



Corporate Offices: One Pre-Paid Way • Ada, OK 74820  
www.LegalShield.com • 800-654-7757

*LegalShield is the trade name of Pre-Paid Legal Services, Inc. and its subsidiaries.*

**Select Applicable Subsidiary:**

- Pre-Paid Legal Services, Inc.
- Pre-Paid Legal Casualty, Inc.
- ES, Inc.
- Pre-Paid Legal Access, Inc.
- Legal Service Plans of Virginia, Inc.

OFFICE USE ONLY			
CWA		PLAN	
FOB		FRAN	
MODE		GR#	

# BUSINESS OWNERS ENROLLMENT APPLICATION

Today's Date      /      /       
MM DD YYYY

**Please Choose plan:** ☐ Small Biz 10 ☐ Small Biz 50  
☐ Small Biz 100

**A \$10 non-refundable fee is required for individual enrollments in TN.  
Please print LEGIBLY in ALL CAPITAL letters, using ONLY BLUE or BLACK INK.**

**1 Member Information** The information you provide on this application is considered non-public information and LegalShield takes care to protect your information.

**Federal Tax ID #** \_\_\_\_\_ **Type of Business** \_\_\_\_\_

For Internal Use Only

**Business Name** \_\_\_\_\_ **Owner** \_\_\_\_\_  
(Authorized to add/delete plan users)

**Number of Employees** \_\_\_\_\_ **State this business is organized in** \_\_\_\_\_

Is stock of the business publicly traded? ☐ Yes ☐ No

Is this a FOR PROFIT business? ☐ Yes ☐ No

- I realize NON- PROFIT entities are NOT covered by this plan.

**Address** \_\_\_\_\_ Apt.#/Ste# \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip + 4 \_\_\_\_\_

**Phone #** ( ) Business ( ) Ext. ( ) Home ( ) Cell

**Email**  (Provide your email to receive a monthly newsletter. Note: We do not sell your personal information to any third parties.)

**2 Authorized Users** At least one authorized user must be in a position to legally bind the Business.

**Name** \_\_\_\_\_ **Name** \_\_\_\_\_  
 Last, First Title Last, First Title

**Name** \_\_\_\_\_ **Name** \_\_\_\_\_

Last, First Title Last, First Title

**Name** \_\_\_\_\_ **Name** \_\_\_\_\_

Last, First Title Last, First Title

## Associate Use Only

**Associate #** \_\_\_\_\_ **Bus. Phone** ( ) \_\_\_\_\_

**Associate Name** \_\_\_\_\_

**Associate SSN** \_\_\_\_\_ **Associate Lic. Number** \_\_\_\_\_  
(If Licensed) (In Florida)

**Broker/Producer** \_\_\_\_\_

APP.BUS (8.20)

**Associate Signature** **X**

### ③ Payment Information

Fill out the ONE payment option you prefer.  
Your credit card charge or check is your receipt.

Please fill out for options below: **OPTION 1** (Bank Draft) or **OPTION 2** (Credit Card) payment option

\$     .

+

\$    .

=

\$     .

(My first charge will include a non-refundable one time enrollment fee when applicable.)

Monthly /Annual draft/  
Charge amount

One-time  
enrollment fee

Total enclosed by check,  
money order, or charged  
to credit card

**OPTION 1:** ☐ Monthly Or ☐ Annual Bank Draft / ☐ Checking Account (Attach check from account to be drafted)  
Or ☐ Savings Account (Attach verification)

Account Holders Name \_\_\_\_\_ Financial Institution \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP + 4 \_\_\_\_\_

Account # \_\_\_\_\_ Routing # \_\_\_\_\_

When you provide a check as payment, you authorize LegalShield to convert the paper check to an electronic fund transfer from your account. Funds may be withdrawn from your account as soon as the same day payment is received. Your account will be drafted for the same amount each month on or about the effective date of your membership. You waive your right to notification of continued payment, when applicable by law.

**OPTION 2:** ☐ Monthly Or ☐ Annual Payment by Credit Card I wish to pay by credit card until I revoke this authorization or cancel my membership. My account will be charged each month (or annually).

Cardholder's Name \_\_\_\_\_ Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_

Card # \_\_\_\_\_ Exp. Date \_\_\_\_/\_\_\_\_/\_\_\_\_ MM YY Billing Zip Code \_\_\_\_\_ ☐ MasterCard ☐ Discover  
☐ Visa ☐ American Express

I authorize LegalShield to make direct payment by charge/draft of my check/savings/credit card account from the Financial Institution listed above. I agree and authorize the amount above be made automatically each month/year until I cancel my membership. I may call LegalShield at 1-800-654-7757 at any time to cancel my membership. Upon my cancellation, I am entitled to a refund of the unused portion of the fee on a pro-rata basis of my monthly/annual fee, based on the date I cancel. I understand LegalShield will provide me reasonable notice if there is any change in the monthly payment amount.

**OPTION 3:** ☐ Annual Direct Bill Or ☐ Semi-Annual Direct Bill I wish to pay Annually/Semi-Annually by check.  
Checks should be made payable to LegalShield.

**AMOUNT ENCLOSED** \$     .   \*Must include first payment and non-refundable enrollment fee.

**Foreign Language:** In the event of a dispute between LegalShield and the Member, the dispute shall be settled using the approved English version of the form. In the event of a dispute, the provisions of the approved English version of the form will control. Should a dispute or complaint in the interpretation of a Spanish plan, other foreign language, or non-English language arise, the approved English version of the plan will take preference or control in all matters. The English version is the official version and the non-English or foreign language is for informational purposes only.

**In AL,** any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof. **In FL,** any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree. **In NJ,** any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

**In OR,** any person who knowingly, and with intent to injure, defraud, or deceive any insurer, files a statement of claim or an application containing any false, incomplete, or misleading information concerning a material fact may be subject to criminal or civil penalties and/or cancellation of the contract. **In TN,** it is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

**Applicant:** I agree the contract sets forth the terms of my membership. Such terms include any exclusions and limitations. I agree to be bound by the contract, and its terms and conditions, which will be provided to me by LegalShield, unless I cancel the contract, which I may do at any time by calling 1-800-654-7757. LegalShield may send the contract to me at my email address unless I communicate in writing that I do not agree to delivery by electronic means. If I have not listed an email address, or if required by any state, the contract will be sent by mail. I may ask for a mailed copy of the contract at any time. If I have not received my contract in 14 days from the date of this application, I can request a copy by calling Member Services at 1-800-654-7757. The contract, with this application, is the entire agreement between LegalShield and me with respect to the membership. There are no agreements or representations other than as set forth herein and in the membership contract.

**By signing this application I confirm this business is legally operating in the United States and agree to the above Authorization of Payment and membership fees selected above.**

X

Account Holder's Signature