

How to Use a Pattern of Strengths and Weaknesses in PASS Neurocognitive Processes for SLD Identification and Intervention Planning

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ASSESSMENT TOOLS FOR PSYCHOLOGISTS AND EDUCATORS

HOME ABOUT TESTS BOOKS TODAY'S WORKOLITE RESEARCH ARTICLES VIDEOS JOB OPPORTUNITIES PASS ONE: STUDIES PASS ONE: ANALYSE CONTACT

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Jack A. Naglieri, PhD, is a Research Professor at the University of Virginia, Senior Research Scientist at the Devereux Center for Resilient Children, and Emeritus Professor of Psychology at George Mason University. With Dr. Das, he is lead author for the PASS theory of intelligence and its application using the Cognitive Assessment System and Cognitive Assessment System Second Edition.

This site was created to provide tools and resources for both psychologists and educators alike.

WHAT'S NEW?

Written by Dr. Jack A. Naglieri and Dr. Luis M. Steiner, this edition of **SPOTLIGHT** (NAGLIERI NONVERBAL ABILITY TEST, THIRD EDITION) takes research and thinking on PASS theory and includes

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Disclosures

- Basic psychological processes called PASS (Naglieri & Das, 1997) is used to reinvent the concept of intelligence as measured by the Cognitive Assessment System first (1997) and second (2014) editions

40 or 60 minutes 20 minutes

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Presentation Outline

- Introduction
 - Using groups to stimulate thinking
 - How traditional IQ has influenced us
- A new way of thinking about intelligence
 - PASS theory defines basic psychological processes
 - Each PASS ability, case studies and interventions
 - How to measure PASS neurocognitive processes
- Final thoughts

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- Core Groups
- Think Partners

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Core Groups → Deeper Learning

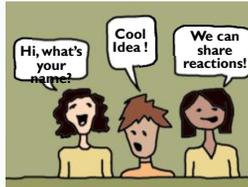
- Groups of 3-5, First task decide who will be
 - Coach – Help the group address the topic
 - Organizer – Keep the group on task
 - Recorder – Keep notes on the conversation
 - Energizer – Focus the group !

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Think Partners → Deeper Learning

- Find a small group of 2-3 people
 - First introduce yourself
 - Tell something interesting about yourself
 - Why this session?
 - Your thoughts...



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My Background

- Interest in intelligence and instruction
- Experiences as a school Psychologist



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Traditional IQ and Achievement Tests

- 1975 Charles Champagne Elementary, Bethpage, NY

- Typical assessment
 - Draw A Person
 - Bender-Gestalt
 - WISC
 - Peabody Individual Achievement Test
 - Sentence Completion Test
 - Developmental history
 - other measures as needed



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Traditional IQ and Achievement Tests

- When I conducted my comprehensive evaluations, I noticed that parts of the WISC were VERY similar to parts of the achievement test I was giving
 - In fact the Peabody Individual Achievement Test (1970) had a General Information and Arithmetic subtests JUST LIKE THE WISC!
- That is still true today...

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Thinking vs Knowing

We should NOT measure intelligence with tests that demand knowledge!

- Scales on IQ tests that are confounded by knowledge
 - WISC-V
 - Verbal Comprehension: Vocabulary, Similarities, Information & Comprehension
 - Fluid Reasoning: Figure Weights, Picture Concepts, Arithmetic
 - WJ-IV
 - Comprehension Knowledge: Vocabulary & General Information
 - Fluid Reasoning: Number Series & Concept Formation
 - Auditory Processing: Phonological Processing

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Cognition or Knowledge?

- What does the student have to **know** to complete a task?
 - This is dependent on *instruction*
- How does the student have to **think** to complete a task?
 - This is dependent on the *brain* – '**basic psychological processes**'
- We must assess ability and achievement separately



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WHY DO WE MEASURE IQ THE WAY WE DO?

THE HISTORY OF IQ TESTS

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Evolution of IQ

<http://www.jacknaglieri.com/cas2.html>

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Hundred Years of Intelligence Testing: Moving from Traditional IQ to Second-Generation Intelligence Tests

Jack A. Naglieri

"Do not go where the path may lead, go instead where there is no path and leave a trail."
—Ralph Waldo Emerson

Context

Training School in Vinland, New Jersey, on May 28. The committee considered many types of group tests and several that Arthur S. Otis developed when working on his doctorate under Lewis Terman at Stanford University. The goal was to find tests that could efficiently evaluate a wide variety of men, be easy to administer in the group format, and be easy to score. By June 9, 1917, the materials were ready for an initial trial. Men who had some educational background and could speak English were administered the verbal and quantitative (Alpha) tests and those that could not read the newspaper or speak English were given

April 6, 1917, is remembered as the day the United States entered World War I. On that same day a group of psychologists held a meeting in Harvard University's Emerson Hall to discuss the possible role they could play with the war effort (Yerkes 1921). The group agreed that psychological knowledge and methods could be of importance to the military and utilized to increase the efficiency of the Army and Navy personnel. The group included Robert Yerkes,

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Origins of Traditional IQ

- A group of psychologists met in May of 1917 to construct an ability test to help the military evaluate recruits (WWI)
- By July of 1917 they concluded that the Army Alpha and Beta tests could
 - "aid in segregating and eliminating the mentally incompetent, classify men according to their mental ability; and assist in selecting competent men for responsible positions" (p. 19, Yerkes, 1921).
- What did these test look like?

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From Alpha/Beta to Wechsler IQ

- Army Alpha
 - Synonym- Antonym
 - Disarranged Sentences
 - Number Series
 - Arithmetic Problems
 - Analogies
 - Information
- Army Beta
 - Maze
 - Cube Imitation
 - Cube Construction
 - Digit Symbol
 - Pictorial Completion
 - Geometrical Construction

Verbal & Quantitative

Nonverbal

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The First IQ TEST: Alpha (Verbal)

1. Bull Durham is the name of **tobacco**
2. The Mackintosh Red is a kind of **fruit**
3. The Oliver is a **typewriter**
4. A passenger locomotive type is the **Mogul**
5. Stone & Webster are well know **engineers**
6. The Brooklyn Nationals are called **Superbas**
7. Pongee is a **fabric**
8. Country Gentleman is a kind of **corn**
9. The President during the Spanish War was **Mckinley**
10. Fatima is a make of **cigarette**

From: Psychological Examining the United States Army (Yerkes, 1921, p. 213)

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The First IQ Test: Beta (Nonverbal)

METHODS AND RESULTS 19

Why Beta? Men who fail in alpha are sent to beta in order that injustice by reason of relative unfamiliarity with English may be avoided.

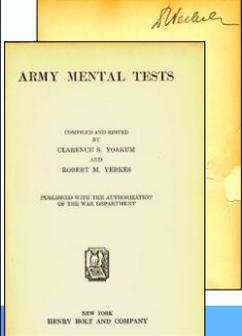
Men who fail in beta are referred for individual examination by means of what may appear to be the most suitable and altogether appropriate procedure among the varied methods available. This reference for careful individual examination is yet another attempt to avoid injustice either by reason of linguistic handicap or accidents incident to group examining.

- There is no mention of measuring verbal and nonverbal intelligences
- Verbal tests posed a **social justice issue**

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From Alpha/Beta to Wechsler IQ

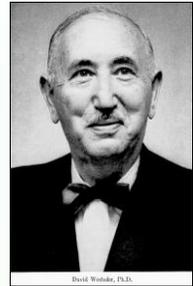



➤ Yoakum & Yerkes (1920) summarized the methods used by the military to

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Wechsler's Definition

- Definition of intelligence does not mention verbal or nonverbal *abilities*:
- “The aggregate or global capacity of the individual to act purposefully, to think rationally, and to deal effectively with his environment (1939)”**



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What a Nonverbal Test Measures

(Naglieri, Brulles, & Lansdown, 2008)

wrote: “the subtests are *different measures of intelligence, not measures of different kinds of intelligence*” (p. 64). Similarly, Naglieri (2003) further clarified that “the term nonverbal refers to the content of the test, not a type of ability” (p. 2). Thus, tests may differ in their content or specific demands, but still measure the concept of general intelligence.



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Myth of Verbal IQ - Conclusions

- The lack of a clear distinction between ability and achievement tests has corrupted the very concept of “verbal ability”
- A child who does not have an adequately enriched educational experience (ELL, SLD, etc.) will be at disadvantage when assessed with so-called Verbal and Quantitative reasoning “ability” tests
- SOLUTION ? **Re**invent intelligence

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CASE STUDY: ALEJANDRO (C.A. 7-0 GRADE 1)

REASON FOR REFERRAL

- Academic:
- Could not identify letters/sounds
 - October 2013: Could only count to 39
 - All ACCESS scores of 1
- Behavior:
- Difficulty following directions
 - Attention concerns
 - Refusal/defiance

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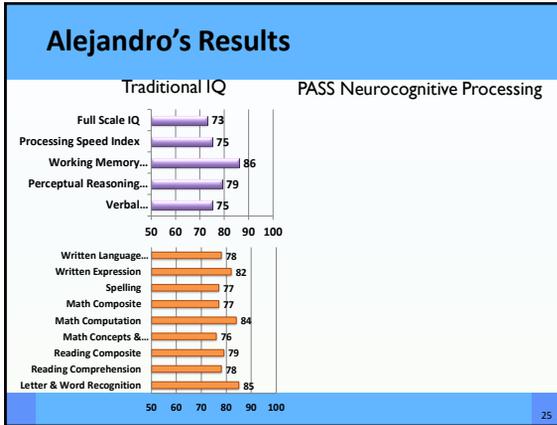


Case of Alejandro

Note: this is not a picture of Alejandro

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Intelligence in the 21st Century Conceptualized as brain function

Our Amazing Brains !

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Defining basic psychological process

- How did we identify 'basic psychological processes'?
 - We should use knowledge from cognitive and neuropsychology to construct a model to test
 - A well tested model can evolve into a THEORY of 'basic psychological processes'
 - We should not assign new labels to traditional IQ subtests
- We should recognize the limitations of developing a theory from factor analysis – "a research program dominated by factor analyses of test intercorrelations is incapable of producing an explanatory theory of human intelligence" (Lohman & Ippel, 1993, p. 41)

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Defining basic psychological process

- The term 'basic psychological processes' is a modern term for ability (or intelligence)
- 'basic psychological processes' provide us the means to function and acquire knowledge and skills which are measured separately
- Tasks like reading decoding, phonological skills, or math calculation, are *not* examples of a cognitive process

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PASS Neurocognitive Theory

- **Planning** = THINKING ABOUT HOW YOU DO WHAT YOU DECIDE TO DO
- **Attention** = BEING ALERT AND RESISTING DISTRACTIONS
- **Simultaneous** = GETTING THE BIG PICTURE
- **Successive** = FOLLOWING A SEQUENCE
- **PASS theory** is a way to measure neuro-cognitive abilities related to brain function

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PASS Comprehensive System

(Naglieri, Das, & Goldstein, 2014; Naglieri, Moreno & Otero (2017))

| | | | | |
|---|---|--|--|---|
| CAS2 Rating Scale (4 subtests) | CAS2 Brief (4 subtests) | CAS2 Core (8 subtests) | CAS2 Extended (12 subtests) | CAS2 Spanish (12 & 8 subtests) |
| Total Score Planning Simultaneous Attention Successive | Total Score Planning Simultaneous Attention Successive | Full Scale Planning Simultaneous Attention Successive | Full Scale Planning Simultaneous Attention Successive | Supplemental Executive Function Working Memory Verbal / Nonverbal Visual-Auditory Speed/Fluency |

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Who can use CAS2, CAS2: Brief, & CAS2 Rating Scale

➤ CAS2 Interpretive Manual (Naglieri, et al, 2014, p. 13)

QUALIFICATIONS OF USERS

Educational Diagnostician

We anticipate that the CAS2 will be used by individuals with credentials as psychologists (e.g., clinical, school, developmental, counseling, neuropsychological, rehabilitation), certified specialists (educational diagnosticians, psychometrists), and other trained professionals who are certified to use tests of intelligence. Responsibility for the proper use and interpretation of the results of the CAS2 rests with the practitioner. We assume that each professional who uses this system does so with an appropriate appreciation of the required level of competence and ethical responsibility and a thorough examination of the guidelines presented in this manual.

