

Local Market Update for March 2025

Report provided by the San Francisco Association of REALTORS® MLS
For questions or more information, contact communications@sfbrealtors.com.



SAN FRANCISCO
ASSOCIATION of REALTORS®

2B Outer Parkside

Single Family

Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	4	14	+ 250.0%	20	26	+ 30.0%
Pending Sales	3	11	+ 266.7%	15	18	+ 20.0%
Sold Listings	3	9	+ 200.0%	14	16	+ 14.3%
Median Sales Price*	\$1,725,000	\$1,462,888	- 15.2%	\$1,475,000	\$1,418,944	- 3.8%
Average Sales Price*	\$1,518,333	\$1,791,210	+ 18.0%	\$1,433,714	\$1,639,274	+ 14.3%
Days on Market	8	13	+ 62.5%	46	15	- 67.4%
Active Listings	5	8	+ 60.0%	--	--	--
% of Properties Sold Over List Price	100.0%	100.0%	0.0%	71.4%	93.8%	+ 31.4%
Percent of List Price Received*	116.3%	123.4%	+ 6.1%	113.2%	118.7%	+ 4.9%
Months Supply	1.0	1.1	+ 10.0%	--	--	--

* Does not account for sale concessions and/or downpayment assistance. † Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

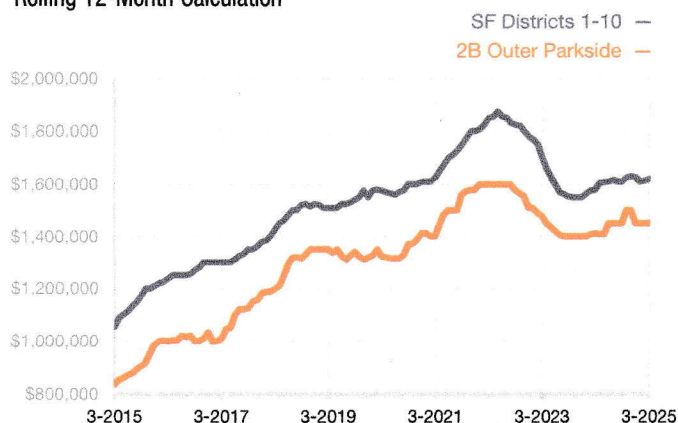
Condo/TIC/Coop

Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	1	0	- 100.0%	3	1	- 66.7%
Pending Sales	1	0	- 100.0%	1	1	0.0%
Sold Listings	0	0	--	0	1	--
Median Sales Price*	\$0	\$0	--	\$0	\$1,045,000	--
Average Sales Price*	\$0	\$0	--	\$0	\$1,045,000	--
Days on Market	0	0	--	0	0	--
Active Listings	3	0	- 100.0%	--	--	--
% of Properties Sold Over List Price	0.0%	0.0%	--	0.0%	100.0%	--
Percent of List Price Received*	0.0%	0.0%	--	0.0%	105.0%	--
Months Supply	3.0	0.0	- 100.0%	--	--	--

* Does not account for sale concessions and/or downpayment assistance. † Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

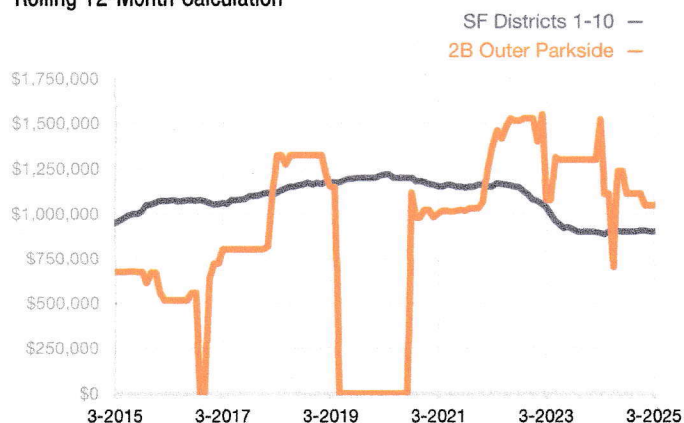
Median Sales Price – Single Family

Rolling 12-Month Calculation



Median Sales Price – Condo/TIC/Coop

Rolling 12-Month Calculation



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SAN FRANCISCO
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3B Merced Heights

Single Family

Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	0	6	--	9	11	+ 22.2%
Pending Sales	2	3	+ 50.0%	8	7	- 12.5%
Sold Listings	4	3	- 25.0%	10	7	- 30.0%
Median Sales Price*	\$1,372,500	\$1,275,000	- 7.1%	\$1,115,250	\$1,250,000	+ 12.1%
Average Sales Price*	\$1,486,250	\$1,341,667	- 9.7%	\$1,310,550	\$1,268,786	- 3.2%
Days on Market	13	11	- 15.4%	14	19	+ 35.7%
Active Listings	1	4	+ 300.0%	--	--	--
% of Properties Sold Over List Price	100.0%	100.0%	0.0%	90.0%	85.7%	- 4.8%
Percent of List Price Received*	116.1%	132.0%	+ 13.7%	111.2%	122.1%	+ 9.8%
Months Supply	0.4	1.8	+ 350.0%	--	--	--

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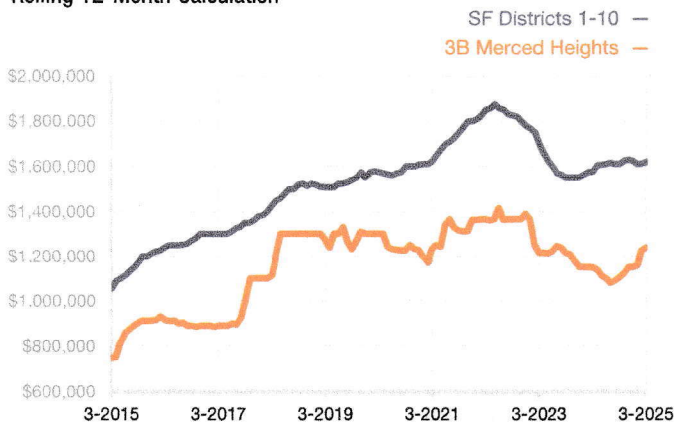
Condo/TIC/Coop

Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	0	0	--	0	0	--
Pending Sales	0	0	--	0	0	--
Sold Listings	0	0	--	0	0	--
Median Sales Price*	\$0	\$0	--	\$0	\$0	--
Average Sales Price*	\$0	\$0	--	\$0	\$0	--
Days on Market	0	0	--	0	0	--
Active Listings	0	0	--	--	--	--
% of Properties Sold Over List Price	0.0%	0.0%	--	0.0%	0.0%	--
Percent of List Price Received*	0.0%	0.0%	--	0.0%	0.0%	--
Months Supply	0.0	0.0	--	--	--	--

