

The Myth of IQ: The Effects of 100 Years of Misconception

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UNLOCK POTENTIAL
NASP 2019
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1

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- Copies of this and other presentations are available on my web site as are articles, 10-minute solutions and PASS score analyzers



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 ASSESSMENT TOOLS FOR PSYCHOLOGISTS AND EDUCATORS

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WELCOME TO JACKNAGLIERI.COM

Jack A. Naglieri, Ph.D. is a Research Professor at the University of Virginia, Senior Research Scientist at the Devereux Center for Resilient Children, and Emeritus Professor of Psychology at George Mason University. With J.P. Das, he is well known for the PASS theory of intelligence and its application using the Cognitive Assessment System and Cognitive Assessment System-Second Edition.

This site was created to provide tools and resources for both psychologists and educators alike.

WHAT'S NEW?

Written by Dr. Jack A. Naglieri and Dr. Tullia M. Ober, this edition of *Essentials of CAS2 Assessment* discusses the latest research and thinking on PASS theory and includes case studies demonstrating CAS2's uses with various diagnostic groups and its integration with other instruments.

Essentials of CAS2 Assessment helps professionals ensure that the CAS2 is administered and analyzed accurately so that the results can be applied for the greatest benefit of the child.

Want a sneak peak of *Essentials of CAS2 Assessment*? Click on the links below to get a better understanding of this CAS2 companion resource.

- [Contents](#)
- [Preface](#)
- [Author Bios](#)
- [Chapter One](#)

the SPOTLIGHT
 JACKNAGLIERI NONVERBAL ABILITY TEST-THIRD EDITION

The *nvAT3* features new content, updated normative data, and a new and user-friendly online interface that is optimized for administering the assessment with a tablet. Used by gifted and talented educators, testing coordinators, special education teachers, school psychologists and bilingual educators, the *nvAT3* is a culturally neutral, reliable non-verbal test that provides a consistent way to screen all students without language or culture being a barrier. This provides a non-verbal, culturally neutral assessment of general ability that is ideal for use with diverse student populations.

2

Disclosures

- I will be speaking about my work to reinvent intelligence based on the theory of basic psychological processes called PASS (Naglieri & Das, 1997) as measured by the Cognitive Assessment System (1997; 2nd Ed 2014).



3

3

Traditional IQ and Achievement Tests

- When I conducted my comprehensive evaluations, I noticed that parts of the WISC were VERY similar to parts of the achievement test I was giving
 - In fact the Peabody Individual Achievement Test (1970) had a General Information and Arithmetic subtests JUST LIKE THE WISC!
- That is still true today...which brings us to Myth #1

6

6

Presentation Outline

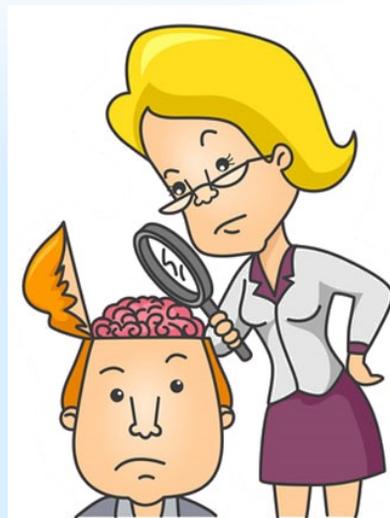
- Introduction
- **Myth 1 - IQ and achievement tests are different**
 - Yes and no
- Myth 2 – IQ tests measure verbal & nonverbal abilities
 - Not according to Wechsler
- Myth 3 – Factor analysis is a good way to develop a theory
 - Brain science is a good solution
- Myth 4 – Lack of psychometric bias means a test is fair
 - Mean score differences
- Myth 5 – Verbal and Quantitative tests are needed to predict academic strengths and weaknesses
 - Correlations to achievement and PSW for SLD and ADHD

7

7

**WHY DO WE
MEASURE IQ THE
WAY WE DO?**

A SHORT HISTORY

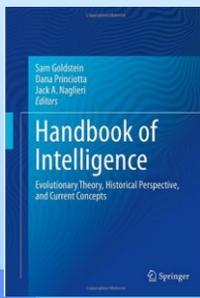


8

8

Evolution of IQ

<http://www.jacknaglieri.com/cas2.html>



Hundred Years of Intelligence Testing: Moving from Traditional IQ to Second-Generation Intelligence Tests

20

Jack A. Naglieri

"Do not go where the path may lead, go instead where there is no path and leave a trail."

—Ralph Waldo Emerson

Context

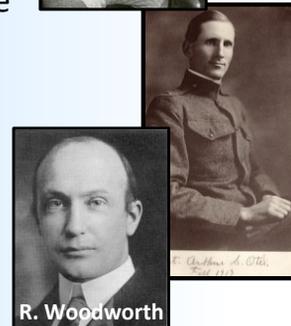
April 6, 1917, is remembered as the day the United States entered World War I. On that same day a group of psychologists held a meeting in Harvard University's Emerson Hall to discuss the possible role they could play with the war effort (Yerkes 1921). The group agreed that psychological knowledge and methods could be of importance to the military and utilized to increase the efficiency of the Army and Navy personnel. The group included Robert Yerkes,

Training School in Vineland, New Jersey, on May 28. The committee considered many types of group tests and several that Arthur S. Otis developed when working on his doctorate under Lewis Terman at Stanford University. The goal was to find tests that could efficiently evaluate a wide variety of men, be easy to administer in the group format, and be easy to score. By June 9, 1917, the materials were ready for an initial trial. Men who had some educational background and could speak English were administered the verbal and quantitative (Alpha) tests and those that could not read the newspaper or speak English were given

9

Origins of Traditional IQ

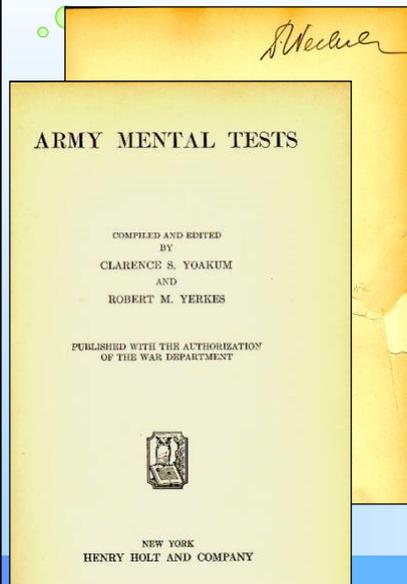
- A group of psychologists met in May of 1917 to construct an ability test to help the military evaluate recruits (WWI)
- By July of 1917 they concluded that the Army Alpha and Beta tests could
 - "aid in segregating and eliminating the mentally incompetent, classify men according to their mental ability; and assist in selecting competent men for responsible positions" (p. 19, Yerkes, 1921).
- They summarized their findings...



10

10

From Alpha/Beta to Wechsler IQ



- Yoakum & Yerkes (1920) summarized the methods used by the military to

11

11

From Alpha/Beta to Wechsler IQ

➤ Army Alpha

- Synonym- Antonym
- Disarranged Sentences
- Number Series
- Arithmetic Problems
- Analogies
- Information

Verbal &
Quantitative

➤ Army Beta

- Maze
- Cube Imitation
- Cube Construction
- Digit Symbol
- Pictorial Completion
- Geometrical Construction

Nonverbal

12

12

Test 14 Picture Vocabulary Scoring		Test 1A Verbal Comprehension–Picture Vocabulary Administration Overview	
Test 1B Verbal Comprehension–Synonyms Administration Overview		Test 17A Reading Vocabulary–Synonyms Administration Overview	
Test 1C Verbal Comprehension–Antonyms Administration Overview		Test 17B Reading Vocabulary–Antonyms Administration Overview	
Test 1D Verbal Comprehension–Verbal Analogies Administration Overview		Test 17C Reading Vocabulary–Analogies Administration Overview	
Which is Ability and which is Achievement?			
			13

13

Thinking vs Knowing

- IQ tests are confounded by knowledge
 - WISC-V
 - Verbal Comprehension:
 - Vocabulary, Similarities, Information & Comprehension
 - Fluid Reasoning:
 - Figure Weights, Picture Concepts, Arithmetic
 - WJ-IV
 - Comprehension Knowledge:
 - Vocabulary & General Information
 - Fluid Reasoning:
 - Number Series & Concept Formation
 - Auditory Processing:
 - Phonological Processing

Why NOT
measure
intelligence with
tests that demand
knowledge?