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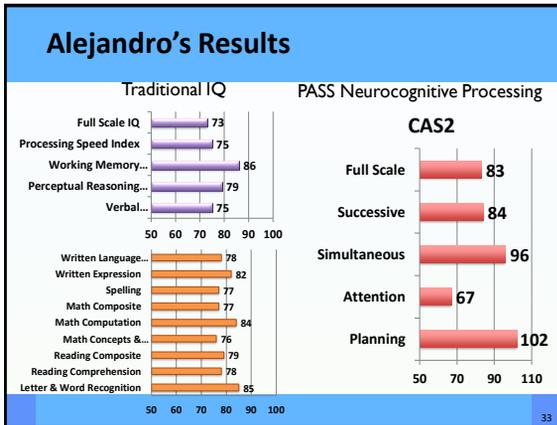
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The Case of Alejandro

Putting everything in perspective

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Alejandro's Discrepancy Consistency Results

- Alejandro is not a 'slow learner'
- He has a specific learning disability
 - Basic psychological processing disorders in Attention and Successive processing with academic failure
 - He has good scores in Planning and Simultaneous processing
 - He has had adequate educational instruction
- How would we identify his SLD?

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Discrepancy Consistency Method (DCM)

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- The Discrepancy Consistency Method (DCM) was first introduced in 1999 (most recently in 2017)

Patter of Strengths and Weaknesses Using the Discrepancy/Consistency Method for SLD Determination

Three methods for detecting a pattern of strengths and weaknesses (PSW) that can be used as part of the process of identifying a student with a specific learning disability (SLD) have been suggested by Naglieri in 1999, Hale and Fiorello in 2004, and by Flanagan, Ortiz, and Alfonso in 2007. These authors share the same goal: to present a procedure to detect a PSW in scores that can be used to identify an SLD (sometimes referred to as a third option; Zirkel & Thomas, 2010). Despite differences in the composition of the scores used and the definitions of what constitutes a basic psychological process, these methods all rely on finding a combination of differences as well as similarities in scores across academic and cognitive tests. Our approach to operationalizing a PSW is called the Discrepancy/Consistency Method (DCM) for the identification of SLD. Determining SLD is essentially based on the combination of PASS and achievement test scores. The method involves a systematic examination of variability of PASS and academic

DON'T FORGET 3.5

The essence of the Discrepancy/Consistency Method is two discrepancies and one consistency.

Discrepancy 1: Significant variability among the PASS scores indicating a weakness in one or more of the basic psychological processes

Discrepancy 2: Significant difference between high PASS scores and low achievement test scores

Consistency: No significant difference between low PASS scores and low achievement

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Discrepancy Consistency Method

- The Discrepancy Consistency Method is used to determine if there is evidence of "a disorder in 1 or more of the basic psychological processes ... which manifests itself in the imperfect ability to listen, think, speak, read, write, spell, or do mathematical calculations."
- The disorder in 1 or more basic psychological processes is found when a student shows a pattern of strengths and weaknesses in basic psychological processes, and...
- The imperfect ability to listen, think, speak, read, write, spell, or do mathematical calculations is found when a student shows a pattern of strengths and weaknesses in achievement
- The result is two discrepancies and a consistency

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Discrepancy Consistency Method for SLD

- Discrepancy #1 between high and low processing scores
- Discrepancy #2 between high processing and low achievement
- Consistency

The consistency between low cognitive processing and low achievement answers the question: **WHY** the student fails

Consistent Scores

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How to Determine a Disorder

PASS Scales NOT Subtests

- Two sets of PASS scores were studied
- Significant variation in relation to student's average has instructional relevance
- Significant variation in relation to student's average AND a standard score less than 90 (< 25th %tile) supports designation as SLD

| Subtest | PASS Profile | PASS Disorder |
|--------------|--------------|---------------|
| Planning | 114 | 104 |
| Attention | 129 | 119 |
| Simultaneous | 95 | 85 |
| Successive | 118 | 108 |

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Alejandro's Discrepancy Consistency Method

- Discrepancy between high and low processing scores
- Discrepancy between high processing and low achievement
- Consistency between low processing and low achievement

Consistent Scores

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IDEA 2004

“(3) ADDITIONAL REQUIREMENTS.—Each local educational agency shall ensure that—

“(A) assessments and other evaluation materials used to assess a child under this section—

“(i) are selected and administered so as not to be discriminatory on a racial or cultural basis;

“(ii) are provided and administered in the language and form most likely to yield accurate information on what the child knows and can do academically, developmentally, and functionally, unless it is not feasible to so provide or administer;

“(iii) are used for purposes for which the assessments or measures are valid and reliable;

“(iv) are administered by trained and knowledgeable personnel; and

“(v) are administered in accordance with any instructions provided by the producer of such assessments;

“(B) the child is assessed in all areas of suspected disability;

“(C) assessment tools and strategies that provide relevant information that directly assists persons in determining the child's special education needs.”

non discriminatory assessments

valid and reliable assessment

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PASS scores – English and Spanish

Bilingual Hispanic Children's Performance on the English and Spanish Versions of the Cognitive Assessment System

Jack A. Naglieri
George Mason University
School Psychology Quarterly
2007, Vol. 22, No. 3, 432-448

Tulio Otero
Columbia College, Elgin Campus

Brianna DeLauder
George Mason University

Holly Matto
Virginia Commonwealth University

This study compared the performance of referred bilingual Hispanic children on the Planning, Attention, Simultaneous, Successive (PASS) theory as measured by English and Spanish versions of the Cognitive Assessment System (CAS; Naglieri & Das, 1997a). The results suggest that students scored similarly on both English and Spanish versions of the CAS. Within each version of the CAS, the bilingual children earned their lowest scores in Successive processing regardless of the language used during test administration. Small mean differences were noted between the means of the English and Spanish versions for the Simultaneous and Successive processing scales; however, mean Full Scale scores were similar. Specific subtests within the Simultaneous and Successive scales

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English & Spanish CAS

Means, SDs, *d*-ratios, Obtained and Correction Correlations Between the English and Spanish Version of the CAS (N = 55).

| | CAS English | | CAS Spanish | | <i>d</i> -ratio | Correlations | |
|--------------|-------------|------|-------------|------|-----------------|--------------|----------|
| | Mean | SD | Mean | SD | | <i>d</i> | Obtained |
| Planning | 92.6 | 13.1 | 92.6 | 13.4 | .00 | .96 | .97 |
| Simultaneous | 89.0 | 12.8 | 93.0 | 13.7 | -.30 | .90 | .93 |
| Attention | 94.8 | 13.9 | 95.1 | 13.9 | -.02 | .98 | .98 |
| Successive | 78.0 | 13.1 | 83.1 | 12.6 | -.40 | .82 | .89 |
| Full Scale | 84.6 | 13.6 | 87.6 | 13.8 | -.22 | .96 | .97 |

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Otero, Gonzales, Naglieri (2012)

APPLIED NEUROPSYCHOLOGY, CHILD, 6(1-3), 2012
Copyright © Taylor & Francis Group, LLC
ISSN: 2162-2981 print/2162-2973 online
DOI: 10.1080/21622973.2012.675547

The Neurocognitive Assessment of Hispanic English-Language Learners With Reading Failure

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This study examined the performance of referred Hispanic English-language learners (E–40) on the English and Spanish versions of the Cognitive Assessment System (CAS; Naglieri & Das, 1997). The CAS measures basic neuro-psychological processes based on the Planning, Attention, Simultaneous, and Successive (PASS) theory (Naglieri & Das, 1997; Naglieri & Otero, 2011). Full Scale (FS) scores as well as PASS processing scale scores were compared, and no significant differences were found in FS scores or in any of the PASS processes. The CAS FS scores on the English ($M = 64.4$, $SD = 8.7$) and Spanish ($M = 67.1$, $SD = 7.94$) versions correlated .94 (uncorrected) and .99 (corrected for range restriction). Students earned their lowest scores on Successive processing regardless of the language in which the test was administered. PASS cognitive profiles were similar on English and Spanish versions of the PASS scales. These findings suggest that students scored similarly on both versions of the CAS and that the CAS may be a useful measure of these four abilities for Hispanic children with underdeveloped English-language proficiencies.

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Naglieri, Rojahn, Matto (2007)

Available online at www.sciencedirect.com
ScienceDirect
Intelligence 35 (2007) 568–579

Hispanic and non-Hispanic children's performance on PASS cognitive processes and achievement

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^b Virginia Commonwealth University, United States

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Abstract

Hispanics have become the largest minority group in the United States. Hispanic children typically come from working class families with parents who have limited English language skills and educational training. This presents challenges to psychologists who assess these children using traditional IQ tests because of the considerable verbal and academic (e.g., quantitative) content. Some researchers have suggested that intelligence conceptualized on the basis of psychological processes may have utility for assessment of children from culturally and linguistically diverse populations because verbal and quantitative skills are not included. This study examined Hispanic children's performance on the Cognitive Assessment System (CAS; Naglieri, J.A., and Das, J.P. (1997). Cognitive Assessment System. In: H. Rojahn (Ed.), which is based on the Planning, Attention, Simultaneous, and Successive (PASS) theory of intelligence. The scores of Hispanic (N = 244) and White (N = 195) children on the four PASS processes were obtained and the respective correlations between PASS and achievement computed. Three complementary sampling methodologies and data analysis strategies were chosen to compare the ethnic groups. Sample size was maximized using nationally representative groups and demographic group differences were minimized using smaller matched samples. Small differences between Hispanic and non-Hispanic children were found when ability was measured with tests of basic PASS processes. In addition, the correlation between the PASS constructs and achievement were substantial for both Hispanic and non-Hispanic children and were not significantly different between the groups.

