



TSX-V: **GFG** | OTCQB: **GFGSF**



Creating a Prominent North American Gold Exploration Company

Montclair Gold Project Acquisition:

Expanding our Presence in the Prolific Timmins Gold District

Cautionary Statement



Cautionary Note Regarding Forward-Looking Information

This document contains certain forward-looking statements relating but not limited to the Company's expectations, intentions, plans and beliefs. Forward-looking information can often be identified by forward-looking words such as "anticipate", "believe", "expect", "goal", "plan", "intent", "estimate", "may" and "will" or similar words suggesting future outcomes or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. Forward-looking information may include reserve and resource estimates, estimates of future production, unit costs, costs of capital projects and timing of commencement of operations, and is based on current expectations that involve a number of business risks and uncertainties. Factors that could cause actual results to differ materially from any forward-looking statement include, but are not limited to, failure to establish estimated resources and reserves, the grade and recovery of mined ore varying from estimates, capital and operating costs varying significantly from estimates, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects and other factors. Forward-looking statements are subject to risks, uncertainties and other factors that could cause actual results to differ materially from expected results.

Potential shareholders and prospective investors should be aware that these statements are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Shareholders are cautioned not to place undue reliance on forward-looking information. By its nature, forward-looking information involves numerous assumptions, inherent risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and various future events will not occur. GFG Resources Inc. undertakes no obligation to update publicly or otherwise revise any forward-looking information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

Qualified Persons

Brian Skanderbeg, P.Geo. and M.Sc., serves as President and CEO of GFG, and is a "qualified person" within the meaning of National Instrument 43-101 – Standards of Disclosure for Mineral Projects. Mr. Skanderbeg has reviewed and approved the information contained in this document.

A North American Au Explorer

A Compelling Investment Opportunity



Experienced Management & Board

Highly credible, innovative & disciplined team with track record of success in exploration, development & production

District Scale Opportunities

Consolidated two district scale assets with brownfield & greenfield opportunities (+800 km²)

World Class Gold Belts

Montclerg, Pen & Dore Gold Projects: located in the prolific gold district of Timmins, ON where +70M ozs of historic gold production

Rattlesnake Hills Gold Project: alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) Au systems

Tier I Mining Jurisdictions

Ontario & Wyoming are highly supportive of mining with significant infrastructure proximal to projects

Aggressive & Disruptive Exploration Strategy

Well funded to aggressively advance projects with a focus to maximize capital in the ground & to be part of a technology that could revolutionize the gold mining industry



Corporate Snapshot

Major Insider Ownership & Backed by Strong Institutions



Capital Structure

Shares outstanding (basic)	132.5 million
Warrants (C\$0.27)	5.4 million
Shares outstanding (fully diluted)	144.2 million
Share price (Sept. 1, 2021)	C\$0.14
Market Cap	~C\$20 million
Cash (June 30, 2021)	~C\$1.6 million

Analyst Coverage

Agentis Capital	Michael Gray
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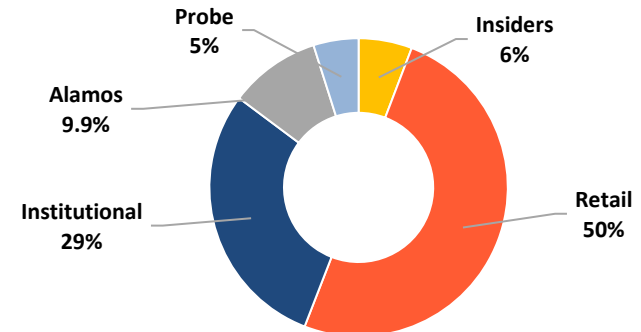


Top Shareholders

Alamos Gold	SSI Asset Management
U.S Global Investors	Gold 2000
Delbrook Capital	Probe Metals
Medalist Capital	1875 Finance

Insiders ~6%

GFG Ownership



Leadership Team

Successful Explorers, Developers & Producers



Management Team

Brian Skanderbeg President & CEO, Director

Rick Johnson CFO & Corp. Secretary

Rob Mackie VP, Exploration

Marc Lepage VP, Business Development

Board of Directors

Patrick Downey Chair

Arnold Klassen Director

Brian Booth Director

Lisa Riley Director

Our experience includes:

