cleveland, Ohio (Turkstra, 2000).



## Educational Attainment

Annual averages of Educational Attainment by State for persons 25 years old and over based on 2000 Census (American National Standards Institute)

State	2009		
	High school graduate or more	Bachelor's degree or more	Advanced degree or more
<b>United States</b>	85.3	27.9	10.3
1 Massachusetts	89.0	38.2	16.4
2 Maryland	88.2	35.7	16.0
3 Connecticut	88.6	35.6	15.5
4 Virginia	86.6	34.0	14.1
5 New York	84.7	32.4	14.0
6 Vermont	91.0	33.1	13.3
7 New Jersey	87.4	34.5	12.9
8 Colorado	89.3	35.9	12.7
9 Illinois	86.4	30.6	11.7
10 Rhode Island	84.7	30.5	11.7

Median household income for the US is \$50,022 and for Maryland is \$64,596



## BRIEF-Adolescent (N=1,118)

### STANDARDIZATION

#### Demographic Characteristics of the Normative Sample

The goal of the sampling procedure for the normative group was to approximate the U.S. population according to key demographic variables: age, gender, race/ethnicity, parent education, and geographical population density. The normative data samples were obtained through public and private school recruitment in urban, suburban, and rural settings in Maryland, Ohio, Vermont, New Hampshire, Florida, and Washington state. Combined, these environments offer a full range of races/ethnicities, socioeconomic classes, and population densities.





# Delis-Rating of Executive Function



## Delis-Rating of Executive Function (D-REF)

Author(s): Dean C. Delis

A quick measure of an individual's behaviors related to executive function difficulties

### At a Glance:

**Administration:** On-line (paper available)

**Completion Time:** 5-10 minutes per form

**Scores:** T scores; Composite level

**Report Options:** Single rater parent, teacher, or child reports; multiple rater reports, progress monitoring report

**Qualification level:** B-Level

**Publication Date:** 2012

**Ages / Grades:** Individuals 5–18 years old

**Reading Level:** 4th grade



# Standardization Sample

- Manual states that the samples (Parent Raters N = 500; Teacher Raters N = 342; Self Ratings N = 220) are representative of the US population (ages 5-18 years)

## Description and Representativeness of the Sample

The D-REF normative data are based on national samples representative of the U.S. population ages 5–18 years. Tables 3.1, 3.2, and 3.3 provide a comparison of the sample demographics to U.S. census targets for the Parent, Teacher, and Self rating forms. An analysis of data gathered in 2010 by the U.S. Bureau of the Census provided the basis for stratification according to the following variables: age, sex, race/ethnicity, and education level. All examinees were



# Parent Form (N = 500)

Demographic Characteristics of the Normative Sample by Parent Education Level, Race/Ethnicity, Geographic Region, and Sex, by Age Group: Parent Form

	Parent Form											
	Age											
	5-6		7-8		9-10		11-12		13-14		15-18	
	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)
<b>Parent Education Level</b>												
Grade 11 or Less	13.0	11.7	11.0	11.7	8.6	10.7	5.7	10.4	6.7	10.2	10.0	9.8
High School or GED	23.0	24.1	25.0	26.0	28.6	26.5	27.1	25.7	25.0	26.9	27.0	26.1
Post Secondary	64.0	64.2	64.0	62.3	62.9	62.8	67.1	64.0	68.3	62.8	63.0	64.0
<b>Race/Ethnicity</b>												
African American	29.0	12.7	26.0	13.5	8.6	13.1	12.9	14.0	16.7	14.3	6.0	14.3
Hispanic	20.0	24.7	18.0	23.5	17.1	23.0	20.0	20.2	10.0	19.7	30.0	18.2
White	47.0	54.3	50.0	54.8	67.1	56.7	57.1	58.3	70.0	58.1	57.0	60.4
Other <sup>b</sup>	4.0	8.3	6.0	8.3	7.1	7.3	10.0	7.5	3.3	7.9	7.0	7.1
<b>Geographic Region</b>												
Northeast	31.0	15.8	37.0	17.3	12.9	16.7	5.7	16.8	1.7	18.6	8.0	17.6
Midwest	6.0	21.2	8.0	21.9	30.0	22.2	25.7	21.3	21.7	21.4	2.0	22.8
South	51.0	38.1	37.0	36.5	38.6	37.3	64.3	38.3	76.7	36.0	84.0	36.6
West	12.0	25.0	18.0	24.3	18.6	23.8	4.3	23.6	-	24.0	6.0	22.9
<b>Sex</b>												
Female	56.0	48.9	48.0	49.4	50.0	49.2	51.4	48.1	45.0	48.7	52.0	48.7
Male	44.0	51.1	52.0	50.6	50.0	50.8	48.6	51.9	55.0	51.3	48.0	51.3

# Teacher Form (N = 342)

Table 3.2  
Demographic Characteristics of the Normative Sample by Parent Education Level, Race/Ethnicity, Geographic Region, and Sex, by Age Group: Teacher Form

	Teacher Form											
	Age											
	5-6		7-8		9-10		11-12		13-14		15-18	
	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)
<b>Parent Education Level</b>												
Grade 11 or Less	9.2	11.7	10.5	11.7	10.0	10.7	6.0	10.4	10.0	10.2	14.0	9.8
High School or GED	25.0	24.1	25.0	26.0	27.5	26.5	28.0	25.7	28.0	26.9	40.0	26.1
Post Secondary	65.8	64.2	64.5	62.3	62.5	62.8	66.0	64.0	62.0	62.8	46.0	64.0
<b>Race/Ethnicity</b>												
African American	39.5	12.7	36.8	13.5	12.5	13.1	14.0	14.0	8.0	14.3	8.0	14.3
Hispanic	10.5	24.7	17.1	23.5	15.0	23.0	12.0	20.2	6.0	19.7	34.0	18.2
White	44.7	54.3	39.5	54.8	60.0	56.7	64.0	58.3	80.0	58.1	50.0	60.4
Other <sup>b</sup>	5.3	8.3	6.6	8.3	12.5	7.3	10.0	7.5	6.0	7.9	8.0	7.1
<b>Geographic Region</b>												
Northeast	32.9	15.8	38.2	17.3	-	16.7	-	16.8	-	18.6	2.0	17.6
Midwest	6.6	21.2	5.3	21.9	40.0	22.2	32.0	21.3	30.0	21.4	2.0	22.8
South	42.1	38.1	27.6	36.5	47.5	37.3	66.0	38.3	70.0	36.0	90.0	36.6
West	18.4	25.0	28.9	24.3	12.5	23.8	2.0	23.6	-	24.0	6.0	22.9
<b>Sex</b>												
Female	53.9	48.9	48.7	49.4	52.5	49.2	52.0	48.1	48.0	48.7	40.0	48.7
Male	46.1	51.1	51.3	50.6	47.5	50.8	48.0	51.9	52.0	51.3	60.0	51.3

## Self Form (N = 220)

	Self Form					
	11-12		13-14		15-18	
	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)	Sample (%)	U.S. Pop. <sup>a</sup> (%)
<b>Parent Education Level</b>						
Grade 11 or Less	4.0	10.4	8.0	10.2	11.7	9.8
High School or GED	30.0	25.7	24.0	26.9	25.8	26.1
Post Secondary	66.0	64.0	68.0	62.8	62.5	64.0
<b>Race/Ethnicity</b>						
African American	16.0	14.0	16.0	14.3	7.5	14.3
Hispanic	16.0	20.2	22.0	19.7	32.5	18.2
White	64.0	58.3	60.0	58.1	54.2	60.4
Other <sup>b</sup>	4.0	7.5	2.0	7.9	5.8	7.1
<b>Geographic Region</b>						
Northeast	6.0	16.8	2.0	18.6	8.3	17.6
Midwest	26.0	21.3	14.0	21.4	1.7	22.8
South	66.0	38.3	84.0	36.0	83.3	36.6
West	2.0	23.6	—	24.0	6.7	22.9
<b>Sex</b>						
Female	50.0	48.1	46.0	48.7	52.5	48.7
Male	50.0	51.9	54.0	51.3	47.5	51.3

## Barkley's EF Scale

**Barkley Deficits  
in Executive  
Functioning Scale—  
Children and  
Adolescents  
(BDEFS-CA)**

Russell A. Barkley



## Barkley's EF Scale

The breakdown in educational categories for the parent respondents in comparison with the 2000 U.S. Census ([www.census.gov](http://www.census.gov)) is shown in the following:

Education category	Normative sample	U.S. Census
Less than high school	4.1%	19.1%
High school (diploma or equivalency)	28.1%	28.6%
Some college, no degree	20.6%	21.0%
Associates degree	9.2%	6.3%
Bachelor's degree	22.6%	15.5%
Graduate degree	15.4%	8.9%

The present sample is generally comparable to the U.S. population in the percentage having high school diplomas or equivalency, some college, or associate's degrees but has a slight overrepresentation of individuals with bachelor's or graduate degrees. The sample also contains a lower percentage of those having less than a high school education than appear in the U.S. Census. The breakdown of educational levels of the nonrespondent parents follows: less than high school, 6.6%; high school, 20.6%; some college, no degree, 20.6%; associate's degree, 10.2%; bachelor's degree, 22.8%; graduate degree, 14.8%. These percentages are very similar to those for the respondent parents. The mean educational level for the children in the sample was 7.4 years ( $SD = 3.5$ , range = kindergarten [1] to 12th grade [13]), or roughly a mid-6th-grade education.



## Importance of a National Norm

- What is the problem with not scores based on a sample that is not representative of the U.S. populations?
  - You don't know how much the score you get is influenced by demographic variables
  - Let's look at some data ...
- I created norms for groups of children based on PEL levels to see just how much influence this variable could have on a standard score (Mean = 100, SD = 15)



## Importance of a National Norm

Calibration of Standard Scores (Mn = 100; SD = 15) Across Parental Educational Levels for CEFI Parent Ratings.