Hispanic White difference on CAS Full Scale of 4.8 standard score points (matched)

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Race Differences

Table 1.6 Standard Score Mean Differences by Race on Traditional and Nontraditional Intelligence Tests

| Test | Difference |
|---|------------|
| Traditional IQ Tests | |
| SB-IV (matched samples) | 12.6 |
| WISC-IV (normative sample) | 11.5 |
| WJ-III (normative sample) | 10.9 |
| WISC-IV (matched samples) | 10.0 |
| Nontraditional Tests | |
| K-ABC (normative sample) | 7.0 |
| K-ABC (matched samples) | 6.1 |
| KABC-II (matched samples) | 5.0 |
| CAS2 (normative sample) | 6.3 |
| CAS (demographic controls of normative sample) | 4.8 |
| CAS2 (demographic controls of normative sample) | 4.3 |

Note: The data for these results are reported for the Stanford-Binet IV from Wasserman (2000); Woodcock-Johnson III from Edwards and Oakland (2006); Kaufman Assessment Battery for Children from Naglieri (1986); Kaufman Assessment Battery for Children II from Lichtenberger, Sotelo-Dynegan, and Kaufman (2009); CAS from Naglieri, Rojahn, Matto, and Aquilino (2005); CAS2 from Naglieri, Das, and Goldstein (2014a); and Wechsler Intelligence Scale for Children IV (WISC-IV) from O'Donnell (2009).

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Core Groups → Deeper Learning

- Did PASS scores change your mind about Alejandro? How?
- What big “Ah Ha” did you have?
- Your thoughts...

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Think Partners → Deeper Learning

- Did PASS scores change your mind about Alejandro? How?
- What big “Ah Ha” did you have?
- Your thoughts...

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Presentation Outline

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From IQ to Brain Function



- **Learning is based on BRAIN function**
 - Wechsler (traditional IQ) was not based on the brain
 - We can now view intelligence as neurocognitive processes based on brain function (A. R. Luria)
- **REinvent understanding of intelligence based on the brain**
 - Measure brain function, not IQ
 - Do not include achievement test questions
 - Measure **thinking** not **knowledge**

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Intelligence as Neurocognitive Abilities

- In Das and Naglieri's first meeting (February 11, 1984) they proposed that intelligence was better REinvented as PASS processes and began development of the Cognitive Assessment System (Naglieri & Das, 1997).
- The CAS was the first intelligence test to be built on a specific theory of intelligence; and one defined as brain function

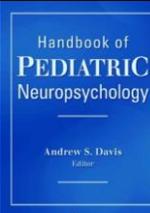


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Intelligence as Neurocognitive Abilities

28 Cognitive Assessment System: Redefining Intelligence From a Neuropsychological Perspective

Jack A. Naglieri and Tulio M. Otero



INTRODUCTION

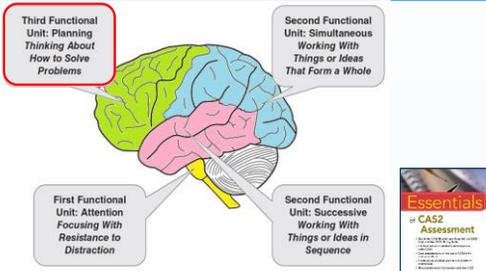
Pediatric neuropsychology has become an important field for understanding and treating developmental, psychiatric, psychosocial, and learning disorders. By addressing both brain functions and environmental factors intrinsic in complex behaviors, such as thinking, reasoning, planning, and the variety of executive capacities, clinicians are able to offer needed services to children with a variety of learning, psychiatric, and developmental disorders. Brain-behavior relationships are investigated by neuropsychologists by interpreting several aspects of an individual's cognitive, language, emotional, social, and motor behavior. Standardized instruments are used by neuropsychologists to collect information and derive inferences about brain-behavior relationships. Technology, such as magnetic resonance imaging (MRI), functional MRI (fMRI), positron emission tomography, computerized tomography, and diffusion tensor imaging, has reduced the need for neuropsychological tests to localize and assess brain functions. Neuropsychological tests, however, such tools should not be necessary for efficient diagnosis and address the

FROM NEUROPSYCHOLOGY TO ASSESSMENT

Luria's theoretical approach, perhaps one of the most 2008). Luria conceptualized brain-behavior relationships that the clinician the brain, the functional syndromes and impact and clinical methods of theoretical formulations. Luria's conceptualization is related in works such as *Higher cerebral functions in man* (1966, 1980) and *The Working Brain* (1973). Luria viewed the brain as a functional system, the units of which, intelligence, etc.

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PASS & BRAIN FUNCTION



Third Functional Unit: Planning Thinking About How to Solve Problems

Second Functional Unit: Simultaneous Working With Things or Ideas That Form a Whole

First Functional Unit: Attention Focusing With Resistance to Distraction

Second Functional Unit: Successive Working With Things or Ideas in Sequence

Figure 1.2 Three Functional Units and Associated Brain Structures
From: *Essentials of CAS2 Assessment*. Naglieri & Otero, 2017

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PASS Theory: Planning

- **Planning** is a neurocognitive process that a person uses to determine, select, and use efficient solutions to problems
 - problem solving
 - developing plans and using strategies
 - retrieval of knowledge
 - impulse control and self-control
- These can also be described as executive function, metacognition, strategy use

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Which Lemming has good Planning?



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CAS2: Rating Scale Planning

Directions for Items 1–10. These questions ask how well the child or adolescent decides how to do things to achieve a goal. They also ask how well a child or adolescent thinks before acting and avoids impulsivity. Please rate how well the child or adolescent creates plans and strategies to solve problems.

During the past month, how often did the child or adolescent ...

| | Never | Rarely | Sometimes | Frequently | Always |
|---|-------|--------|-----------|------------|--------|
| 1. produce a well-written sentence or a story? | 0 | 1 | 2 | 3 | 4 |
| 2. evaluate his or her own actions? | 0 | 1 | 2 | 3 | 4 |
| 3. produce several ways to solve a problem? | 0 | 1 | 2 | 3 | 4 |
| 4. have many ideas about how to do things? | 0 | 1 | 2 | 3 | 4 |
| 5. have a good idea about how to complete a task? | 0 | 1 | 2 | 3 | 4 |
| 6. solve a problem with a new solution when the old one did not work? | 0 | 1 | 2 | 3 | 4 |
| 7. use information from many sources when doing work? | 0 | 1 | 2 | 3 | 4 |
| 8. effectively solve new problems? | 0 | 1 | 2 | 3 | 4 |
| 9. have well-described goals? | 0 | 1 | 2 | 3 | 4 |
| 10. consider new ways to finish a task? | 0 | 1 | 2 | 3 | 4 |

Planning Raw Score

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Planned Codes 1

- ▶ Jack jr at age 5
- ▶ Child fills in the codes in the empty boxes
- ▶ Children are encouraged to think of a good way to complete the page

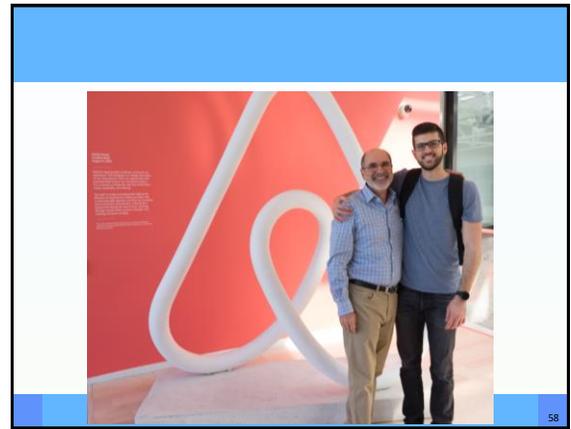
| | | | |
|---|---|---|---|
| A | B | C | D |
| X | O | O | X |

| | | | | |
|---|---|---|---|---|
| A | B | C | D | A |
| X | O | X | | |
| A | B | C | D | A |
| X | O | | | |
| A | B | C | D | A |
| X | O | | | |
| A | B | C | D | A |
| X | O | | | |

56

Planned Codes Page 2 Jack Jr age 10

57



58

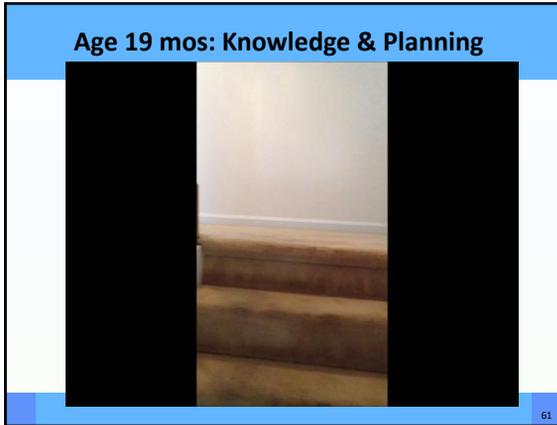
Math Strategies

Note to the Teacher: When we teach children skills by helping them use strategies and plans for learning, we are teaching both knowledge and processing. Both are important.

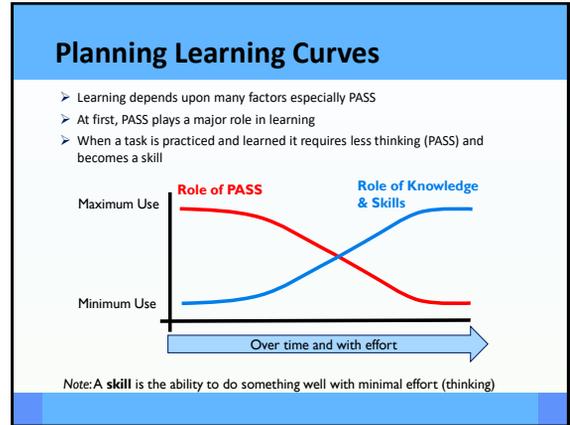
59

Does a 13 month old Plan?

60



61



62

The Case of Rocky

Specific Learning Disability and ADHD

63

The case of Rocky

- ▶ Rocky¹ is a real child with a real problem
- ▶ He lives in a large middle class school district
 - a wide variety of services are available
- ▶ In first grade Rocky was performing significantly below grade benchmarks in reading, math, and writing.
 - He received group reading instruction weekly and six months of individual reading instruction from a reading specialist
 - He made little progress and was retained

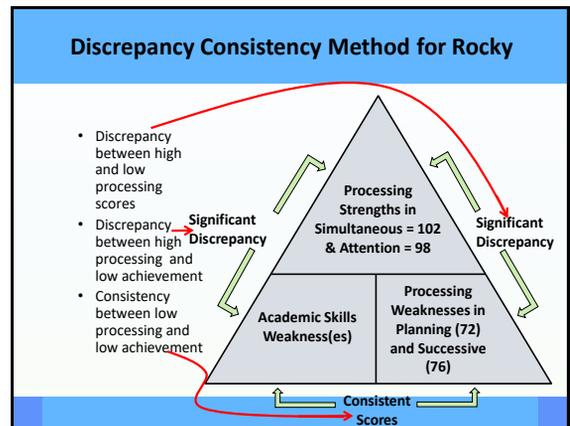
Note: This child's name and other potentially revealing data have been changed to protect his identity.