~~Claude Resources Inc.~~

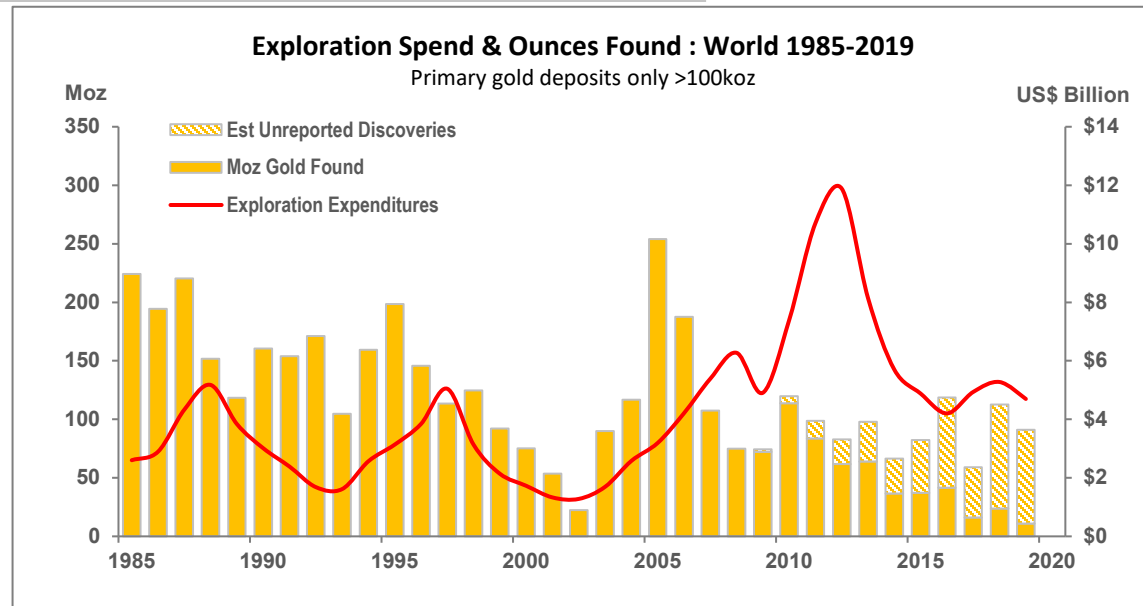


Why Gold Exploration?

Quality Greenfield Opportunities are Rare

Why exploration companies matter more than ever:

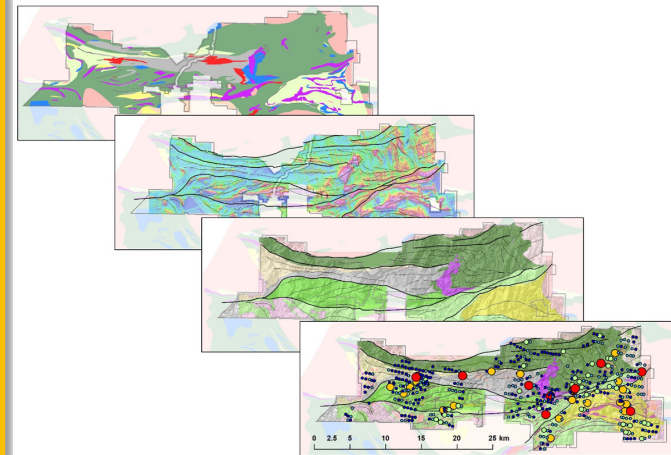
- Lack of **district scale** gold exploration assets in **good jurisdictions**
- Efficiency of discovery has significantly declined over the last decade → **higher discovery cost**
- **Relevant discoveries are rare & will be acquired**



Source: MinEx Consulting © Sept 2020

What is GFG doing differently to solve the problem?