* Does not account for sale concessions and/or downpayment assistance. † Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

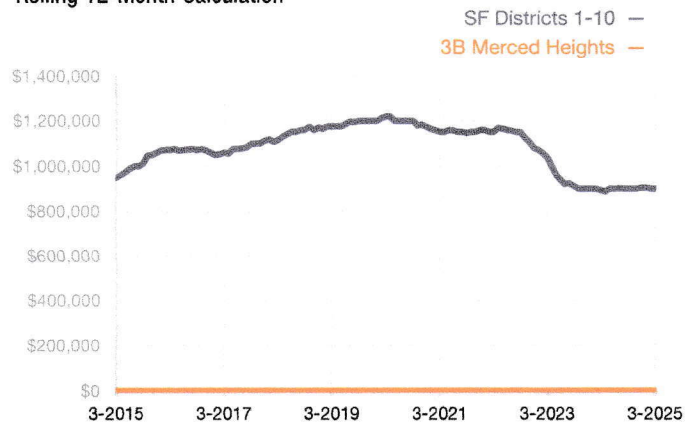
Median Sales Price – Single Family

Rolling 12-Month Calculation



Median Sales Price – Condo/TIC/Coop

Rolling 12-Month Calculation



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4D Forest Knolls

Single Family

Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	0	0	--	2	4	+ 100.0%
Pending Sales	0	1	--	2	3	+ 50.0%
Sold Listings	1	1	0.0%	2	2	0.0%
Median Sales Price*	\$1,505,000	\$1,390,000	- 7.6%	\$1,245,000	\$1,507,500	+ 21.1%
Average Sales Price*	\$1,505,000	\$1,390,000	- 7.6%	\$1,245,000	\$1,507,500	+ 21.1%
Days on Market	6	13	+ 116.7%	20	10	- 50.0%
Active Listings	0	0	--	--	--	--
% of Properties Sold Over List Price	100.0%	100.0%	0.0%	100.0%	100.0%	0.0%
Percent of List Price Received*	116.2%	116.0%	- 0.2%	111.4%	110.3%	- 1.0%
Months Supply	0.0	0.0	--	--	--	--

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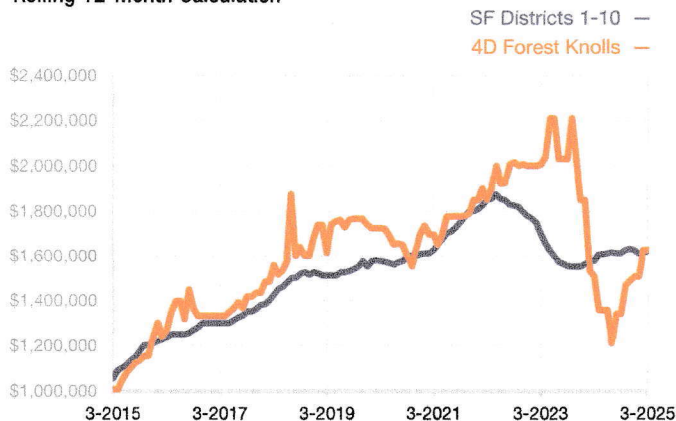
Condo/TIC/Coop

Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	0	0	--	0	1	--
Pending Sales	0	0	--	0	0	--
Sold Listings	0	0	--	0	0	--
Median Sales Price*	\$0	\$0	--	\$0	\$0	--
Average Sales Price*	\$0	\$0	--	\$0	\$0	--
Days on Market	0	0	--	0	0	--
Active Listings	0	1	--	--	--	--
% of Properties Sold Over List Price	0.0%	0.0%	--	0.0%	0.0%	--
Percent of List Price Received*	0.0%	0.0%	--	0.0%	0.0%	--
Months Supply	0.0	0.0	--	--	--	--

* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

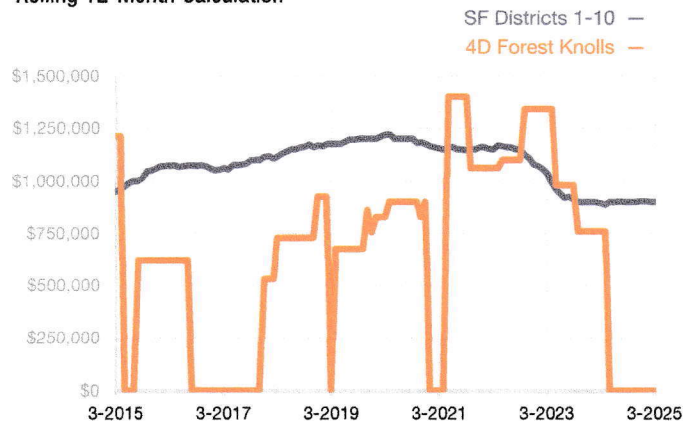
Median Sales Price – Single Family

Rolling 12-Month Calculation



Median Sales Price – Condo/TIC/Coop

Rolling 12-Month Calculation



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SAN FRANCISCO
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10C Excelsior

Single Family

Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	6	13	+ 116.7%	23	34	+ 47.8%
Pending Sales	7	6	- 14.3%	22	20	- 9.1%
Sold Listings	4	8	+ 100.0%	17	20	+ 17.6%
Median Sales Price*	\$1,129,000	\$1,300,000	+ 15.1%	\$1,068,000	\$1,275,000	+ 19.4%
Average Sales Price*	\$1,096,125	\$1,207,176	+ 10.1%	\$1,097,088	\$1,201,645	+ 9.5%
Days on Market	28	33	+ 17.9%	52	38	- 26.9%
Active Listings	16	16	0.0%	--	--	--
% of Properties Sold Over List Price	75.0%	62.5%	- 16.7%	64.7%	65.0%	+ 0.5%
Percent of List Price Received*	109.7%	113.9%	+ 3.8%	109.1%	112.1%	+ 2.7%
Months Supply	2.2	1.9	- 13.6%	--	--	--

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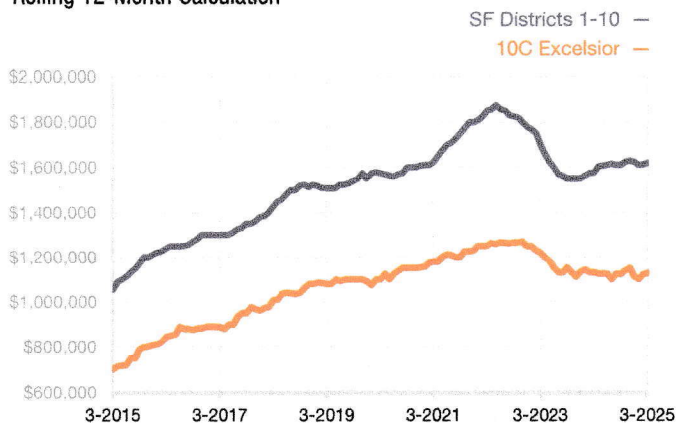
Condo/TIC/Coop

Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	0	0	--	0	0	--
Pending Sales	0	0	--	0	0	--
Sold Listings	0	0	--	0	0	--
Median Sales Price*	\$0	\$0	--	\$0	\$0	--
Average Sales Price*	\$0	\$0	--	\$0	\$0	--
Days on Market	0	0	--	0	0	--
Active Listings	0	0	--	--	--	--
% of Properties Sold Over List Price	0.0%	0.0%	--	0.0%	0.0%	--
Percent of List Price Received*	0.0%	0.0%	--	0.0%	0.0%	--
Months Supply	0.0	0.0	--	--	--	--

* Does not account for sale concessions and/or downpayment assistance. † Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

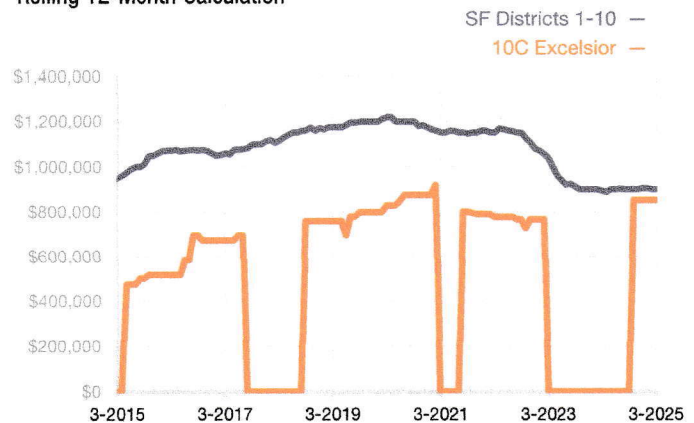
Median Sales Price – Single Family

Rolling 12-Month Calculation



Median Sales Price – Condo/TIC/Coop

Rolling 12-Month Calculation



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SAN FRANCISCO
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10F Portola

Single Family

Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	6	9	+ 50.0%	11	23	+ 109.1%
Pending Sales	2	5	+ 150.0%	8	15	+ 87.5%
Sold Listings	3	5	+ 66.7%	7	15	+ 114.3%
Median Sales Price*	\$1,120,000	\$1,210,000	+ 8.0%	\$1,120,000	\$1,210,000	+ 8.0%
Average Sales Price*	\$1,190,000	\$1,440,675	+ 21.1%	\$1,166,000	\$1,271,552	+ 9.1%
Days on Market	6	41	+ 583.3%	28	37	+ 32.1%
Active Listings	7	11	+ 57.1%	--	--	--
% of Properties Sold Over List Price	66.7%	80.0%	+ 19.9%	57.1%	80.0%	+ 40.1%
Percent of List Price Received*	109.8%	115.4%	+ 5.1%	104.1%	114.9%	+ 10.4%
Months Supply	1.4	2.1	+ 50.0%	--	--	--

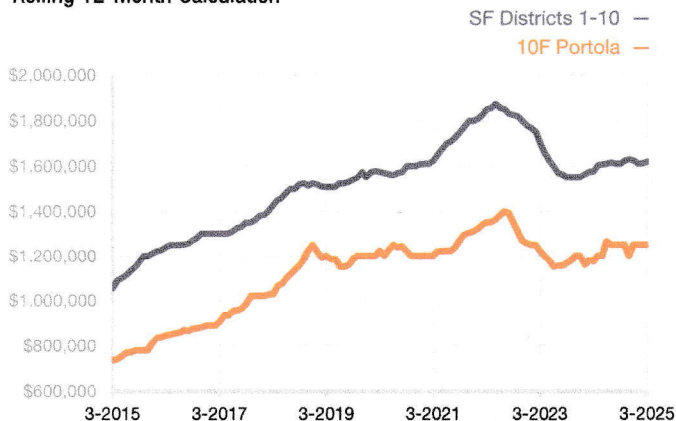
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Condo/TIC/Coop

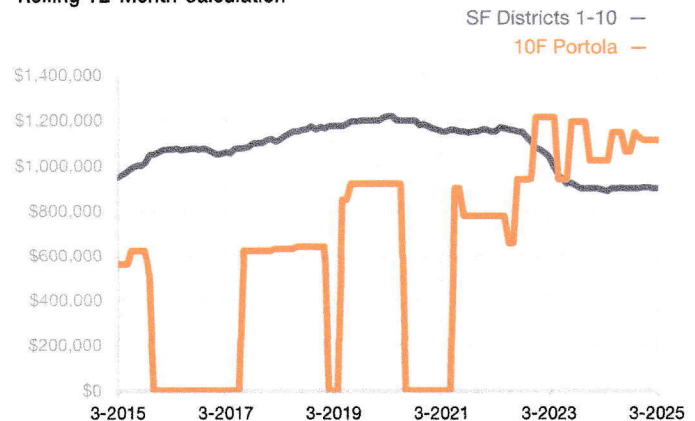
Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	3	0	- 100.0%	3	0	- 100.0%
Pending Sales	0	0	--	0	0	--
Sold Listings	0	0	--	0	0	--
Median Sales Price*	\$0	\$0	--	\$0	\$0	--
Average Sales Price*	\$0	\$0	--	\$0	\$0	--
Days on Market	0	0	--	0	0	--
Active Listings	3	0	- 100.0%	--	--	--
% of Properties Sold Over List Price	0.0%	0.0%	--	0.0%	0.0%	--
Percent of List Price Received*	0.0%	0.0%	--	0.0%	0.0%	--
Months Supply	3.0	0.0	- 100.0%	--	--	--

* Does not account for sale concessions and/or downpayment assistance. † Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

Median Sales Price – Single Family Rolling 12-Month Calculation



Median Sales Price – Condo/TIC/Coop Rolling 12-Month Calculation



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SAN FRANCISCO
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10H Mission Terrace

Single Family

Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	5	2	- 60.0%	11	13	+ 18.2%
Pending Sales	5	2	- 60.0%	7	8	+ 14.3%
Sold Listings	1	3	+ 200.0%	3	8	+ 166.7%
Median Sales Price*	\$1,289,000	\$1,280,000	- 0.7%	\$1,289,000	\$1,225,000	- 5.0%
Average Sales Price*	\$1,289,000	\$1,251,667	- 2.9%	\$1,254,267	\$1,201,875	- 4.2%
Days on Market	21	12	- 42.9%	61	18	- 70.5%
Active Listings	7	4	- 42.9%	--	--	--
% of Properties Sold Over List Price	0.0%	100.0%	--	0.0%	100.0%	--
Percent of List Price Received*	100.0%	128.5%	+ 28.5%	96.7%	122.1%	+ 26.3%
Months Supply	2.5	1.0	- 60.0%	--	--	--