64

The case of Rocky

- ▶ By the middle of his second year in first grade Rocky was having difficulty with
 - decoding, phonics, and sight word vocabulary;
 - math problems, addition, fact families, and problem solving activities;
 - and focusing and paying attention."
- After two years of special team meetings and special reading instruction he is now working two grade levels below his peers and is having difficulty in reading, writing, and math
- A comprehensive evaluation was conducted

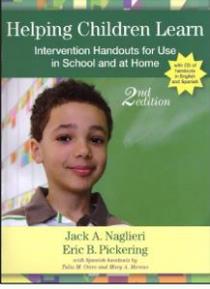
65



66

Interventions

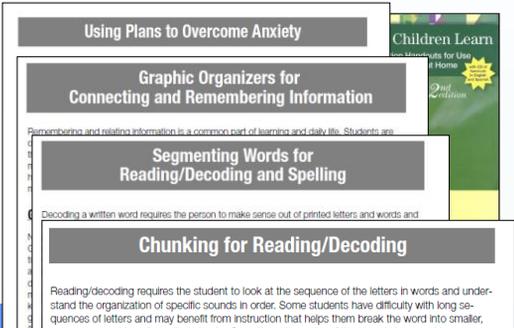
- Helping Children Learn Intervention Handouts for Use in School and at Home, *Second Edition*
By Jack A. Naglieri, Ph.D., & Eric B. Pickering, Ph.D.,
- Spanish handouts by Tulio Otero, Ph.D., & Mary Moreno, Ph.D.



67

67

Interventions for Rocky



68

68

Intervention Plan for Rocky – K Kryza

- **Be Intentional and Transparent**
 - Explain his PASS scores to him
- **Build on His Strengths**
 - Help him use his Attention and Simultaneous Strengths to support his learning challenges with Planning and Successive.
- **Develop Effective Skill Sets** to remediate his weaker skills
 - Offer and encourage the use of strategies that can improve his planning and successive processing.
- **Encourage a Growth Mindset** and Self Efficacy



69

69

Intervention Plan for Rocky – K Kryza

Stop and THINK
Make a PLAN
 Take **A**ction!
Revise/Reflect/Revise
Ta da! (or) Try Again



Developed by Naglieri and Kryza, 2014

70

70

Learning & the Brain Summer Institute 2019

July 8-12 by Naglieri & Kryza

- <https://www.learningandthebrain.com/Event-395/Neuroscience-and-the-Learning-Brain/>
- In this highly interactive Institute, you will learn about the four PASS neurocognitive abilities that are critical to students' academic and social-emotional success and how to match those abilities to specific instructional methods. You will leave with readily implementable strategies to teach students to effectively self-regulate their own academic and social-emotional lives.



71

71

Married May 17, 2014



72

72

Think and Talk Time

- In your group, discuss how you might help students with low planning learn better
- Consider how he could self-assess his own needs and increase his use of strategies
- Your thoughts...



73

73



74

74

PASS & BRAIN FUNCTION

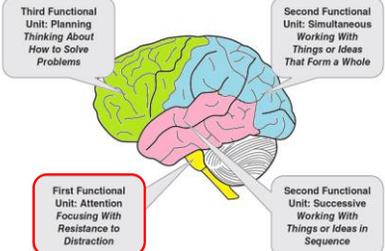


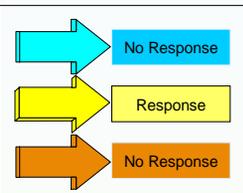
Figure 1.2 Three Functional Units and Associated Brain Structures
From: Essentials of CAS2 Assessment. Naglieri & Otero, 2017

75

75

PASS Theory

- ▶ Attention is a basic psychological process we use to selectively attend to some stimuli and ignores others
- focused cognitive activity
- selective attention
- resistance to distraction



RED
BLUE

76

76

CAS2: Rating Scale Attention

Directions for Items 21–30. These questions ask how well the child or adolescent pays attention and resists distractions. The questions also ask about how well someone attends to one thing at a time. Please rate how well the child or adolescent pays attention.

During the past month, how often did the child or adolescent ...

| | Never | Rarely | Sometimes | Frequently | Always |
|--|-------|--------|-----------|------------|--------|
| 21. work well in a noisy area? | 0 | 1 | 2 | 3 | 4 |
| 22. stay with one task long enough to complete it? | 0 | 1 | 2 | 3 | 4 |
| 23. not allow the actions or conversations of others to interrupt his or her work? | 0 | 1 | 2 | 3 | 4 |
| 24. stay on task easily? | 0 | 1 | 2 | 3 | 4 |
| 25. concentrate on a task until it was done? | 0 | 1 | 2 | 3 | 4 |
| 26. listen carefully? | 0 | 1 | 2 | 3 | 4 |
| 27. work without getting distracted? | 0 | 1 | 2 | 3 | 4 |
| 28. have a good attention span? | 0 | 1 | 2 | 3 | 4 |
| 29. listen to instructions or directions without getting off task? | 0 | 1 | 2 | 3 | 4 |
| 30. pay attention in class? | 0 | 1 | 2 | 3 | 4 |

Attention Raw Score

77

77

CAS2 Expressive Attention

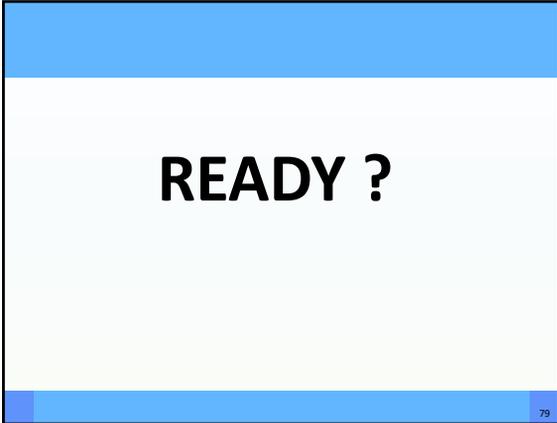
n

n

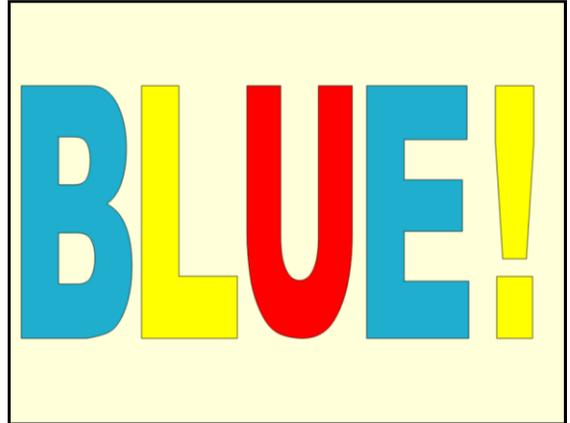
| | | | |
|--------|--------|--------|--------|
| RED | BLUE | GREEN | YELLOW |
| YELLOW | GREEN | RED | BLUE |
| RED | YELLOW | YELLOW | GREEN |
| BLUE | GREEN | RED | BLUE |
| GREEN | YELLOW | RED | YELLOW |

78

78



79



80

Expressive Attention - Italiano

| | | | |
|--------|--------|--------|--------|
| ROSSO | BLU | VERDE | GIALLO |
| GIALLO | VERDE | ROSSO | BLU |
| ROSSO | GIALLO | GIALLO | VERDE |
| BLU | VERDE | ROSSO | ROSSO |
| VERDE | GIALLO | BLU | GIALLO |

81

Number Detection

Find the numbers that look like this: 1 2 3

- Items 1 - 4 have 180 numbers on each page
- Each child is given two pages
- Targets appear at the top of the page
- Score for targets found and

false detections

82

Attention

11. A 3:15 A.M. B 3:30 P.M. C 3:15 P.M. D 3:15 A.M.

leave school

12. Trent began studying at 5:00 P.M. and finished 1 hour and 22 minutes later. What time did he finish?

A 6:22 A.M. B 5:22 P.M. C 6:10 P.M. D 6:22 P.M.

13. Maura began basketball practice at 3:00 P.M. and finished 50 minutes later. What time did she finish?

A 3:50 P.M. B 3:05 A.M. C 4:05 P.M. D 4:50 A.M.

Handwritten answers: 11. 3:15 p.m., 12. 6:22 p.m., 13. 3:50 p.m.

Reading comprehension is difficult because of the similarity of the options

83

Frankie at age 11 years

- Referred by parents (at age 11) after a history of reading and self-esteem problems
- High level of anxiety
 - he was too anxious to look closely at the words, and he would rather get the task completed and move on.
 - Frankie could not attend to the details of the sequence of letters for correct spelling, and the order of sound-symbol associations

Figure 3.4. Frankie's self-portrait.

84

Frankie - Interventions

- Teach rules for approaching tasks
 - Define tasks accurately
 - Assess child's knowledge of the problem
 - Consider ALL possible solutions
 - Evaluate value of all possible solutions
 - Checking work carefully is required
 - Correct your own test strategy (see Pressley & Woloshyn, 1995, p. 140).

91

What Should Teachers & Parents do?

How to Teach Students to Attend

Think smart and look at the details!



Figure 1. A graphic that reminds students to focus on information being discussed.

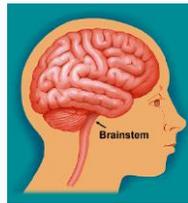
The first step in teaching children about their own abilities is to explain that they have many different types of abilities and that Attention is one of them. They also need to be aware of when their attention is focused and they are resisting distractions, as well as when it is divided among too many things, which leaves them unfocused and overloaded. In Figure 1 (which also appears in the PASS poster on the CD), we provide a fast and simple message: "Think smart and look at the details!" During appropriate times during the day, remind students to closely attend to information being discussed. We need to teach children to approach all their work with an understanding of how well they are focused on the details and resisting distractions in their environment. Throughout the day, the teacher should

1. Teach children to be aware of their level of attention and resistance to distraction.
2. Encourage children by asking: "Are you able to focus?" or "Are you getting distracted?"
3. Remind the students that Attention is necessary for reading, writing, and arithmetic, as well as in sports, playing a musical instrument, driving a car, and so forth.
4. Teach children that they may have to modify their environment so that they can attend better.
5. Remind students that learning requires attention to detail and resisting distractions.

92

Pay Attention

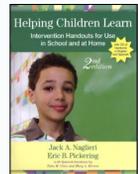
- Intentionally and Transparently Teach Students...
 - **Focus** and know what to focus on
 - Learn to **Resist** distractions
 - **Sustain** attention over time
 - From K. Kryza (2018)



93

Frankie and Successive Processing

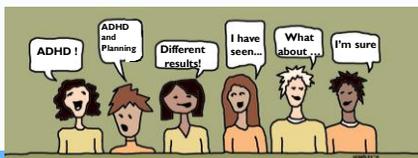
- **Spelling**
 - Strategies for Spelling (pp.102–103)
 - Segmenting Words for Reading/Decoding and Spelling (p. 89)
- These are designed to help him perform better when tasks require a lot of Successive processing.



94

Core Groups → Deeper Learning

- Thoughts about Attention
- Have you seen students like Frankie?
- Your reactions...



95

Think Partners → Deeper Learning

- Did PASS scores change your mind about Alejandro? How?
- What big "Ah Ha" did you have?
- Your thoughts...



96

Is Frankie a Typical ADHD Child?

Note the Hyperactive-Impulsive Type

97

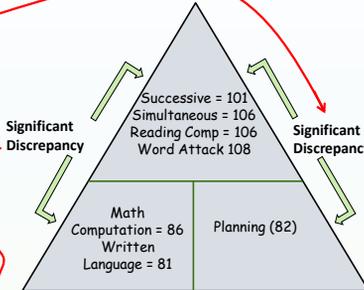
Case of Christopher - Is He ADHD?