- Consolidated districts in safe & productive jurisdictions
- Executed at the right time of the cycle to maximize shareholder value
- Using modern exploration techniques & technical innovation to drive discovery & build value
- Assembled a highly experienced & successful technical team

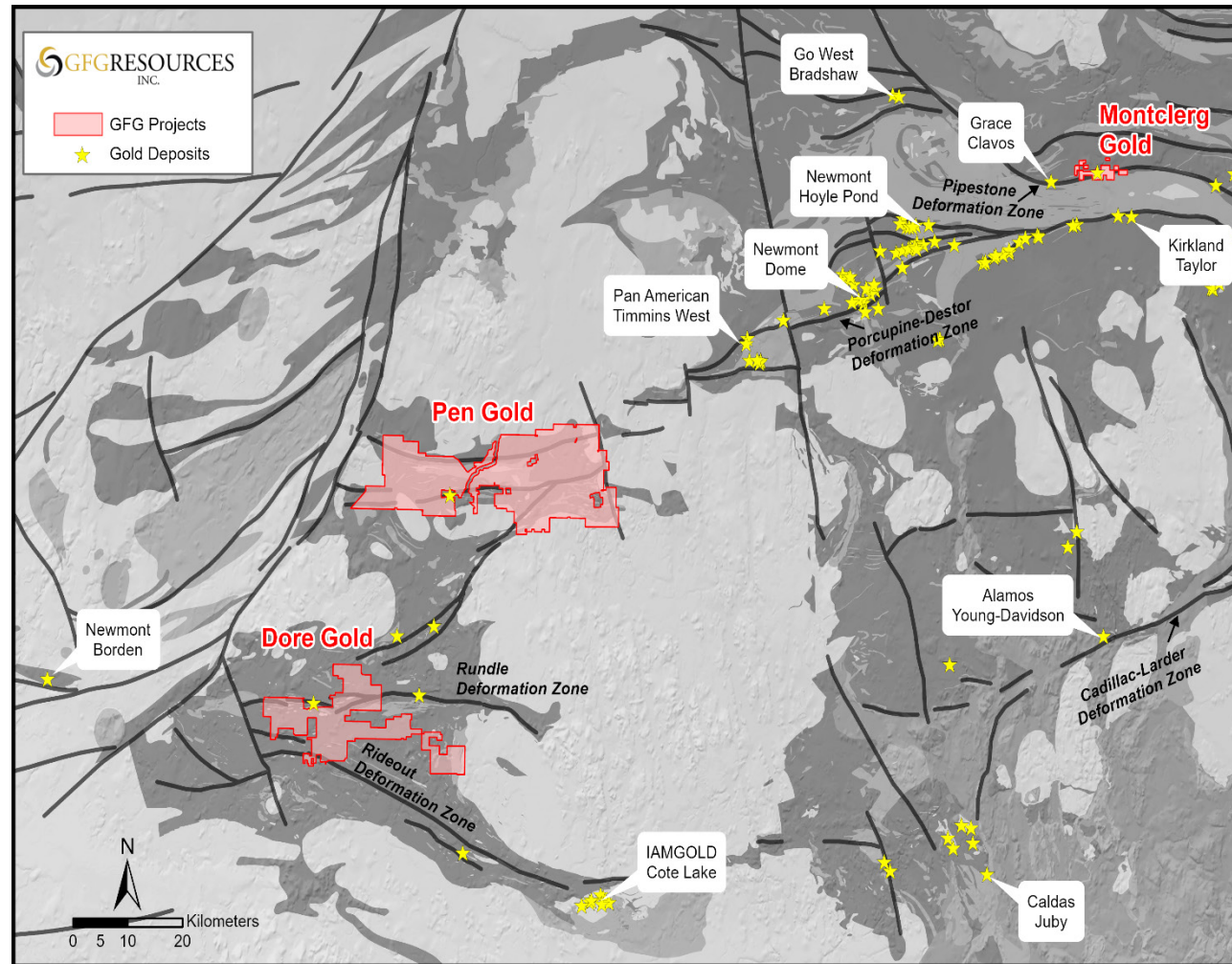


