



## RETIRE TO ITALY PRELIMINARY QUESTIONNAIRE

The sole intent of the following questionnaire is to gather preliminary information to better assist you in the process of retiring in Italy. This is not a guarantee of final eligibility to obtain the necessary Visa and approval.

All information provided remains strictly confidential and it will be used for the sole purpose of evaluating the feasibility for you to move and retire in Italy.

Please fill out all the information below and send the completed form to:  
[retirement.italy@gmail.com](mailto:retirement.italy@gmail.com)

NAME AND LAST NAME

AGE

MARITAL STATUS

ADDRESS

PHONE NUMBER

EMAIL ADDRESS

NO. OF PEOPLE MOVING TO ITALY

OVERALL ASSET VALUE (minus liabilities)      \$

- a) Cash (Checking, Savings, Money Market)      \$
- b) Real Estate Holdings Value (minus liabilities)      \$
- c) Stocks, bonds, mutual funds      \$

PRIMARY SOURCE OF INCOME (\$ Annual Value)

- a) Employment/Self Employment      \$
- b) Social Security Benefits      \$
- c) Pensions or Annuities      \$
- d) Other      \$

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