



MEMORANDUM

Date: Friday, July 24, 2026

To: *Bank Compliance School Graduates*

From: Aaron Burger, Chair – Compliance & Operations Advisory Committee
Cornerstone Bank, York, Nebraska

Schools of Banking Staff:
Tami Lutzi, Executive Director
Kami Murphy, Assistant Director

RE: **2026 Compliance Update School**
October 7-8, 2026 – Lincoln, Nebraska
Approved for 13.5 CRCM Hours.
The schedule with planned topics is posted on the Compliance Update School web page.
Cost - \$595.00, not including housing. Hotel reservation information will be sent with your registration confirmation.

With constant changes to the banking laws and regulations, are you wondering how you can ensure you have the most up-to-date information you need to successfully manage or audit your bank's compliance function?

Schools of Banking's Annual **Compliance Update School** is your answer. Attending the *Compliance Update School* will provide you with accurate, fast-paced coverage of the recent changes to federal regulations as well as discussion of current hot compliance topics.

This year, we will offer the *Compliance Update School* in **one location with a TWO-DAY program on Wednesday, October 7th and Thursday, October 8th at the Drury Plaza Hotel in Lincoln, Nebraska** and will provide:

- Knowledgeable instruction. Once again, our instructor for 2026 is Patti Joyner, CRCM. Patti's biography is as follows:

Patti Joyner founded Financial Solutions in 1990 to provide community financial institutions with effective solutions for the ever-increasing need for cost-effective regulatory risk management. The company provides compliance reviews, in-house training, compliance policy and procedure development and other special projects for community bank clients.

Patti's ability to transform complex requirements into simple, practical solutions is bound by a deep conviction that "excellence is not optional," which translates into effective answers for community bankers. Patti firmly believes that being a community banker is all about your heart, not your bank's asset size! She has a thorough understanding of the current

regulatory environment and can integrate, streamline and automate related priorities without compromising compliance or performance.

Ms. Joyner is a frequent presenter for the American Bankers Association where she serves as a faculty member of its prestigious Stonier Graduate School of Banking and National, Intermediate and Graduate Compliance Schools. Additionally, Patti has developed and delivered many ABA briefings/webcast series on mortgage requirements and many other compliance subjects. She works extensively with many state and regional banking associations and has been an invited speaker for various State and Federal regulatory agencies and law enforcement agencies. In addition, Patti speaks at many national and state compliance seminars, schools, and conferences, conducts in-bank training and is a regularly published compliance resource. Her high energy style and slightly wicked sense of humor combine to provide entertaining, effective, successful and compliant solutions.

Patti has a B.S degree in Accounting from Louisiana Tech University, has over 35 years of banking experience and is a Certified Regulatory Compliance Manager (CRCM).

- Complete, updated electronic SEARCHABLE *Bank Compliance School* materials, well worth the price of your enrollment fee. No more heavy manuals to drag around with you. You can also load the materials on your bank's server so all employees may access them at the bank. You are welcome to bring along your laptop or tablet if you wish to access your electronic materials during the Update class. We will provide copies of the PowerPoints used by Patti for you to take notes on.
- An opportunity to network with other *Bank Compliance School* graduates.

Enrollment is open to graduates of Schools of Banking's *Bank Compliance School*, as well as bankers who have earned their CRCM or CCBCO designations. We look forward to seeing you in October.