14

14

The First IQ TEST: Alpha (Verbal)

- | | |
|---|-------------------|
| 1. Bull Durham is the name of | tobacco |
| 2. The Mackintosh Red is a kind of | fruit |
| 3. The Oliver is a | typewriter |
| 4. A passenger locomotive type is the | Mogul |
| 5. Stone & Webster are well know | engineers |
| 6. The Brooklyn Nationals are called | Superbas |
| 7. Pongee is a | fabric |
| 8. Country Gentleman is a kind of | corn |
| 9. The President during the Spanish War was | Mckinley |
| 10. Fatima is a make of | cigarette |

From: Psychological Examining the United States Army (Yerkes, 1921, p. 213)

15

15

Intelligence or Knowledge?

- Intelligence is more efficiently measured if we evaluate THINKING rather than KNOWING
- What does the student have to **know** to complete a task?
 - This is dependent on *instruction*
- How does the student have to **think** to complete a task?
 - This is dependent on the *brain* – *'basic psychological processes'*



17

Examples of Tests that Measure Thinking

- Nonverbal Tests such as
 - Universal Intelligence Test (UNIT)
 - Naglieri Nonverbal Ability Test (NNAT)
 - General Ability Measure for Adults (GAMA)
 - Wechsler Nonverbal Scale (WNV)
- More comprehensive tests such as
 - Kaufman Assessment Battery for Children (excluding the CHC interpretation)
 - Cognitive Assessment System (CAS2)

An Example

Psychological Assessment
2004, Vol. 18, No. 1, 81-84

Copyright 2004 by the American Psychological Association, Inc.
1040-1909/04/\$12.00 DOI: 10.1037/1040-1909.18.1.81

BRIEF REPORTS

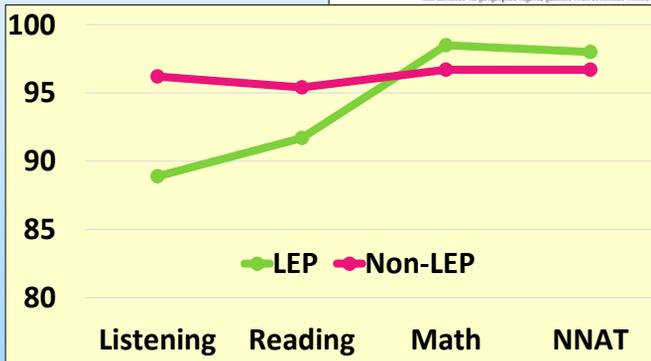
Comparison of Hispanic Children With and Without Limited English Proficiency on the Naglieri Nonverbal Ability Test

Jack A. Naglieri
George Mason University

Ashley L. Booth
University of Virginia

Adam Winsler
George Mason University

Hispanic children with ($n = 148$) and without ($n = 148$) limited English proficiency were given the Naglieri Nonverbal Ability Test (NNAT; J. A. Naglieri, 1997a) and the Stanford Achievement Test—9th edition (SAT-9; 1995). The groups were selected from the NNAT standardization sample ($N = 22,620$) and matched on geographic region, gender, socioeconomic status, urbanicity, and ethnicity. There was a mean age of 7.9 years for the children with limited English proficiency ($M = 96.7$). The NNAT scores for the children with limited English proficiency were significantly lower than those for the children without limited English proficiency on the NNAT ($F(1, 296) = 10.1, p < .001$). The sample of children with limited English proficiency was significantly lower than the sample of children without limited English proficiency on the SAT-9 Reading and Verbal subtests ($F(1, 296) = 10.1, p < .001$).



Presentation Outline

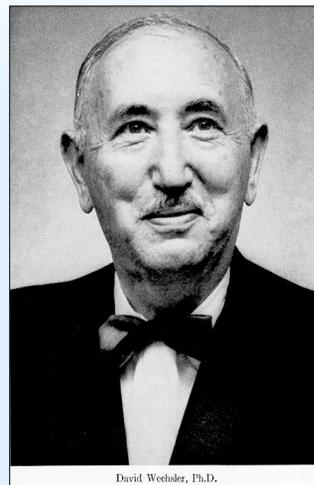
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20

20

Wechsler's Definition

- Definition of intelligence does not mention verbal or nonverbal *abilities*:
“The aggregate or global capacity of the individual to act purposefully, to think rationally, and to deal effectively with his environment (1939)”



David Wechsler, Ph.D.

21

What a Nonverbal Test Measures

(Naglieri, Brulles, & Lansdown, 2008)

 Helping All Gifted Children Learn: A Teacher's Guide to Using the NNAT2

It is important to understand that even though Wechsler's intelligence (IQ) tests were organized into verbal and nonverbal sections, he did not mean that verbal and nonverbal are different types of ability. Wechsler (1958) explicitly stated that the organization of subtests into verbal and performance scales did *not* indicate that two distinctive types of intelligence were being measured. In fact, he

22

What a Nonverbal Test Measures

(Naglieri, Brulles, & Lansdown, 2008)

 wrote: "the subtests are *different measures of intelligence, not measures of different kinds of intelligence*" (p. 64). Similarly, Naglieri (2003) further clarified that "the term nonverbal refers to the content of the test, not a type of ability" (p. 2). Thus, tests may differ in their content or specific demands, but still measure the concept of general intelligence.



Spearman's 'indifference of the indicator'

23

The First IQ Test: Beta (Nonverbal)

METHODS AND RESULTS

19

Why Beta?

Men who fail in alpha are sent to beta in order that injustice by reason of relative unfamiliarity with English may be avoided. Men who fail in beta are referred for individual examination by means of what may appear to be the most suitable and altogether appropriate procedure among the varied methods available. This reference for careful individual examination is yet another attempt to avoid injustice either by reason of linguistic handicap or accidents incident to group examining.

- There is no mention of measuring verbal and nonverbal intelligences
- Verbal tests posed a **social justice issue**

29

29

Solutions

- SOLUTION – Use so called ‘nonverbal’ tests of general Ability
 - But these do not measure intelligence broadly enough for in depth analysis (e.g. SLD)
- **RE**invent understanding of intelligence based on the brain
 - Measure brain function, not IQ
 - Measure thinking not knowledge

31

31



Intelligence in the 21st century should be conceptualized as brain function

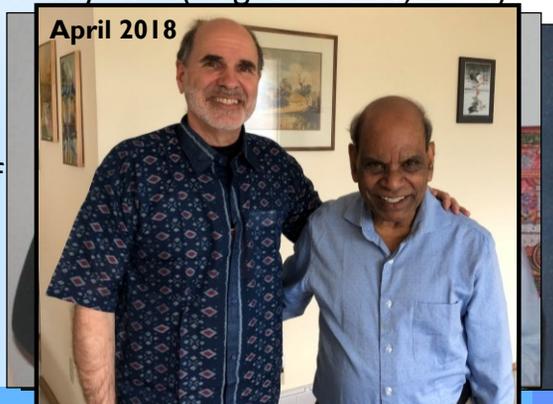
Our Amazing Brains !