- Problems
 - behavior problems
 - impulsive & disorganized
 - forgets assignments
 - can't stay on task
 - poor grades
- Clinical Observations
 - anxious about testing
 - used simple strategies
 - did sloppy work
 - control problems (threw pencil when frustrated)
 - impulsive choices made



98

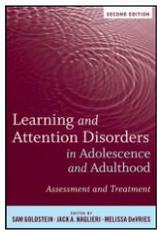
Christopher Discrepancy Consistency



- Discrepancy between high and low processing scores
- Discrepancy between high processing and low achievement
- Consistency between low processing and low achievement

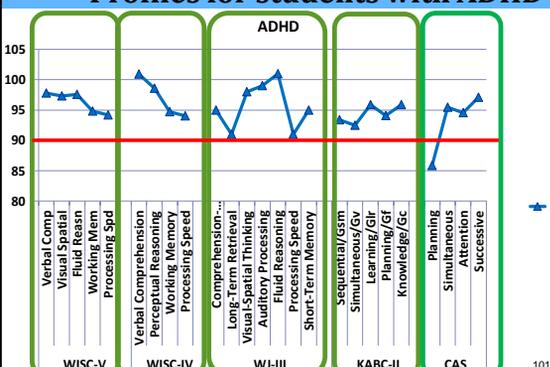
99

ADHD Profiles by Ability Test



100

Profiles for students with ADHD

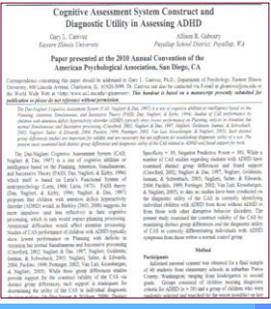


101

Canivez & Gaboury (2010)

“the present study demonstrated the potential of the CAS to correctly identify students who demonstrated behaviors consistent with ADHD diagnosis.”

gcanivez@eiu.edu



102

Student Plans

- “My goal was to do all of the easy problems on every page first, then do the others.”
- “I do the problems I know, then I check my work.”
- “I do them (the algebra) by figuring out what I can put in for X to make the problem work.”
- “I did all the problems first.”



109

Pre-Post Means and Effect Sizes for the Students with LD and ADHD

Worksheet Pre-Post Means

| Instruction Type | Pre-Post Mean | Effect Size (ES) |
|------------------------------|---------------|------------------|
| Normal Instruction | 32.79 | 0.6 |
| Planning Facilitation | 37.81 | 2.4 |
| Planning Facilitation (Post) | 42.66 | - |

WJ Math Fluency Means

| Instruction Type | Pre-Post Mean | Effect Size (ES) |
|------------------------------|---------------|------------------|
| Normal Instruction | 75.6 | 0.1 |
| Planning Facilitation | 79.4 | 1.5 |
| Planning Facilitation (Post) | 88.1 | - |

WIAT Numerical Operation Means

| Instruction Type | Pre-Post Mean | Effect Size (ES) |
|------------------------------|---------------|------------------|
| Normal Instruction | 15 | -0.2 |
| Planning Facilitation | 14 | 0.4 |
| Planning Facilitation (Post) | 16.8 | - |

At 1-year follow-up, 27 of the students were retested on the WJ-III ACH Math Fluency subtest as part of the school's typical yearly evaluation of students. This group included 14 students from the comparison group and 13 students from the experimental group. The results indicated that the improvement of students in the experimental group ($M = 16.08$, $SD = 19$, $d = 0.85$) was significantly greater than the improvement of students in the comparison group ($M = 3.21$, $SD = 18.21$, $d = 0.09$).

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PASS & BRAIN FUNCTION

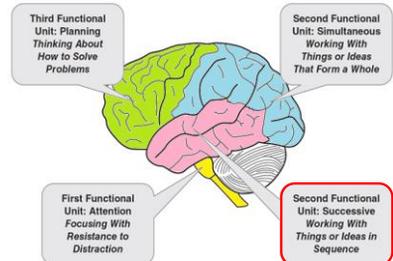


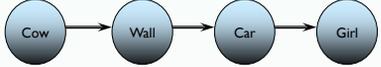
Figure 1.2 Three Functional Units and Associated Brain Structures
From: *Essentials of CAS2 Assessment*. Naglieri & Otero, 2017

111

Modern Theory: Successive

➤ **Successive** processing is a basic psychological process we use to manage stimuli in a specific serial order

- Stimuli form a chain-like progression
- Word Series



112

CAS2: Rating Scale Successive

Directions for Items 31–40. These questions ask how well the child or adolescent remembers things in order. The questions ask about working with numbers, words, or ideas in a series. The questions also ask about doing things in a certain order. Please rate how well the child or adolescent works with things in a specific order.

| During the past month, how often did the child or adolescent ... | Never | Rarely | Sometimes | Frequently | Always |
|--|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| 31. recall a phone number after hearing it? | <input type="checkbox"/> |
| 32. remember a list of words? | <input type="checkbox"/> |
| 33. sound out hard words? | <input type="checkbox"/> |
| 34. correctly repeat long, new words? | <input type="checkbox"/> |
| 35. remember how to spell long words after seeing them once? | <input type="checkbox"/> |
| 36. imitate a long sequence of sounds? | <input type="checkbox"/> |
| 37. recall a summary of ideas word for word? | <input type="checkbox"/> |
| 38. repeat long words easily? | <input type="checkbox"/> |
| 39. repeat sentences easily, even if unsure of their meaning? | <input type="checkbox"/> |
| 40. follow three to four directions given in order? | <input type="checkbox"/> |

Successive Raw Score

113

A Successive processing test using WORDS

114

Let's Take a TEST !

- First a word repetition test
- I will say some words. AFTER I finish saying the words you need to write them in order
- **DO NOT ADVANCE SLIDE**

115

- Man Cow Key
- Book Shoe Girl Dog Car
- Girl Book Dog Car Wall Cow Key Shoe

116

Now a Successive processing test using numbers

117

CAS2

Write down the numbers

118

CAS2

Write down the numbers

119

CAS2

Write down the numbers

120

Insights...

- Even though tasks were different in content (numbers and words) and modality (auditory and visual), they required the same kind of thinking – Successive processing



121

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Speech and Successive processing (Samantha at age 3 ½ yrs)



122

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PASS Theory: Successive

- **Successive** processing is used when information is in a specific serial order
 - Decoding words
 - Letter-sound correspondence
 - Phonological tasks
 - Understanding the syntax of sentences
 - Comprehension of written instructions
 - Sequence of words, sentences, paragraphs
 - Remembering the sequence of events in a story that was read

123

123

Successive and Syntax

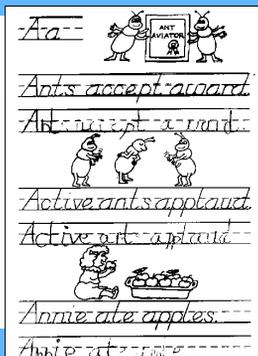
- **Sentence Repetition**
 - Child repeats sentences exactly as stated by the examiner such as:
 - **The red greened the blue with a yellow.**
- **Sentence Questions**
 - Child answers a question about a statement made by the examiner such as the following:
 - **The red greened the blue with a yellow. Who got greened?**

124

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Successive Reading Practices

The sequence of the sounds is emphasized in this work sheet



125

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Phonemic Awareness = Successive

“Now I am going to say parts of words. I want you to put the parts together to make a whole word.”

Blending: Advantage

| Item | Correct response | # of syllables | Score |
|-----------------|------------------|----------------|-------|
| ad : van : tage | advantage | 3 | 0 1 |

From the Feifer Assessment of Reading (2016)

126

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Successive Processing & Reading Decoding

➤ The ability to sequence and sequence multiple sounds together to identify a word in print is critical for reading decoding



127

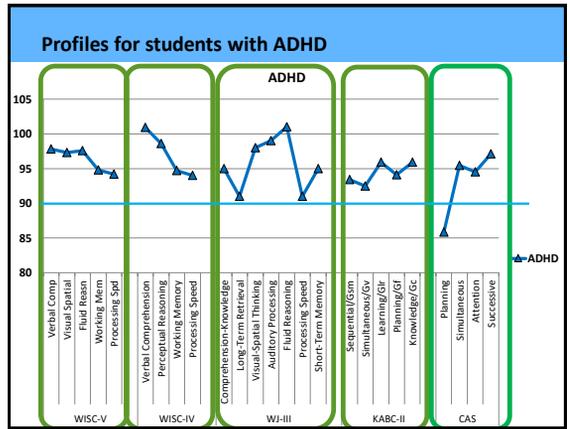
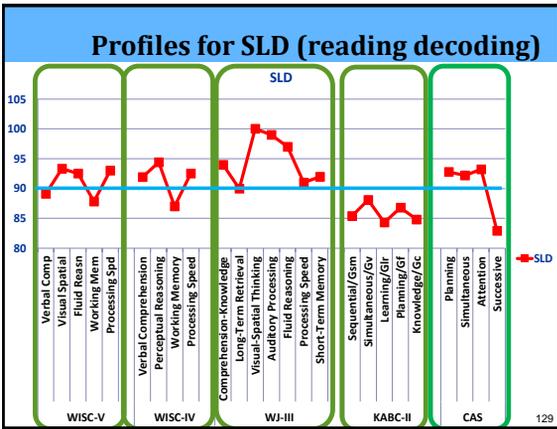
PASS - ADHD and SLD weaknesses

➤ Students with SLD in Reading Decoding, Spelling, phonological skill deficits and related problems have difference PASS profiles from those with ADHD

128

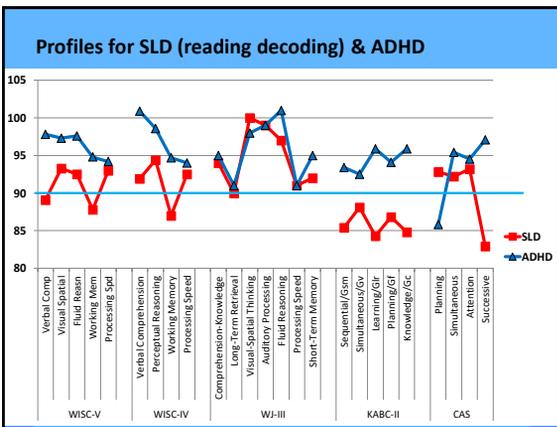
127

128



129

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PASS Profiles and Educational Placement

Students receiving special education were more than four times as likely to have at least one PASS weakness and a comparable academic weakness than those in regular education

School Psychology Quarterly, Vol. 15, No. 4, 2000, pp. 419-431

Can Profile Analysis of Ability Test Scores Work? An Illustration using the PASS Theory and CAS with an Unselected Cohort

Jack A. Naglieri
George Mason University

A new approach to ipsative, or intraindividual, analysis of children's profiles on a test of ability was studied. The Planning, Attention, Simultaneous, and Successive (PASS) processes measured by the Cognitive Assessment System were used to illustrate how profile analysis could be accomplished. Three methods were used to examine the PASS profiles for a nationally representative sample of 1,597 children from ages 5 through 17 years. This sample included children in both regular (n = 1,453) and special (n = 144) educational settings. Children with significant ipsative PASS scores, called Relative

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How to Find the PSW of PASS Scores

➤ Free spreadsheets under "PASS Score Analyzer" tab for WJ4, WIAT3, FAR & FAM, KTEA3

www.jacknaglieri.com/pass-score-analyzers.html

JACKNAGLIERI.COM
ASSISTANT TOOLS FOR EDUCATORS AND PARENTS

CLICK HERE
CLICK HERE

PASS ANA
CAS2 CAS2 Ext w FAR
CAS2 FAR FAM PSW Analyzer
How to Use the CAS2 FAR Tab
CAS2 Brief and Rating Scale Analyzers

133

CAS2, FAR & FAM PSW Analyzer

PASS: A new way to think about and measure intelligence

➤ Instructions tab Page 1

Discrepancy Consistency Method (DCM) for comparing PASS scores from the Cognitive Assessment System (CAS2: Extended & Core Battery) with the Faller Assessment of Reading (FAR) and Faller Assessment of Math (FAM).
Jack A. Naglieri & Steve Faller 9.19.18

HOW TO USE THIS WORKBOOK:

1. Click on tab for the CAS2 Extended (12-subtests) or Core (8-subtests) with the FAR or FAM.
2. Enter the PASS scores in the column labeled "Standard Scores" in BOX #1.
3. Enter the FAR and/or FAM standard scores in BOX #2.

