



 606.564.4016

 [www.comprehendinc.org](http://www.comprehendinc.org)

 611 Forest Avenue Maysville,  
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## Planned Giving Options

### What is Planned Giving?

Planned giving is a way to make a lasting contribution to Comprehend, Inc. while enjoying financial benefits for yourself and your loved ones. It allows you to leave a legacy and support the causes you care about deeply.

At Comprehend, Inc., we are dedicated to making a lasting impact in our community. By including us in your estate plans, you can help ensure that our mission continues to thrive for generations to come. Explore planned giving options below:

#### **Bequest in Your Will or Trust**

A simple way to make a lasting impact is by including Comprehend, Inc. in your will or trust. You can specify a percentage of your estate, a specific dollar amount, or a residual bequest.

#### **Beneficiary Designation**

Name Comprehend, Inc. as a beneficiary of your retirement account, life insurance policy, or financial account. This option allows you to make a significant gift without affecting your current financial situation.

#### **Charitable Gift Annuity**

Receive fixed, reliable income for life by establishing a charitable gift annuity with Comprehend, Inc. Your gift will support our mission, and you'll benefit from immediate tax advantages and income security.

#### **Charitable Remainder Trust**

Create a charitable remainder trust to provide income for yourself or loved ones while ultimately benefiting Comprehend, Inc. upon the trust's termination.

### **Donor-Advised Fund**

Establish a donor-advised fund and recommend grants to Comprehend, Inc. over time. This flexible option allows you to manage your philanthropic giving.

### **Real Estate Gifts**

Donate Real Estate, such as your home, vacation property, or undeveloped land, to Comprehend, Inc. You may receive a charitable income tax deduction and reduce capital gains taxes.

### **IRA Charitable Rollover**

If you are 70 ½ or older, you can make tax-free gifts directly from your IRA to Comprehend, Inc. satisfying your required minimum distribution.

### **Benefits of Planned Giving**

- **Tax Advantages:** Many planned gifts offer substantial tax benefits, allowing you to reduce your taxable income and potentially lower your estate taxes.
- **Lifetime Income:** Some planned giving options provide a regular income stream for you and your family.
- **Legacy of Impact:** Your planned gift ensures that our mission and values live on for generations.

### **How to Get Started**

- Discuss your charitable goals and financial situation with your financial advisor or attorney.
- Reach out to Comprehend, Inc. to discuss your planned giving intentions.
- Work with your attorney to update or create the necessary legal documents to reflect your planned gift.

### **Your Legacy Matters**

Your planned gift to Comprehend, Inc. is a meaningful way to leave a legacy of impact and ensure that the cause you care about thrives for years to come. For more information about Comprehend, or to start a conversation about planned giving that includes us, please contact:

Melissa Greenwell, CEO  
606-564-2740  
Mgreenwell@comprehendinc.org

### **Your Support Matters**

Your generosity can make a profound difference in our mission. Thank you for considering a planned gift to support Comprehend, Inc. Together, we can create a legacy that positively impacts our community for years to come.

Disclaimer: This document is for informational purposes only and should not be considered legal or financial advice. Please consult with your attorney, financial, or tax professional before making any planned giving decisions.