32

Intelligence as Neurocognitive Abilities

-  In Das and Naglieri's first meeting (February 11, 1984) they proposed that intelligence was better REinvented as PASS processes and began development of the **Cognitive Assessment System** (Naglieri & Das, 1997).
- The CAS was the first intelligence *test* to be built on a specific *theory* of intelligence; and one defined as brain function



33

Intelligence as Neurocognitive Abilities

28

Cognitive Assessment System: Redefining Intelligence From a Neuropsychological Perspective

Jack A. Naglieri and Tulio M. Otero

INTRODUCTION

Pediatric neuropsychology has become an important field for understanding and treating developmental, psychiatric, psychosocial, and learning disorders. By addressing both brain functions and environmental factors intrinsic in complex behaviors, such as thinking, reasoning, planning, and the variety of executive capacities, clinicians are able to offer needed services to children with a variety of learning, psychiatric, and developmental disorders. Brain-behavior relationships are investigated by neuropsychologists by interpreting several aspects of an individual's cognitive, language, emotional, social, and motor behavior. Standardized instruments are used by neuropsychologists to collect information and derive inferences about brain-behavior relationships. Technology, such as magnetic resonance imaging (MRI), functional MRI (fMRI), positron emission tomography, computerized tomography, and diffusion tensor imaging, has reduced the need for neuropsychological tests to localize and access brain damage. Neuropsychological tests, however,

Such tools should not only provide for the diagnosis and address the qu

FROM NEUROPSYCHOLOGY TO ASSESSMENT

Luria's theoretical account of brain-behavior relationships (Luria, 2008) is perhaps one of the most influential conceptualizations of brain-behavior relationships that the clinician orders that the clinician the brain, the functional syndromes and impairments and clinical methods of theoretical formulations, methods, and tests are articulated in works such as *Higher cortical functions in man* (1966, 1980) and *The Working Brain* (1973). Luria viewed the brain as a functional mosaic, the parts of which interact in dif-

Handbook of
PEDIATRIC
Neuropsychology

Andrew S. Davis
Editor

34

34

PASS Neurocognitive Theory

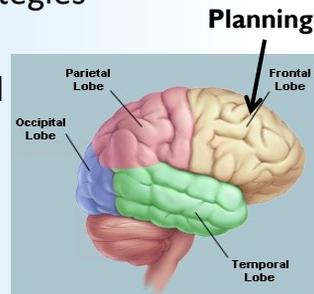
- **P**lanning = THINKING ABOUT HOW YOU DO WHAT YOU DECIDE TO DO
- **A**ttention = BEING ALERT AND RESISTING DISTRACTIONS
- **S**imultaneous = GETTING THE BIG PICTURE
- **S**uccessive = FOLLOWING A SEQUENCE
- **PASS theory** is a way to measure neurocognitive abilities related to brain function

35

35

PASS Theory: Planning

- ▶ **Planning** is a neurocognitive process that a person uses to determine, select, and use efficient solutions to problems
 - problem solving
 - developing plans and using strategies
 - retrieval of knowledge
 - impulse control and self-control
- ▶ AKA, executive function, metacognition, strategy use



36

36

Planned Codes 1

- ▶ Child fills in the codes in the empty boxes
- ▶ Children are encouraged to think of a good way to complete the page

A	B	C	D		
X O	O O	X X	O X		

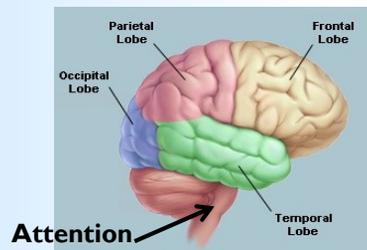
A	B	C	D	A	
X O	O O	X X			
A	B	C	D	A	
X O	O O				
A	B	C	D	A	
X O	O O				

37

37

PASS Theory: Attention

- ▶ **Attention** is a basic psychological process we use to selectively attend to some stimuli and ignores others
 - This is critical for all activities, especially those that require
 - focused cognitive activity
 - selective attention
 - resistance to distraction



RED

BLUE

38

38

CAS2 Expressive Attention

- The child says the color not the word
- Score is time and number correct

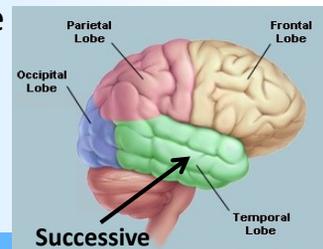
RED	BLUE	GREEN	YELLOW
YELLOW	GREEN	RED	BLUE
RED	YELLOW	YELLOW	GREEN
BLUE	GREEN	RED	BLUE
GREEN	YELLOW	RED	YELLOW

39

39

PASS Theory: Successive

- ▶ **Successive** processing is used when information is in a specific serial order
 - Remembering the sequence of events in a story
 - Sequence of words, sentences, paragraphs
 - Comprehension of written instructions
 - Understanding the syntax of sentences
 - Letter-sound correspondence
 - Decoding words
 - Phonological tasks



40

Successive Subtests

- ▶ **Word Recall**
 - Man Cow Key
 - Book Shoe Girl Dog Car
- ▶ **Visual Digit Span**

4	3	8	6	1
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41

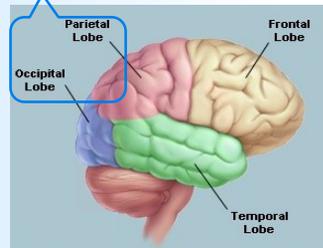
41

PASS Theory: Simultaneous

➤ **Simultaneous** processing is used to integrate stimuli into groups

- Stimuli are seen as a whole
- Each piece must be related to the other
- Whole language
- Seeing word as a whole
- Verbal concepts
- Geometry, math word problems

Simultaneous



Simultaneous Subtests

○	●
◊	?

1

2

3

4

5

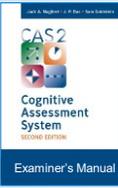
Which picture shows a boy behind a girl?

PASS Neurocognitive Theory

- ▶ When we have a test built on a specific theory, the level of interpretation is at the PASS level, not the subtest level
 - ▶ It is the responsibility of the authors to determine what the scales measure, in this case Planning, Attention, Simultaneous and Successive processes corresponding to the functional units described by A. R. Luria
 - ▶ There is no need for the user to determine what the subtests measure, that has been established by the authors over years of research.

PASS Comprehensive System

(Naglieri, Das, & Goldstein, 2014; Naglieri, Moreno & Otero (2017))

<p>CAS2 Rating Scale (4 subtests)</p>	<p>CAS2 Brief (4 subtests)</p>	<p>CAS2 Core (8 subtests)</p>	<p>CAS2 Extended (12 subtests)</p>	<p>CAS2 Spanish (12 & 8 subtests)</p>
<p>Total Score Planning Simultaneous Attention Successive</p>	<p>Total Score Planning Simultaneous Attention Successive</p>	<p>Full Scale Planning Simultaneous Attention Successive</p>	<p>Full Scale Planning Simultaneous Attention Successive</p> <p><i>Supplemental</i> Executive Function Working Memory Verbal / Nonverbal Visual-Auditory Speed/Fluency</p>	
				



The Case of Alejandro

Putting everything in perspective

47

47

Alejandro's Results



Traditional IQ

Full Scale IQ	73
Processing Speed Index	75
Working Memory...	86
Perceptual Reasoning...	79
Verbal...	75

PASS Neurocognitive Processing

CAS2

Full Scale	Full Scale has little to no meaning
Successive	84
Simultaneous	96
Attention	67
Planning	102

Written Language...	82
Written Expression	82
Spelling	82
Math Composite	84
Math Computation	84
Math Concepts &...	84
Reading Composite	85
Reading Comprehension	85
Letter & Word Recognition	85

48

48

Alejandro's Discrepancy Consistency Results

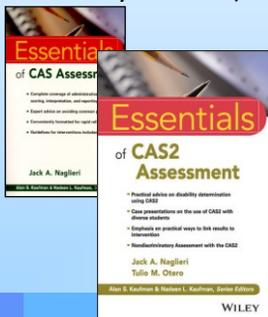
- Alejandro is not a 'slow learner'
- He as a specific learning disability
 - Basic psychological processing disorders in Attention and Successive processing with academic failure
 - He has good scores in Planning and Simultaneous processing
 - He has had adequate educational instruction
- How would we identify his SLD?

49

49

Discrepancy Consistency Method (DCM)

- The Discrepancy Consistency Method (DCM) was first introduced in 1999 (most recently in 2017)



Pattern of Strengths and Weaknesses Using the Discrepancy/Consistency Method for SLD Determination

Three methods for detecting a pattern of strengths and weaknesses (PSW) that can be used as part of the process of identifying a student with a specific learning disability (SLD) have been suggested by Naglieri in 1999, Hale and Fiorello in 2004, and by Flanagan, Ortiz, and Alfonso in 2007. These authors share the same goal: to present a procedure to detect a PSW in scores that can be used

DON'T FORGET 3.5

The essence of the Discrepancy/Consistency Method is two discrepancies and one consistency.