Raw Score	Standard Scores				
	<HS	HS Grad	Some Coll	Coll Grad	National
230	96	91	88	85	90
235	97	92	89	87	91
240	98	93	90	88	92
245	99	95	92	89	93
250	100	96	93	90	94
255	101	97	94	92	95
260	102	98	95	93	97
265	103	99	96	94	98
270	104	100	98	95	99
275	105	101	99	96	100
280	106	102	100	98	101
285	107	103	101	99	102
290	108	105	102	100	103
295	109	106	103	101	105
300	110	107	105	103	106
305	111	108	106	104	107
310	112	109	107	105	108
315	113	110	108	106	109



## Take Away Messages

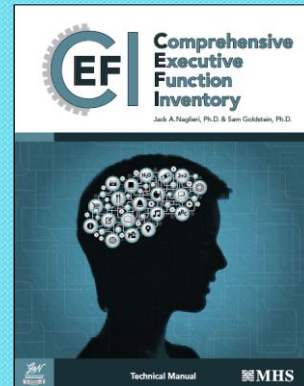
- Scores are only as good as the tests we use.
- The quality of the reference group can make a huge difference in the conclusions reached.
- Norms that represent a typical population are needed for all assessment tools.
- Only scores based on nationally representative samples can provide the accuracy and precision that we must have.



# Comprehensive Executive Function Inventory (CEFI)

Jack A. Naglieri  
Sam Goldstein

A rating scale designed to measure behaviors association with Executive Function for ages 5-18 years rated by a parent, teacher, or the child/youth.



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## CEFI and BRIEF

- The CEFI and BRIEF were compared using 320 parent, teacher, and self-ratings
- BRIEF yields T scores (50;10) scaled so that high scores indicate poor EF
  - These scores were converted to the 100 & 15 metric and inverted so that both tests have the same scaling
- Group was diagnosed with ADHD



LEARNING & the BRAIN

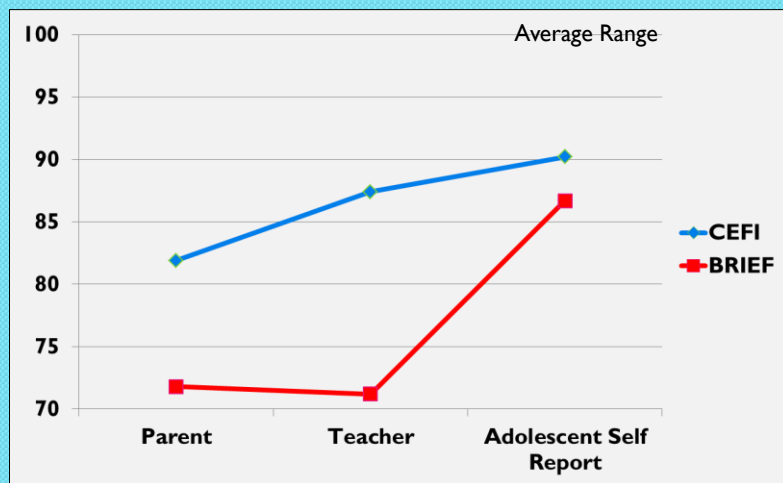
42

## Areas Operationalized: CEFI vs. BRIEF

CEFI		BRIEF	
<b>Emotion Regulation</b>	Control of emotions, staying calm when dealing with small problems, reacting with the right amount of emotion.	<b>Emotional Control</b>	Modulate emotional responses/mood appropriately
<b>Flexibility</b>	Ability to respond appropriately to changing or altered situations or different people/circumstances	<b>Shift</b>	Transition smoothly between or adapt to new activities/ situations; problem-solve flexibly
<b>Impulse Control</b>	Restraining impulses, reactions, or behavior	<b>Inhibit</b>	Control, delay or stop impulses/ behavior
<b>Initiate</b>	Willing exertion of physical or mental effort in pursuit of a goal	<b>Initiate</b>	Begin activity; generate ideas; start new tasks
<b>Memory</b>	Ability to store, retain, manipulate, & recall information	<b>Working Memory</b>	Hold information in mind to complete a task; sustain focus
<b>Organization</b>	Applying a structure or system for arranging or classifying objects & tasks; methodical and efficient behavior	<b>Organization of Materials</b>	Clean up after oneself
<b>Planning</b>	Holding a mental representation of intended action that guides behavior; outline of steps to complete a task/solve a problem	<b>Plan/Organize</b>	Anticipate future events; set goals; develop steps; grasp main ideas; think prospectively; follow a plan
<b>Self/Performance Monitoring</b>	Ability to attend to & evaluate ongoing behavior/outcomes to make necessary corrections for successful goal completion	<b>Monitor</b>	Check work; assess performance; monitor effect of behavior on others

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## CEFI and BRIEF: ADHD





## Take Away Messages

- The strong correlations between CEFI and BRIEF provide evidence of validity.
- The finding that BRIEF scores are more extreme illustrates the value of a nationally representative norm group

Calibration of Standard Scores (Mn = 100; SD = 15) Across Parental Educational Levels for CEFI Parent Ratings.

Raw Score	Standard Scores				
	<HS	HS Grad	Some Coll	Coll Grad	National
230	96	91	88	85	90
235	97	92	89	87	91
240	98	93	90	88	92
245	99	95	92	89	93
250	100	96	93	90	94
255	101	97	94	92	95
260	102	98	95	93	97
265	103	99	96	94	98
270	104	100	98	95	99
275	105	101	99	96	100
280	106	102	100	98	101
285	107	103	101	99	102
290	108	105	102	100	103
295	109	106	103	101	105
300	110	107	105	102	106

## Presentation Outline

- Comprehensive Model of EF
  - Historical Perspective
  - Definitions of Executive Function
- EF as Behavior
- EF as an Ability (an intelligence)
- EF as Social Emotional Skills
- Research about EF as ability, behavior, and SE
- **Think Smart!** -- EF Skills in the Classroom
  - More lesson plans for improving components of EF
- Conclusions

## EF is a Brain-Based Ability

- EF is an ability by virtue of its relationship to the brain
- Because there is a relationship between BRAIN FUNCTION and BEHAVIOR, behaviors tell us about the ABILITY (sometimes...)
- EF skills are the result of EF Ability **and** well practiced behaviors that reflect EF
  - Not all abilities and not all behaviors involve EF



## A Theory of Learning

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### Cognitive Assessment System: Redefining Intelligence From a Neuropsychological Perspective

Jack A. Naglieri and Tulio M. Otero

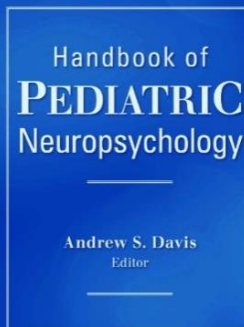
#### INTRODUCTION

Pediatric neuropsychology has become an important field for understanding and treating developmental, psychiatric, psychosocial, and learning disorders. By addressing both brain functions and environmental factors intrinsic in complex behaviors, such as thinking, reasoning, planning, and the variety of executive capacities, clinicians are able to offer needed services to children with a variety of learning, psychiatric, and developmental disorders. Brain-behavior relationships are investigated by neuropsychologists by interpreting several aspects of an individual's cognitive, language, emotional, social, and motor behavior. Standardized instruments are used by neuropsychologists to collect information and derive inferences about brain-behavior relationships. Technology, such as magnetic resonance imaging (MRI), functional MRI (fMRI), positron emission tomography, computerized tomography, and diffusion tensor imaging, has reduced the need for neuropsychological tests to localize and access brain damage. Neuropsychological tests, however,

Such tools should not only provide for the diagnosis and address the qu

#### FROM NEUROPSYCHOLOGY TO ASSESSMENT

Luria's theoretical account perhaps one of the most (2008). Luria conceptualized of brain-behavior relationships that the clinician the brain, the functional syndromes and impairments and clinical methods of theoretical formulations. Luria's theoretical account is articulated in works such as *Higher cortical functions in man* (1966, 1980) and *The Working Brain* (1973). Luria viewed the brain as a functional mosaic, the parts of which interact in dif-



## IQ defined by BRAIN function

- **PASS** theory is a modern way to define 'ability' (AKA – intelligence)
- **P**lanning = THINKING ABOUT THINKING
- **A**ttention = BEING ALERT
- **S**imultaneous = GETTING THE BIG PICTURE
- **S**uccessive = FOLLOWING A SEQUENCE



## PASS Comprehensive System

(Naglieri, Das, & Goldstein, 2014)

**CAS2 Rating Scale**  
(4 subtests)

**CAS2 Brief**  
(4 subtests)

**CAS2 Core**  
(8 subtests)


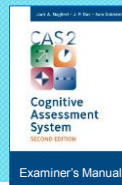
**CAS2 Extended**  
(12 subtests)

Total Score  
Planning  
Simultaneous  
Attention  
Successive

Total Score  
Planning  
Simultaneous  
Attention  
Successive

Full Scale  
Planning  
Simultaneous  
Attention  
Successive

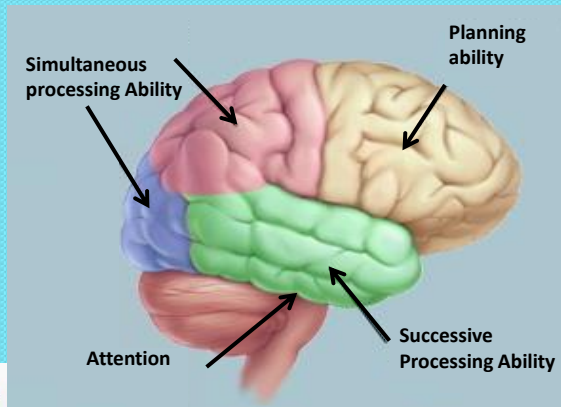
Full Scale  
Planning  
Simultaneous  
Attention  
Successive  
Supplemental Scores  
Executive Function  
Working Memory  
Verbal / Nonverbal  
Visual / Auditory

## Brain, Cognition, & Behavior

- The brain is the seat of abilities called PASS
- These abilities comprise what has been described as a modern view of intelligence (Naglieri & Otero, 2011)

Naglieri, J. A. & Otero, T. (2011). Cognitive Assessment System: Redefining Intelligence from A Neuropsychological Perspective. In A. Davis (Ed.). *Handbook of Pediatric Neuropsychology* (320-333). New York: Springer Publishing.