Note: Once the PASS and FAR or FAM scores are entered the discrepancies and consistencies between neuro-cognitive and achievement scores will be noted. Follow the Flow-Chart (see Figure 3.2 included here which is from Essentials of CAS2 Assessment) for more guidance.

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CAS2, FAR & FAM PSW Analyzer

➤ CAS2 Extended and FAR analysis on Page 2

- Enter PASS and FAR standard scores in the yellow

CAS2 12-Subtest Extended Battery

Box #1: Average & Above PASS Scores
Box #2: Average & Above PASS Scores

Public Assessment of READING

Phonics Subtests: Phonics, Spelling, Spelling-Deletion, Spelling-Insertion

Reading Subtests: Reading, Reading Comprehension, Reading Fluency

135

CAS2, FAR & FAM PSW Analyzer

PASS: A new way to think about and measure intelligence

➤ CAS2 Extended and FAR analysis on Page 2

- Enter PASS and FAR standard scores in the yellow

CAS2 12-Subtest Extended Battery

Box #1: Average & Above PASS Scores
Box #2: Average & Above PASS Scores

Public Assessment of READING

Phonics Subtests: Phonics, Spelling, Spelling-Deletion, Spelling-Insertion

Reading Subtests: Reading, Reading Comprehension, Reading Fluency

Flowchart: Average & Above PASS Scores, Phonics or Spelling or Spelling-Deletion or Spelling-Insertion, Reading or Reading Comprehension or Reading Fluency, Significant Discrepancy #1, Significant Discrepancy #2, Consistency, The Consistency tells you WHY the student fails

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CAS2, FAR & FAM PSW Analyzer

Note: This is a traditional Ability Achievement Discrepancy

- Discrepancy #1 Successive processing is a weakness
- Discrepancy #2 between good PASS and poor FAR scores
- Consistency between successive FAR achievement scores

Average & Above PASS Scores

Phonics or Spelling or Spelling-Deletion or Spelling-Insertion

Reading or Reading Comprehension or Reading Fluency

Significant Discrepancy #2

Significant Discrepancy #1

Consistency

The Consistency tells you WHY the student fails

PASS: A better way to think about and measure intelligence

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FAR Phonological Index Subtests

PHONOLOGICAL INDEX

- Phonemic Awareness
 - rhyming, blending, segmenting & manipulation of sounds
- Positioning Sounds
- Nonsense Word Decoding
- Isolated Word Fluency
- Oral Reading Fluency (accuracy)

Phonemic Awareness: Blending
All grades
"Now I am going to say parts of words. I want you to put the parts together to make a whole word."

Phonemic Awareness: Rhyming
All grades
"I'm going to say two words, and I would like you to tell me if they rhyme (sound the same)."

Phonemic Awareness: Segmenting
All grades
"Now I am going to say a word. I want you to say the word back to me one part at a time and tap the table for each part you hear."

Positioning Sounds Sample Item
"I'm going to say a word. I want you to tell me which sounds are missing in the word."
rhyming (PK-2nd): Fish, dash

Nonsense Word Decoding
2nd & 3rd
"I want you to read each of these words out loud without skipping any: Ready? Begin!"
conving magip pibstat canians

Phonemic Awareness: Manipulation
All grades
"I am going to say a word and then take of its sounds away."

138

Thoughts on intervention

JN and KK

139

Case of Paul: 4th grade referral

- **Case of Paul** -A 9 year old in 4th grade
 - Problems in reading (and math)
 - Can't sound out words
 - Poor spelling
 - Poor reading comprehension
 - Good memory for details
 - Can't remember the sequence of steps when doing math and math facts



140

Paul – age 9 years

| WISCV | COMPOSITE SCORE | RANGE | PERCENTILE RANK |
|----------------------|-----------------|---------------|-----------------|
| Verbal Comprehension | 89 | Below Average | 23% |
| Visual Spatial | 84 | Below Average | 14% |
| Fluid Reasoning | 82 | Below Average | 12% |
| Working Memory | 72 | Very Low | 3% |
| Processing Speed | 76 | Very Low | 6% |
| FULL SCALE SCORE | 81 | Below Average | 10% |
| WIAT III Reading | 87 | Below Average | 19% |
| WIAT III Math | 90 | Average | 25% |
| WIAT III Writing | 94 | Average | 34% |

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Paul – age 9 years

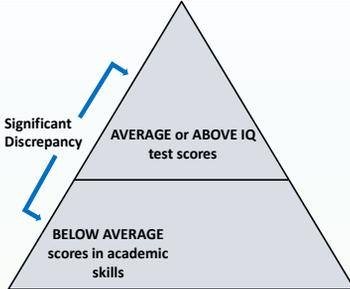
| FAR index | Standard score (95% CI) | Percentile | Qualitative descriptor |
|---------------------|-------------------------|------------|--------------------------|
| Phonological Index | 75 | 5% | Moderately Below Average |
| Fluency Index | 92 | 30% | Average |
| Mixed Index | 81 | 10% | Below Average |
| Comprehension Index | 97 | 42% | Average |
| FAR Total Index | 84 | 14% | Below Average |

| KEY INTERPRETATION | Score | Percentile | Descriptor |
|---|-------|------------|--------------------------|
| Nonsense Word Decoding - requires the student to decode a series of nonsense words presented in order of increasing difficulty. | 71 | 3% | Moderately Below Average |
| Irregular Word Reading Fluency - the student reads a list of phonologically irregular words arranged in order of increasing difficulty in 60 seconds. | 95 | 37% | Average |

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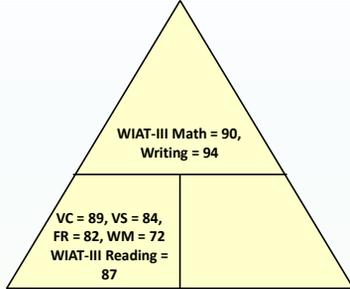
Traditional Discrepancy Approach

• Discrepancy between high IQ and low achievement test scores



143

Traditional Discrepancy Approach



Paul's WISC and Achievement data make no sense !

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Discrepancy Consistency Method - Paul

Poor Successive + Poor Phonological = SLD in Reading Decoding

- Discrepancy between high and low processing scores
- Discrepancy between high processing and low achievement
- Consistency between low processing and low achievement

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Types of Dyslexia

JACKNAGLIERI.COM
ASSESSMENT TOOLS FOR PSYCHOLOGISTS AND SLPs

CLICK HERE

HOME ABOUT TESTS BOOKS PRESENTATIONS & RESEARCH ARTICLES VIDEOS SUPPORTED CASE STUDIES PRACTICE ANALYSES CONTACT

10-MINUTE SOLUTIONS
Short published papers that describe applications of PASS theory to identify students such as SLD and Dyslexia.

SPECIFIC LEARNING DISABILITIES

- Naglieri, J.A., & Feifer, S.C. (2017). Identification of Specific Learning Disabilities using a Pattern of Strengths and Weaknesses. *School Psychology in Practice: The Newsletter of the Ontario Academy of School Psychologists*, 32(2), 10-15.
- Naglieri, J.A., & Feifer, S.C. (2018). Identification of Specific Learning Disabilities using a Pattern of Strengths and Weaknesses. *CASP Update*, Summer 2018(6), 6-11.
- Naglieri, J.A., & Feifer, S.C. (2017). Identification of Specific Learning Disabilities using a Pattern of Strengths and Weaknesses. *New York School Psychology*, 36, 1-11.
- Goldstein, S., & Naglieri, J.A. (2017). Identifying Dyscalculia: Making the PASS Using Success and Best Practices to Assess for Specific Learning Disabilities. *CASP Today*, 47, 4-16.

DYSLEXIA

- Naglieri, J.A., & Feifer, S.C. (2018). Using PASS Processes to Identify Developmental Dyslexia: Implications for Schoolwide Educational Services. *Final 8 in Progress*. Schoolwide Educational Services, LLC.

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Using CAS2 and Far for Dyslexia

➤ Naglieri & Feifer provide an 8-page summary of how to use CAS2 and FAR to identify four subtypes of Dyslexia using the Discrepancy Consistency Method

Using PASS Processes to Identify Developmental Dyslexia

| Feifer Assessment of Reading (FAR) Subtests and PASS Processes | Phonological | Successive | Simultaneous | Planning |
|--|--------------|------------|--------------|----------|
| Phonemic Awareness - a series of four tasks arranged in a hierarchy of increasing difficulty involving rhyming, blending, segmenting, and manipulating sounds. | X | | | |
| Phonological Awareness - 15 phonemic awareness tasks requiring the student to determine the missing sound, segment letters in the beginning, middle, or ending position of a word being a read out. | X | | | |
| Lexical Word Knowledge - the student decodes a series of individual consonant-vowel segments in order of increasing difficulty. | X | | | |
| Isolated Word Reading Fluency - the student reads a list of words of increasing difficulty in 60 seconds. | X | | | |
| Oral Reading Fluency - the student reads a passage composed of the same words as the isolated word reading fluency task in 60 seconds. | X | | | |
| Spoken Sentence Reading - a series of three tasks requiring the student to name or identify letters, letters or words in 30 seconds. | X | | | |
| Visual Perception - the student reads a passage presented backward from an array of letters or words in 30 seconds. | X | | | |
| Oral Reading Fluency - the student reads a passage composed of the same words as the isolated word reading fluency task in 60 seconds. | X | | | |
| Spoken Sentence Reading - a multiple choice test requiring the student to select the correct alternative or response of a target word. | X | | | |
| Word Recall - requires the student to repeat back a list of words over a series of four trials. The second trial requires the student to recall a word from a selected list. | X | | | |
| Phonological Processing - a multiple-choice test requiring students to choose the correct prefix, suffix, or stem that best completes an incomplete target word. | X | | | |
| Isolated Reading Fluency - requires the student to identify a passage out of increasing complexity or length and answered questions about the text. Reading time is 30 seconds. | X | | | |

