



## Lifetime Clients Through Long-Term Success!

### CAPABILITY STATEMENT

At Premier Economic Solutions, we are passionate about ensuring our clients' prosperity in their business decisions. Our friendly and qualified team is always ready to assist with your personal or business financial planning needs, creating **lifetime clients through long-term success.**



#### CORE COMPETENCIES

- Comprehensive services for personal and business clients, ensuring compliance and strategic tax planning to minimize liabilities and maximize deductions.
- Free audit representation and expert management advice.
- Bookkeeping Services.
- Accurate financial transaction recording, detailed business valuation, and reliable financial statement compilation.
- Business Consulting.
- Support for new businesses, strategic planning, and assistance in securing small business loans to foster growth and development.

#### PAST PERFORMANCES

- Successfully minimized tax liabilities and maximized returns for numerous small businesses.
- Provided strategic business consulting leading to substantial growth and stability for start-ups.
- Implemented comprehensive bookkeeping systems that improved financial tracking and reporting accuracy.

#### COMPANY INFO

**FDOT DBE CERTIFIED**

**NAICS:** 541219, 541213, 541611

**UEI:** GDXXA5YHPPX1 | **CAGE:** 9RYF7



#### DIFFERENTIATORS

##### EXPERIENCE AND EXPERTISE

Over a decade of experience in tax preparation and bookkeeping services.

##### CLIENT-CENTRIC APPROACH

Personalized attention ensuring all services are beneficial and tailored to each client's business needs.

##### ACCURACY AND ASSURANCE

All services are insured by Errors and Omissions (E&O) insurance, guaranteeing precision and reliability.

##### LIFETIME SERVICE

Long-term support with lifetime retention and free copies of tax returns.

##### AVAILABILITY AND ACCESSIBILITY

Friendly, courteous, and always available to assist with financial planning and management needs.

#### CONTACT INFO

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