## Brain, Cognition, & Behavior

- **EF ability** is provided by the Frontal Lobes of the brain (an intelligence)
- **EF behaviors** are the result of experiences that influence likelihood that a person is strategic when doing things
- **EF Emotions** are the result of learning
- It is very important to measure EF Behaviors and EF Ability because they may be different



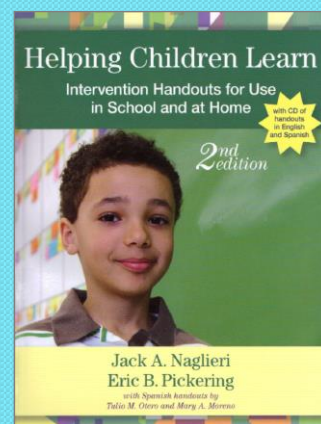
## PASS Theory: Planning

- ▶ **Planning** is a neurocognitive ability that a person uses to determine, select, and use efficient solutions to problems
  - problem solving
  - developing plans and using strategies
  - retrieval of knowledge
  - impulse control and self-control
  - control of processing



## Encourage Planning

- Helping Children Learn Intervention Handouts for Use in School and at Home, *Second Edition*  
By Jack A. Naglieri, Ph.D., & Eric B. Pickering, Ph.D.,
- Spanish handouts by Tulio Otero, Ph.D., & Mary Moreno, Ph.D.



## Step 1 – Talk with Students

### How to Be Smart: Planning

When we say people are smart, we usually mean that they know a lot of information. But being smart also means that someone has a lot of ability to learn new things. Being smart at learning new things includes knowing and using your *thinking abilities*. There are ways you can use your abilities *better* when you are learning.

#### What Does Being Smart Mean?

One ability that is very important is called *Planning*. The ability to *plan* helps you figure out *how to do things*. When you don't know how to solve a problem, using Planning ability will help you figure out how to do it. This ability also helps you control what you think and do. It helps you to stop before doing something you shouldn't do. Planning ability is what helps you wait until the time is right to act. It also helps you make good decisions about what to say and what to do.

## Step 1 – Talk with Students

### How Can You Be Smarter?

You can be smarter if you PLAN before doing things. Sometimes people say, "Look before you leap," "Plan your work and work your plan," or "Stop and think." These sayings are about using the ability to plan. When you stop and think about *how* to study, you are using your ability to plan.

You will be able to do more if you remember to use a plan. An easy way to remember to use a plan is to look at the picture "Think smart and use a plan!" (Figure 1). You should always use a plan for reading, vocabulary, spelling, writing, math problem solving, and science.

Do you have a favorite plan for learning spelling words? Do you use flashcards or go on the Internet to learn? Do you ask the teacher or another student for help? You can learn more by using a plan for studying that works best for you.

### Think smart and use a plan!



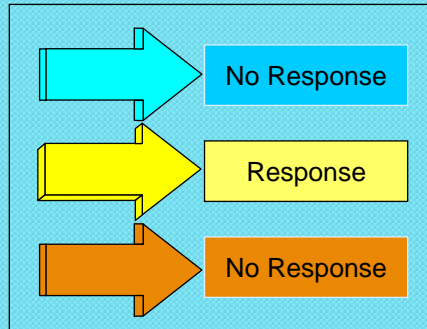
It is smart to have a plan for doing all schoolwork. When you read, you should have a plan. One plan is to look at the questions you have to answer about the story first. Then read the story to find the answers. Another plan is to make a picture of what you read so that you can see all the parts of the story. When you write you should also have a plan. Students who are good at writing plan and organize their thoughts first. Then they think about what they are doing as they write. Using a plan is a good way to be smarter about your work!



# PASS Theory

▶ **Attention** is a neurocognitive ability that a person uses to selectively attend to some stimuli and ignore others

- selective attention
- focused cognitive activity over time
- resistance to distraction



# Attention

This sheet has a strong Attention demands because of the similarity of the options

11. A 3:15 A.M. B 3:30 P.M. C 3:15 P.M. D 3:15 A.M.

leave school

11. <sup>C</sup> 3:15 p.m.

12. Trent began studying at 5:00 P.M. and finished 1 hour and 22 minutes later. What time did he finish?

A 6:22 A.M. B 5:22 P.M. C 6:10 P.M. D 6:22 P.M.

12. <sup>D</sup> 6:22 p.m.

13. Maura began basketball practice at 3:00 P.M. and finished 50 minutes later. What time did she finish?

A 3:50 P.M. B 3:05 A.M. C 4:05 P.M. D 4:50 A.M.

13. <sup>A</sup> 3:50 p.m.

14. Lance fished from 6:00 A.M. to 9:45 A.M. How long did he fish?

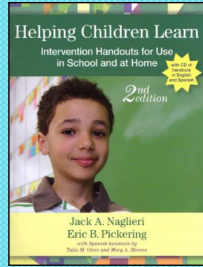
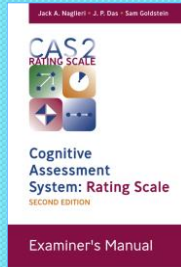
A 3 hours B 3 hours and 15 minutes C 3 hours and 45 minutes D 4 hours and 45 minutes

14. <sup>C</sup> 3 hours 45 min.



# Planning and Attention = EF

- So far, the first two parts of the PASS theory fit nicely in the concept of EF
- How can EF behaviors be evaluated by the teacher?
  - Two methods...



# CAS2: Rating Scale Planning



**Directions for Items 1–14.** These questions ask how well the child or adolescent decides how to do things to achieve a goal. They also ask how well a child or adolescent thinks before acting and avoids impulsivity. Please rate how well the child or adolescent creates plans and strategies to solve problems.

During the past month, how often did the child or adolescent . . .

	Never	Rarely	Sometimes	Frequently	Always
1. control his or her behavior?	0	1	2	3	4
2. produce a well-written sentence or a story?	0	1	2	3	4
3. evaluate his or her own actions?	0	1	2	3	4
4. produce several ways to solve a problem?	0	1	2	3	4
5. have many ideas about how to do things?	0	1	2	3	4
6. have a good idea about how to complete a task?	0	1	2	3	4
7. solve a problem with a new solution when the old one did not work?	0	1	2	3	4
8. use information from many sources when doing work?	0	1	2	3	4
9. complete work in an organized way?	0	1	2	3	4
10. effectively solve new problems?	0	1	2	3	4
11. accept feedback or corrections well?	0	1	2	3	4
12. have well-described goals?	0	1	2	3	4
13. think before acting?	0	1	2	3	4
14. consider new ways to finish a task?	0	1	2	3	4

## CAS2: Rating Scale Attention

Directions for Items 30–43. These questions ask how well the child or adolescent pays attention and resists distractions. The questions also ask about how well someone attends to one thing at a time. Please rate how well the child or adolescent pays attention.

During the past month, how often did the child or adolescent ...

	Never	Rarely	Sometimes	Frequently	Always
30. direct his or her attention to one person at a time?	0	1	2	3	4
31. become easily absorbed in an activity?	0	1	2	3	4
32. work well in a noisy area?	0	1	2	3	4
33. stay with one task long enough to complete it?	0	1	2	3	4
34. focus when working alone?	0	1	2	3	4
35. not allow the actions or conversations of others to interrupt his or her work?	0	1	2	3	4
36. stay on task easily?	0	1	2	3	4
37. concentrate on a task until it was done?	0	1	2	3	4
38. listen carefully?	0	1	2	3	4
39. work without getting distracted?	0	1	2	3	4
40. have a good attention span?	0	1	2	3	4
41. listen to instructions or directions without getting off task?	0	1	2	3	4
42. pay attention in class?	0	1	2	3	4
43. attend to the details of a task?	0	1	2	3	4

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## EF ability and the brain

- Planning and Attention have been included in conceptualizations of Executive Function
- The next two abilities are **not** related to EF
  - We will see what they are and ...
  - See how we can improve performance when these abilities are required by using EF (strategies) to improve performance



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## PASS Theory

- **Simultaneous** is a neurocognitive ability a person uses to integrate stimuli into groups
  - Parts are seen as a whole
  - Each piece of information is related to others
  - Visual spatial tasks like blocks and puzzles on the Wechsler Nonverbal Scale
  - KABC Simultaneous Scale



## Progressive Matrices







3


1      2      3      4      5

1: White square with yellow oval  
2: Yellow square with white square  
3: Yellow square with yellow oval  
4: Yellow square with white cross  
5: Blue square with yellow oval



## Verbal-Spatial Relations

 <p>1</p>	 <p>2</p>	 <p>3</p>
 <p>4</p>	 <p>5</p>	 <p>6</p>

Which picture shows a boy behind a girl?

