

# Unlocking Strategic Rare Earth Elements from Coal and Coal Waste Streams

Executive Federal Brief – Spring 2026

Prepared for Interagency Review  
U.S. Critical Minerals &  
Industrial Resilience Initiative

National Security / Appalachian  
Industrial Revitalization Initiative

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Spring 2026

## I. Strategic Imperative

Rare earth elements (REEs) are foundational inputs to U.S. defense systems, advanced manufacturing, aerospace platforms, grid infrastructure, electric mobility, and emerging energy technologies. Yet the United States remains structurally dependent on foreign-controlled processing and separation infrastructure.

### Downstream Processing Concentration Risk

Segment	China Share
Mining	65–70%
Separation	85–90%
NdFeB Magnets	~90%

The strategic vulnerability is not geological scarcity. It is downstream processing concentration. Defense systems—including fighter aircraft, radar systems, precision-guided munitions, satellites, and electronic warfare platforms—depend on specific rare earth oxides and alloys that cannot be readily substituted without performance degradation.

Mitigating this exposure requires domestic, scalable, environmentally responsible processing pathways capable of bypassing foreign chokepoints.

## II. The Domestic Resource Opportunity: Coal-Derived Feedstocks

Over the past decade, DOE, NETL, and USGS research has established that coal and coal-derived materials constitute a viable domestic rare earth resource base.

Coal-derived materials include:

- Coal combustion products (fly ash, bottom ash, boiler slag)
- Preparation plant refuse
- Slurry impoundment solids
- Acid mine drainage (AMD) precipitates

Many Central Appalachian coal-derived materials exceed **300–400 ppm ΣREE**, a threshold considered “promising” for recovery under federal screening criteria.

### Importantly:

- These materials are already mined.
- They are surface-accessible.
- They are geographically mapped.
- They are already regulated.

They are frequently concentrated through combustion and beneficiation. Unlike new hard-rock mining projects, coal-derived REE recovery avoids:

- Greenfield exploration risk
- Extended federal permitting timelines
- Community opposition associated with new mining activity
- The resource exists.

The commercialization platform is the missing link.

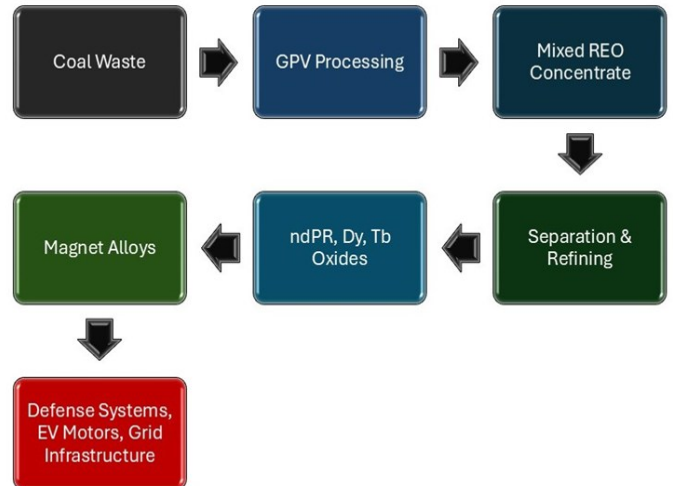
### III. Gravity Pressure Vessel (GPV) Systems as Enabling Infrastructure

Federal research has validated multiple REE extraction chemistries at bench and pilot scale.

Commercial deployment has stalled due to:

- High reagent intensity
- Elevated water consumption
- Secondary waste generation
- Lack of scalable industrial processing platforms

*Gravity Pressure Vessel (GPV)* systems are proposed as integrated industrial reactor infrastructure capable of hosting DOE-validated extraction chemistries under controlled pressure and temperature environments.



GPV systems provide:

- Enhanced mineral liberation and reaction kinetics
- Reduced reagent intensity
- Closed-vessel environmental containment
- Modular, feedstock-proximate deployment
- Integration with existing industrial and brownfield sites

GPV technology is not a speculative chemistry.

It is scalable reactor infrastructure designed to operationalize validated extraction pathways at commercial throughput. The system is intended to function analogously to a refinery within conventional mining value chains—standardized, modular, and repeatable.