Order From: Schoolwide Educational Services, P.O. Box 397, Sparta, WI 54656, Schoolwide@schoolwideservices.com, Phone: 608-487-8282

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CAS2 DCM with WJ-IV Achievement

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CAS2 DCM with KTEA3

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Comparing PASS scores with other Achievement Tests

➤ See Naglieri & Otero (2017) tables

| | | |
|------------|---|-----|
| Appendix A | CAS2 KTEA-3 Comparisons | 257 |
| Appendix B | CAS2 and WIAT-III Comparisons | 261 |
| Appendix C | CAS2 and WJ-IV Achievement Comparisons | 265 |
| Appendix D | CAS2 and Feifer Assessment of Reading (FAR) | 269 |
| Appendix E | CAS2 and Feifer Assessment of Math (FAM) | 271 |
| Appendix F | CAS2 and Bateria III | 273 |

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K. Kryza's Intervention Plan for Paul

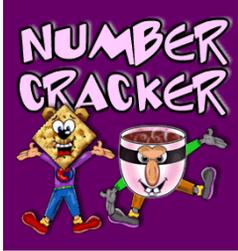
- Be **Intentional and Transparent**
 - Explain what PASS scores mean to engage the student in the solutions and build confidence
- **Build on His Strengths**
 - Help him use his Planning, Attention, Simultaneous and Strengths to support his learning challenges with Successive Processing
- Offer and encourage the use of metacognitive strategies that can improve his Successive Processing skills.
- **Encourage a Growth Mindset** and Self Efficacy

151

Math Sequencing

- Encouraging students to write out the steps for solving problems. (For example: Steps for solving addition and subtraction problems that include regrouping)
- Use a simple sheet of paper folded into four squares. Ask students to write the steps in order in the squares.

Sequencing Games



152

Using Digital Storytelling in the Classroom

- Load pictures from a story out of order, and then save the file as a project.
- Have students rearrange the pictures to assess them for their understanding of sequencing.



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PASS & BRAIN FUNCTION

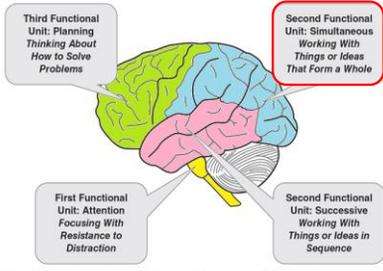
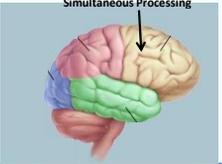


Figure 1.2 Three Functional Units and Associated Brain Structures
From: *Essentials of CAS2 Assessment*. Naglieri & Otero, 2017

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PASS Theory

- **Simultaneous processing** is used to integrate stimuli into groups
 - Stimuli are seen as a whole
 - Each piece must be related to the other
 - Whole language
 - Seeing word as a whole
 - Verbal concepts
 - Geometry, math word problems



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CAS2: Rating Scale Simultaneous

Directions for Items 11–20. These questions ask how well the child or adolescent sees how things go together. They also ask about working with diagrams and understanding how ideas fit together. The questions involve seeing the whole without getting lost in the parts. Please rate how well the child or adolescent visualizes things as a whole.

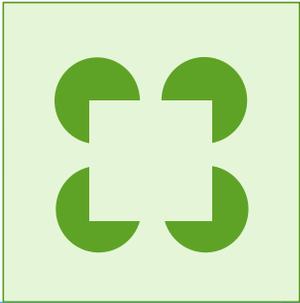
| During the past month, how often did the child or adolescent ... | Never | Rarely | Sometimes | Frequently | Always |
|--|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| 11. like to draw designs? | <input type="radio"/> |
| 12. figure out how parts of a design go together? | <input type="radio"/> |
| 13. classify things into groups correctly? | <input type="radio"/> |
| 14. work well with patterns and designs? | <input type="radio"/> |
| 15. see how objects and ideas are alike? | <input type="radio"/> |
| 16. work well with physical objects? | <input type="radio"/> |
| 17. like to use visual materials? | <input type="radio"/> |
| 18. see the links among several things? | <input type="radio"/> |
| 19. show interest in complex shapes and patterns? | <input type="radio"/> |
| 20. recognize faces easily? | <input type="radio"/> |

+ + + + + =
Simultaneous Raw Score

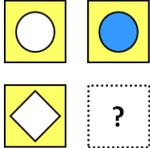
156

PASS Theory

- Simultaneous processing is what Gestalt psychology was based on
- Seeing the whole



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1 2 3 4 5

158

Test Yourself !

Solve these analogies:

Girl is woman as boy is to _____?

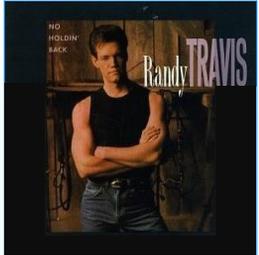
C⁷ is to F as E⁷ is to _____?

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Simultaneous Verbal Task

- Simultaneous processing using verbal content
- Who is this song about?

My momma's daddy was his oldest son.




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CAS2 Verbal-Spatial Relations

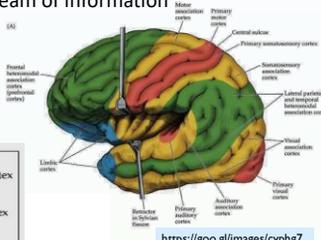
| | | |
|--|--|--|
|  1 |  2 |  3 |
|  4 |  5 |  6 |

Which picture shows a boy behind a girl?

161

Heteromodal Association Cortex (Goldberg, 2006)

- Our brains merge stimuli coming in from the senses into one stream of information
- This helps us understand the relationship between modality and processing



Key

- Primary motor or sensory cortex
- Unimodal association cortex
- Heteromodal association cortex
- Limbic cortex

<https://goo.gl/images/cyph7>

162

Numbers from 1 to 100

Simultaneous processing facilitated by this work sheet

Name: _____ Secret number: _____

Write the numbers 1 to 100 in order.

100%
100%
100%
100%
100%
100%
100%
100%
100%
100%

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Case Study – Let's do it together...

- The case of Nelson
- We will determine if he has a PASS weakness?
- What interventions are appropriate?

Detecting a Pattern of Strengths and Weaknesses Using the PASS Theory as Measured by CAS2

Jack A. Naglieri, Ph.D.
University of Virginia &
Devereux Center for Resilient Children
jnaglieri@gmail.com www.jacknaglieri.com

Levels:

- PASS Theory and its Measurement 2
- Measurement of PASS Neurocognitive Processes 3
- Interpretation of the CAS2, CAS2 Brief and CAS2 Rating Scale 4
- CAS2 Scoring Examples 4
- SLC Signify Explanation 4
- PASS Velocity on the CAS2 Brief and CAS2 Rating Scale 7
- Case #1 - Paul Packer Fisher 4
- Worksheet for Paul 10
- Case #2 - Nathan (Based on Naglieri & Feifer, 2017) PASS 11
- Worksheet for CAS2 11
- Case #3 - Clark (From T. M. Oleno, 2017) PASS 17
- Worksheet for CAS2 17
- Case #4 - Anthony (From T. M. Oleno, 2017) PASS 20
- Worksheet for CAS2 Brief and Rating Scale PASS Progress 20
- Significance for Case #1 - Paul 21
- Significance for Case #2 - Nathan 21
- Significance for Case #3 - Clark 21
- Significance for Case #4 - Anthony 24

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Case of Nelson (Naglieri & Feifer, 2017, Intervention Chapter 5)

- Nelson (9 year-old 4th grader) for 3 years
 - difficulty with spelling and written language math facts, and inconsistent with reading comprehending skills.
 - difficulty keeping pace with his peers and often failed to complete his work in a timely manner.
 - The Child Development Team (CDT) recommended a comprehensive psychological evaluation.

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Case of Nelson (Naglieri & Feifer, 2017)

| PASS Scales | Scaled Score | Percentile | Ability Range |
|--|--------------|------------|----------------------|
| CAS2 Planning: The ability to apply a strategy and self-monitor performance while working toward a solution | 94 | 34 | Average |
| CAS2 Attention: The ability to selectively focus on a stimulus while inhibiting responses from competing stimuli | 98 | 45 | Average |
| CAS2 Simultaneous Processing: The ability to reason and problem-solve by integrating separate elements into a conceptual whole, often involving visual-spatial tasks | 74 | 4 | Very low |
| CAS2 Successive Processing: The ability to put information into a serial order or particular sequence | 90 | 25 | Average |
| CAS2 Total Composite Score | 89 | 2.3 | Below average |

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Case of Nelson (Naglieri & Feifer, 2017)

167

Case of Nelson (Naglieri & Feifer, 2017)

| FAR Index | Standard Score (95% CI) | Percentile | Qualitative Descriptor |
|---------------------|-------------------------|------------|--------------------------|
| Phonological Index | 90 (±5) | 25 | Average |
| Fluency Index | 73 (±7) | 3 | Moderately below average |
| Mixed Index | 81 (±8) | 10 | Below average |
| Comprehension Index | 97 (±8) | 42 | Average |
| FAR Total Index | 84 (±5) | 14 | Below average |

| Reading | Age Norms | Percentile | Range |
|--|---------------|------------|----------------------|
| Reading Comprehension: The student reads a word and points to its corresponding picture or reads a simple instruction and responds by performing the action. | 83 ± 10 | 13 | Below average |
| Silent Reading Fluency: The student is required to read as many statements as possible in 2 minutes and must respond either "yes" or "no" as to whether each statement is valid. | 80 ± 11 | 9 | Below average |
| KTEA-III Reading Composite Score | 81 ± 6 | 10 | Below average |

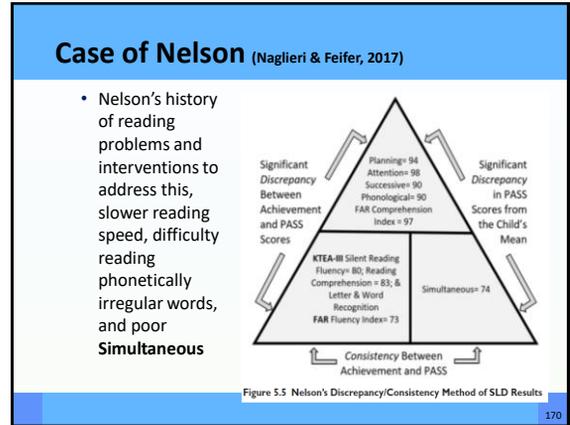
168

Case of Nelson (Naglieri & Feifer, 2017)

Table 5.4 Nelson's Scores on the KTEA-III Math Subtests

| Math | Age Norms | Percentile | Range |
|---|-----------|------------|---------------|
| Math Computation: The student solves math equations in the response booklet including addition and subtraction. | 87 ± 10 | 19 | Below average |
| Math Fluency: This is a timed task requiring the student to solve as many single-digit addition, subtraction, multiplication, and division problems in a minute. | 89 ± 11 | 23 | Below average |
| KTEA-III Math Composite Score | 90 ± 6 | 25 | Average |
| Spelling: The student is required to spell words of increasing difficulty dictated by the examiner. | 86 ± 5 | 18 | Below average |
| Writing Fluency: The student has 5 minutes to write as many sentences as possible describing various pictures. | 88 ± 14 | 21 | Below average |
| KTEA-III Written Language | 87 ± 6 | 19 | Below average |

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Core Groups → Deeper Learning

- Thoughts about PASS and these cases
- What about modality?
- Nelson?
- Your reactions...

