

COPPER STAR EXPLORATION LTD.

**ADVANCING A DISCOVERY STAGE, DISTRICT SCALE
COPPER OPPORTUNITY**

Forward Looking Statement

This Powerpoint presentation contains certain forward-looking statements within the meaning of the Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934, and forward-looking information within the meaning of the Canadian securities laws (collectively, “forward-looking information”). This forward-looking information includes statements relating to management’s expectations with respect to our projects based on the beliefs, estimates and opinions of the Company’s management or its independent professional consultants on the date the statements are made.

Forward-looking information in this presentation includes statements about the potential growth and exploration of Copper Star Exploration Ltd. (“Copper Star”) investments; potential economic enhancements to the various project; the anticipated costs for the project; expected supply and demand for commodities in the future activities of the projects; and the interpretation of data from the various projects. Information concerning exploration results may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when and if a project is actually developed.

With respect to the forward-looking statements contained in this presentation, Copper Star has made numerous assumptions regarding, among other things: metal price assumptions; the continued availability of project financing; the geological, metallurgical, engineering, financial, and economic advice that Copper Star has received is reliable, and is based upon practices and methodologies which are consistent with industry standards; the availability of necessary permits; and the stability of environmental, economic, and market conditions. While Copper Star considers these assumptions to be reasonable, these assumptions are inherently subject to significant business, economic, competitive, market and social uncertainties and contingencies.

Additionally, there are known and unknown risk factors which could cause Copper Star actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information contained herein. Known risk factors include, without limitation: uncertainties related to raising sufficient financing to fund the planned work in a timely manner and on acceptable terms; changes in planned work resulting from logistical, technical or other factors; the possibility that results of work will not fulfill projections/expectations and realize the perceived potential of Copper Star projects; the projects may not result in a Production Decision being made, or the construction of a mine; financing commitments may not be sufficient to advance the projects as expected, or at all; uncertainties involved in the interpretation of drilling results and other tests; the possibility that there may be no economically viable mineral resources or reserves discovered on any of Copper Star projects; risk of accidents, labour disputes or other unanticipated difficulties or interruptions; the possibility of environmental issues at Copper Star projects; the possibility of cost overruns or unanticipated expenses in work programs; the need to obtain permits and comply with environmental laws and regulations and other government; ongoing relations with our partners and joint ventures; performance by contractors of their contractual obligations; unanticipated developments in the supply, demand, and prices for metals; changes in interest or currency exchange rates; legal disputes; and changes in general economic conditions or conditions in the financial markets. The historical exploration data and analytical results reported in this presentation were taken from the numerous assessment reports filed with the department of Mines and Energy for British Columbia over the past 50 years and on BC MINFILES and results of the 2021 programs currently in progress. Neither Copper Star nor a qualified person has verified the historical sampling, analytical, and test data contained in this presentation. The historical grab sampling results reported in this presentation are selected samples and are not necessarily indicative of the mineralization hosted on the property.

A more complete discussion of the risks and uncertainties facing Copper Star is disclosed in Copper Star continuous disclosure filings with Canadian securities regulatory authorities at www.sedar.com. All forward-looking information herein is qualified in its entirety by this cautionary statement, and Copper Star disclaims any obligation to revise or update any such forward-looking information or to publicly announce the result of any revisions to any of the forward-looking information contained herein to reflect future results, events or developments, except as required by law except as may be required under applicable securities laws. All figures are in Canadian Dollars unless otherwise indicated.

Elmer B. Stewart, MSc. P. Geol., is the Company’s nominated Qualified Person pursuant to Section 3.1 of National Instrument 43-101, *Standards for Disclosure for Mineral Projects*, and has reviewed and approved the technical information disclosed in this presentation.

HIGH-QUALITY BY DEFINITION

Copper Star Exploration is a newly listed exploration company with the rare combination of all desired attributes in mining



“YEAR-ROUND ACCESS”

A copper discovery with the potential for exceptional returns through all cycles and lower exploration costs.



HIGH-QUALITY DISCOVERY

Contiguous 28,814 hec. (100%) land position. Cohesive deposit comprised of broad internals of strong and consistent copper-molybdenum mineralization.



SIGNIFICANT VALUE REMAINS

Initial discovery based on only 6,790m of drilling with mineralization open in all directions; large untested IP target; limited regional exploration with potential for future discoveries. NI43-101 effective Apr 27, 2022.



DE-RISKED

Discovery confirmed further exploration to determine dimensions of porphyry system.



TIER 1 MINERAL EXPLORATION LOCATION IN B.C.

British Columbia ranked one of the best mining jurisdictions; property access by road and access to power.

COPPER OUTLOOK

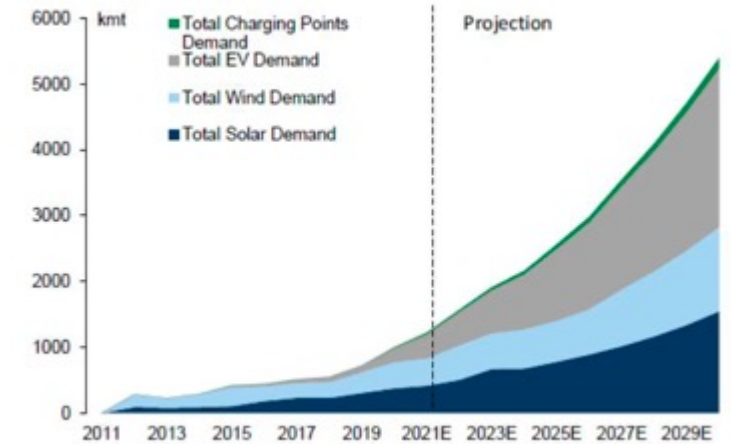
SHORT-TERM PAIN FOR LONG-TERM GAIN

- Greater than expected manufacturing and construction declines in China, coupled with global geopolitical uncertainty and lingering Covid woes, saw copper pricing drop dramatically in late Q2/22.
- Producer margins have been further squeezed by inflationary cost pressures impacting the global mining industry. Costs are beginning to moderate, but nevertheless remain well above 'historic' levels.
- Said margin contraction has prompted reduced capex (read 'growth') and dividends, as companies look to shore up their balance sheets. However, these actions stand to deter investor interest, leading to underinvestment issues.
- The demand growth outlook for copper (and base metals generally) remains very compelling in the midst of a rapidly evolving green-energy (electrification) revolution...which stands to increase global copper demand +15% by ~2030.
- Looking further ahead, investment required to reach global net-zero GHG by 2050 is estimated at ~US\$131 T ...of which ~22% pertains directly to electrification (think copper).
- EVs require 4x the copper of an internal combustion engine ...translates into a (EV only) incremental ~3.7 MMtpa copper demand by 2040.
- The copper market, as we know it today, is unprepared to meet the inevitable demand. Supply stands at ~25 MMtpa (of which ~80% is sourced from mines; residual 20% via recycling).
- Supply response is not immediate, as large-scale mines take +15 years to develop from discovery—a bottleneck further exasperated by a lack of investment over the last cycle and heightening permitting requirements/opposition and political considerations.