Discrepancy 1:

Significant variability among the PASS scores indicating a weakness in one or more of the basic psychological processes

Discrepancy 2:

Significant difference between high PASS scores and low achievement test scores

Consistency:

No significant difference between low PASS scores and low achievement

to identify an SLD (sometimes referred to as a third option; Zirkel & Thomas, 2010). Despite differences in the composition of the scores used and the definitions of what constitutes a basic psychological process, these methods all rely on finding a combination of differences as well as similarities in scores across academic and cognitive tests. Our approach to operationalizing a PSW is called the Discrepancy/Consistency Method (DCM) for the identification of SLD. Determining SLD is essentially based on the combination of PASS and achievement test scores. The method involves a systematic examination of variability of PASS and academic achievement test scores, which has

50

Discrepancy Consistency Method for SLD

- **Discrepancy #1** between high and low processing scores
- **Discrepancy #2** between high processing and low achievement
- **Consistency** between low processing and low achievement

51

51

How to Determine a Disorder

- Two sets of PASS scores were studied
 - Significant variation in relation to student's average has *instructional relevance*
 - Significant variation in relation to student's average AND a standard score less than 90 (< 25th %tile) supports designation as SLD

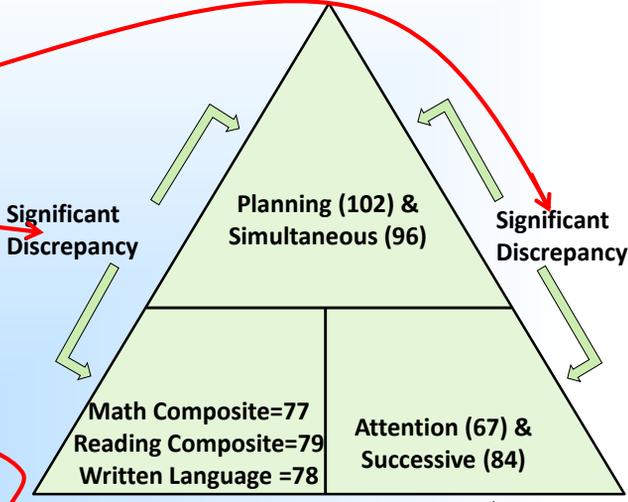
Subtest	PASS Profile	PASS Disorder
Planning	114	104
Attention	129	119
Simultaneous	95	85
Successive	118	108

52

52

Alejandro's Discrepancy Consistency Method

- Discrepancy between high and low processing scores
- Discrepancy between high processing and low achievement
- Consistency between low processing and low achievement



The consistency between low cognitive processing and low achievement **answers the question: WHY the student fails**

CAS2 DCM (FAR, FAM, WJ-4, KTEA3) Analyzer

HOW TO USE THIS WORKBOOK:

1. Click on tabs for the CAS2 Extended (12-subtests) or Core (8-subtests) with the Kaufman Test of Educational Achievement 3rd Edition.
2. Enter the PASS scores in the column labeled "Standard Scores" in BOX #1.
3. Enter the WJ-4/ACT standard scores in BOX #2.

NOTE: Once the PASS and KTEA3 scores are entered the discrepancies and consistencies between neuropsychology and achievement scores will be calculated. Follow the Flow-Chart (see Figure 2.31) discussion of this method and related Assessment(s).

Subtest	Standard Score	Significance	Strength or Weakness
Planning	96	> 2.3	High
Simultaneous	96	> 2.3	High
Attention	67	< -2.3	Low
Successive	84	> 2.3	High

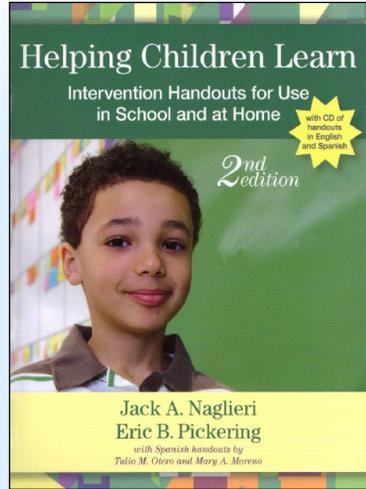
Subtest	Planning	Simultaneous	Attention	Successive
96	96	96	67	84

Subtest	Standard Score	Significance	Strength or Weakness
81	81	> 2.3	High
82	82	> 2.3	High
83	83	> 2.3	High
84	84	> 2.3	High
85	85	> 2.3	High
86	86	> 2.3	High
87	87	> 2.3	High
88	88	> 2.3	High
89	89	> 2.3	High
90	90	> 2.3	High
91	91	> 2.3	High
92	92	> 2.3	High
93	93	> 2.3	High
94	94	> 2.3	High
95	95	> 2.3	High
96	96	> 2.3	High
97	97	> 2.3	High
98	98	> 2.3	High
99	99	> 2.3	High
100	100	> 2.3	High

FREE – on www.jacknaglieri.com

Interventions

- ▶ Helping Children Learn Intervention Handouts for Use in School and at Home, *Second Edition*
By Jack A. Naglieri, Ph.D., & Eric B. Pickering, Ph.D.,
- ▶ Spanish handouts by Tulio Otero, Ph.D., & Mary Moreno, Ph.D.



Interventions for Alejandro

- ▶ Helping Children Learn Intervention Handouts for

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57

57

Factor Analysis

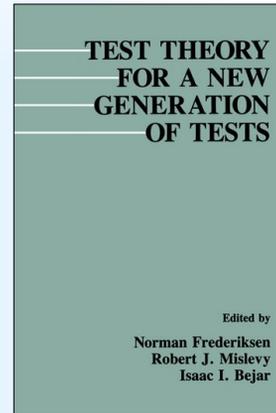
- Factor analysis has been used with all the major intelligence tests for many years
- This method is good to see if the subtest to scale structure has support
- It does NOT tell us
 - What the factors measure
 - If the test is effective for the purpose it was intended – THAT is a validity question

58

58

Developing a Theory of Intelligence

- Develop a theory of intelligence from factor analysis?
 - *“a research program dominated by factor analyses of test intercorrelations is incapable of producing an explanatory theory of human intelligence”* (Lohman & Ippel, 1993, p. 41)



59

59

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 - Myth 4 – Lack of psychometric bias means a test is fair
 - Mean score differences
 - Myth 5 – Verbal and Quantitative tests are needed to predict academic strengths and weaknesses
 - Correlations to achievement and PSW for SLD and ADHD

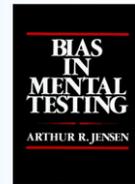
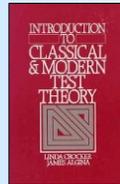


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Definitions of Test Bias

- reliability of internal consistency of items
- reliability of test/retest scores
- rank order of item difficulties
- item intercorrelations
- factor structure
- magnitude of the factor loadings
- slope & intercept of the regression line
- Achievement correlations
- correlation of raw scores with age
- item characteristic curve
- frequencies of choice of error distracters
- interaction of test items by group membership

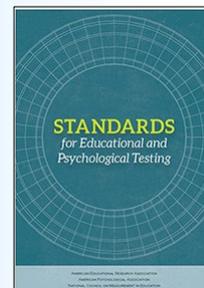


See: Crocker & Algina (1986) *Introduction to Classical & Modern Test Theory*;
Nunnally & Ira Bernstein (1994) *Psychometric Theory*; Jensen (1980) *Bias in Mental Testing*

61

Differences in mean scores?

- Standards for Educational and Psychological Testing (AERA, APA & NCME, 2014)
 - **equitable assessment provides examinees an equal opportunity** ... a fair chance to achieve the same level as others with equal ability on a construct being measured.
- The Standards also remind us that if a person has had limited opportunities to learn the content in a test of intelligence, that test may **be considered unfair** if it penalizes students for knowing the answers **even if the norming data do not demonstrate test bias.**
- **Mean score differences matter !**



62

IDEA 2004

“(3) **ADDITIONAL REQUIREMENTS.**—Each local educational agency shall ensure that—

“(A) assessments and other evaluation materials used to assess a child under this section—

non discriminatory assessments

“(i) are selected and administered so as not to be discriminatory on a racial or cultural basis;

valid and reliable assessment

“(ii) are provided and administered in the language and form most likely to yield accurate information on what the child knows and can do academically, developmentally, and functionally, unless it is not feasible to so provide or administer;

“(iii) are used for purposes for which the assessments or measures are valid and reliable;

“(iv) are administered by trained and knowledgeable personnel; and

“(v) are administered in accordance with any instructions provided by the producer of such assessments;

“(B) the child is assessed in all areas of suspected disability;

“(C) assessment tools and strategies that provide relevant information that directly assists persons in deter-

Naglieri & Ford (2001; N = 19,210 grades k-12)

GIFTED IDENTIFICATION

Addressing Underrepresentation of Gifted Minority Children Using the Naglieri Nonverbal Ability Test (NNAT)