### IV. Why Appalachia: Strategic Deployment Platform

Central Appalachia—particularly southern West Virginia and the Kanawha–Ohio River corridor—offers uniquely aligned commercialization conditions:

#### Feedstock Density

- High concentration of REE-bearing coal-derived materials
- Legacy refuse and slurry assets

#### Infrastructure

- Multimodal logistics (river, rail, interstate)
- Brownfield industrial sites
- Power and water availability

#### Workforce

- Mining, chemical processing, power generation skill base
- Existing community college and university training infrastructure

#### Regulatory Alignment

- Existing frameworks for coal material handling
- Beneficial use pathways for post-extraction mineral solids (PEMS)

This alignment enables pilot, demonstration, and replication without greenfield mining barriers. Appalachia can transition from legacy energy dependency to strategic mineral leadership.

## V. Workforce & Economic Impact (Per Modular GPV Facility)

Based on BLS OEWS May 2024 wage anchors and standard BEA RIMS II / IMPLAN multipliers:

### Direct Employment

- 35–62 full-time positions
- Operations, maintenance, instrumentation, QA/QC, EHS, logistics, supervision

### Wage Bands

- West Virginia: ~\$55,000–\$70,000
- Kentucky: ~\$60,000–\$80,000
- Supervisory/controls roles: \$70,000–\$105,000

These wages exceed regional manufacturing medians and support stable, middle-to-upper-middle-income employment.

### Total Employment Impact

- 70–210 jobs per facility (direct + indirect + induced)

Beyond REE output, GPV systems generate stabilized post-extraction mineral solids (PEMS) suitable for:

- Road base and subbase
- Structural fill and embankments
- Mine reclamation
- Concrete and masonry inputs
- Industrial site preparation

This circular-economy architecture couples critical mineral production with environmental remediation and infrastructure development.

## VI. Phased Federal Deployment Strategy

### Phase I – Feedstock Characterization & Pilot Testing

- Site-specific assay validation
- Pilot GPV deployment
- Techno-economic modeling
- DOE/NETL alignment

**Phase I**  
(12-18 Months)

- Assay Validation
- Pilot

### Phase II – Demonstration-Scale Facility

- Meaningful throughput
- Permitting validation
- Offtake development
- Investor underwriting

**Phase II**  
(24-36 Months)

- Demonstration
- Offtake Agreements

### Phase III – Modular Replication

- Distributed, feedstock-proximate facilities
- Regional supply chain scaling
- Downstream separation alignment

**Phase III**  
(Replication)

- Replication
- Expansion

### Demonstration-scale validation is the inflection point for:

- Federal confidence
- Private capital participation

- Defense supply chain integration

## **VII. National Security & Industrial Sovereignty Implications**

Coal-derived REE recovery:

- Reduces foreign chokepoint exposure
- Strengthens defense industrial base resilience
- Anchors advanced manufacturing domestically
- Aligns environmental remediation with mineral production
- Establishes a replicable model for other coal regions

This is not solely an environmental initiative. It is a strategic industrial intervention.

Domestic rare earth supply chains are a national security imperative.

## **VIII. Federal Action Framework**

To accelerate deployment, federal and state policymakers should:

1. Prioritize coal-derived REE demonstration projects in Central Appalachia.
2. Align DOE, DoD, ARC, and Title III funding pathways toward integrated processing platforms.
3. Clarify regulatory classification of coal-derived REE recovery as materials processing rather than new mining.
4. Support downstream separation, refining, and magnet capacity expansion.
5. Encourage public-private partnership financing structures for modular replication.

## **Conclusion**

The United States has already mined the resource. It has already funded the research. It now requires commercial deployment.

Coal waste is not a relic of the past. It may be one of America's most strategically positioned domestic critical mineral assets.

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- Nationally recognized energy strategist focused on grid resiliency, distributed systems, and critical mineral commercialization
- Architect of the “Energy Citadel” framework — co-located energy, advanced manufacturing, and data infrastructure for industrial resilience
- Pioneer in circular feedstock systems, including early biomass commercialization models in Central Appalachia
- Executive leadership spanning energy infrastructure development, strategic deployment modeling, and public-private capital structuring
- Board Member, Global Energy Foundation — energy integration and infrastructure security research
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