## PASS Theory: Simultaneous

### Simultaneous Processing

- Relate separate pieces of information into a group
- See how parts related to whole
- Recognize patterns

Examples of classroom problems related to Simultaneous Processing

- Difficulty comprehending text
- Difficulty with math word problems
- Trouble recognizing sight words quickly
- Trouble with spatial tasks
- Often miss the overall idea

Naglieri, J. and Pickering, E., *Helping Children Learn*, 2003



LEARNING & the BRAIN



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# Use EF

## Graphic Organizers for Connecting and Remembering Information

Remembering and relating information is a common part of learning and daily life. Students are often expected to learn large amounts of new and unfamiliar information. Learning facts requires the student to see how information is connected or related. Students often remember this information better if they see it graphically and understand how it relates to knowledge they already have. Graphic organizers are designed to help students (and teachers) present and organize information so it is easier to understand and remember.

### Graphic Organizers

New information is better remembered if it is connected to information the students already know. Graphic organizers are visual representations of information that shows the links of new information to other new and existing information. This makes the new information easier to understand and learn. Furthermore, the visual nature of graphic organizers and the links they make help students understand the connections between information parts. For example, a graphic organizer might be used to teach young children about different animals. A child learning about different kinds of animals might already know what a fish is. This knowledge can be used to graphically organize whales, sharks, and dolphins. They all live underwater, but sharks have gills and are fish. (Whales and dolphins have blowholes and breathe air, so they are not fish.) Figure 1 represents one way to map this graphic.

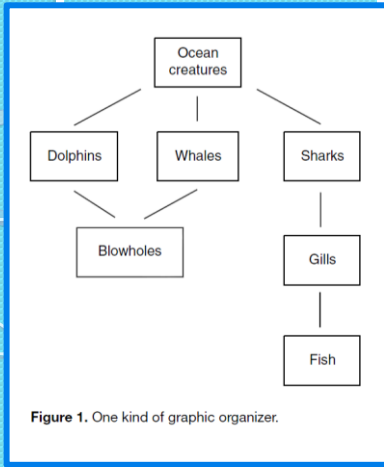


Figure 1. One kind of graphic organizer.

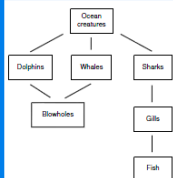


Figure 1. One kind of graphic organizer.

Another type of graphic organizer is a Venn diagram, which uses circles to demonstrate how concepts are related. Figure 2 shows the same information as Figure 1, but in the form of a Venn diagram.

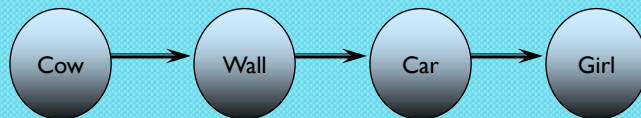
### How to Teach Graphic Organizers

Graphic organizers are fairly simple to create. They need not be reserved for factual information. They can be used for activities such as exploring creative concepts, organizing writing, and developing language skills. The following four steps can be used to create a graphic organizer:

1. Select information that you need to present to the child (which may be from a story, a chapter, or any concept).
2. Determine the key components that are necessary for the child to learn.

# Successive Processing Ability

- ▶ **Successive** processing is a basic cognitive ability which we use to manage stimuli in a specific serial order
  - Stimuli form a chain-like progression
  - Stimuli are not inter-related



## Word Series

- The child repeats a series of words in the same order the examiner says them

1. Wall-Car
2. Shoe-Key
- ...
10. Cow-Wall-Car-Girl
11. Dog-Car-Girl-Shoe-Key
- ...
27. Cow-Dog-Shoe-Wall-Man-Car-Girl



## Sentence Questions (Ages 8-17)

- The child answers a question read by the examiner

1. The blue is yellow. Who is yellow?
10. The red greened the blue with a yellow. Who used the yellow?
20. The red blues a yellow green of pinks, that are brown in the purple, and then grays the tan. What does the red do first?



## Successive

The sequence of the sounds is emphasized in this work sheet

The worksheet shows the sound sequence 'Aa' on a dashed line. Below it are three rows of cursive writing practice, each with an illustration and a corresponding sentence:

- Illustration: Two ants standing next to a sign that says 'ANT AVIATOR'.
- Cursive sentence: *Ants accept award.*
- Illustration: Three ants standing together.
- Cursive sentence: *Active ants applaud.*
- Illustration: A girl sitting at a table eating apples from a basket.
- Cursive sentence: *Annie ate apples.*



## PASS Theory: Successive

### Successive Processing

- Use information in a specific order
- Follow instructions presented in sequence

Examples of classroom problems related to Successive Processing

- Trouble blending sounds to make words
- Difficulty remembering numbers in order
- Reading decoding problems
- Difficulty remembering math facts when they are taught using rote learning ( $4 + 5 = 9$ ).

Naglieri, J. and Pickering, E., Helping Children Learn, 2003





## Take Away Messages

- CAS Planning and Attention scores tell about Executive Function
  - So CAS *includes* EF as a critical part of ability (aka intelligence)
- Traditional IQ tests do not measure Executive Function
  - So EF is the important ability missed when you look at an IQ score



## Presentation Outline

- Comprehensive Model of EF
  - Historical Perspective
  - Definitions of Executive Function
- EF as Behavior
- EF as an Ability (an intelligence)
- EF as Social Emotional Skills
- Research about EF as ability, behavior, and SE
- **Think Smart!** -- EF Skills in the Classroom
  - More lesson plans for improving components of EF
- Conclusions



## Phineas had Social Emotional deficit

- Phineas had profound social emotional problems after his injury to the frontal lobes
- Phineas is
  - insulting
  - impulsively say things
  - uses vulgar language
  - can't manage his emotions
  - inconsistent in social situations
  - doesn't recognize he is offensive
  - loses control in interactions with others



## In Goldstein & Brookes (2013)

### Measuring Resilience in Children: From Theory to Practice\*

14

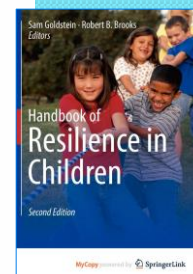
Jack A. Naglieri, Paul A. LeBuffe,  
and Katherine M. Ross

#### Introduction

The concept of resilience, like all psychological constructs, must have certain characteristics in order to be subjected to experimental testing so as to be effectively applied to benefit our constituency. A primary characteristic is that resilience must be operationally defined in a way that is reliable across time, subjects, and researchers. Once a concept is operationalized in a reliable manner, then its validity can be examined. When we have sufficiently operationalized the concept of resilience, and there is evidence that it can be measured in

a reliable and valid way, then application in clinical and educational settings becomes possible. This is an ideal sequence for the development tools for testing new concepts, but it is not how many concepts and tests used in education and psychology have been promulgated.

In practice, there is great emphasis on helping clients and pressure to implement new approaches even if they have only been minimally tested. If an idea appears logical and appears to help clients then it seems reasonable to believe that the construct possesses validity, however ill-defined that may be. Unfortunately, what seems logical and consistent with clinical experience may not be true. As noted by Garb (2003, p. 32), "Results



# Quality of SEL Measures

**Table 14.1** Psychometric characteristics of scales used to measure variables related to resilience

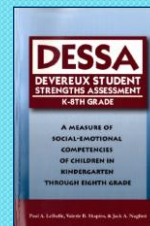
Rating scale	No. of items	Age range	Informants	Scores for scales	Comparison sample size	Sample description	Match to US population
Ages and Stages Questionnaire: Social-Emotional (ASQ-SE)	Varies	3–66 months	Parents	Raw score	2,633	National sample	No
Behavioral and Emotional Rating Scale (BERS)	52	6–9 years	Teachers, parents, self	Raw scores, percentiles, scales scores	2,176	National sample	Yes
Devereux Early Childhood Assessment (DECA)	37	2–5 years	Parents and teachers	T-score	2,000	National sample	Yes
Devereux Early Childhood Assessment—Clinical (DECA-C)	62	2–5 years	Parents and teachers	T-score	2,000	National sample	Yes
Devereux Early Childhood Assessment—Infant Toddler (DECA-IT)	33 (infant form) and 36 (toddler form)	1–36 months	Parents and teachers	T-score	2,183	National sample	Yes
Devereux Student Strengths Assessment (DESSA)	72	5–14 years	Parents and teachers	T-score	2,500	National sample	Yes
Devereux Student Strengths Assessment—Mini (DESSA-mini)	Four 8 item forms	5–14 years	Teachers	T-score	1,250	National sample	Yes
Devereux Student Strengths Assessment—Second Step Edition (DESSA-SSE)	36 items	5–14 years	Teachers	T-score	1,250	National sample	Yes
Penn Interactive Play Scale	32	preK & K	Parents and teachers	T-score	312	African American Head Start populations living in high-risk, low income urban populations	No
Preschool Behavioral and Emotional Rating Scale (preBERS)	42	3–6 years	Parents and teachers	Scaled scores	1,471	Typical preschool, head start, and early childhood special education	Yes
Resiliency Scales for Children and Adolescents (RSCA)	64	9–18 years	Self report	T-score	650	National sample	No

14 Measuring Resilience in Children: From Theory to Practice

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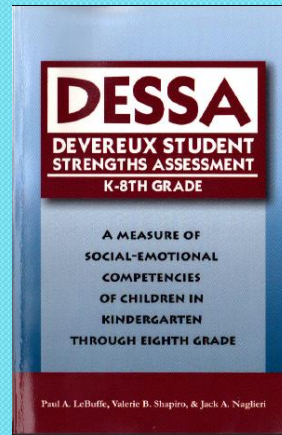
## The DESSA Comprehensive System

- Universal screening with an 8-item, strength-based behavior rating scale, the *DESSA-mini* for universal screening and ongoing progress monitoring
- 72-item *DESSA* to find specific areas of need



Paul LeBuffe & Valerie Shapiro

## Assessment of Social Emotional Skills with the DESSA



## The DESSA

- Based on resilience theory & SEL principles described by CASEL
  - Identify social-emotional strengths and needs of elementary and middle school children (for K-8<sup>th</sup> grade)
  - 72 items and 8 scales
  - Completed by parents, teachers, and/or after-school / community program staff
  - Takes 15 minutes to complete
  - On-line administration, scoring and reporting available



# CASEL and DESSA Scales

- 1 **Self-awareness**—being able to access and strengths; maintaining a well-
- 2 **Self-management**—being able to control impulses, and persevere progress toward personal and ac
- 3 **Social awareness**—being able to others; recognizing and apprecia differences; recognizing and usin
- 4 **Relationship skills**—being able t relationships based on cooperati preventing, managing, and resolv needed
- 5 **Responsible decision-making**—b consideration of reason, ethical for self and others, and likely com making skills to academic and so one's school and community.'