Jack A. Naglieri
George Mason University

Donna Y. Ford
The Ohio State University

ABSTRACT

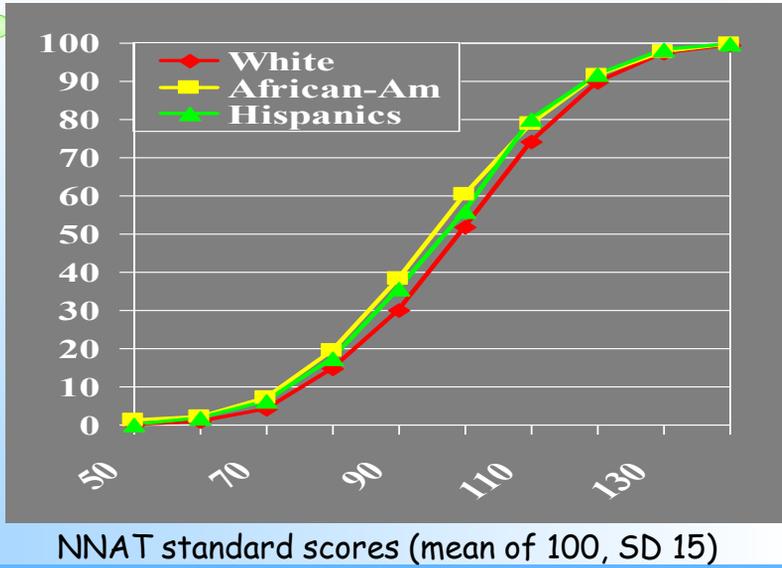
A persistent problem in education is the underrepresentation of diverse students in gifted education programs. Many educators attribute the poor participation of diverse students in gifted programs to the ineffectiveness of standardized tests in capturing the ability of these students. Thus, a primary agenda of school selection committees is to find more culturally sensitive measures. This study examined the effectiveness of the Naglieri Nonverbal Ability Test (NNAT) in identifying gifted Black and Hispanic students in comparison to White students. The sample was comprised of

attribute the problem to standardized tests, contending that these tests fail to assess the strengths and abilities of culturally, ethnically, and linguistically diverse populations (e.g., Frazier et al., 1995). Support for this assertion comes from reports showing that Black, Hispanic, and Native American students consistently score lower than White students on traditional standardized tests (Brody, 1992; Sattler, 1988).

Despite the fact that intelligence tests such as the Wechsler Intelligence Scale for Children—Third Edition

PUTTING THE RESEARCH TO USE

Naglieri & Ford (2001; N = 19,210 grades k-12)



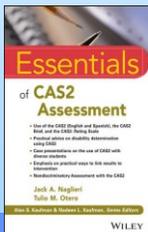
66

Race Differences

Table 1.6 Standard Score Mean Differences by Race on Traditional and Nontraditional Intelligence Tests

Test	Difference
Traditional IQ Tests	
SB-IV (matched samples)	12.6
WISC-IV (normative sample) WISC-V (normative sample) = 11.6	11.5
WJ-III (normative sample)	10.9
WISC-IV (matched samples) WISC-V (Sex PEL adjusted) = 8.7	10.0
Nontraditional Tests	
K-ABC (normative sample)	7.0
K-ABC (matched samples)	6.1
KABC-II (matched samples)	5.0
CAS2 (normative sample)	6.3
CAS (demographic controls of normative sample)	4.8
CAS2 (demographic controls of normative sample)	4.3

Note: The data for these results are reported for the Stanford-Binet IV from Wasserman (2000); Woodcock-Johnson III from Edwards and Oakland (2006); Kaufman Assessment Battery for Children from Naglieri (1986); Kaufman Assessment Battery for Children II from Lichtenberger, Sotelo-Dynega, and Kaufman (2009); CAS from Naglieri, Rojahn, Matto, and Aquilino (2005); CAS2 from Naglieri, Das, and Goldstein (2014a); and Wechsler Intelligence Scale for Children IV (WISC-IV) from O'Donnell (2009).



67

Naglieri, Rojahn, Matto (2007)

Hispanic White difference on CAS Full Scale of 4.8 standard score points (matched)

Available online at www.sciencedirect.com

ELSEVIER ScienceDirect INTELLIGENCE

Intelligence 35 (2007) 568–579

Hispanic and non-Hispanic children’s performance on PASS cognitive processes and achievement^{2*}

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^b Virginia Commonwealth University, United States

Received 16 May 2006; received in revised form 6 November 2006; accepted 6 November 2006
 Available online 8 January 2007

Abstract

Hispanics have become the largest minority group in the United States. Hispanic children typically come from working class homes with parents who have limited English language skills and educational training. This presents challenges to psychologists who assess these children using traditional IQ tests because of the considerable verbal and academic (e.g., quantitative) content. Some researchers have suggested that intelligence conceptualized on the basis of psychological processes may have utility for assessment of children from culturally and linguistically diverse populations because verbal and quantitative skills are not included. This study examined Hispanic children’s performance on the Cognitive Assessment System (CAS; Naglieri, J.A., and Das, J.P. (1997). Cognitive Assessment System. Itasca, IL: Riverside.) which is based on the Planning, Attention, Simultaneous, and Successive (PASS) theory of intelligence. The scores of Hispanic (N=244) and White (N=1956) children on the four PASS processes were obtained and the respective correlations between PASS and achievement compared. Three complementary sampling methodologies and data analysis strategies were chosen to compare the Ethnic groups. Sample size was maximized using nationally representative groups and demographic group differences were minimized using smaller matched samples. Small differences between Hispanic and non-Hispanic children were found when ability was measured with tests of basic PASS processes. In addition, the correlation between the PASS constructs and achievement were substantial for both Hispanic and non-Hispanic children and were not significantly different between the groups.

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68

PASS scores – English and Spanish

Bilingual Hispanic Children’s Performance on the English and Spanish Versions of the Cognitive Assessment System

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Brianna DeLauder
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Holly Matto
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School Psychology Quarterly
 2007, Vol. 22, No. 3, 432–448



This study compared the performance of re on the Planning, Attention, Simultaneous, S sured by English and Spanish versions of (CAS; Naglieri & Das, 1997a). The results su on both English and Spanish versions of the CAS, the bilingual children earned their low regardless of the language used during test ences were noted between the means of the E Simultaneous and Successive processing scale were similar. Specific subtests within the Simultaneous and Successive scales

69

English & Spanish CAS

Means, *SDs*, *d*-ratios, Obtained and Correction Correlations Between the English and Spanish Version of the CAS ($N = 55$).

	CAS English		CAS Spanish		<i>d</i> -ratio	Correlations	
	Mean	<i>SD</i>	Mean	<i>SD</i>	<i>d</i>	Obtained	Corrected
Planning	92.6	13.1	92.6	13.4	.00	.96	.97
Simultaneous	89.0	12.8	93.0	13.7	-.30	.90	.93
Attention	94.8	13.9	95.1	13.9	-.02	.98	.98
Successive	78.0	13.1	83.1	12.6	-.40	.82	.89
Full Scale	84.6	13.6	87.6	13.8	-.22	.96	.97



70

70

Otero, Gonzales, Naglieri (2012)

SLD
and
PASS
scores

APPLIED NEUROPSYCHOLOGY: CHILD, 0: 1-9, 2012
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DOI: 10.1080/21622965.2012.670547

Psychology Press
Taylor & Francis Group

The Neurocognitive Assessment of Hispanic English-Language Learners With Reading Failure

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Lauren Gonzales

George Mason University, Fairfax, Virginia

Jack A. Naglieri

University of Virginia, Fairfax, Virginia

This study examined the performance of referred Hispanic English-language learners ($N = 40$) on the English and Spanish versions of the *Cognitive Assessment System* (CAS; Naglieri & Das, 1997). The CAS measures basic neuropsychological processes based on the Planning, Attention, Simultaneous, and Successive (PASS) theory (Naglieri & Das, 1997; Naglieri & Otero, 2011c). Full Scale (FS) scores as well as PASS processing scale scores were compared, and no significant differences were found in FS scores or in any of the PASS processes. The CAS FS scores on the English ($M = 86.4$, $SD = 8.73$) and Spanish ($M = 87.1$, $SD = 7.94$) versions correlated .94 (uncorrected) and .99 (corrected for range restriction). Students earned their lowest scores in Successive processing regardless of the language in which the test was administered. PASS cognitive profiles were similar on English and Spanish versions of the PASS scales. These findings suggest that students scored similarly on both versions of the CAS and that the CAS may be a useful measure of these four abilities for Hispanic children with underdeveloped English-language proficiency.

