**VITA Client Checklist**

**Please remember to bring the following items with you to your VITA appointment:**

* Proof of Identification (photo ID)
* Social Security Cards or ITIN cards for you and everyone you will be claiming on your taxes.
* Birth dates for you and everyone that you will be claiming on your taxes
* Wage and earning statements (Form W-2, 1099-R, 1099-NEC, 1099 MISC)
* Unemployment Compensation (Form 1099-G)
* Interest and dividend statements (Form 1099)
* Total paid for daycare expenses, including providers tax ID# or SS#
* Tuition Statements, if in college (Form 1098T)
* Rent Certificate completed by your landlord if you will be claiming Homestead Credit
* Proof of disability if you have no earned income and will be claiming Homestead Credit
* Property Tax Bill if you will be claiming Homestead Credit
* Copy of last year’s federal and state returns, if available
* Proof of bank account routing and account numbers (Voided check)
* Any other tax documents

**Note: if you are married filing jointly both spouses must be present at the**  **appointment.**

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