**Social Emotional Composite**

**Self Awareness**

**Self Management**

**Social Awareness**

**Relationship Skills**

**Decision Making**

**Goal Directed Behavior**

**Personal Responsibility**

**Optimistic Thinking**



LEARNING & the BRAIN

# DESSA Rating Form (72 items)

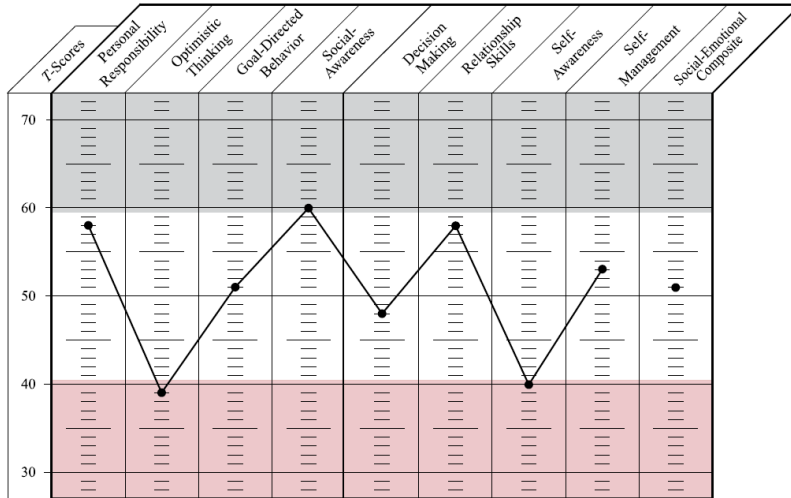
**DESSA** Child's Name: Alexis Gender: F Date of Birth: 1/26/99 Age: 9  
 School Organization: McLean Elementary Classroom/Program: 6B Grade: 6  
 Person Completing this Form: Mary Smith Relationship to Child: Teacher Date of Rating: 10/10/07

Item #	Never	Rarely	Sometimes	Frequently	Always
1. remember important information?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. carry homework/extra assignments?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3. keep trying when unsuccessful?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4. handle teacher feedbacks with care?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5. say good things about herself/himself?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6. serve as important role at home or school?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7. speak about positive things?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8. signs well with needs and team comments?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9. take steps to achieve goals?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10. look forward to classes or activities at school?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. get along with different types of people?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. try to do her/his best?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. seek out additional knowledge or information?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14. do things independently?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
15. say good things about teacher/classmates?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
16. act respectfully in a game or competition?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
17. ask to take on additional work or responsibilities?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
18. respect another person's opinion?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
19. encourage positive behavior in others?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
20. express his/her feelings, activities, or opinions openly?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
21. contribute to group/class?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
22. do routine tasks or classes without being reminded?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
23. act as a leader in a peer group?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
24. resolve a disagreement?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
25. show creativity in completing a task?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
26. share with others?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
27. get things done in a timely fashion?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
28. seek out challenging tasks?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
29. say good things about the future?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
30. communicate with peers or siblings?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
31. show care when doing a project or school work?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
32. work hard on projects?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
33. explain somebody who hurt or upset her/him?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
34. follow rules?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
35. express high expectations for himself/herself?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
36. follow the example of a positive role model?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
37. accomplish or organize something?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
38. accept responsibility for what she/he did?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
39. do something nice for somebody?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
40. think someone deserves about credit in her/his life?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
41. show good judgment?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
42. pay attention?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
43. wait for her/his turn?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
44. show appreciation of others?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
45. focus on a task despite a problem or distraction?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
46. greet a person in a polite way?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
47. act comfortably in new situations?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
48. teach another person to do something?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
49. attract positive attention from peers?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
50. perform the steps of a task to master?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
51. ask adults?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
52. think before he/she acts?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
53. give up something for the future, or do something he/she did not like, to get something better in the future?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
54. express concern for another person?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
55. accept another choice when her/his first choice was unavailable?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
56. ask questions to clarify what her/his did not understand?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
57. show an awareness of her/his personal strengths?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
58. ask somebody for feedback?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
59. say calm when faced with a challenge?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
60. share positive attention from adults?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
61. describe how her/his was feeling?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
62. give an opinion when asked?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
63. make a suggestion or request in a polite way?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
64. have fun experiences?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
65. follow the advice of a trusted adult?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
66. adjust well to changes in school?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
67. show the ability to decide between right and wrong?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
68. use available resources (people or classes) to solve a problem?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
69. offer to help somebody?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
70. respond to another person's feelings?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
71. adjust well when going from one setting to another?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>



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## DESSA Individual Student Profile



## http://nrepp.samhsa.gov

**NREPP** SAMHSA's National Registry of Evidence-based Programs and Practices

Home | About NREPP | Find an Intervention | Reviews & Submissions | Learning Center | Contact Us

NREPP is a searchable online registry of **more than 310 interventions** supporting mental health promotion, substance abuse prevention, and mental health and substance abuse treatment. We connect members of the public to intervention developers so they can learn how to implement these approaches in their communities.

NREPP is not an exhaustive list of interventions, and inclusion in the registry does not constitute an endorsement. [Learn More >](#)

**News**  
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**New Intervention Summary Available - 10/24/2013**  
 Read the newly posted summary for *InsideOut Dad*  
[Read more >](#)

**New Intervention Summary Available - 10/21/2013**  
 Read the newly posted summary for *Family Expectations*  
[Read more >](#)

**300th Intervention Summary Posted**  
 SAMHSA's NREPP reached a new milestone, publishing its 300th summary of an evidence-based substance abuse or mental health intervention. See the [SAMHSA Bulletin](#) for more information about NREPP and this milestone.

Basic Search | Advanced Search | View All Interventions

**Find an Intervention**

self-regulation

Find interventions reviewed by NREPP.

Sign up for e-updates   
 Enter your email address to receive monthly NREPP updates.

## Universal Screening of Social-Emotional Skills



## The DESSA-mini

- The DESSA-mini allows for:
  - Universal screening
  - Determination of need for instruction
- Four equivalent 8-item forms
  - Ongoing Progress Monitoring
  - Completed in 1-2 minutes by teachers
  - Yields one score – Social-Emotional Total Score





# Four Forms of DESSA-mini

**DESSA DEVEREUX STUDENT STRENGTHS ASSESSMENT - MINI (DESSA-MINI) FORM 4**

DESSA DEVEREUX STUDENT STRENGTHS ASSESSMENT - MINI (DESSA-MINI)  
 JACK A. NAGLIERI, PAUL A. LEBUFFE, AND VALERIE B. SHAPIRO

Child's Name \_\_\_\_\_ Gender \_\_\_\_\_ DOB \_\_\_\_\_ Grade \_\_\_\_\_  
 Person Completing this Form \_\_\_\_\_ Relationship to Child \_\_\_\_\_  
 Date of Rating \_\_\_\_\_ School/Organization \_\_\_\_\_ Classroom/Program \_\_\_\_\_

This form describes a number of behaviors seen in some children. Read the statements that follow the phrase: *During the past 4 weeks, how often did the child...* and place a check mark in the box underneath the word that tells how often you saw the behavior. Answer each question carefully. There are no right or wrong answers. Please answer every item. If you wish to change your answer, put an X through it and fill in your new choice as shown to the right.


Item #	During the past 4 weeks, how often did the child...	Never	Rarely	Occasionally	Frequently	Very Frequently	Score
1.	look forward to classes or activities at school?	0	1	2	3	4	
2.	show appreciation of others?	0	1	2	3	4	
3.	encourage positive behavior in others?	0	1	2	3	4	
4.	teach another person to do something?	0	1	2	3	4	
5.	show an awareness of her/his personal strengths?	0	1	2	3	4	
6.	make a suggestion or request in a polite way?	0	1	2	3	4	
7.	use available resources (people or objects) to solve a problem?	0	1	2	3	4	
8.	seek out additional knowledge or information?	0	1	2	3	4	

Raw Score Sum \_\_\_\_\_

## Take Away Messages

- Social Emotional Skills are the result of EF and what the person has learned in all aspects of the environment
- Children CAN BE TAUGHT good, or bad, social emotional skills

## Presentation Outline

- Comprehensive Model of EF
  - Historical Perspective
  - Definitions of Executive Function
- EF as Behavior
- EF as an Ability (an intelligence)
- EF as Social Emotional Skills
-  Research about EF as ability, behavior, and SE
- **Think Smart!** -- EF Skills in the Classroom
  - More lesson plans for improving components of EF
- Conclusions



## Executive Function Behaviors, Intelligence, and Achievement test scores



# EF and Achievement (Best, et al, 2011)

Contents lists available at ScienceDirect

## Learning and Individual Differences

journal homepage: [www.elsevier.com/locate/lindif](http://www.elsevier.com/locate/lindif)

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**Relations between executive function and academic achievement from ages 5 to 17 in a large, representative national sample**

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**ARTICLE INFO**

*Article history:*  
 Received 25 May 2010  
 Received in revised form 20 January 2011  
 Accepted 21 January 2011  
 Available online xxxx

*Keywords:*  
 Executive function

**ABSTRACT**

This study examined age-related changes in complex executive function (EF) in a large, representative sample (N=2036) aged 5 to 17 using the Cognitive Assessment System (CAS; Naglieri & Das, 1997a). Relations between complex EF and academic achievement were examined on a sub-sample (N=1395) given the Woodcock-Johnson Tests of Achievement-Revised (Woodcock & Johnson, 1989). Performance on the three complex EF tasks improved until at least age 15, although improvement slowed with increasing age and varied some across tasks. Moreover, the different developmental patterns in the correlations between completion time and accuracy provide clues to developmental processes. Examination of individual achievement subjects clarified the specific aspects of academic performance most related to complex EF.

