

**SCHOOL OF TRUST & FINANCIAL SERVICES**  
**August 19-23, 2019 ~ Holiday Inn Southwest ~ Omaha, Nebraska**

<b>MONDAY August 19</b>	<b>TUESDAY August 20</b>	<b>WEDNESDAY August 21</b>	<b>THURSDAY August 22</b>	<b>FRIDAY August 23</b>
<b>8:00-8:30 am Registration</b>	<b>7:00-8:00 am Breakfast</b>	<b>7:00-8:00 am Breakfast</b>	<b>7:00-8:00 am Breakfast</b>	<b>7:00-8:00 am Breakfast</b>
8:30 am-9:00 am <b>Welcome &amp; Orientation</b> 9:00 am-10:00 am <b>Overview of the Trust Industry</b>	8:00 am-10:30 am <b>Overview of Fiduciary Income Taxes</b>	8:00 am-10:30 am <b>Investments</b>	8:00 am-10:00 am <b>Compliance</b>	8:00 am-9:00 am <b>Final Exam</b>
<b>10:00-10:15 am Break</b>	<b>10:30-10:45 am Break</b>	<b>10:30-10:45 am Break</b>	<b>10:00-10:15 am Break</b>	<b>9:00-9:15 am Break</b>
10:15 am-12:00 pm <b>Overview of the Trust Industry</b> (continued)	10:45 am-12:00 pm <b>Estate Planning</b>	10:45 am-12:15 pm <b>Investments</b> (continued)	10:15 am-11:45 am <b>Compliance</b> (continued) 11:45 am-12:15 pm <b>Trust Accounting &amp; Securities Processing</b>	9:15 am-10:45 am <b>Color of Your Personality</b>  10:45 am-11:00 am <b>Closing Comments</b>
<b>12:00-12:45 pm Lunch</b>	<b>12:00-12:45 pm Lunch</b>	<b>12:15-1:00 pm Lunch</b>	<b>12:15-1:00 pm Lunch</b>	<b>11:00 am Adjourn</b>
12:45 pm-3:00 pm <b>Trust Administration</b>	12:45 pm-2:45 pm <b>Estate Planning</b> (continued)	1:00 pm-3:00 pm <b>Special Needs Trusts &amp; Conservatorships</b>	1:00 pm-3:00 pm <b>Trust Accounting &amp; Securities Processing</b> (continued)	(Note: Schedule subject to variations in sequence and minor adjustments in length of class sessions.)
<b>3:00-3:15 pm Break</b>	<b>2:45-3:00 pm Break</b>	<b>3:00-3:15 pm Break</b>	<b>3:00-3:15 pm Break</b>	
3:15 pm-5:00 pm <b>Trust Administration</b> (continued)	3:00 pm-5:00 pm <b>Personal Retirement Planning Concepts</b>	3:15 pm-5:15 pm <b>Probate</b>	3:15 pm-4:30 pm <b>Trust Accounting &amp; Securities Processing</b> (continued) 4:30 pm-5:00 pm <b>Final Exam Review</b>	
<b>FREE EVENING</b>	5:45 pm-7:00 pm <b>Pizza Dinner</b>	<b>FREE EVENING</b>	<b>FREE EVENING</b>	