

Carver Boss Summit

Building Value.  
Creating Freedom.  
Designing Life.

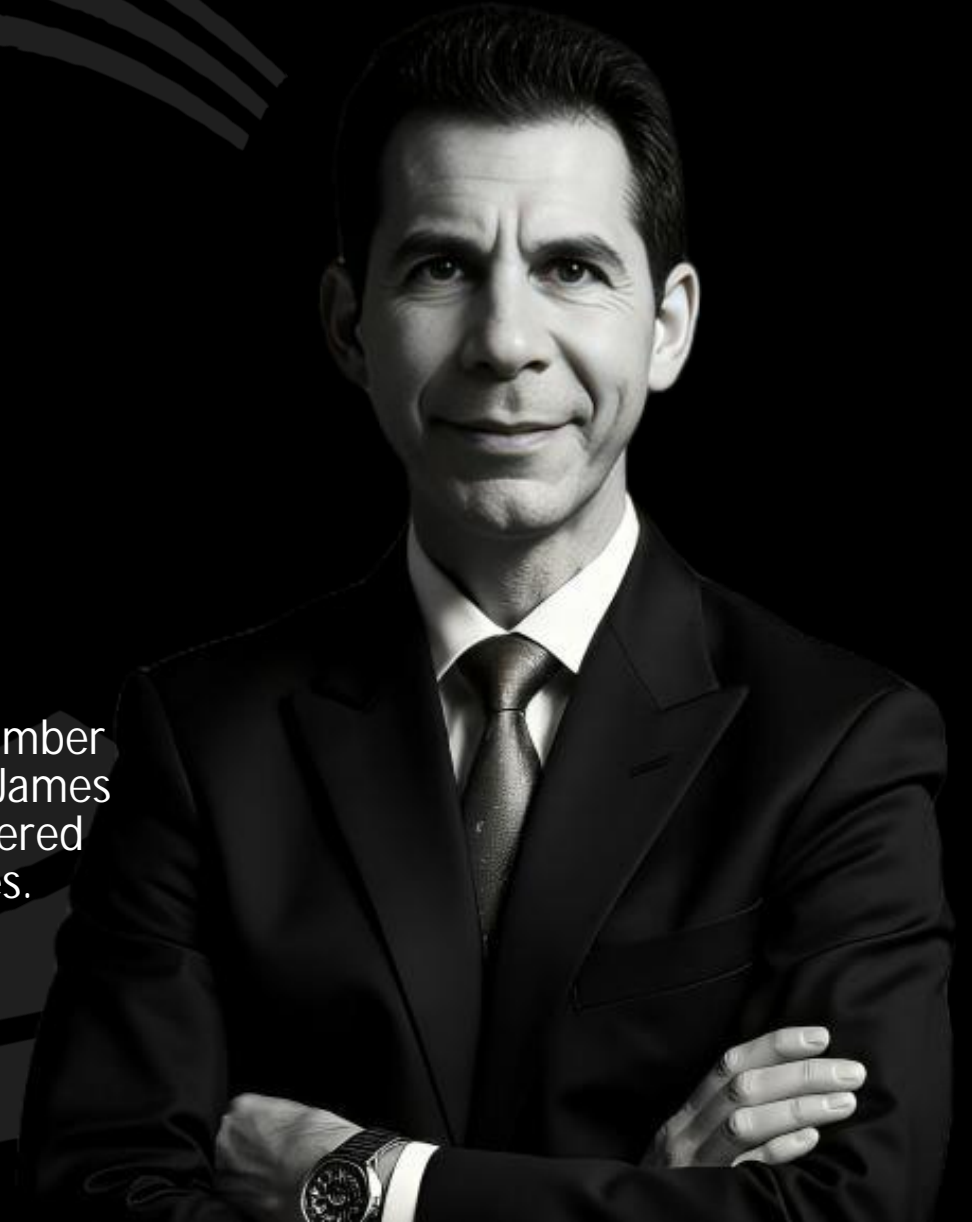
Randy Carver, CRPC®, CDFP®, CEPA®  
President & CEO, Carver Financial Services, RJFS Registered Principal

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7473 Center Street, Mentor OH 44060  
(440) 974-0808 | [carverfinancialservices@raymondjames.com](mailto:carverfinancialservices@raymondjames.com)



# THIS ROOM IS NOT AN ACCIDENT

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- Personally invited
- You are builders
- You've created something that matters

What Is All of This For?