Source: Cormark Securities Inc. – CSI Base Metals Marketing – September 2022

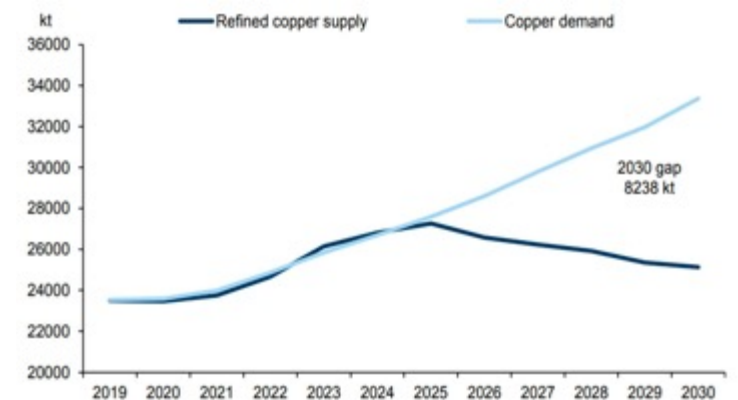
Copper demand, per year, by green sector

Copper demand, per year, by green sector



Source: EA, IRENA, ICA, CDA, Goldman Sachs Global Investment Research

10-year forward supply deficit increasing rapidly – project at ~8.2 MMt (vs. ~4.5 MMt in 2019)



COPPER

MEDIUM TO LONG-TERM SUPPLY OUTLOOK

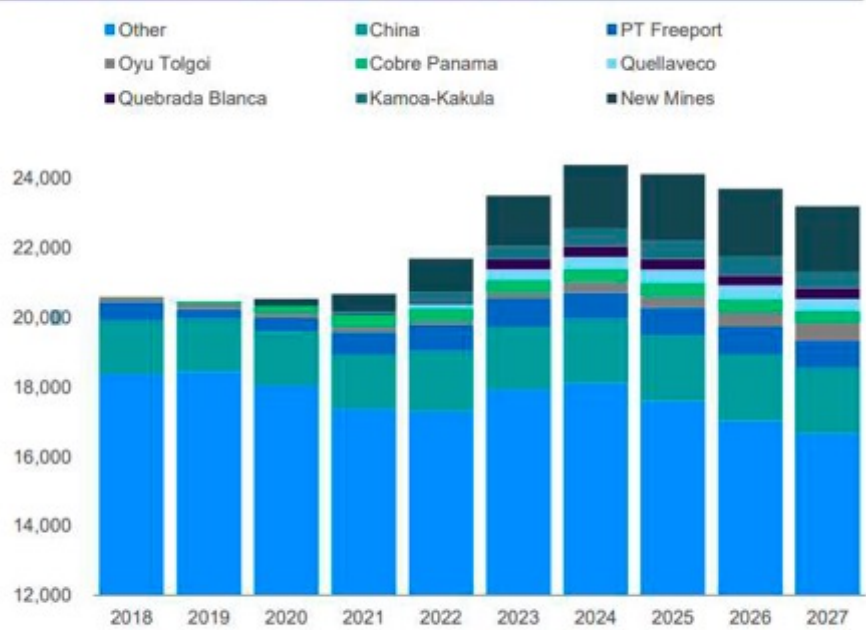
New Supply Set To Keep Up With Short-To Medium-Term Demand...

Mine Production Set To Increase 2.6Mt By 2027¹ – Includes

Mine	kmt
Kamoa – Kakula	475
Quellaveco	360
Quebrada Blanca 2	300
Oyu Tolgoi	350
Cobre Panama	335
PT Freeport	260
China (Total) – Qulong alone is 150kt	350
All others (Spence, Chuqui UG, Mina Justa)	1,888
SXEW Reductions to 2027	(360)
Reductions & Closures	(1,350)

- Chinese mine production flat to 2027 on lack of resources
- Six mines account for 80% of the increase to 2027
- Total probable projects: 1.5 Mt
- Mine reductions and closures reducing supply post 2024

Global Copper Mine Production² (kt contained)



2% demand growth translates into ~500 ktpa of incremental copper/year

Source: Cormark Securities Inc. – CSI Base Metals Marketing – September 2022

BOARD OF DIRECTORS

Cam Grundstrom, Mining Engineer
President & CEO, Director

Mr. Grundstrom, brings over +32 years as a mining engineer with extensive operations and development experience. Over his 37-year career he has held key management positions in large mining projects in Canada and Papua New Guinea, including assignments in world-class underground and open pit mines where he led teams in attaining production records while ensuring safe and efficient operations.

Mr. Grundstrom served as Vice President – Operations with Copper Fox Metals Inc. (TSX:CUU), where he was part of the team to take the Schaft Creek Project through to a positive feasibility study. Schaft Creek currently boasts a NPV8% US\$842M, with a M&I resource estimated at 7.8 Blbs of Copper, 7.0 Moz Gold, 510.6 Mlbs Molybdenum and 54.3 Moz silver (to the 100% interest).

Cameron MacDonald
Director

Mr. MacDonald brings over 18 years of senior management experience in the Capital Markets and Finance industry, including +12 years where he founded a leading Canadian Capital Markets Advisory firm. Mr. MacDonald has advised on 80+ public and private enterprises undertaking various M&A, Debt and Equity Financings across North America, South America the Middle East and North Africa.

Previously a Director of BCT Structures which was sold to Clean Harbors Inc. (NYSE:CLH), previously a founder & CEO of Plexus Technology Corp., Salida Energy Inc. and advises to several other private and public companies. Mr. MacDonald is currently the founder, Director, President & CEO of Tendrel Group Inc. and Director of Tenth Avenue Petroleum Corp. (TSXV:TPC).

Richard Steed
Corporate Secretary

Mr. Steed is a Lawyer at TingleMerret LLP in Calgary, Canada. Mr Steed specializes in general corporate commercial law focused on securities, corporate finance, commercial transactions for emerging & growth companies (both public and private).

M.Sc. (Sustainable Energy), JD

Brian Prokop, MBA, CFA, B.Sc. Geology
Director

Mr. Prokop brings over 30 years of diversified resource and capital markets experience to Copper Star and is currently the CEO, UDP, AR & CCO at Link Plan Management Inc. as a licensed Portfolio Manager.

Mr. Prokop is currently a Director with Tendrel Group Inc., former CFO & Director of CE Brands Inc., Director of Rock Oil Resources Ltd., President & Co-Founder of Smashing Bottles Inc. and Chairman & CEO of Echelon Foods/The Original Turducken Inc., Chief Executive Officer of Argent Energy Trust, Vice President, Capital Markets of Daylight Energy Ltd, Director, and held a senior role in Institutional Equity Sales at National Bank Financial, served as Vice President, Oil and Gas Specialist, Equity Sales at Canaccord Capital Corporation and was a Senior Oil and Gas Analyst at Peters & Co.

In addition, Mr. Prokop held various technical and financial roles at Talisman Energy and Shell Canada. Mr. Prokop has a Bachelor of Science B.Sc. In Geology degree from the University of Manitoba.

Colin Christensen, B. Comm.
Director

Mr. Colin Christensen brings over 35 years in Canadian public equities markets including financing, managing and directing mineral explorations activities in Eastern Europe including two small scale heap leach gold mines in Kazakhstan, and North America. 10 years financial advisor. Mr. Christensen brings over +25 years as director & officer of various public companies on the TSX Venture exchange.

Over **120+** years in the mineral exploration,
natural resource, operations and capital
markets experience

SENIOR MANAGEMENT & ADVISORY

Cam Grundstrom, Mining Engineer President & CEO, Director

Mr. Grundstrom, brings over +32 years as a mining engineer with extensive operations and development experience. Over his 37-year career he has held key management positions in large mining projects in Canada and Papua New Guinea, including assignments in world-class underground and open pit mines where he led teams in attaining production records while ensuring safe and efficient operations.

Mr. Grundstrom served as Vice President – Operations with Copper Fox Metals Inc. (TSX:CUU), where he was part of the team to take the Schaft Creek Project through to a positive feasibility study. Schaft Creek currently boasts a NPV8% US\$842M, with a M&I resource estimated at 7.8 Blbs of Copper, 7.0 Moz Gold, 510.6 Mlbs Molybdenum and 54.3 Moz silver (to the 100% interest).

Ms. Amy Stephenson, CFA VP Finance & CFO

Ms. Stephenson brings over +20 years’ experience in the capital markets and managing public companies by providing strategic advice, financial and compliance services. Ms. Stephenson held various CFO roles at Cura Cannabis Solutions (acquired by CuraLeaf Holdings Inc. US\$1.2B), CFO and V.P. Finance of The Green Organic Dutchman, CFO for Branson Corporate Services, CFO at Bedrocan Cannabis Corp. where she was responsible for the merger with Tweed to form Canopy Growth (TSX:WEED).

Ms. Stephenson obtained her MBA in Finance, Board member of CFA Society Toronto Ms. Stephenson was non-member Council and Chair of the Audit Committee for the Association of Professional GeoScientists Ontario (APGO) or 6 years and is a CFA Charterholder, Chartered Professional Accountant (CPA, CMA).