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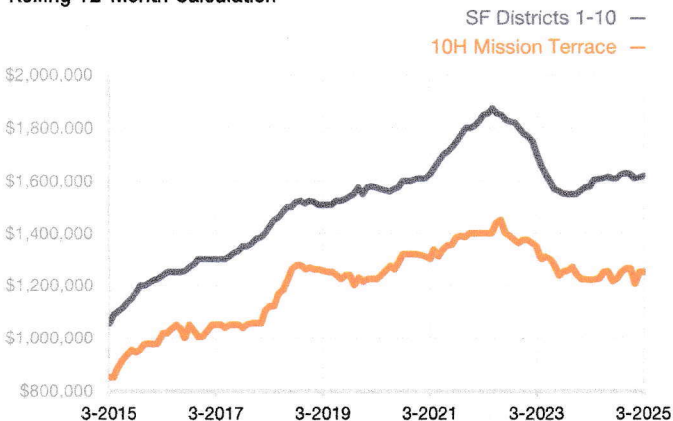
Condo/TIC/Coop

Key Metrics	March			Year to Date		
	2024	2025	Percent Change	Thru 3-2024	Thru 3-2025	Percent Change
New Listings	0	1	--	0	1	--
Pending Sales	0	0	--	0	0	--
Sold Listings	0	0	--	0	0	--
Median Sales Price*	\$0	\$0	--	\$0	\$0	--
Average Sales Price*	\$0	\$0	--	\$0	\$0	--
Days on Market	0	0	--	0	0	--
Active Listings	0	1	--	--	--	--
% of Properties Sold Over List Price	0.0%	0.0%	--	0.0%	0.0%	--
Percent of List Price Received*	0.0%	0.0%	--	0.0%	0.0%	--
Months Supply	0.0	0.0	--	--	--	--

* Does not account for sale concessions and/or downpayment assistance. † Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

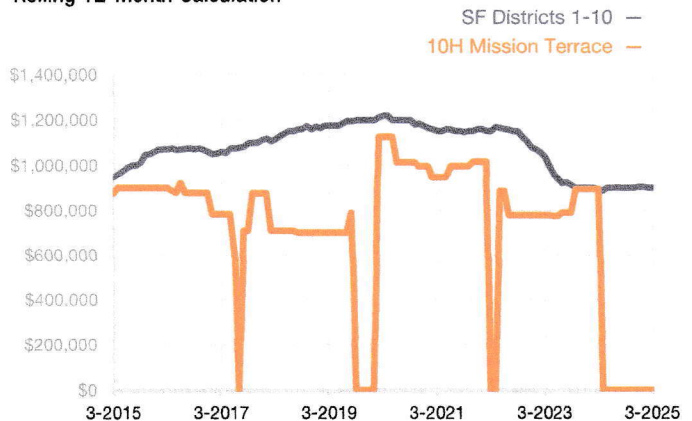
Median Sales Price – Single Family

Rolling 12-Month Calculation



Median Sales Price – Condo/TIC/Coop

Rolling 12-Month Calculation



Monthly Indicators



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March 2025

U.S. existing-home sales rebounded from the previous month, rising 4.2% to a seasonally adjusted annual rate of 4.26 million units, according to the National Association of REALTORS® (NAR). Economists polled by Reuters had forecast sales would fall to a rate of 3.95 million for the month. Purchase activity increased in the South and the West but decreased in the Northeast, while sales in the Midwest remained unchanged from one month earlier.

New Listings were up 11.5 percent for single family homes and 11.8 percent for Condo/TIC/Coop properties. Pending Sales increased 0.5 percent for single family homes and 13.9 percent for Condo/TIC/Coop properties.

The Median Sales Price was up 3.5 percent to \$1,809,188 for single family homes but decreased 4.0 percent to \$1,104,200 for Condo/TIC/Coop properties. Months Supply of Inventory decreased 16.7 percent for single family units and 14.0 percent for Condo/TIC/Coop units.

Heading into March there were 1.24 million properties for sale, a 5.1% increase from the previous month and a 17% jump from one year ago, for a 3.5-month supply at the current sales pace, according to NAR. While mortgage rates have remained in the mid-to-high 6% range, the additional supply appears to have helped bring some buyers out of the woodwork, even as sales prices continue to rise nationwide.

Monthly Snapshot

+ 3.5%

- 4.0%

+ 0.7%

One-Year Change in
Median Sales Price Single
Family

One-Year Change in
Median Sales Price
Condo/TIC/Coop

One-Year Change in
Median Sales Price
All Property Types

Residential real estate activity in San Francisco County (Districts 1-10) composed of single-family properties, townhomes and condominiums. Percent changes are calculated using rounded figures.

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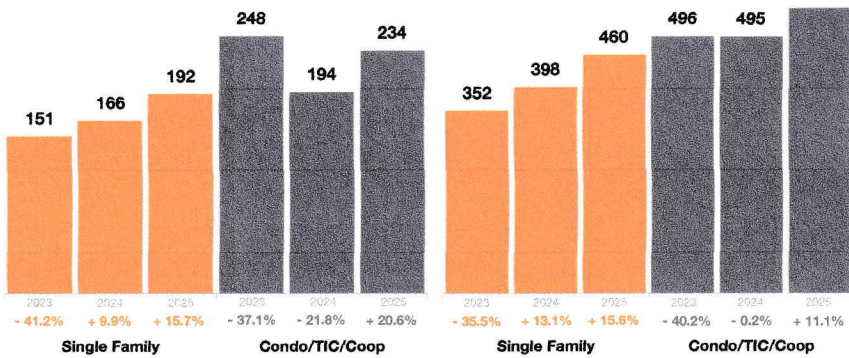
Sold Listings

A count of the actual sales that closed in a given month.