# EF, WISC-IV, CAS, Achievement

- Data from Sam Goldstein's evaluation center in Salt Lake City, UT
- Children given the WISC-IV (N = 43), CAS (N = 62), and the WJIII achievement (N = 58) as part of the typical test battery

**Table 8.26. Demographic Characteristics of the CAS, WISC-IV, and WJ III ACH Validity Samples**

Demographic		Sample					
		CAS		WISC-IV		WJ III ACH	
		N	%	N	%	N	%
Gender	Male	38	61.3	29	67.4	36	62.1
	Female	24	38.7	14	32.6	22	37.9
Race/Ethnic Group	Hispanic	1	1.6	1	2.3	1	1.7
	Asian	2	3.2	2	4.7	2	3.4
	White	55	88.7	38	88.4	52	89.7
	Other	4	6.5	2	4.7	3	5.2
Parental Education Level	High school diploma or less	1	1.6	0	0.0	1	1.7
	Some college or associate's degree	21	33.9	12	27.9	18	31.0
	Bachelor's degree or higher	36	58.1	26	60.5	34	58.7
	Missing information	4	6.5	5	11.6	5	8.6
Diagnostic or Educational Group	ADHD	24	38.7	15	34.9	20	34.5
	Anxiety	15	24.2	9	20.9	14	24.1
	ASD	7	11.3	5	11.6	7	12.1
	LD	3	4.8	3	7.0	3	5.2
	Mood	4	6.5	3	7.0	5	8.6
	Other	9	14.4	8	18.6	9	15.5
<b>Total</b>		<b>62</b>	<b>100.0</b>	<b>43</b>	<b>100.0</b>	<b>58</b>	<b>100.0</b>
<b>Age M (SD)</b>		<b>10.4 (2.9)</b>		<b>10.2 (2.6)</b>		<b>10.5 (2.7)</b>	

Note. ADHD = Attention-Deficit/Hyperactivity Disorder; Anxiety = Anxiety Disorder; ASD = Autism Spectrum Disorder; LD = Learning Disorder; Mood = Mood Disorder.

## EF Behaviors (CEFI) & CAS

	WISC-IV				
	FS	VC	PR	WM	PS
<b>CEFI</b>					
<b>Full Scale</b>	<b>.39</b>	<b>.44</b>	<b>.27</b>	<b>.30</b>	<b>.34</b>

	CAS				
	FS	Plan	Sim	Att	Suc
<b>CEFI</b>					
<b>Full Scale</b>	<b>.45</b>	<b>.49</b>	<b>.43</b>	<b>.37</b>	<b>.32</b>

WJ-III Achievement Tests					
CEFI Scales	Total	Broad			Median
		Broad Reading	Broad Math	Written Language	
<b>Full Scale</b>	<b>.51</b>	<b>.48</b>	<b>.49</b>	<b>.47</b>	<b>.49</b>



## Kong (2013): IQ, SEL & Achievement

- Tiffany Kong studied CogAT, DESSA, and achievement scores for 276 elementary students grades K-8
- All gifted based on scores on verbal, quantitative, or nonverbal test scores at least 97th percentile

Socioemotional Competencies, Cognitive Ability,

and Achievement in Gifted Students

by

Tiffany Kong

A Dissertation Presented in Partial Fulfillment  
of the Requirements for the Degree  
Doctor of Philosophy

Approved November 2013 by the  
Graduate Supervisory Committee:

Linda Caterino Kulhavy, Chair  
Jack Naglieri  
Dina Brulles



## Kong (2013): IQ, SEL & Achievement

- Mean IQ score = 129.6 nearly 2 SDs above the normative mean (achievement also high)
- Mean SEL score on DESSA was only ½ SD above the normative mean (T = 55.5)

Table 1

*Means and Standard Deviations of Study Variables*

Construct	Mean	SD
Age	10.96	1.81
DESSA Total	55.51	9.41
Verbal	125.69	13.74
Quantitative	124.41	10.34
Nonverbal	125.10	12.56
CogAT Composite	129.61	8.22
Reading	75.56	15.72
Language	69.46	19.60
Math	76.30	17.13
SAT10 Achievement Composite	73.77	12.66



## Kong (2013) SEL Predicts Beyond IQ (p. 44)

DESSA predicted reading, language and math scores over IQ (CogAt) scores

### Relations between Cognitive Ability, Socioemotional Competency, and Achievement Variables

Hierarchical regression analyses were conducted to determine which scales and subtests predicted the most variance in the dependent achievement variables.

Composite CogAT scores were not found to significantly predict composite achievement,  $R^2\Delta = .03$ ,  $F(1, 121) = 3.27$ ,  $p > .05$ , reading, language, or math scores over-and-above the DESSA Total scores (Table 11). On the other hand, the DESSA Total scores significantly predicted composite achievement,  $R^2\Delta = .05$ ,  $F(1, 121) = 6.99$ ,  $p < .05$ ; language scores,  $R^2\Delta = .03$ ,  $F(1, 121) = 4.26$ ,  $p < .05$ ; and math scores,  $R^2\Delta = .05$ ,  $F(1, 121) = 6.09$ ,  $p < .05$ , over-and-above the composite CogAT scores.



## Take Away Messages

- EF behaviors are significantly correlated with scores from a nationally normed test of academic skills (WJ-III)
- EF behaviors are significantly correlated with all four PASS scales
- EF behaviors are mostly correlated with WISC-IV Verbal scale which requires a lot of knowledge



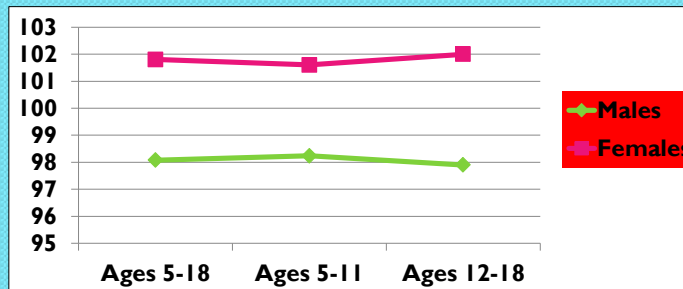
## Sex Differences in Executive Function



## CEFI Sex Differences: Parent Raters

➤ Girls are Smarter than Boys

Parents	N	Mn	SD	N	Mn	SD	ES
Ages 5-18	700	<b>98.1</b>	14.9	699	<b>101.8</b>	15.0	<b>-0.25</b>
Ages 5-11	350	<b>98.2</b>	14.3	349	<b>101.6</b>	15.6	<b>-0.22</b>
Ages 12-18	350	<b>97.9</b>	15.4	350	<b>102.0</b>	14.4	<b>-0.28</b>



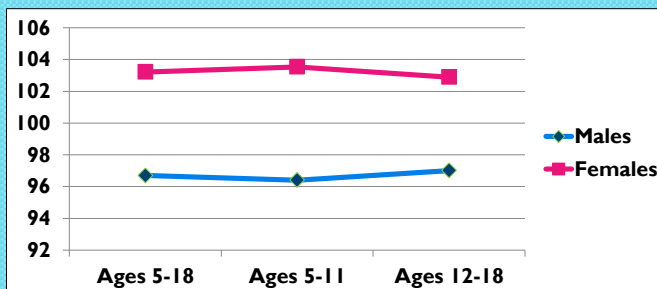
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## CEFI Sex Differences: Teacher Raters

➤ Girls are Smarter than Boys

Teachers	N	Mn	SD	N	Mn	SD	ES
Ages 5-18	700	<b>96.7</b>	14.4	700	<b>103.2</b>	15.0	<b>-0.44</b>
Ages 5-11	350	<b>96.4</b>	14.5	350	<b>103.5</b>	14.9	<b>-0.49</b>
Ages 12-18	350	<b>97.0</b>	14.4	350	<b>102.9</b>	15.0	<b>-0.40</b>



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# Sex Differences: Ability

Journal of Educational Psychology  
2001, Vol. 93, No. 2, 430–437

Copyright 2001 by the American Psychological Association, Inc.  
0022-0663/01/\$5.00 DOI: 10.1037/0022-0663.93.2.430

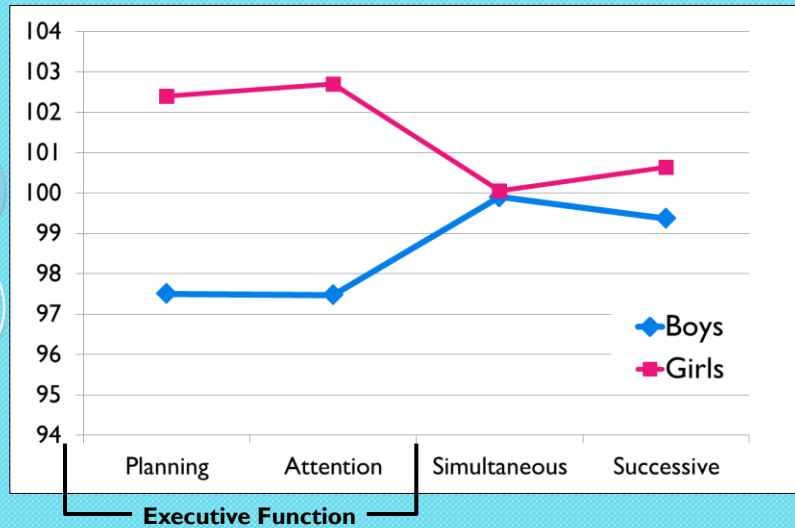
## Gender Differences in Planning, Attention, Simultaneous, and Successive (PASS) Cognitive Processes and Achievement