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# Most Owners Don't Win at the End

- 80% never successfully sell
- 30–70% value lost
- 70% regret selling



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# This Is About Changing That Outcome

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How can you have a a better life

From more time to protecting your assets



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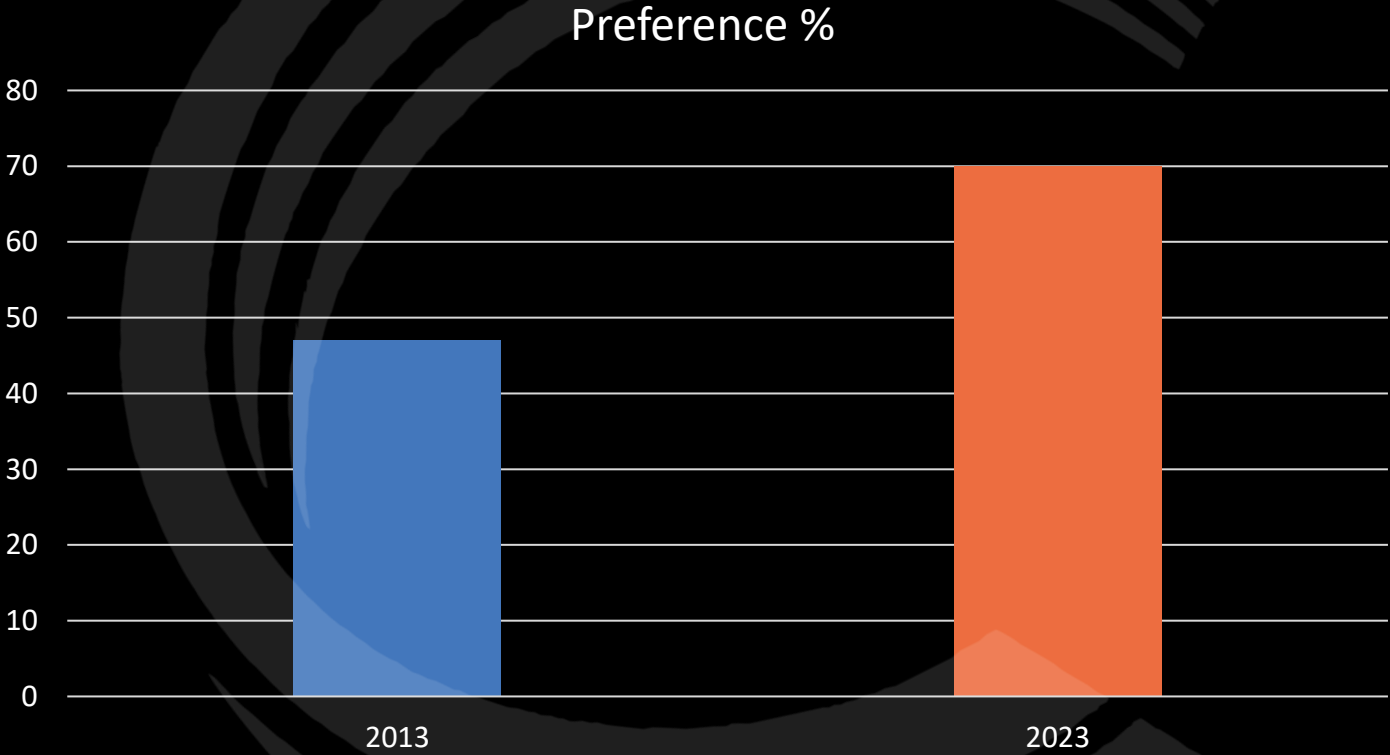
# We've Lived This

- Started in 1990
- 20 years, 7 days a week
- We understand the sacrifice



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# The Future Is Internal



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# Family-Owned Businesses Drive America

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- 24.2M Businesses
- 62% Workforce
- 64% GDP



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# The Value Acceleration Process

- Double or triple value
- 2–3 years
- More time + vision



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# Today's Focus

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- Enterprise value
- Transferability
- Tax strategy
- Estate & legacy
- Risk



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# This Is About Your Life

- More time
- Freedom
- Growth without sacrifice



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# You Can Have All Three

- Increase impact
- Reduce taxes
- Improve outcomes



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# How You Show Up Today Matters

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- Be open
- Be engaged
- Be intentional



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# What We're Really Building

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- Better business
- More freedom
- Full value
- Great life



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# Thank You

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