Mr. Elmer Stewart, P.Geo Technical Advisor/QP

Mr. Stewart has over +40 years of domestic and international experience in mining and exploration for gold, uranium, base metals and copper. Mr. Stewart brings over +30 years of experience at the senior management level for various companies listed on the TSX and TSX Venture Exchange, he is currently the Chairman, CEO and President of Copper Fox Metals Inc., a Director of Liard Copper Mines Ltd.. Schaft Creek boasts a NPV8% US\$842M, with a M&I resource estimated at 7.8 Blbs of Copper, 7.0 Moz Gold, 510.6 Mlbs Molybdenum and 54.3 Moz silver (to the 100% interest) Mr. Stewart is Copper Fox’s representative on the Management Committee for the Schaft Creek Joint Venture.

Dennis Johnson Technical Advisor, P.Eng

Mr. Johnson, P.Eng, is a mining engineer and has been actively involved in the mining sector for over 40 years. Since graduating from the Colorado School of Mines in 1982 Dennis also later graduated with complimentary degrees in Business and Finance. As a professional mining engineer Dennis has related experience in preliminary resource project evaluation through to detailed engineering analysis of producing operations, and has successfully promoted, progressed, and ramped-up various exploration and mining properties. He has had senior consulting roles with larger companies including Canadian Natural Resources, Tetra-Tech Inc., and Teck Corp but has also played an active role with several junior exploration companies including Copper Fox Metals Inc, Kalo Gold Corp and Rawhide Mining LLC.

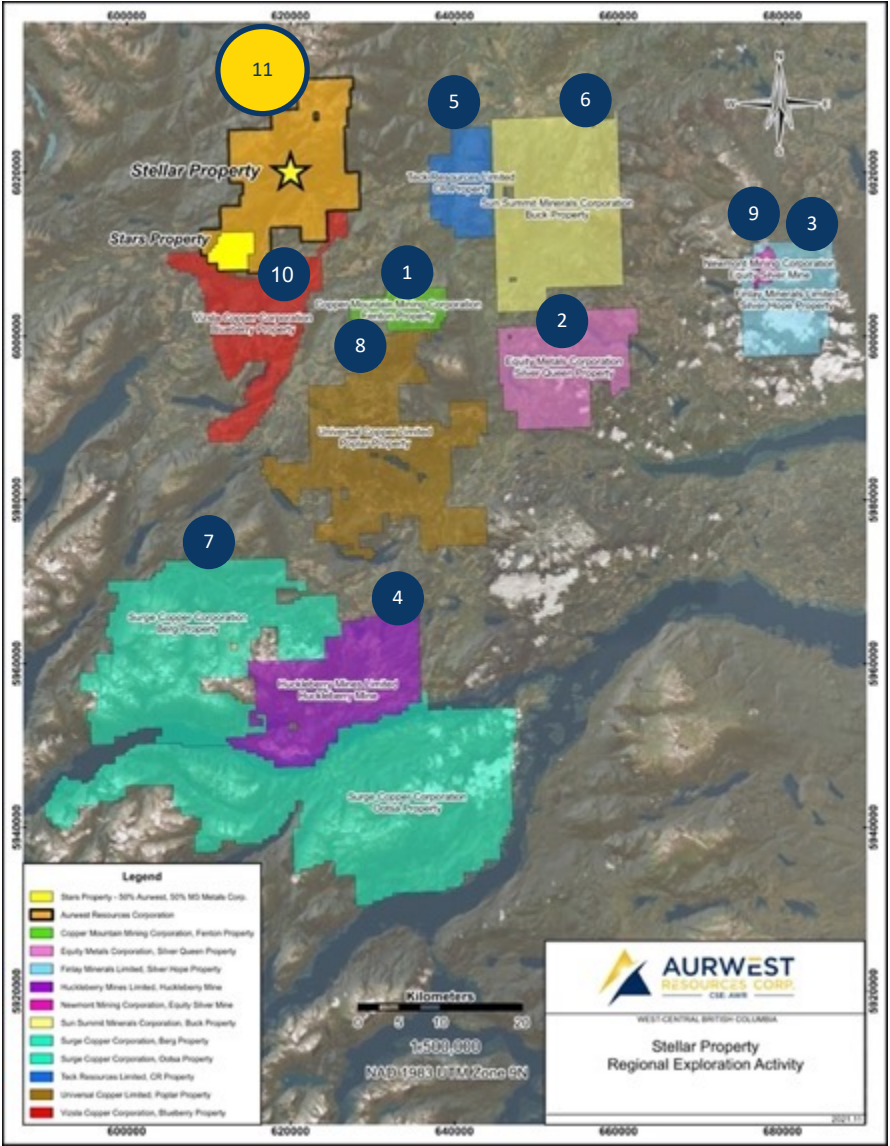
Shane Uren Technical Advisor, MASC – Master of Applied Science

Mr. Uren brings over +20 years of significant experience in the management of environmental assessments and permitting of mining projects in British Columbia and Canada; including Galore Creek Mine, Schaft Creek Project, Kitsault Mine, Mount Milligan Mine, Red Chris Mine, Ekati Diamond Mine, Prairie Creek. Mr. Uren has held management, technical advisory and contractor positions with Copper Fox Metals, Avanti Kitsault Mine Ltd, Atrum Coal, Hanstone Gold, Carmax Mining and Goldwedge Mines. As part of Mr. Uren’s role in project permitting and development, Mr. Uren has supported engagement with Indigenous groups leading to agreements for exploration, environmental stewardship and economic benefits.

Mr. Uren is a Registered Professional Biologist in British Columbia with a Masters in Civil Engineering from the University of British Columbia.