71

American Journal on Mental Retardation, 2001, Vol. 106, No. 4, 359-367

Intellectual Classification of Black and White Children in Special Education Programs Using the WISC-III and the Cognitive Assessment System

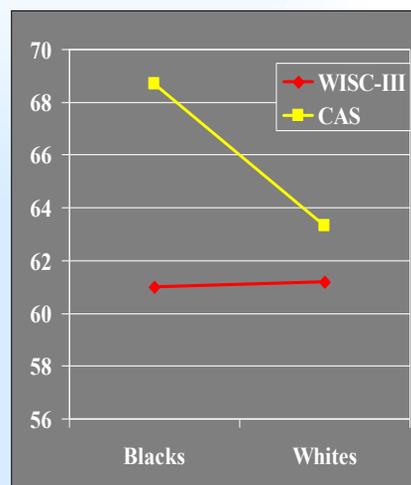
Jack A. Naglieri
George Mason University

Johannes Rojahn
The Ohio State University

72

Naglieri & Rojahn (2001)

- WISC-III Full Scale means were similar for African-American and Whites
- Significantly lower VIQ (62) than PIQ (67) for African-Americans but *not* whites (V=65, P=63)
- African-Americans were more likely to be *incorrectly* labeled ID because of lower Verbal IQ scores



73

Presentation Outline

- Introduction
 - Myth 1 - IQ and achievement tests are different
 - Yes and no
 - Myth 2 – IQ tests measure verbal & nonverbal abilities
 - Not according to Wechsler
 - Myth 3 – Factor analysis is a good way to develop a theory
 - Brain science is a good solution
 - Myth 4 – Lack of psychometric bias means a test is fair
 - Mean score differences
 - Myth 5 – Verbal and Quantitative tests are needed to predict academic strengths and weaknesses
 - Correlations to achievement and PSW for SLD and ADHD

74

74

Intelligence Tests and Prediction

- Intelligence tests are one of the primary tools for identifying children with Intellectual disability, specific learning disabilities, and giftedness
 - The goal is to determine if there is a cognitive explanation for academic successes or failure
- The correlations between intelligence and achievement tests and the profiles of scores these tests measure tell us the value these test scores have for both predication and explanation of specific academic success and failure

75

75

Correlation with Achievement

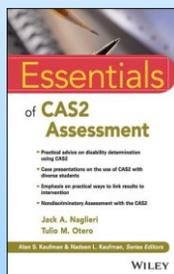
- When studying the relationships between intelligence tests and achievement there is a confounding factor...
 - Traditional tests have achievement in them !
 - That is called criterion contamination
- Measures of PASS neurocognitive processes do not have academic content
 - This is good for fair assessment, but might it limit the power of PASS scores to predict?

76

76

Correlations: We can do better

- Average correlations between IQ Scales with total achievement scores from *Essentials of CAS2 Assessment* Naglieri & Otero (2017)



Correlations Between Ability and Achievement			Average Correlation	
Test Scores			All Scales	Scales without achievement
WISC-V	Verbal Comprehension	.74	.53	.47
WIAT-III	Visual Spatial	.46		
N = 201	Fluid Reasoning	.40		
	Working Memory	.63		
	Processing Speed	.34		
WJ-IV COG	Comprehension Knowledge	.50	.54	.50
WJ-IV ACH	Fluid Reasoning	.71		
N = 825	Auditory Processing	.52		
	Short Term Working Memory	.55		
	Cognitive Processing Speed	.55		
	Long-Term Retrieval	.43		
	Visual Processing	.45		
KABC-II	Sequential/Gsm	.43	.53	.48
WJ-III ACH	Simultaneous/Gv	.41		
N = 167	Learning/Glr	.50		
	Planning/Gf	.59		
	Knowledge/GC	.70		
CAS	Planning	.57	.59	
WJ-III ACH	Simultaneous	.67		
N=1,600	Attention	.50		
	Successful	.60		

Note: WJ-IV Scales Comp-Know= Vocabulary and General Information; Fluid Reasoning = Number Series and Concept Formation; Auditory Processing = Phonological processing.

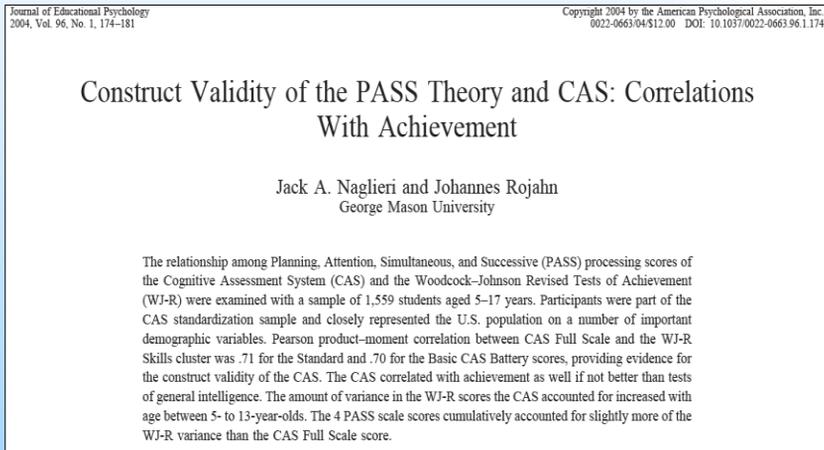
Note: All correlations are reported in the ability tests' manuals. Values were averaged within each ability test using Fisher z transformations.

77

77

Prediction of Achievement

- Correlation of PASS with achievement = **.71**



78

78

Why does PASS Correlate so Highly

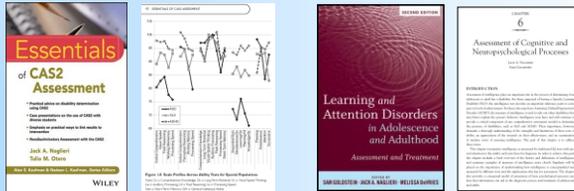
- Even though PASS theory is measured using tests that do not require knowledge (i.e. there is no Vocabulary, Information, Similarities, Arithmetic, number series, phonological skills, etc.) PASS scores are highly correlated with achievement because
 - PASS scores influence acquisition of knowledge
 - That is, **PASS basic psychological processes are the foundation of learning.**

79

79

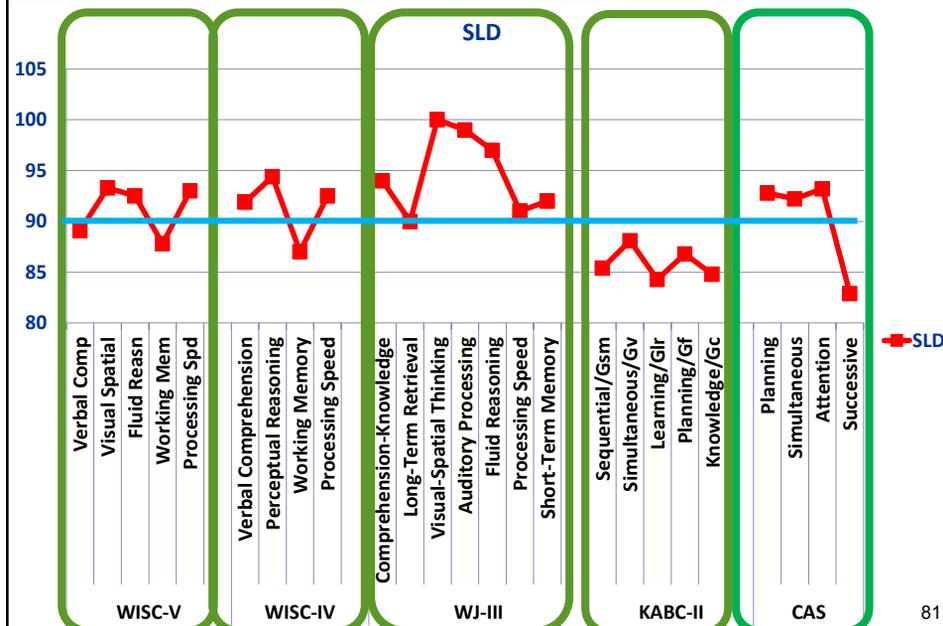
ADHD Profiles by Ability Tests

- Understanding academic success and failure requires analysis of intellectual profiles.
 - Subtest profile analysis has been shown to be ineffective (see McDermott, Fantuzzo, Glutting, 1990; Canivez & Watkins, 2016 review of WISCV)
- To avoid problems with SUBTEST analysis I looked at SCALE profiles in two studies using data from respective test manuals and book chapters

