

## Precision Account Management

### Important Resource Links Below

Account Information			Who?	Name	Email	Phone	Date
1	Main POC	Rep					
2	Provider	Rep					
3	Office Manager	Rep					
4	IT/Data - Rep	Rep					
5	Patient Engagement	Rep					
6	Billing Contact - Rep	Rep					
7	Accounts Payable	Rep					
Required Actions				Name	Email	Phone	Date
8	<a href="#">Share One Page Summary</a>	Rep					
9	<a href="#">Contract Summary</a>	Rep					
10	Sign Contract	Rep					
11	Upload Patient Contacts	Rep					
12	Upload Logo	Rep					
13	Moderate Risk – Link, Email, Phone	Mgmt					
14	High Risk – Link, Email, Phone	Mgmt					
15	Important Contacts	Mgmt					
16	Banking information	Mgmt					
17	Compliance Statements Reviewed	Mgmt					
18	Precision Staff Encounter Admin	PHT					
19	Data from our System to EMR	PHT					
20	Deep Data Pull Complete	PHT					
21	Submit Superbills	PHT					
22	Claims Adjudication	PHT					

23	Daily Collection Reports	PHT				
24	Record Daily Collections	PHT				
25	Collection Report & Invoice	PHT				
26	Pay Reps/Strategic Partners	PHT				
27	Targeted Next Programs	Both				
28	Enrollment? Yes/No – Who?	Both				
29	Scheduling? Yes/No – Who?	Both				
30	Verify This Form Complete - MGR	Both				

<b>Important Resource Links</b>
<a href="#">Precision Process</a>
<a href="#">Management Process</a>
<a href="#">Patient Journey</a>