Jack A. Naglieri  
George Mason University

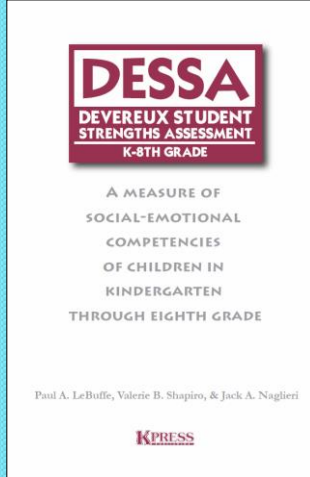
Johannes Rojahn  
Ohio State University

Gender differences in ability and achievement have been studied for some time and have been conceptualized along verbal, quantitative, and visual-spatial dimensions. Researchers recently have called for a theory-based approach to studying these differences. This study examined 1,100 boys and 1,100 girls who matched the U.S. population using the Planning, Attention, Simultaneous, Successive (PASS) cognitive-processing theory, built on the neuropsychological work of A. R. Luria (1973). Girls outperformed boys on the Planning and Attention scales of the Cognitive Assessment System by about 5 points ( $d = .30$  and  $.35$ , respectively). Gender differences were also found for a subsample of 1,266 children on the Woodcock-Johnson Revised Tests of Achievement Proofing ( $d = .33$ ), Letter-Word Identification ( $d = .22$ ), and Dictation ( $d = .22$ ). The results illustrate that the PASS theory offers a useful way to examine gender differences in cognitive performance.

# Sex Differences: Ability



# Sex Differences: Social Emotional

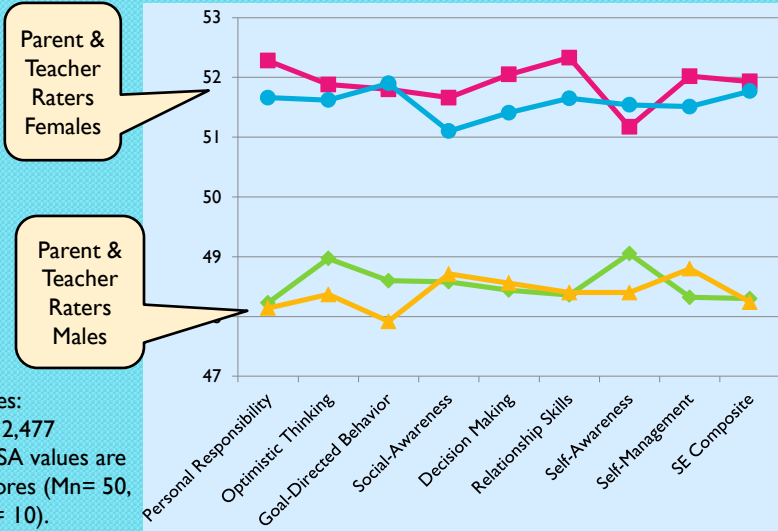


**TABLE 2.6**  
Means, SDs, Ns, and d-ratios for DESSA T-Scores by Gender

	Males			Male Female d-ratio	Females		
	Mean	SD	n		Mean	SD	n
<b>TEACHER RATERS</b>							
Personal Responsibility	48.23	9.98	631	-0.42	52.28	9.30	611
Optimistic Thinking	48.97	10.14	627	-0.30	51.88	9.47	612
Goal-Directed Behavior	48.60	10.05	631	-0.33	51.80	9.38	611
Social-Awareness	48.58	10.13	630	-0.31	51.66	9.64	612
Decision Making	48.44	10.08	631	-0.37	52.05	9.32	612
Relationship Skills	48.36	10.04	630	-0.41	52.33	9.30	612
Self-Awareness	49.05	10.28	631	-0.22	51.17	9.36	611
Self-Management	48.32	10.02	631	-0.39	52.02	9.18	612
Social-Emotional Composite	48.30	10.09	625	-0.38	51.93	9.02	609
<b>PARENT RATERS</b>							
Personal Responsibility	48.14	9.52	602	-0.36	51.66	9.87	641
Optimistic Thinking	48.37	9.86	602	-0.33	51.62	9.82	641
Goal-Directed Behavior	47.92	9.51	602	-0.41	51.90	9.96	641
Social-Awareness	48.71	9.75	602	-0.25	51.10	9.71	641
Decision Making	48.56	9.76	602	-0.29	51.41	9.62	641
Relationship Skills	48.40	9.72	602	-0.33	51.65	9.90	641
Self-Awareness	48.40	10.03	602	-0.32	51.54	9.51	641
Self-Management	48.80	9.98	602	-0.27	51.51	9.94	641
Social-Emotional Composite	48.24	9.51	602	-0.37	51.77	9.60	641

Devereux Elementary Student Strength Assessment (DESSA, LeBuffe Shapiro & Naglieri, 2009)

# Sex Differences: Social Emotional



Notes:  
N = 2,477  
DESSA values are T-scores (Mn= 50, SD = 10).

## Take Away Messages

- As a group, boys need more help developing Executive Function skills than girls
- Because of the rapid growth of EF skills in the early grades -- intervene ASAP

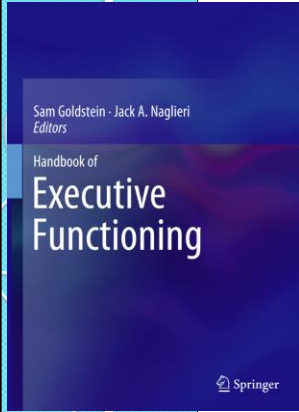


## Presentation Outline

- Comprehensive Model of EF
  - Historical Perspective
  - Definitions of Executive Function
- EF as Behavior
- EF as an Ability (an intelligence)
- EF as Social Emotional Skills
- Research about EF as ability, behavior, and SE
- **Think Smart!** -- EF Skills in the Classroom
  - More lesson plans for improving components of EF
- Conclusions



# Kryza Practical EF Instruction



## Practical Strategies for Developing Executive Functioning Skills for ALL Learners in the Differentiated Classroom

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Kathleen Kryza

*It's the first week of school for Alicia, a middle school teacher in a large school district in Michigan. She's been prepping for the first days of school for weeks, getting her room ready, and planning lessons. Last week she attended staff development sessions to learn about the new district and state initiatives and mandates that must be followed this year. Starting tomorrow, she will be immersed for the next 180 school days with a full day's schedule of three different preps—seven 50-minute classes with at least 32 students in each class. She can't imagine adding one more thing to her already overfull "To Do" list. But over the summer, Alicia read a book on teaching executive functioning skills to special needs learners. She really sees the value in teaching these important skills to her most at-risk students, but when can she possibly find time to do this? And how?*

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Alicia, like many teachers, understands the importance of developing executive functioning skills in her students, but given the full schedule of required academic content she needs to teach,

According to Judy Willis, a neurologist turned middle school teacher and international educational consultant, "We can identify the practices that benefit all learners by looking at the skills

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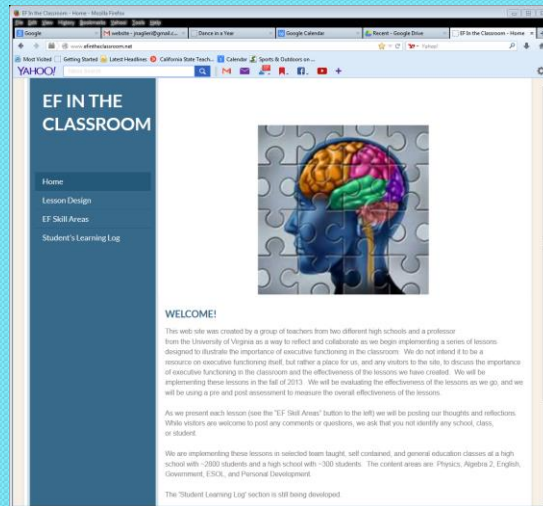


# EF Lessons for High School



# www.efintheclassroom.net

- Start with Awareness of thinking about thinking



## EF Lesson Plan Themes

- Attention
- Flexibility
- Inhibition
- Initiation
- Self-Monitoring
- Working Memory
- Organization
- Planning
- Emotional Regulation

## EF Posters in the Class



## Planning

### Planning Facilitation for Math Calculation

Math calculation is a complex activity that involves recalling basic math facts, following procedures, working carefully, and checking one's work. Math calculation requires a careful (i.e., planful) approach to follow all of the necessary steps. Children who are good at math calculation can move on to more difficult math concepts and problem solving with greater ease than those who are having problems in this area. For children who have trouble with math calculation, a technique that helps them approach the task planfully is likely to be useful. Planning facilitation is such a technique.

Planning facilitation helps students develop useful strategies to carefully complete math problems through discussion and shared discovery. It encourages students to think about how they solve problems, rather than just think about whether their answers are correct. This helps them develop careful ways of doing math.