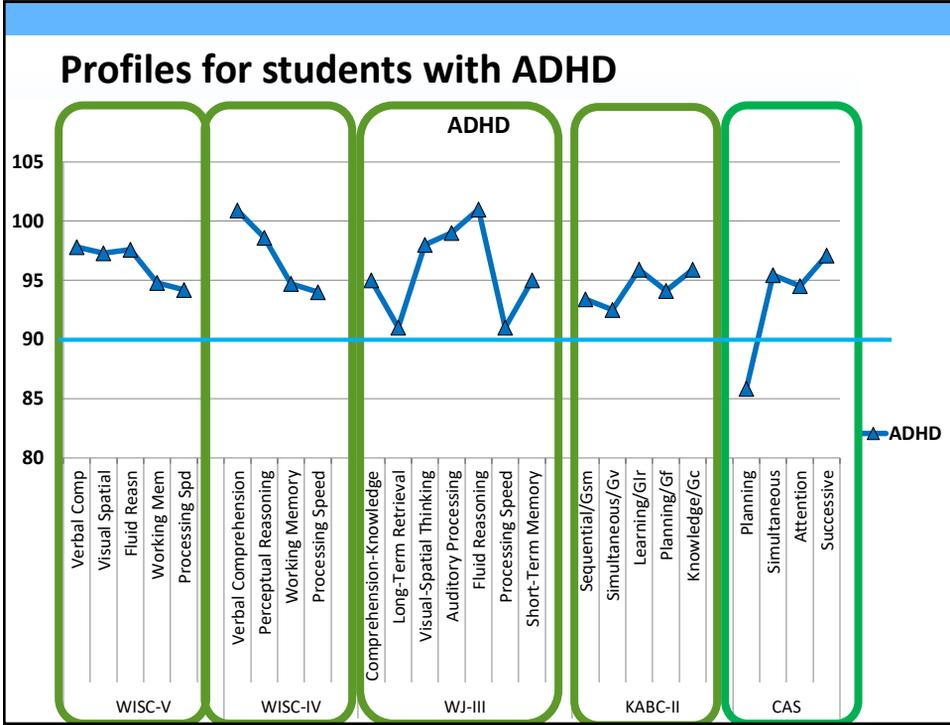


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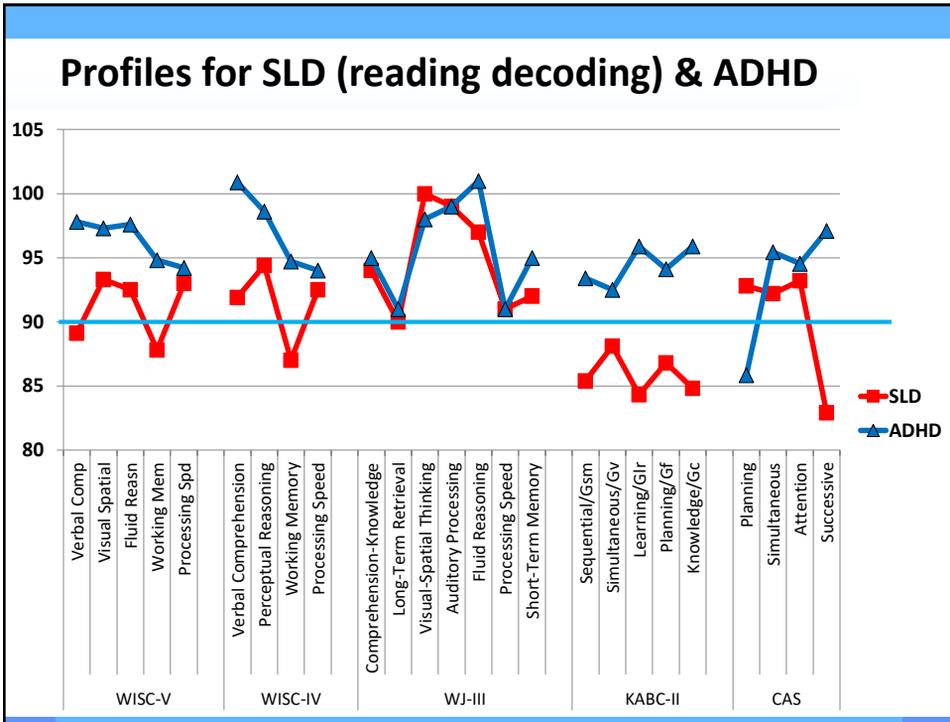
Profiles for SLD (reading decoding)



81



82



83

Canivez & Gaboury (2010)

► “the present study demonstrated the potential of the CAS to correctly identify students who demonstrated behaviors consistent with ADHD diagnosis.”
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Cognitive Assessment System Construct and Diagnostic Utility in Assessing ADHD

Gary L. Canivez
Eastern Illinois University

Allison R. Gaboury
Puyallup School District, Puyallup, WA

Paper presented at the 2010 Annual Convention of the American Psychological Association, San Diego, CA

Correspondence concerning this paper should be addressed to Gary L. Canivez, Ph.D., Department of Psychology, Eastern Illinois University, 600 Lincoln Avenue, Charleston, IL 61920-3099. Dr. Canivez can also be contacted via E-mail at glcanivez@eiu.edu or the World Wide Web at <http://www.eiu.edu/~glcanivez>. This *handout* is based on a manuscript *pending* submission for publication so please do not reference without permission.

The Das-Naglieri Cognitive Assessment System (CAS; Naglieri & Das, 1997) is a test of cognitive abilities or intelligence based on the Planning, Attention, Simultaneous, and Successive Theory (PASS; Das, Naglieri, & Kirby, 1994). Studies of CAS performance by children with attention deficit hyperactivity disorder (ADHD) typically show lowest performance on Planning, deficits in Attention, but normal Simultaneous and Successive processing (Crawford, 2002; Naglieri & Das, 1997; Naglieri, Goldstein, Ieraman, & Schwabach, 2003; Naglieri, Salter, & Edwards, 2004; Paulino, 1999; Pottinger, 2002; Van Luit, Kroesbergen, & Naglieri, 2005). Such distinct group differences studies are important for validity and are necessary but not sufficient for establishing diagnostic utility of a test. The present study examined both distinct group differences and diagnostic utility of the CAS related to ADHD and found support for both.

The Das-Naglieri Cognitive Assessment System (CAS; Naglieri & Das, 1997) is a test of cognitive abilities or intelligence based on the Planning, Attention, Simultaneous, and Successive Theory (PASS; Das, Naglieri, & Kirby, 1994) which itself is based on Luria's Functional System of neuropsychology (Luria, 1966; Luria, 1973). PASS theory (Das, Naglieri, & Kirby, 1994; Naglieri & Das, 1997) proposes that children with attention deficit hyperactivity disorder (ADHD) would, as Barkley (2003, 2006) suggests, be more impulsive (and less reflective) in their cognitive processing, which in turn would impact planning processing. Attentional difficulties would affect attention processing. Studies of CAS performance of children with ADHD typically show lowest performance on Planning with deficits in Attention but normal Simultaneous and Successive processing (Crawford, 2002; Naglieri & Das, 1997; Naglieri, Goldstein, Ieraman, & Schwabach, 2003; Naglieri, Salter, & Edwards, 2004; Paulino, 1999; Pottinger, 2002; Van Luit, Kroesbergen, & Naglieri, 2005). While these group differences studies provide support for the construct validity of the CAS via distinct group differences, such support is inadequate for determining the utility of the CAS in individual diagnostic decision-making (Mullis, Swanson, & Willcutt, 2008). Distinct

Specificity = .85, Negative Predictive Power = .98). While a number of CAS studies regarding students with ADHD have examined distinct group differences and found support (Crawford, 2002; Naglieri & Das, 1997; Naglieri, Goldstein, Ieraman, & Schwabach, 2003; Naglieri, Salter, & Edwards, 2004; Paulino, 1999; Pottinger, 2002; Van Luit, Kroesbergen, & Naglieri, 2005), to date no studies have been conducted on the diagnostic utility of the CAS in correctly identifying individual children with ADHD from those without ADHD or from those with other disruptive behavior disorders. The present study examined the construct validity of the CAS by examining distinct group differences and the diagnostic utility of CAS in correctly differentiating individuals with ADHD symptoms from those within a normal control group.

