

## POTENTIAL BUSINESS BROKERING CLIENT FORM

NAME:  
COMPANY:  
PHONE NUMBER:  
EMAIL ADDRESS:

I AM INTERESTED IN:

- ☐ BUYING A BUSINESS
- ☐ SELLING A BUSINESS

INFO FOR BUYING OR SELLING:

SQUARE FEET:  
LOCATION(S):  
SEEKING PRICE:  
INVENTORY INCLUDED:  
FF&E INCLUDED:

ANY OTHER INFORMATION YOU'D LIKE US TO KNOW:

PLEASE NOTE THAT FILLING OUT THE ABOVE FORM DOES NOT CONSTITUTE A CLIENT/AGENT RELATIONSHIP. ALL POTENTIAL CLIENTS ARE REQUIRED TO SIGN AN EXCLUSIVE AGREEMENT IN ORDER TO ENTER INTO A CLIENT/AGENT RELATIONSHIP. FOR REPRESENTATION IN PURCHASING A BUSINESS, IN ADDITION TO AN EXECUTED EXCLUSIVE AGREEMENT, CLIENTS ARE REQUIRED TO SUBMIT PROOF OF FUNDS IN THE FORM OF BANK STATEMENTS, LOAN APPROVALS, OR A NOTARIZED LETTER OR DIRECT EMAIL FROM A PERSONAL BANKER - THESE FUNDS WILL BE VERIFIED.