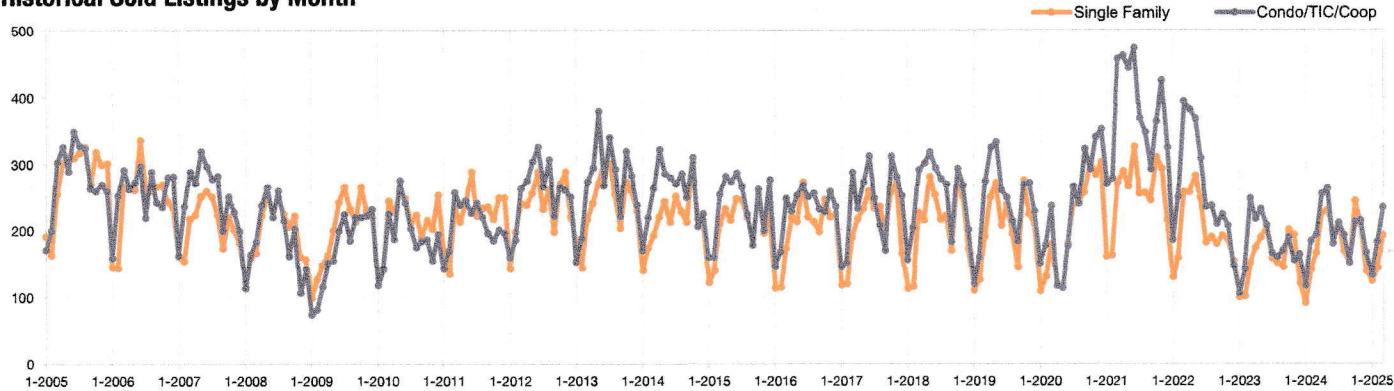
March

Year to Date



Sold Listings	Single Family	Year-Over-Year Change	Condo/TIC/Coop	Year-Over-Year Change
Apr-2024	226	+29.9%	255	+17.5%
May-2024	230	+21.7%	263	+13.4%
Jun-2024	198	-3.4%	180	-13.5%
Jul-2024	210	+32.9%	211	+27.1%
Aug-2024	169	+11.9%	193	+20.6%
Sep-2024	150	+3.4%	152	-10.6%
Oct-2024	244	+21.4%	213	+12.1%
Nov-2024	209	+8.3%	215	+38.7%
Dec-2024	139	+14.9%	167	+1.8%
Jan-2025	124	+36.3%	133	+13.7%
Feb-2025	144	+2.1%	183	-0.5%
Mar-2025	192	+15.7%	234	+20.6%
12-Month Avg	186	+15.5%	200	+11.2%

Historical Sold Listings by Month

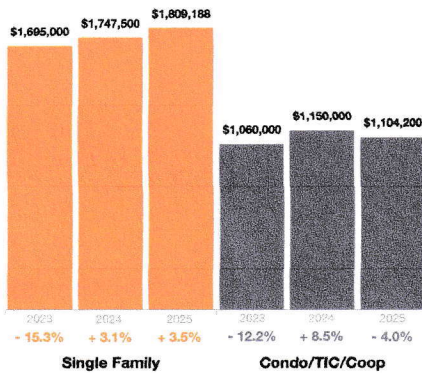


Median Sales Price

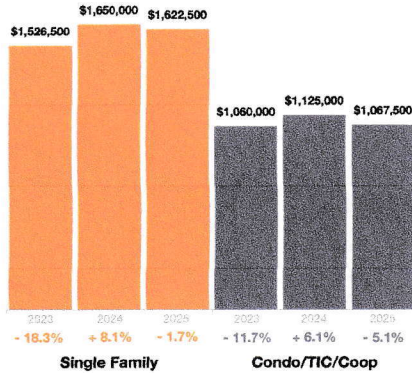
Point at which half of the sales sold for more and half sold for less, not accounting for seller concessions, in a given month.



March



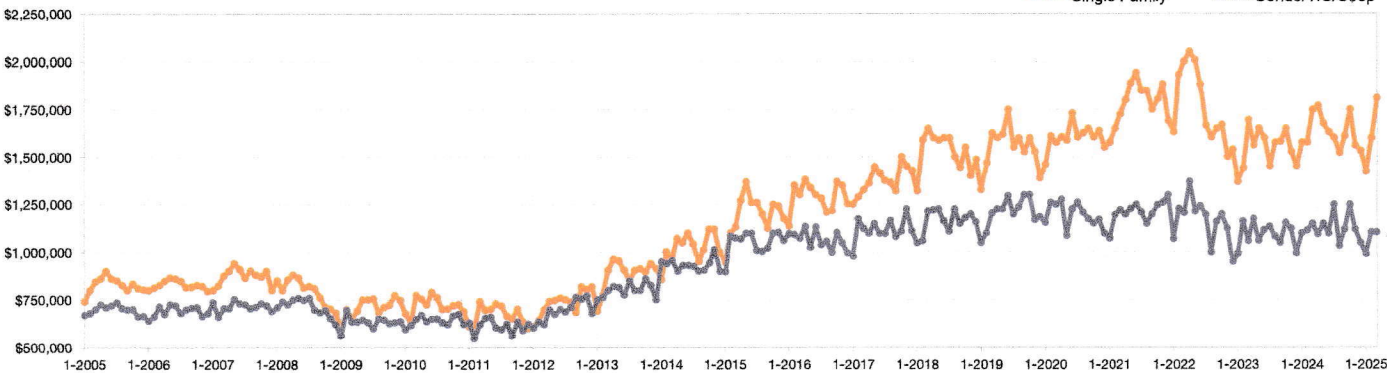
Year to Date



Median Sales Price	Single Family	Year-Over-Year Change	Condo/TIC/Coop	Year-Over-Year Change
Apr-2024	\$1,770,000	+13.4%	\$1,095,000	-6.8%
May-2024	\$1,675,000	+1.5%	\$1,150,000	+8.2%
Jun-2024	\$1,630,500	+1.9%	\$1,099,000	-1.7%
Jul-2024	\$1,600,000	+10.3%	\$1,249,000	+10.0%
Aug-2024	\$1,521,000	-3.4%	\$1,032,500	-4.8%
Sep-2024	\$1,610,000	+1.9%	\$1,120,000	+6.7%
Oct-2024	\$1,750,000	+6.1%	\$1,249,000	+8.1%
Nov-2024	\$1,560,000	+2.2%	\$1,120,000	-0.4%
Dec-2024	\$1,530,000	+5.5%	\$1,050,000	+5.5%
Jan-2025	\$1,422,500	-9.7%	\$990,000	-10.0%
Feb-2025	\$1,600,000	+1.6%	\$1,105,000	-0.9%
Mar-2025	\$1,809,188	+3.5%	\$1,104,200	-4.0%
12-Month Avg*	\$1,620,000	+2.7%	\$1,100,000	-0.0%

* Median Sales Price for all properties from April 2023 through March 2025. This is not the average of the individual figures above.

Historical Median Sales Price by Month



Average Sales Price

Average sales price for all closed sales, not accounting for seller concessions, in a given month.