PEER GROUP ACTIVITY AND VALUATIONS

ACTIVITY MAP

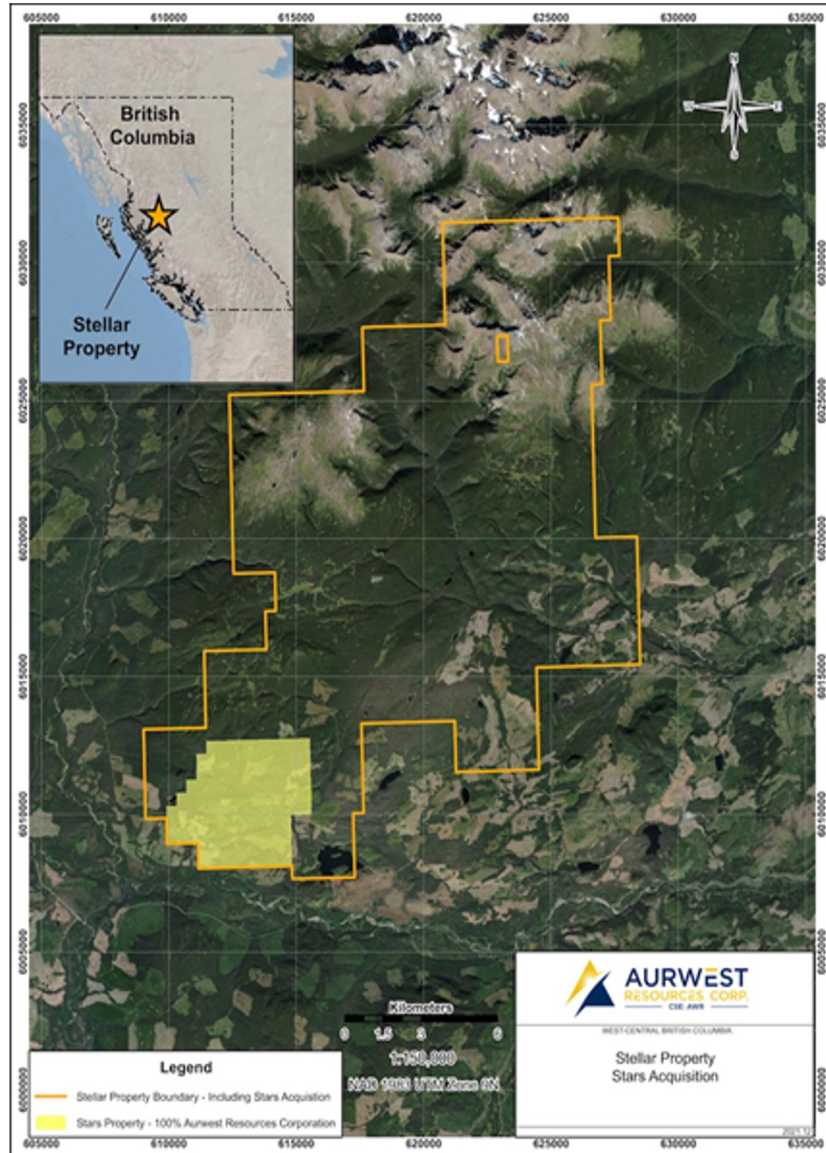


	Company Name	Symbol	Market Cap (\$M)	Project Name
1	Copper Mountain Mining Corp.	CMMC	\$315	Penton
2	Equity Metals Corp.	EQTY	\$7.0	Silver Queen
3	Findly Minerals Ltd.	n/a	Private	Silver Hope
4	Imperial Metals	III	\$406	Huckleberry
5	Teck Resources	TECK	\$23,000	CR
6	Sun Summit Minerals Corp.	SMN	\$13.0	Buck
7	Surge Copper Corp.	SURG	\$26.0	Berg/Ootsa
8	Universal Copper	UNV	\$3.0	Poplar
9	Newmont Mining	NEM	\$3,671	Equity Silver
10	Vizsla Copper	VCU	\$10.0	Blueberry
11	Copper Star Exploration Ltd.	CSE listing upon post closing ⁽¹⁾	\$3.0	Stars/Stellar

1. Copper Star Exploration. (CSE: XXX) was formed in 2022 under a Plan of Arrangement into a new corporate reporting issuer. The company will seek a public listing on the Canadian Security Exchange (“CSE”) upon closing the proposed financing.

STELLAR STARS

DISTRICT SCALE EXPLORATION OPPORTUNITY



Key Compilation Highlights - significant porphyry copper-moly-silver discovery in British Columbia

An emerging district-scale copper project totaling 28,814 hectares (100%)

Stars:

- Stars Acquisition: 100% consolidation completed, covers 3,761 hectares
- Historical exploration consisted of mapping, sampling, prospecting, airborne and ground magnetic surveys, Induced Polarization survey
- In 2017-2018: 6,790 meter, 16 hole drill program intersected near surface, open ended porphyry Cu-Mo mineralization in the Tana Zone.
- Tana Zone tested small portion of 3,000 m long by 1,000 m wide north trending geophysical anomaly.

Stellar:

- 25,053 hectare property with four high quality porphyry copper targets
- Property underlain by Hazelton Group volcanics intruded by diorite/granodiorite stocks and plugs and felsic dikes that suggests a multi-phase intrusion at depth.
- Property exhibits widespread copper-gold-silver mineralization with numerous **rock samples containing greater than 1.0% copper**, and in some cases molybdenum, as well as high-grade copper-silver dissemination/vein hosted chalcopyrite-bornite mineralization. The mineralogy and alteration strongly support the presence of a porphyry system.
- In addition to the porphyry targets, potential exists for **quartz vein hosted gold showings with gold values up to 37.6 g/t (1.2 oz/t)** project possibly analogous to the Dome Mountain gold deposit (medium grade 10-15 g/t gold) located 50 km northeast of the Stellar Property.

SYSTEMATICALLY UNLOCKING VALUE

GROWING AN EARLY-STAGE DISCOVERY AND DEFINING A NEW COPPER DISTRICT

Tana Zone – DD18SS004

204 m of 0.45 % Cu

from 23.5 m to 227.7 m, including **40.2 m of 0.93% Cu** and 3.27 g/t Ag.

2023 - 2024 Exploration Plan

10,000 meters

- 55 Line km IP survey
- Infill drilling
- Stars extensions and satellites
- General further discoveries of scale on our highly prospective land package

STARS

TANA ZONE

- Located in the SW corner of project, contiguous with the Stellar property area
- Located in emerging district-scale porphyry copper trend; 2018 airborne geophysics identified large 5km magnetic ring feature confirms presence of a large porphyritic stock.
- In 2017-2018 a total of 6,790 meters of diamond drilling completed in 16 holes.
- Exploration resulted in the discovery of wide intervals of copper-moly-silver mineralization.
- Chalcopyrite – bornite molybdenite mineralization associated with feldspar porphyry along contact between monzodiorite intrusive and Hazelton volcanics.

Note: List of Historical Drill Hole results from AR 38139 dated 01.24.2019

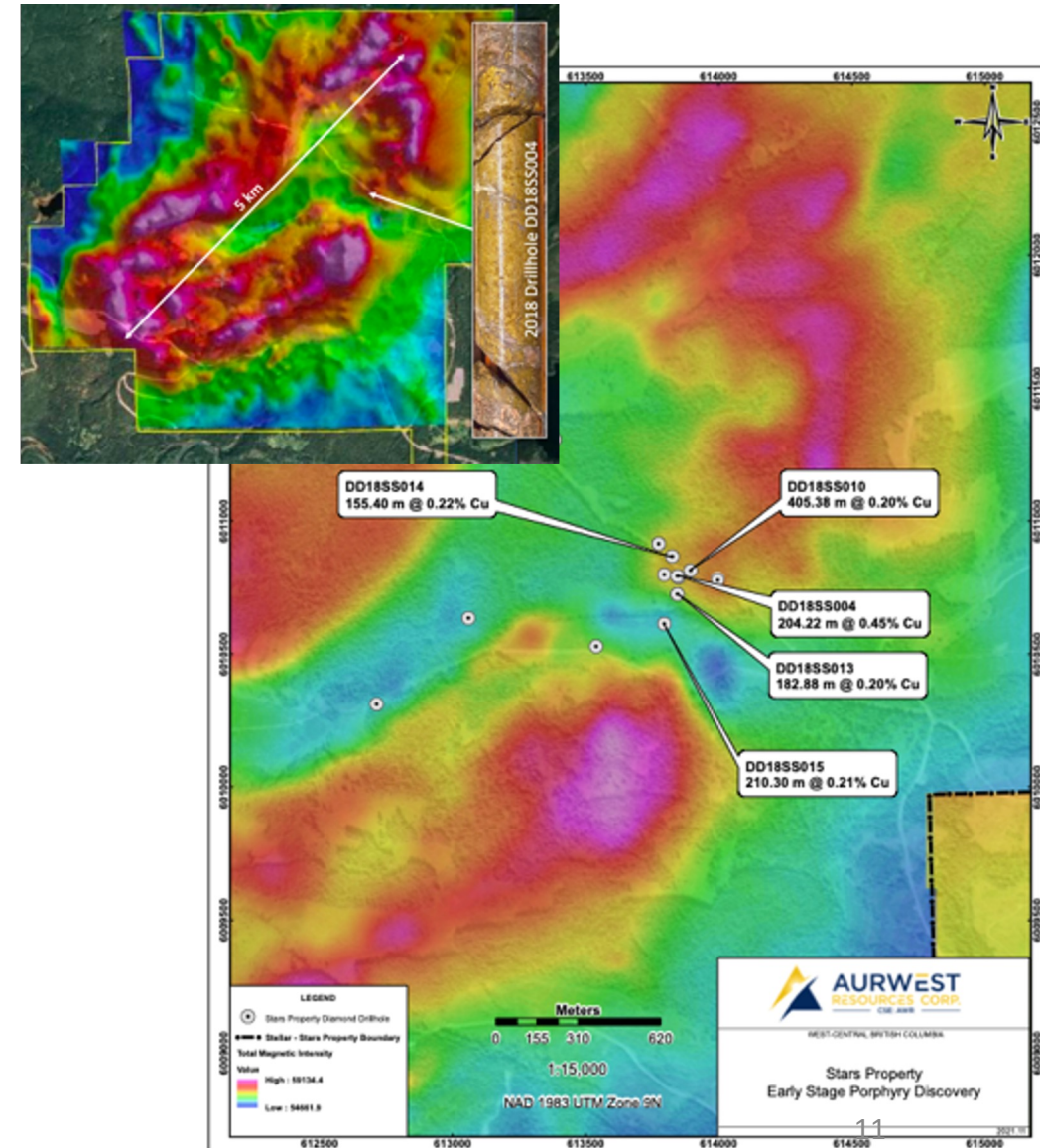
16 Drill Holes Totaling 6,790m

Selected mineralized intervals:

- DD18SS004 – 204 m of 0.45 % Cu from 23.5 m to 227.7 m, including 40.2 m of 0.93% Cu and 3.27 g/t Ag.
- DD18SS010 – 405 m of 0.20 % Cu from 29.6 m to 435.0 m, including 30.5 m of 0.40% Cu and 1.34 g/t Ag.
- DD18SS013 – 73 m of 0.30 % Cu from 54.3 m to 127.4 m, including 15.5m of 0.40% Cu and 1.46 g/t Ag.
- DD18SS015 – 67 m of 0.35 % Cu from 231.0 m to 298.1 m, with an additional 9.9m (444.4 m – End of Hole) interval of 0.45 % Cu.
- Mineralized envelope measures approx. 1,400m x 900m – open in all directions.

Source: AR 38139, P.7, British Columbia Mines Department.

MAGNETIC SIGNATURE



STARS

COPPER MINERALIZATION IN DRILL CORE

Historical diamond drilling core results from 2017-18 program

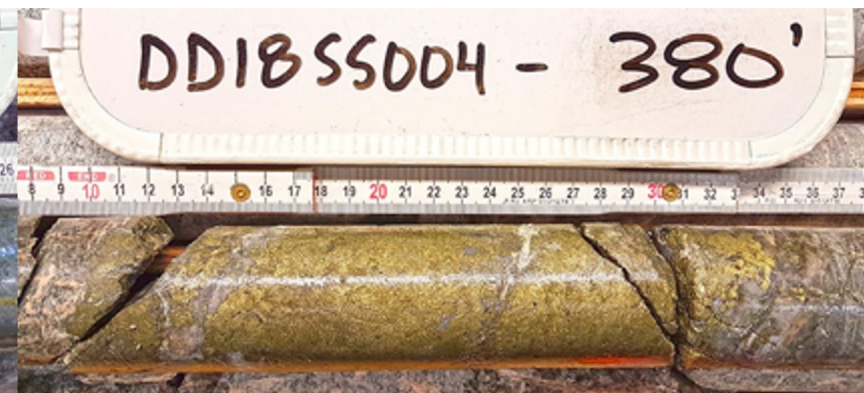
Multiple high-grade chalcopyrite veins/veinlets



Hole 2 (DD18-SS002)
Drilled 2017. Depth 363m/Dip -65



Hole 4 (DD18-SS004) @ 103'
Drilled 2018. Depth 367.9m/Dip -60



Hole 4 (DD18-SS004) @ 380'
Drilled 2018. Depth 367.9m/Dip -60



Hole 10 (DD18-SS010) @ 690'. Drilled 2018. Depth 489.81m/Dip -60



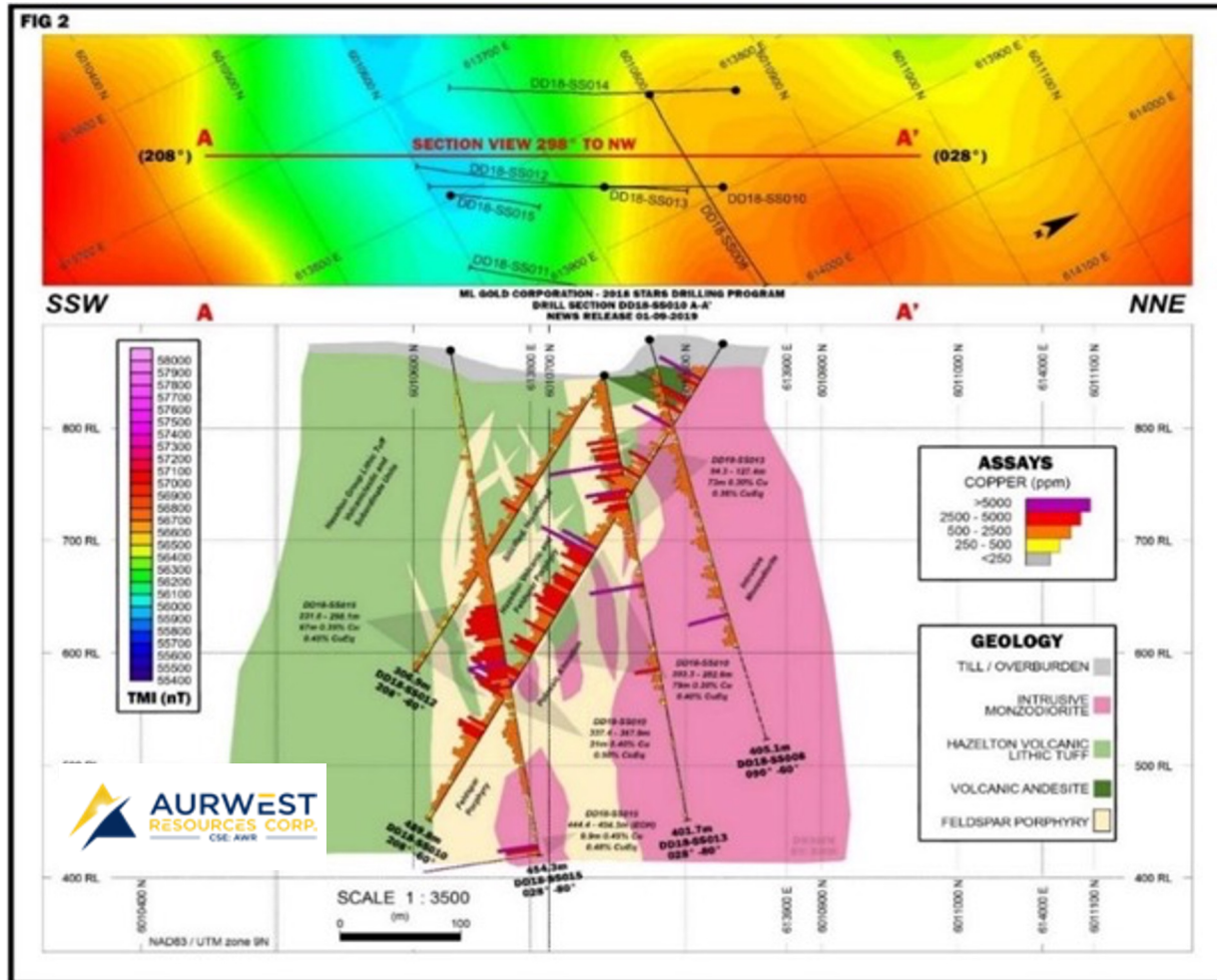
Hole 13 (DD18-SS007) @ 643'
Drilled 2018. Depth 401.73m/Dip -80

The mineralization depicted in these photos are from Historical drill core and may not be representative of the mineralization on the Stars project. Neither Copper Star nor its Qualified Person has completed sufficient work on the Stars project to verify the historical exploration or analytical results derived from previous exploration companies.