Method

Participants

Informed parental consent was obtained for a final sample of 40 students from elementary schools in suburban Pierce County, Washington, ranging from kindergarten to second grade. Groups consisted of children meeting diagnostic criteria for ADHD ($n = 20$) and a group of children who were randomly selected and matched (to the extent possible) on key

84

84

PASS Profiles and Educational Placement

Students receiving special education were more than four times as likely to have at least one PASS weakness and a comparable academic weakness than those in regular education

School Psychology Quarterly, Vol. 15, No. 4, 2000, pp. 419-433

Can Profile Analysis of Ability Test Scores Work? An Illustration using the PASS Theory and CAS with an Unselected Cohort

Jack A. Naglieri
George Mason University

A new approach to ipsative, or intraindividual, analysis of children's profiles on a test of ability was studied. The Planning, Attention, Simultaneous, and Successive (PASS) processes measured by the Cognitive Assessment System were used to illustrate how profile analysis could be accomplished. Three methods were used to examine the PASS profiles for a nationally representative sample of 1,597 children from ages 5 through 17 years. This sample included children in both regular ($n = 1,453$) and special ($n = 144$) educational settings. Children with significant ipsatized PASS scores, called Relative

85

85

Summary of PASS Intervention Research in Essentials of CAS2

Effectiveness of a Cognitive Strategy Intervention in Improving Arithmetic Computation Based on the PASS Theory

Jack A. Naglieri and Deanne Johnson

Abstract
The purpose of this study was to determine if an instruction designed to facilitate planning, given by teachers to their class as a group, would have differential effects depending on the specific Planning, Attention, Simultaneous, Successive (PASS) cognitive characteristics of each child. A cognitive strategy instruction that encouraged planning was provided to a group of 12 students with learning disabilities. All students completed math work sheets during 7 sessions of baseline and 21 sessions of intervention (when the instruction designed to facilitate planning was provided). During the intervention phase, students engaged in self-reflection and verbalization of strategies about how mathematics problems were completed. The class was sorted according to planning, attention, simultaneous, and successive cognitive activity had by the PASS theory.

A Cognitive Strategy Instruction to Improve Math Calculation for Children With ADHD and LD: A Randomized Controlled Study

Jackie S. Iseman¹ and Jack A. Naglieri¹

Abstract
The authors examined the effectiveness of cognitive strategy instruction based on PASS (Planning, Attention, Simultaneous, Successive) given by special education teachers to students with ADHD randomly assigned by classroom. Students in the experimental group were exposed to a brief cognitive strategy instruction for 10 days, which was designed to encourage development and application of effective planning for mathematical computation, whereas the comparison group received standard math instruction. Standardized tests of cognitive processes and math achievement were given at pretest. All students completed math worksheets throughout the experimental phase. Standardized achievement tests (Woodcock-Johnson Tests of Achievement, Third Edition, Math Fluency and Wordstar Individualized Achievement Test, Second Edition, Numerical Operations) were administered pre- and postintervention, and Math Fluency was also administered at 1 year follow-up. Large pre-post effect sizes were found for students in the experimental group but not the comparison group on math worksheets (0.85 and 0.26), Math Fluency (1.17 and 0.09), and Numerical Operations (0.80 and -0.14, respectively). At 1 year follow-up, the experimental group continued to outperform the comparison group. These findings suggest that students with ADHD evidenced greater improvement in math worksheets, far transfer to standardized tests of math which measured the skill of generating learned strategies to other similar tasks, and continued advantage 1 year later.

Reading Psychology, 31:426-433, 2004
Copyright © Taylor & Francis Group, LLC
ISSN: 0270-2711 print / 1521-0695 online
DOI: 10.1080/02702700309854915



REMEDATING READING COMPREHENSION DIFFICULTIES: A COGNITIVE PROCESSING APPROACH

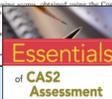
SHAMITA MAHAPATRA
Christ College, Cuttack, Orissa, India
HOLLY STACK-CUTLER, and RAUNO PARRILA
Department of Educational Psychology, University of Alberta,
Edmonton, Alberta, Canada

Self-regulated remediation program was investigated with 14 low-achieving (ESL) poor readers in Grade 4 who had significant comprehension and 14 normal ESL readers in Grade 4 who were high-achieving. Both groups were selected from 2 English-medium schools. Significant pre-to-post changes in word reading, comprehension, and self-regulation were observed in the experimental group. The control group showed no significant changes in any of the variables.

Mathematics Instruction and PASS Cognitive Processes: An Intervention Study

Jack A. Naglieri and Suzanne H. Gottling

Abstract
The purpose of this study was to determine if an instruction designed to facilitate planning, given by teachers to their class as a group, would have differential effects depending on the specific cognitive characteristics of the individual students. A cognitive instruction that facilitated planning was provided to a group of 12 students with learning disabilities. All students completed math work sheets during 7 sessions of baseline and 21 sessions of intervention (when the instruction designed to facilitate planning was provided). During the intervention phase, students engaged in self-reflection and verbalization of strategies about how mathematics problems were completed. The class was sorted according to planning, attention, simultaneous, and successive cognitive activity had by the PASS theory.



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Taha M. Otero

J. P. Das, Dnyuise V. Hayward, George K. Georgiades
University of Alberta

Troy Janzen
Taylor University College
Neelam Bora
Najidulquasbi Middle School

Comparing the Effectiveness of Two Reading Intervention Programs for Children With Reading Disabilities

Abstract

The effectiveness of two reading intervention programs (phonics-based and indirect learning) was investigated with 63 First Nations children identified as poor readers in Grades 3 and 4 in Study 1, whereas in Study 2 the efficacy of lesson sessions for inductive learning or PRED (PASS Reading Enhancement Program) was examined. The major dependent variables in Study 1 were percent to posttest change following intervention on reading tests for word reading and word decoding. Other dependent variables comprised tests of phonological awareness, rapid naming speed, and cognitive tests of Planning, Attention, Successive, and Simultaneous processing (PASS). Results of Study 1 showed a significant improvement on both reading tasks following inductive learning.

PLANNING FACILITATION AND READING COMPREHENSION: INSTRUCTIONAL RELEVANCE OF THE PASS THEORY

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Kyrene School District, Tempe, Arizona
Y. Evie Garcia
Northern Arizona University
Jack A. Naglieri
George Mason University

Michelle Grinditch, Ashley McAndrews, Jane Eubanks
Kyrene School District, Tempe, Arizona

This study was to evaluate whether the instruction designed to facilitate planning would benefit on reading comprehension. The children completed a reading comprehension test at their respective instructional levels before the intervention. Results showed that children with a Planning weakness ($n = 10$) benefited substantially (effect size of 1.32) from the instruction designed to facilitate planning. Children with a Successive weakness ($n = 21$) effect size = .32) or a Simultaneous weakness ($n = 11$) effect size of .60 did not benefit as much. These results support previous research suggesting that PASS profiles are relevant to instruction.

➤ We can REinvent intelligence and get...

- PASS scores that are strongly correlated with achievement test scores
- PASS profiles that are different for SLD, ADHD, ASD, etc. supporting the Discrepancy Consistency Method to answer “WHY the student fails?”
- The fairest way to test diverse groups
- Connectivity between PSAS scores and instruction
- PASS scores that are easily measured in 40-60 minutes

Learning & the Brain Summer Institute 2019

July 8-12 by Naglieri & Kryza

<https://www.learningandthebrain.com/Event-395/Neuroscience-and-the-Learning-Brain/>

In this Institute, you will learn about the four PASS neurocognitive abilities that are critical to students' academic and social-emotional success and how to match those abilities to specific instructional methods. You will leave with readily implementable strategies to teach students to effectively self-regulate their own academic and social-emotional lives.

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Jack A. Naglieri & Kathleen M. Kryza

88

88

THANK YOU !

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90

90