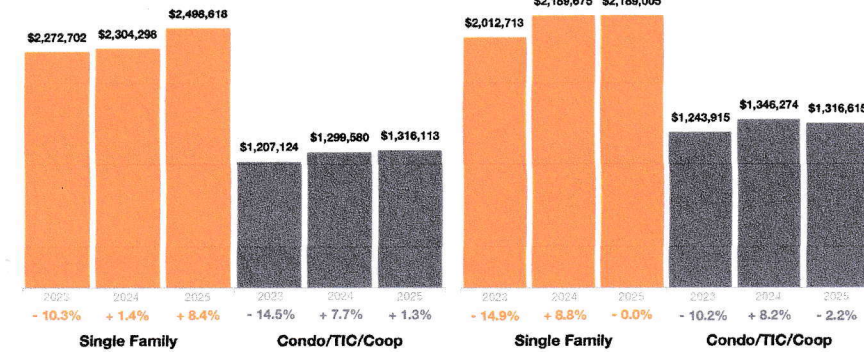
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March

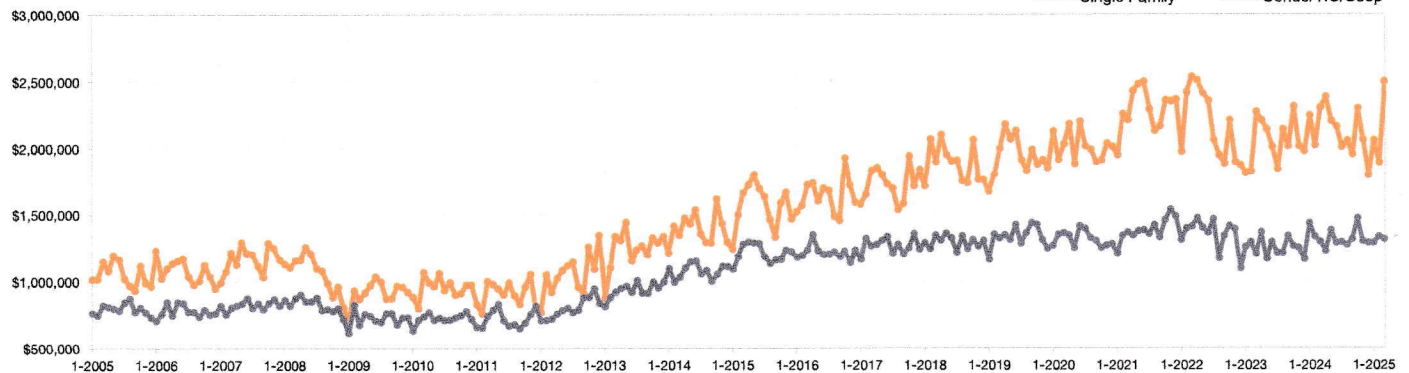
Year to Date

Average Sales Price	Single Family	Year-Over-Year Change	Condo/TIC/Coop	Year-Over-Year Change
Apr-2024	\$2,382,628	+7.9%	\$1,228,443	-10.3%
May-2024	\$2,204,501	+3.0%	\$1,382,675	+18.1%
Jun-2024	\$2,160,458	+7.5%	\$1,289,506	-0.5%
Jul-2024	\$2,007,878	+9.1%	\$1,293,395	+6.6%
Aug-2024	\$2,055,429	-4.0%	\$1,274,099	+5.1%
Sep-2024	\$1,950,492	-3.1%	\$1,316,256	-2.0%
Oct-2024	\$2,297,090	-0.7%	\$1,472,208	+16.3%
Nov-2024	\$2,060,528	+2.3%	\$1,301,658	+4.1%
Dec-2024	\$1,793,947	-9.1%	\$1,289,757	+10.6%
Jan-2025	\$2,058,039	-8.4%	\$1,290,778	-10.2%
Feb-2025	\$1,888,964	-6.4%	\$1,336,033	-0.1%
Mar-2025	\$2,498,618	+8.4%	\$1,316,113	+1.3%
12-Month Avg*	\$2,140,014	+1.7%	\$1,317,570	+3.2%

* Avg. Sales Price for all properties from April 2024 through March 2025. This is not the average of the individual figures above.



Historical Average Sales Price by Month



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% of List Price Received

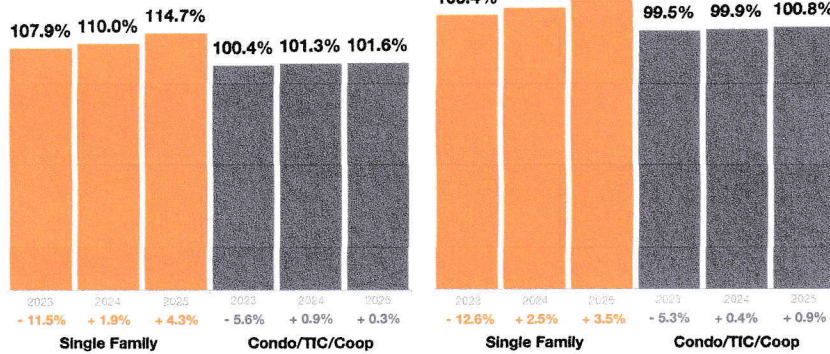
Percentage found when dividing a property's sales price by its most recent list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.