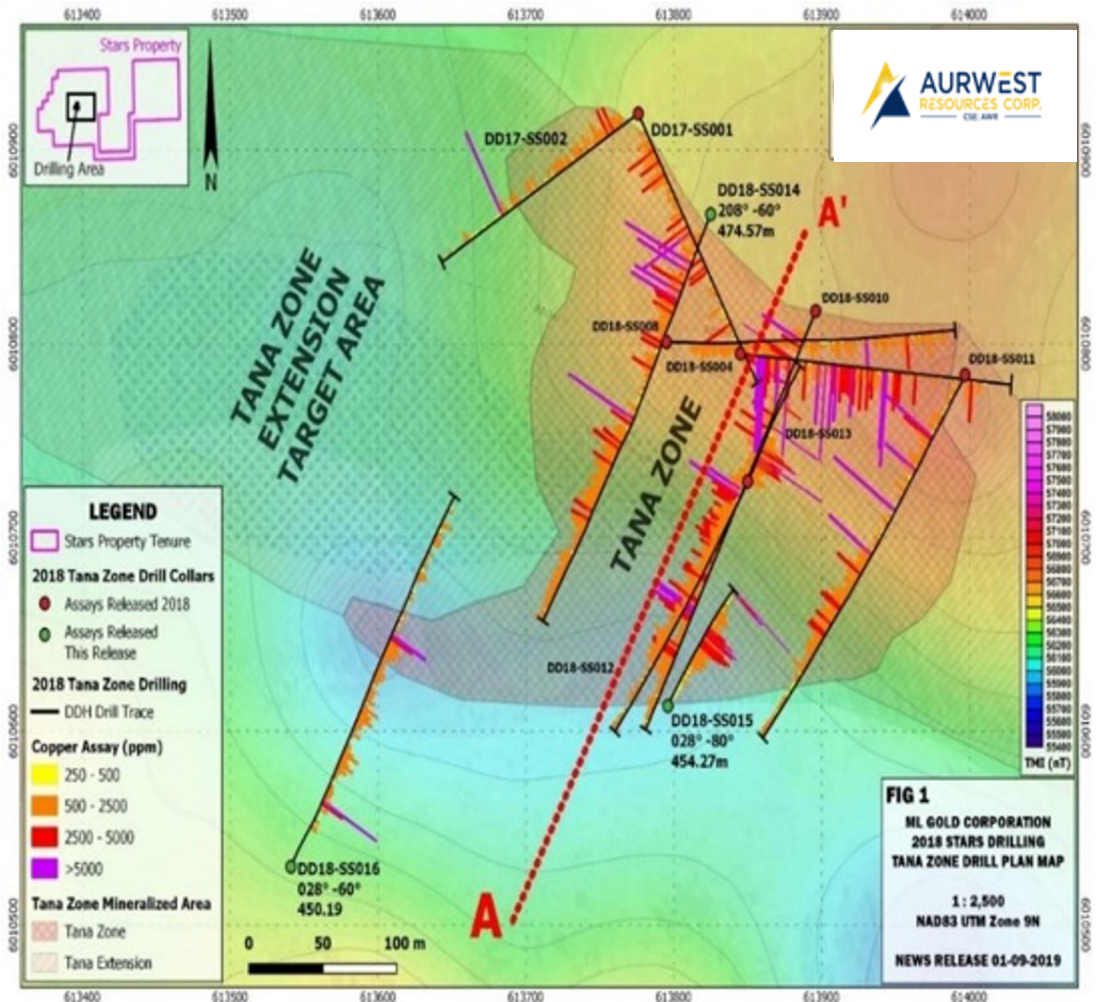
STARS

ROBUST Cu-Mo MINERLIZATION DEMONSTRATED

Schematic Section Cu mineralization – NI43-101



Plan View – Mineralized Intersections



STARS - 3D Model of Cu mineralization

[Mo mineralization not shown]

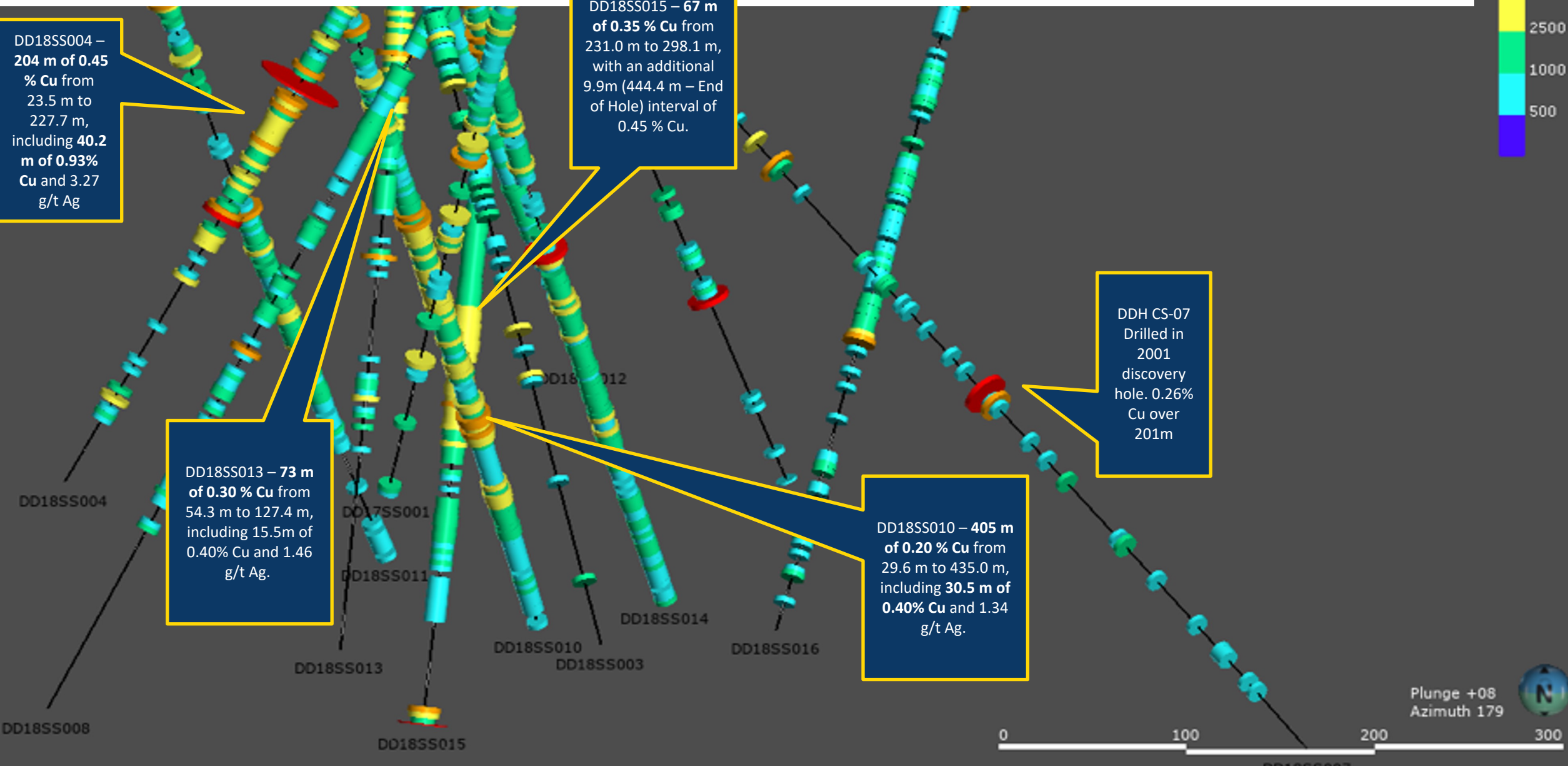
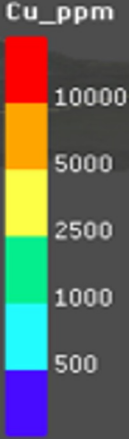
DD18SS004 – 204 m of 0.45 % Cu from 23.5 m to 227.7 m, including 40.2 m of 0.93% Cu and 3.27 g/t Ag

DD18SS015 – 67 m of 0.35 % Cu from 231.0 m to 298.1 m, with an additional 9.9m (444.4 m – End of Hole) interval of 0.45 % Cu.

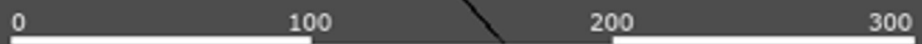
DD18SS013 – 73 m of 0.30 % Cu from 54.3 m to 127.4 m, including 15.5m of 0.40% Cu and 1.46 g/t Ag.

DDH CS-07 Drilled in 2001 discovery hole. 0.26% Cu over 201m

DD18SS010 – 405 m of 0.20 % Cu from 29.6 m to 435.0 m, including 30.5 m of 0.40% Cu and 1.34 g/t Ag.