#### How to Teach Planning Facilitation

Planning facilitation is provided in three 10-minute time periods: 1) 10 minutes of math, 2) 10 minutes of discussion, and 3) 10 more minutes of math. These steps can be described in more detail:

*Step 1:* The teacher should provide math worksheets for the students to complete in the first 10-minute session. This gives the children exposure to the problems and ways to solve them. The teacher gives each child a worksheet and says, "Here is a math worksheet for you to do. Please try to get as many of the problems correct as you can. You will have 10 minutes." Slight variations on this instruction are okay, but do not give any additional information.

## A Cognitive Strategy Instruction to Improve Math Calculation for Children With ADHD and LD: A Randomized Controlled Study

Jackie S. Iseman<sup>1</sup> and Jack A. Naglieri<sup>1</sup>

### Abstract

The authors examined the effectiveness of cognitive strategy instruction (Successive) given by special education teachers to students with ADHD. The experimental group were exposed to a brief cognitive strategy instruction focused on development and application of effective planning for mathematical computation. Standardized tests of cognitive processes (Wechsler Intelligence Scale) and math worksheets completed throughout the experimental period. At 1 year follow-up, the experimental group continued to outperform the comparison group. Large pre–post effect sizes were found for students in the experimental group (0.85 and 0.26), Math Fluency (1.17 and 0.09), and Numerical Operations) were administered pre- and postintervention, a follow-up. Large pre–post effect sizes were found for students in the experimental group (0.85 and 0.26), Math Fluency (1.17 and 0.09), and Numerical Operations. At 1 year follow-up, the experimental group continued to outperform the comparison group. Large pre–post effect sizes were found for students in the experimental group (which measured the skill of generalizing learned strategies to other situations) when provided the PASS-based cognitive strategy instruction.



## Design of the Study

### Experimental and Comparison Groups

7 worksheets with Normal Instruction

**Experimental Group**

19 worksheets with Planning Facilitation

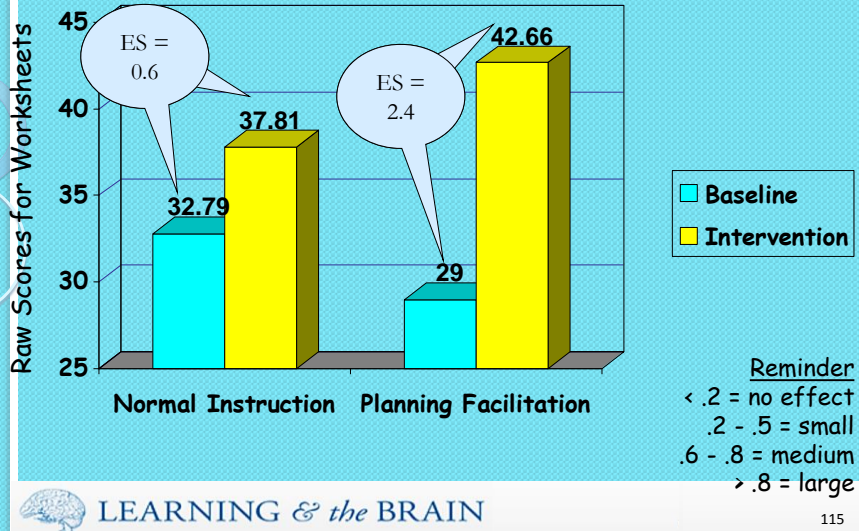
**Comparison Group**

19 worksheets with Normal Instruction

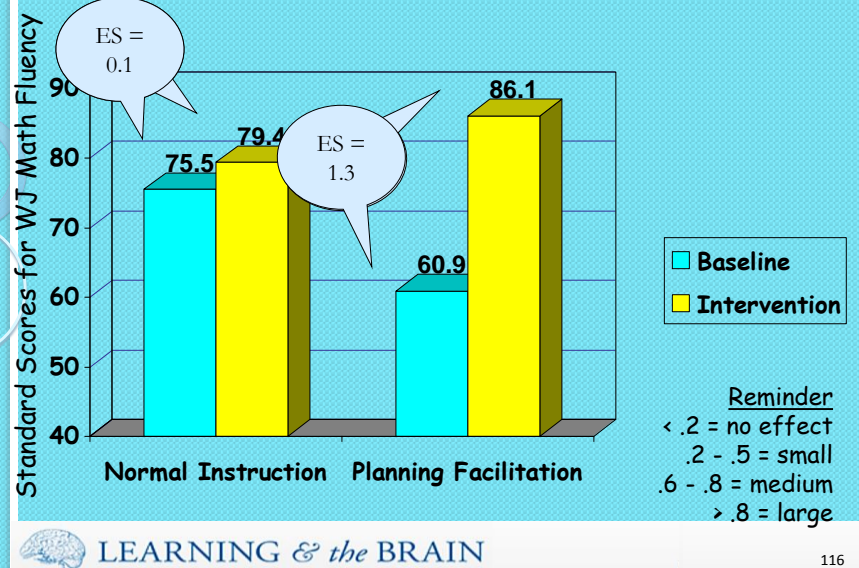




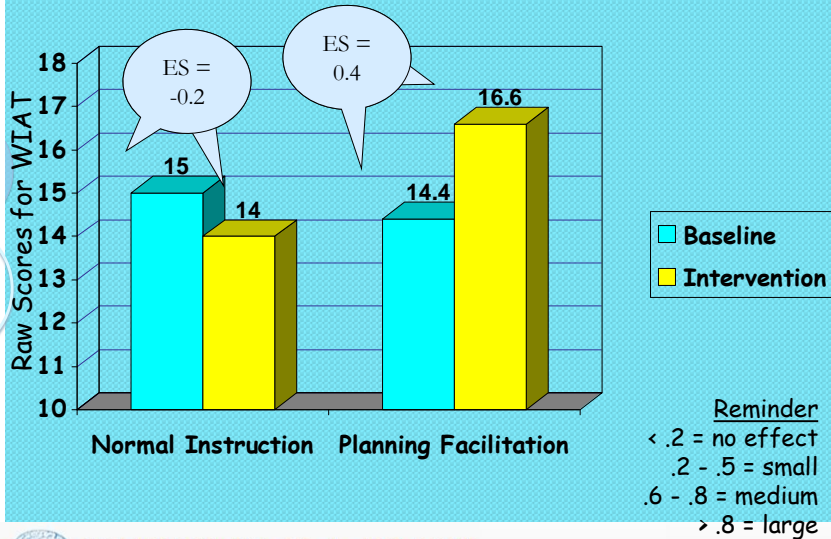
## Worksheet Means and Effect Sizes for the Students with ADHD



## WJ Math Fluency Means and Effect Sizes for the Students with ADHD

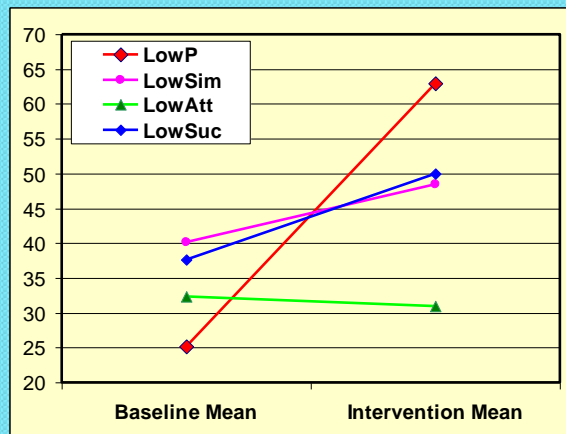


## WIAT Numerical Operation Means and Effect Sizes for Students with ADHD



## Iseman (2005)

- Baseline Intervention means by PASS profile
- Different response to the same intervention

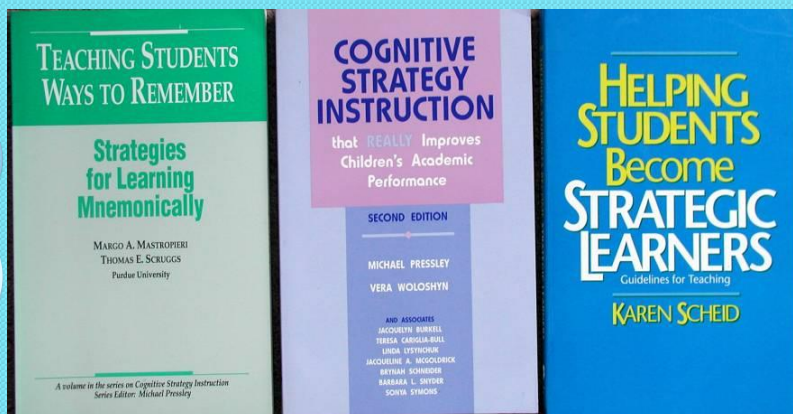


## One Year Follow-up

At 1-year follow-up, 27 of the students were retested on the WJ-III ACH Math Fluency subtest as part of the school's typical yearly evaluation of students. This group included 14 students from the comparison group and 13 students from the experimental group. The results indicated that the improvement of students in the experimental group ( $M = 16.08$ ,  $SD = 19$ ,  $d = 0.85$ ) was significantly greater than the improvement of students in the comparison group ( $M = 3.21$ ,  $SD = 18.21$ ,  $d = 0.09$ ).



## Cognitive Instructional Methods



## Presentation Outline

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- **Conclusions**

## Conclusions-- on Education

- Benjamin Franklin – Tell me and I forget.  
Teach me and I remember.  
Involve me and I learn.
- Teacher's role is to give only as much help as is necessary, **NOT to be the frontal lobes for the student**



## Conclusions

- The teacher's role is to give the student knowledge of facts **and** to encourage the use of Executive Function
- When we give students the responsibility to figure out how to do things we teach them to **THINK SMART! and use EF**
- **This is the gift of smarter thinking**
- **This is a gift of optimism**
- **This is a gift for life success**
- **EF is about LIFE not just school**



**Thank you for attending.**

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Senior Research Scientist, Devereux

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