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March

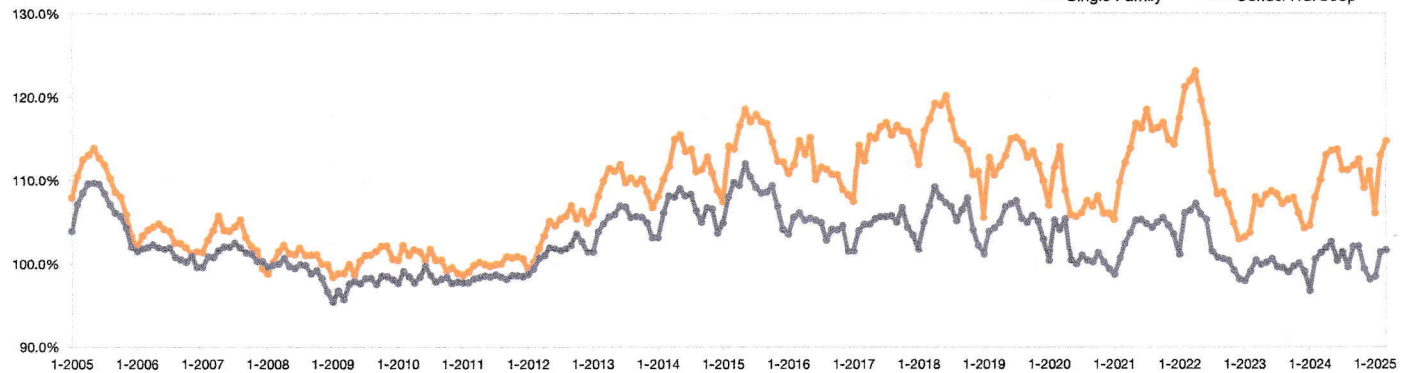
Year to Date



% of List Price Received	Single Family	Year-Over-Year Change	Condo/TIC/Coop	Year-Over-Year Change
Apr-2024	113.1%	+5.6%	101.9%	+2.0%
May-2024	113.6%	+5.0%	102.6%	+2.5%
Jun-2024	113.7%	+4.7%	100.3%	-0.3%
Jul-2024	111.2%	+2.7%	101.4%	+1.8%
Aug-2024	111.2%	+3.7%	99.6%	+0.1%
Sep-2024	111.7%	+3.8%	102.1%	+3.1%
Oct-2024	112.5%	+4.3%	102.1%	+2.4%
Nov-2024	109.1%	+2.9%	99.4%	-0.6%
Dec-2024	111.1%	+6.5%	98.1%	-0.9%
Jan-2025	106.0%	+1.3%	98.4%	+1.7%
Feb-2025	113.0%	+4.7%	101.4%	+0.9%
Mar-2025	114.7%	+4.3%	101.6%	+0.3%
12-Month Avg*	112.0%	+4.1%	100.9%	+1.1%

*% of List Price Received for all properties from April 2024 through March 2025. This is not the average of the individual figures above.

Historical % of List Price Received by Month



% of Properties Sold Over List Price

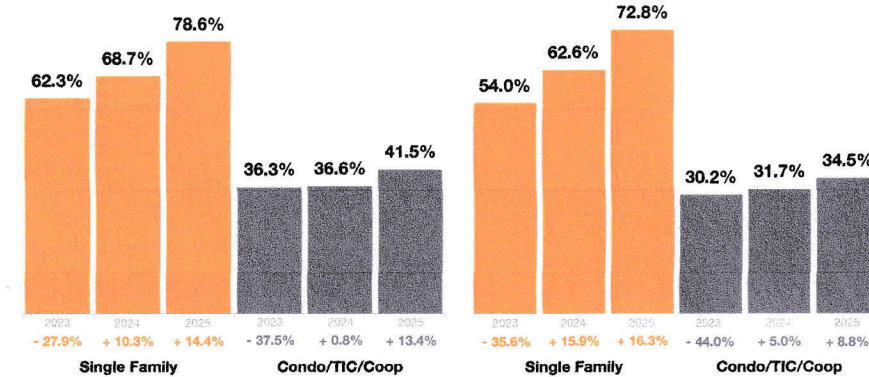
Percentage found when dividing the number of properties sold by properties sold over its original list price, not accounting for seller concessions.



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March

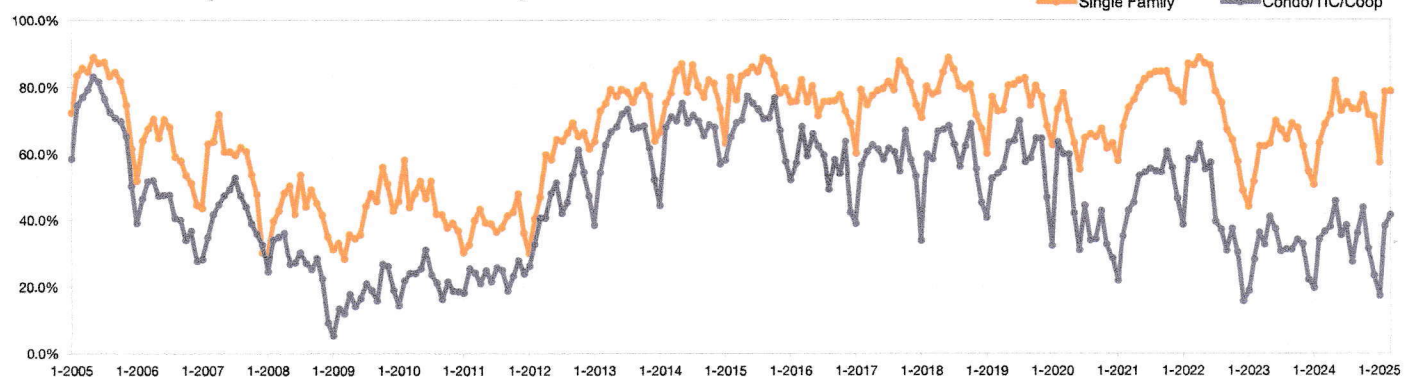
Year to Date



% of Properties Sold Over List Price	Single Family	Year-Over-Year Change	Condo/TIC/Coop	Year-Over-Year Change
Apr-2024	71.7%	+15.5%	38.0%	+16.2%
May-2024	81.7%	+29.7%	45.6%	+11.5%
Jun-2024	72.7%	+4.2%	35.6%	-5.1%
Jul-2024	75.2%	+12.1%	38.4%	+25.1%
Aug-2024	73.4%	+14.3%	27.5%	-12.1%
Sep-2024	73.2%	+6.1%	36.2%	+16.0%
Oct-2024	77.5%	+14.5%	43.7%	+27.8%
Nov-2024	71.6%	+15.1%	31.6%	-4.0%
Dec-2024	71.0%	+30.3%	23.4%	+5.9%
Jan-2025	57.3%	+13.5%	17.3%	-12.2%
Feb-2025	78.5%	+24.4%	38.3%	+12.0%
Mar-2025	78.6%	+14.4%	41.5%	+13.4%
12-Month Avg	74.2%	+15.4%	35.8%	+9.3%

* % of Properties Sold Over List Price for all properties from April 2024 through March 2025. This is not the average of the individual figures above.

Historical % of Properties Sold Over List Price by Month



All Properties Activity Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.



Key Metrics	Historical Sparkbars	3-2024	3-2025	Percent Change	YTD 2024	YTD 2025	Percent Change
New Listings		630	706	+ 12.1%	1,770	1,952	+ 10.3%
Pending Sales		453	488	+ 7.7%	1,085	1,181	+ 8.8%
Sold Listings		366	435	+ 18.9%	907	1,027	+ 13.2%
Median Sales Price		\$1,380,000	\$1,390,000	+ 0.7%	\$1,350,000	\$1,344,500	- 0.4%
Avg. Sales Price		\$1,753,489	\$1,838,846	+ 4.9%	\$1,714,214	\$1,708,757	- 0.3%
Days on Market		39	34	- 12.8%	49	46	- 6.1%
Active Listings		1,099	1,039	- 5.5%	--	--	--
% of Properties Sold Over List Price		51.6%	57.9%	+ 12.2%	45.8%	51.9%	+ 13.3%
% of List Price Received		105.3%	107.3%	+ 1.9%	103.5%	105.7%	+ 2.1%
Affordability Ratio		26	25	- 3.8%	26	27	+ 3.8%
Months Supply		3.1	2.6	- 16.1%	--	--	--

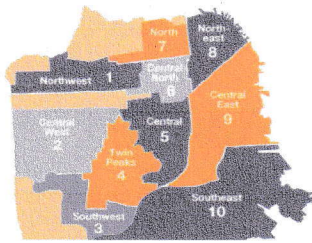
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Activity by District

Key metrics by report month for the districts of San Francisco.