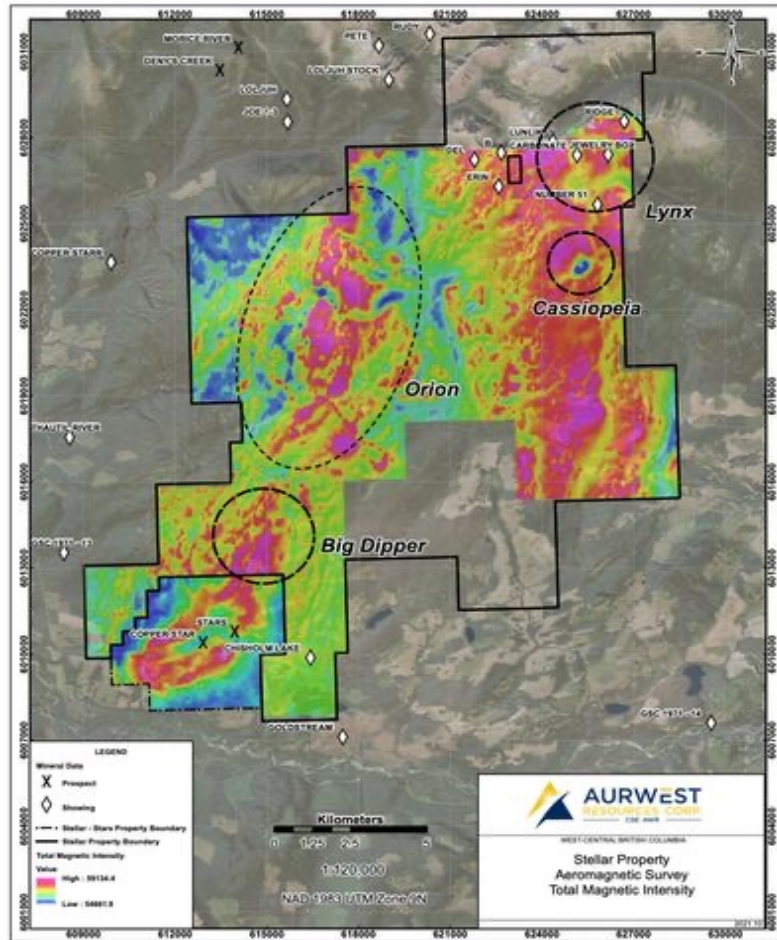


Plunge +08
Azimuth 179



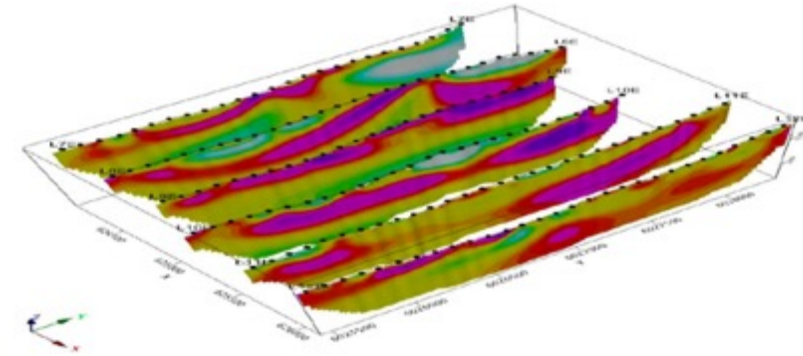
STELLAR

2018 – AIRBORNE GEOPHYSICAL PROGRAM

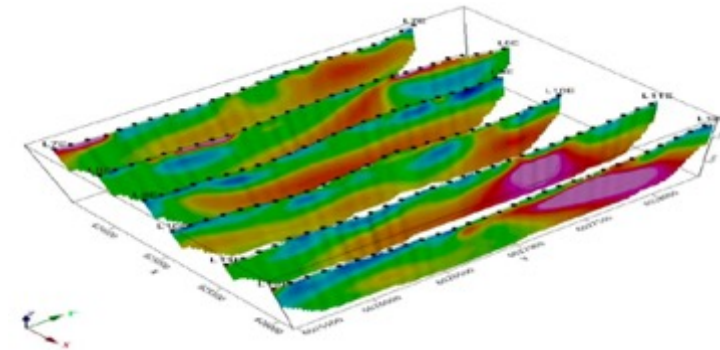


- 1,049 line-kms of airborne high-sensitivity geophysical survey. Four magnetic features were identified for further exploration: Big Dipper, Cassiopeia, Orion and Lynx.

Stellar 3D view 2021 IP survey



Stellar 2021 IP Chargeability



- Exploration consisted of prospecting mapping and sampling. A total 190 rocks samples, 423 soil samples, and 47 silt samples were taken during the 2021 exploration program
- A 15.6 km IP survey was conducted over six lines at 400 meter spacing in the northeast portion of the property in 2021. 15

STELLAR

SELECTED SAMPLES 2021 EXPLORATION RESULTS

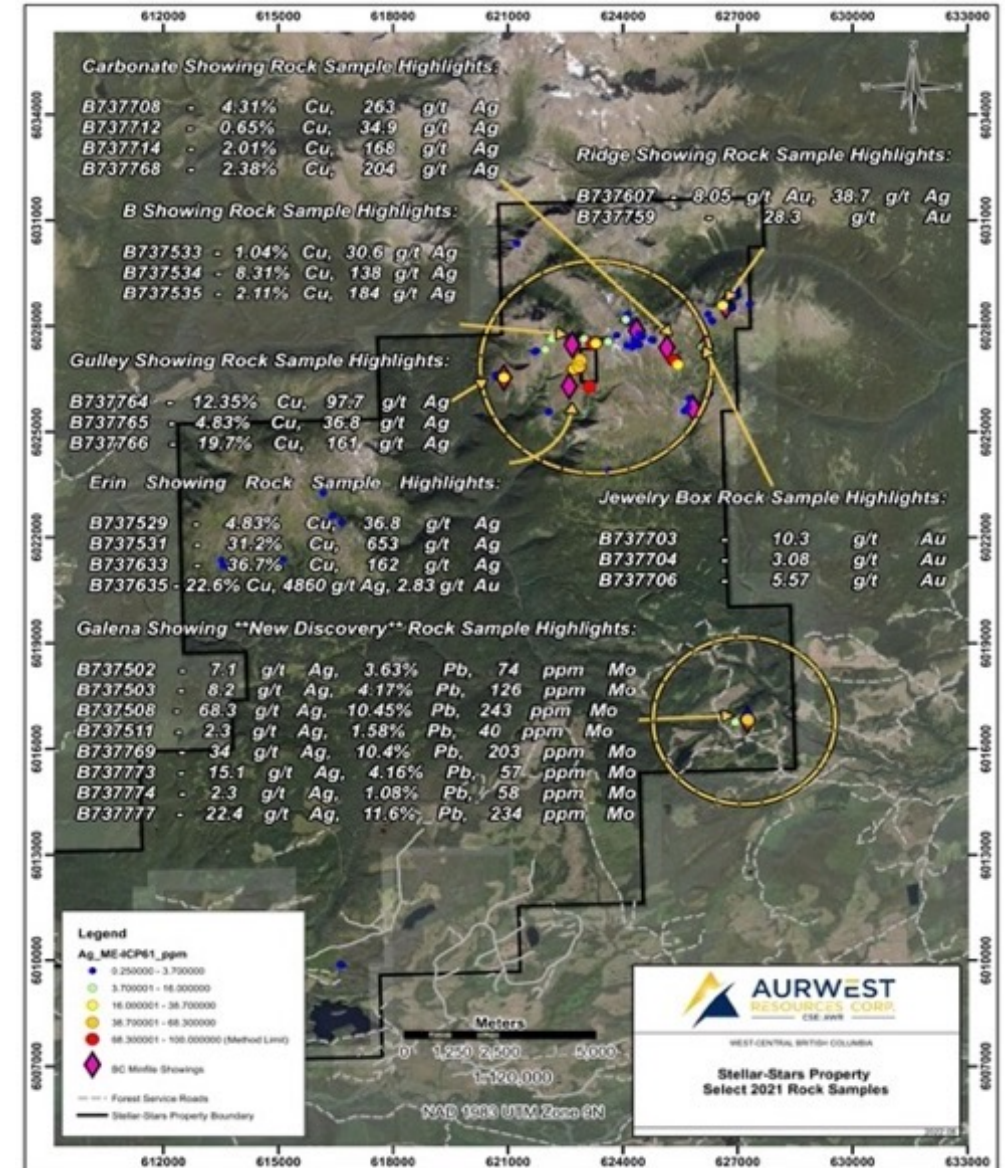
Seven exploration targets identified:

Copper Targets

- Erin – red/bed copper mineralization delineated with individual rock samples of up to 4.83% Cu and 36.8 g/t Ag. Channel sampling returned weighted averages of 0.93% Cu, 88.26 ppm Ag over 4.9m in trench 7
- Carbonate - with individual rock samples ranging from 0.65% - 4.31% Cu and 34.9 – 263 g/t Ag.
- B – individual rock samples ranging from 1.04% – 8.31% Cu and 30.6 – 184 g/t Ag.
- Gulley – individual rock samples ranged from 4.83% – 19.7% Cu and 36.8 – 161 g/t Ag

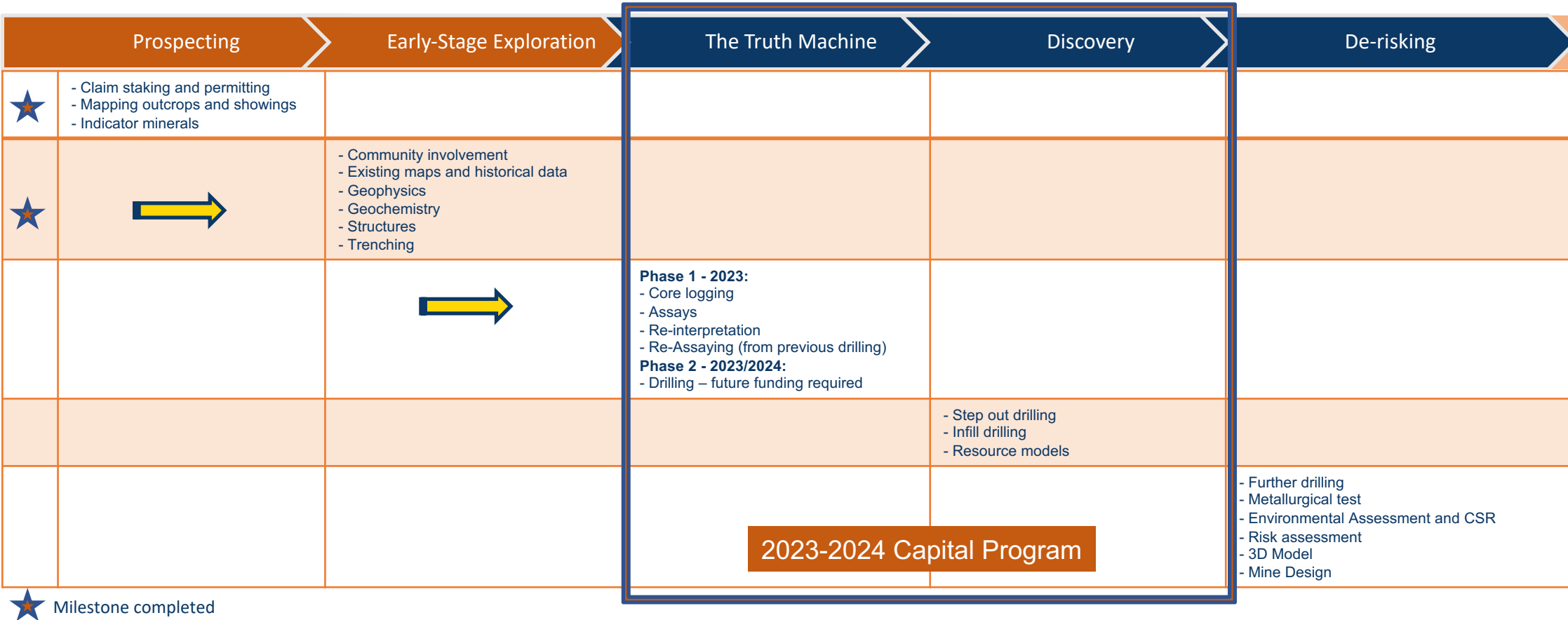
Gold Targets

- Jewelry Box – individual rock samples ranging from 3.08 g/t Au to 10.3 g/t Au.
- Ridge – individual rock samples of 8.05 g/t Au and 38.7 g/t Ag.
- Galena – individual rock samples ranging from 2.3 g/t Au – 68.3 g/t Ag; 1.08% Pb – 11.6% Pb; and 40 ppm Mo – 243 ppm Mo.



STELLAR STARS PROJECT STAGE

Please refer to Copper Star NI 43-101 Technical Report on Stellar Stars dated April 27, 2022 (filed on sedar on August 2, 2022) for further details on work completed.



- Historical drilling success at Stars in 2017/18, established a significant mineralized zone (Tana Zone) of porphyry copper molybdenum mineralization.
- Tana Zone discovery had identified a large advanced exploration target which requires further drilling.
- Open to the north and south, has not been fully tested.
- Capital Expenditure Plans for 2023/24 at Stars – Stars: 1) IP survey to define limits and morphology of Cu mineralization 2) Drill test extensions of mineralized zones and chargeability/resistivity anomalies.

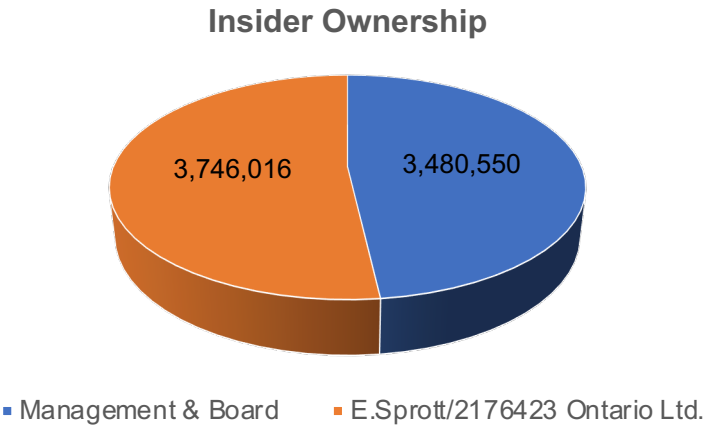
CAPITAL STRUCTURE

MAXIMIZING SHAREHOLDER VALUE

Current Shares Outstanding:	
Existing Aurwest Shareholders (1)	29,496,190
Financing – Common Units	9,676,708
Financing - Flow-Through Units	5,724,468
<u>Pro-forma Basic Issued & Outstanding:</u>	<u>44,915,366</u>
Stock Options	4,491,537
Warrants	8,943,122
<u>Proforma Fully Diluted Issued & Outstanding</u>	<u>58,350,024</u>

(1) Aurwest Plan of Arrangement Under the Plan of Arrangement Aurwest will Spin-out the BC Stellar Stars property into a new corporate reporting issuer, Copper Star Exploration Ltd. Existing Aurwest shareholders will receive 0.3 Copper Star shares for each 1 share owned of Aurwest. This share capitalization will convert into 29,496,190 common shares in Copper Star, conditional upon closing of a minimum \$1M subscription receipt financing and listing of Copper Star Exploration Ltd. on the CSE.

Post-raise estimates:	
Total Shares Outstanding	44.9M
Cash balance	\$1.1M
Market cap (@\$0.10/share)	\$4.4M
No Debt	Nil
Insider Ownership (1)	~16%



COPPER STAR EXPLORATION LTD.

Trading Symbol

To be listed on CSE post closing

Transfer Agent

Olympia Trust Company

Auditors

Charlton & Company

Legal

Tingle Merrett LLP

Year End

Dec 31

Contact

Cameron MacDonald
Office 403 585-9875
cmacdonald@aurwestresources.com

Cam Grundstrom
Office 604 616-1153