171

Think Partners → Deeper Learning

- Thoughts about PASS and these cases
- What about modality?
- Nelson?
- Your reactions...

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Presentation Outline

- Introduction
 - Using groups to stimulate thinking
 - How traditional IQ has influenced us
- A new way of thinking about intelligence
 - PASS theory defines basic psychological processes
 - Each PASS ability, case studies and interventions
- How to measure PASS neurocognitive processes
- Final thoughts

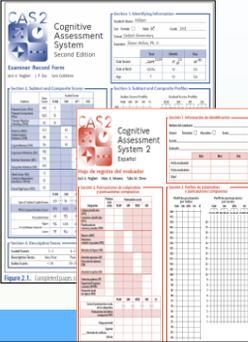
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CAS2 for (Ages 5-18 yrs.)

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CAS2 in English & Spanish

- Same 8 (40 minutes) or 12 (60 minutes) subtest versions
- PASS and Full Scales provided (100 & 15) subtests (10 and 3)
- Supplemental Scales



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CAS2

- Supplementary Scales: Executive Function, Working Memory, Verbal, Nonverbal,
- A Visual and Auditory comparison
- Speed/Fluency scale is new

| Subject | Scaled Score | | | | |
|-------------------------------|--------------|----------|-----|-----|------|
| | EF w/ WM | EF w/ WM | WM | VC | INVC |
| Planned Codes | | | | | 7 |
| Planned Connections | 8 | 8 | | | |
| Mazes | | | | | 10 |
| Verbal-Spatial Relations | | 11 | 11 | 11 | |
| Figure Memory | | | | | 10 |
| Expression Attention | 9 | 9 | | | |
| Receptive Attention | | | | | 9 |
| Sentence Repetition/Questions | | 7 | 7 | 7 | |
| Sum of Subtest Scaled Scores | 71 | 75 | 18 | 27 | 27 |
| Composite Index Scores | 91 | 91 | 94 | 99 | 92 |
| Percentile Rank | 27 | 27 | 94 | 92 | 90 |
| % Confidence Interval | Upper 101 | 99 | 101 | 101 | 99 |
| | Lower 84 | 85 | 88 | 87 | 86 |

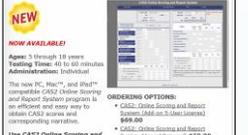
Note: EF w/WM = Executive Function with Working Memory; WM = Working Memory; VC = Verbal Content; INVC = Nonverbal Content.

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CAS2 Online Score & Report

<http://www.proedinc.com/customer/ProductView.aspx?ID=3277>

- Enter data at the subtest level or enter subtest raw scores
- Online program converts raw scores to standard scores, percentiles, etc. for all scales.
- A narrative report with graphs and scores is provided



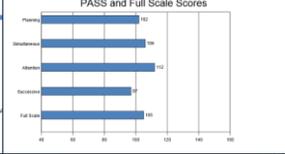
177

CAS2 Online Score & Report

- Narrative report can be obtained in Word or PDF

Jack earned a Cognitive Assessment System, Second Edition (CAS2) Full Scale score of 105, which is within the Average classification and is a percentile rank of 63. This means that his performance is equal to or greater than that of 63% of children his age in the identification group. There is a 60% probability that Jack's Full Scale score falls within the range of 93 to 107. The CAS2 Full Scale score is made up of separate scales called Planning, Attention, Simultaneous, and Successive cognitive processing. Because there was significant variation among the PASS scales, the Full Scale will sometimes be higher and other times lower than the four scales in the test. The Attention Scale was found to be a significant cognitive strength. This means that Jack's Attention score was a strength both in relation to his average PASS scores and when compared to his peers. This cognitive strength has important implications for instructional and educational programming.

PASS and Full Scale Scores



FILE SCALE
 Jack earned a Cognitive Assessment System, Second Edition (CAS2) Full Scale score of 105, which is within the Average classification and is a percentile rank of 63. This means that his performance is equal to or greater than that of 63% of children his age in the identification group. There is a 60% probability that Jack's Full Scale score falls within the range of 93 to 107. The CAS2 Full Scale score is made up of separate scales called Planning, Attention, Simultaneous, and Successive cognitive processing. Because there was significant variation among the PASS scales, the Full Scale will sometimes be higher and other times lower than the four scales in the test. The Attention Scale was found to be a significant cognitive strength. This means that Jack's Attention score was a strength both in relation to his average PASS scores and when compared to his peers. This cognitive strength has important implications for instructional and educational programming.

CAS2 Cognitive Assessment System Second Edition
 Scoring and Interpretive Report
 Jack A. Naglieri

Name: Jack Nag
 Age: 6
 Gender: Male
 Date of Birth: 07-12-2005
 Grade: 5
 School: East Lake

This computerized report is intended for use by qualified individuals. Information can be found in the CAS2 Interpretive Manual.

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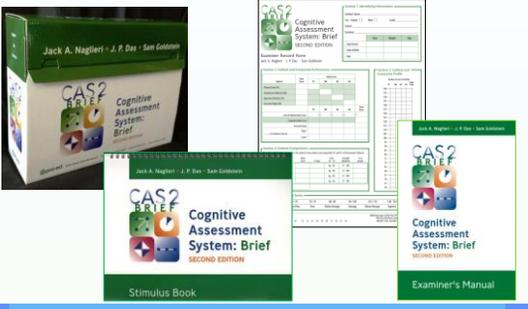
Provide Help

Item Set 1
 Expose Item Set 1 and say,
 Look at this page. There are many boxes for you to fill in (point to the portion of the page with the empty boxes, but do not point in a sweeping motion to the rows or columns). Fill in as many of these as you can, as fast as you can, using these answers (point to the coded boxes, and pause for 3-5 seconds to allow the examinee to look at the page). You can do it any way you want. Let's see how many you can do.
 Ready? (Provide a brief explanation if necessary)
 Begin. Start timing. Allow 60 seconds (1:00 minute). Record the time to completion and strategy use.
 If the examinee stops or spends more than 1 or 2 seconds erasing, immediately say, **Keep going.**
 If the examinee is still working after the time limit expires, say, **Stop.** Record the time in seconds. Note strategy use.

The examiner can explain the demands of the task in any manner deemed appropriate and in any language

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CAS2: Brief for Ages 4-18 years



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CAS2: Brief

- Give in 20 minutes
- **Good for reevaluations**
- Yields PASS and Total standard scores (Mn 100, SD 15)
- All items are different from CAS2
 - Planned Codes
 - Simultaneous Matrices
 - Expressive Attention
- New Subtest
 - Successive Digits (forward only)

Figure 3.1. Example of page 1 of the CAS2: Brief Examiner Record Form, completed for Tommy.

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CAS2 Rating Scales (Ages 4-18 yrs.)

- The CAS2: Rating measures behaviors associated with PASS constructs
- Normed on a nationally representative sample of 1,383 students rated by teachers

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CAS2 Rating Scales

- The CAS2: Rating form contains 40 items
- 10 items for each PASS scale
- PASS and Total scales are set to have a mean of 100 and standard deviation of 15

Figure 3.1. Example of page 1 of the CAS2: Rating Scale Examiner Record Form, completed for Tommy.

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CAS2 Rating Scales

- The rater is given a description of what each scale is intended to measure.
- This informs teachers about PASS

Directions for Items 1–10. These questions ask how well the child or adolescent decides how to do things to achieve a goal. They also ask how well a child or adolescent thinks before acting and avoids impulsivity. Please rate how well the child or adolescent creates plans and strategies to solve problems.

Directions for Items 11–20. These questions ask how well the child or adolescent sees how things go together. They also ask about working with diagrams and understanding how ideas fit together. The questions involve seeing the whole without getting lost in the parts. Please rate how well the child or adolescent visualizes things as a whole.

Directions for Items 21–30. These questions ask how well the child or adolescent pays attention and resists distractions. The questions also ask about how well someone attends to one thing at a time. Please rate how well the child or adolescent pays attention.

Directions for Items 31–40. These questions ask how well the child or adolescent remembers things in order. The questions ask about working with numbers, words, or ideas in a series. The questions also ask about doing things in a certain order. Please rate how well the child or adolescent works with things in a specific order.

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CAS2 Rating Scales

- The CAS2: Rating Scale scores can be used as part of a larger comprehensive evaluation or for instructional planning

Figure 2.3. Sample page 4 of Rating Form, completed for Tommy.

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Reactions...

- Are you comfortable with the PASS approach to psychological processes and its measurement using the various CAS2 measures?
 - Does it... make sense?
 - help you justify an SLD determination?
 - give you ideas for intervention?
- Your questions and reactions?

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Presentation Outline

- Introduction
 - Using groups to stimulate thinking
 - How traditional IQ has influenced us
- A new way of thinking about intelligence
 - PASS theory defines basic psychological processes
 - Each PASS ability, case studies and interventions
 - How to measure PASS neurocognitive processes

➔ Final thoughts

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PASS theory and CAS

- Does it work?
 - PASS scores are strongly correlated with achievement test scores
 - PASS profiles are different for SLD, ADHD, ASD, etc. supporting the Discrepancy Consistency Method
 - DCM answers the question: WHY does the student fail?
 - PASS theory is the fairest way to test diverse groups
 - PASS scores are strongly related to regular and special educational instructional decisions
 - PASS is easily measured in 40-60 minutes

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Correlations: We can do better

➤ Average correlations between IQ Scales with total achievement scores from *Essentials of CAS2 Assessment* Naglieri & Otero (2017)

| Correlations Between Ability and Achievement | | Average Correlation | |
|--|----------------------------|---------------------|----------------------------|
| | | All Scales | Scales without achievement |
| WISC-IV | Verbal Comprehension | .74 | |
| WIAT-III N = 201 | Visual Spatial | .46 | |
| | Fluid Reasoning | .40 | |
| | Working Memory | .63 | |
| | Processing Speed | .34 | |
| WI-IV COG N = 825 | Comprehension Knowledge | .50 | |
| | Fluid Reasoning | .71 | |
| | Auditory Processing | .52 | |
| | Short Term Working Memory | .55 | |
| KABC N = 167 | Cognitive Processing Speed | .55 | |
| | Long-Term Retrieval | .43 | |
| | Visual Processing | .45 | |
| | Sequential/Gsm | .43 | |
| WI-III ACH N = 167 | Simultaneous/Gv | .41 | |
| | Learning/Gf | .50 | |
| | Planning/Gf | .59 | |
| CAS N=1,600 | Knowledge/GC | .70 | |
| | Planning | .57 | |
| | Successive | .60 | |
| | | .53 | .47 |
| | | .54 | .50 |
| | | .53 | .48 |
| | | | .59 |

Note: All correlations are reported in the ability tests' manuals. Values per scale were averaged within each ability test using Fisher z transformations.
Note: WI-IV Scales Comp-Know Vocabulary and General Information; Fluid Reasoning = Number Series and Concept Formations; Auditory Processing = Phonological processing.

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THANK YOU !

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www.jacknaglieri.com

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