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- SF District 1: Northwest (Sea Cliff, Lake, Jordan Park / Laurel Heights, Outer Richmond, Central Richmond, Inner Richmond, Lone Mountain)
- SF District 2: Central West (Outer Sunset, Central Sunset, Inner Sunset, Outer Parkside, Parkside, Inner Parkside, Golden Gate Heights)
- SF District 3: Southwest (Pine Lake Park, Lake Shore, Merced Manor, Stonestown, Lakeside, Merced Heights, Ingleside, Ingleside Heights, Oceanview)
- SF District 4: Twin Peaks W (Forest Hill (& Ext), W Portal, St Francis Wd, Balboa Terr, Mt Dav Manor, Ingleside Terr, Monterey Hts, Westw Pk & H'nds, Shrw Fst, Miraloma Pk, Dmnd Hts, Mdtwn Terr)
- SF District 5: Central (Haight Ashbury, Cole Vly / Prmssus Hts, Clarendn Hts, Corona Hts, Twin Pks, Glen Pk, Noe Vly, Eureka Vly / Dolores Hts, Mission Dolores, Duboce Trngl, Buena Vista / Ashbury Hts)
- SF District 6: Central North (Lower Pacific Heights, Anza Vista, Western Addition, North Panhandle, Alamo Square, Hayes Valley)
- SF District 7: North (Marina, Cow Hollow, Presidio Heights, Pacific Heights)
- SF District 8: Northeast (North Waterfront, North Beach, Russian Hill, Telegraph Hill, Nob Hill, Financial District / Barbary Coast, Downtown, Van Ness / Civic Center, Tenderloin)
- SF District 9: Central East (Yerba Buena, South Beach, South of Market, Mission Bay, Inner Mission, Potrero Hill, Central Waterfront / Dogpatch, Bernal Heights)
- SF District 10: Southeast (Outer Mission, Mission Terr, Excelsior, Portola, Bayview, Silver Terr, Hunters Pt, Candlestick Pt, Bayview Hts, Little Hollywood, Visitation Vly, Crocker Amazon)

		Active Listings			Sold Listings			Median Sales Price			Days on Market			Months Supply		
		3-2024	3-2025	+ / -	3-2024	3-2025	+ / -	3-2024	3-2025	+ / -	3-2024	3-2025	+ / -	3-2024	3-2025	+ / -
Single Family																
1	SF District 1	26	21	-19.2%	20	19	-5.0%	\$2,273,750	\$2,200,000	-3.2%	26	17	-34.6%	1.7	1.3	-23.5%
2	SF District 2	30	27	-10.0%	29	37	+27.6%	\$1,550,000	\$1,600,000	+3.2%	22	13	-40.9%	1.0	0.8	-20.0%
3	SF District 3	23	20	-13.0%	13	10	-23.1%	\$1,550,000	\$1,237,500	-20.2%	26	18	-30.8%	1.9	1.6	-15.8%
4	SF District 4	24	23	-4.2%	23	29	+26.1%	\$1,950,000	\$2,000,000	+2.6%	17	16	-5.9%	1.1	0.9	-18.2%
5	SF District 5	42	50	+19.0%	27	30	+11.1%	\$2,820,000	\$2,959,444	+13.0%	41	21	-48.8%	1.9	2.0	+5.3%
6	SF District 6	2	7	+250.0%	3	4	+33.3%	\$3,950,000	\$3,950,000	0.0%	22	15	-31.8%	0.6	2.3	+283.3%
7	SF District 7	40	19	-52.5%	11	11	0.0%	\$4,351,000	\$7,650,000	+75.8%	22	26	+18.2%	4.2	2.0	-52.4%
8	SF District 8	6	9	+50.0%	3	4	+33.3%	\$1,298,000	\$4,758,813	+266.6%	25	71	+184.0%	2.9	3.7	+27.6%
9	SF District 9	35	31	-11.4%	14	17	+21.4%	\$1,650,000	\$1,700,000	+3.0%	25	20	-20.0%	2.1	1.6	-23.8%
10	SF District 10	63	69	+9.5%	23	31	+34.8%	\$1,100,000	\$1,200,000	+9.1%	37	30	-18.9%	2.0	1.8	-10.0%
Condo/TIC/Coop																
1	SF District 1	20	16	-20.0%	5	11	+120.0%	\$1,564,000	\$1,370,000	-12.4%	47	19	-59.6%	2.2	1.5	-31.8%
2	SF District 2	10	7	-30.0%	5	7	+40.0%	\$1,440,000	\$1,467,000	+1.9%	41	20	-51.2%	3.2	1.7	-46.9%
3	SF District 3	3	7	+133.3%	2	1	-50.0%	\$678,000	\$1,305,000	+92.5%	16	15	-6.3%	1.6	4.1	+156.3%
4	SF District 4	11	17	+54.5%	3	5	+66.7%	\$823,500	\$499,900	-39.3%	71	73	+2.8%	2.9	4.9	+69.0%
5	SF District 5	68	47	-30.9%	35	36	+2.9%	\$1,335,000	\$1,215,000	-9.0%	25	31	+24.0%	2.2	1.6	-27.3%
6	SF District 6	56	42	-25.0%	13	21	+61.5%	\$1,130,000	\$1,250,000	+10.6%	37	33	-10.8%	3.1	2.2	-29.0%
7	SF District 7	73	72	-1.4%	20	27	+35.0%	\$1,899,000	\$1,950,000	+2.7%	43	30	-30.2%	3.6	2.8	-22.2%
8	SF District 8	199	165	-17.1%	40	41	+2.5%	\$1,255,000	\$1,350,000	+7.6%	54	45	-16.7%	5.5	4.3	-21.8%
9	SF District 9	314	336	+7.0%	67	77	+14.9%	\$995,000	\$795,000	-20.1%	62	56	-9.7%	5.6	5.3	-5.4%
10	SF District 10	38	35	-7.9%	4	8	+100.0%	\$401,500	\$636,900	+58.6%	82	120	+46.3%	8.4	5.3	-36.9%

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