Surrounded by Majors

World Class Gold District & Infrastructure

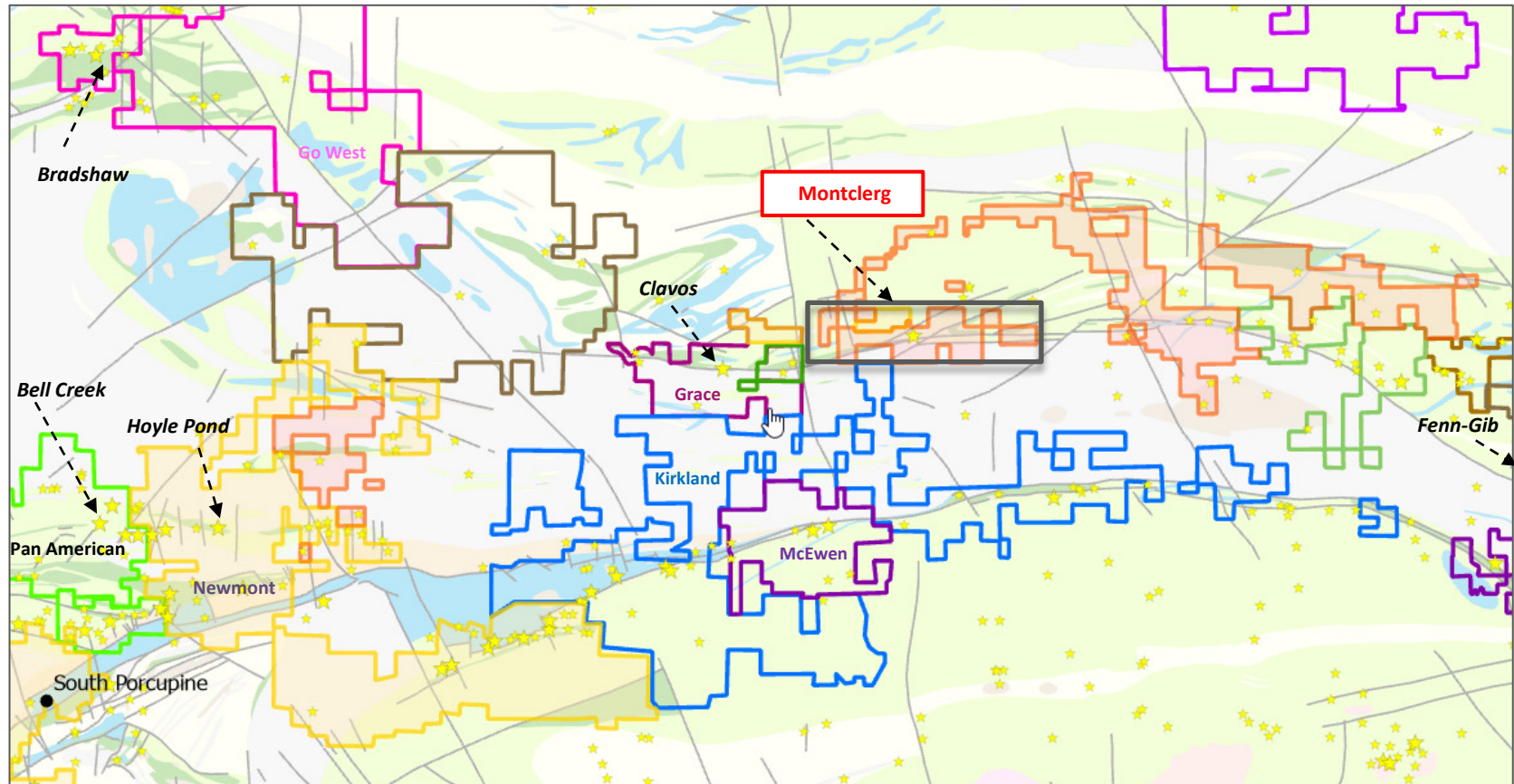
Where is the best place to make the next BIG discovery?

- Control the **2nd largest land position** (+700 km²)
- Projects **strategically located along main structural breaks**
- Outstanding **infrastructure, skilled labour force & community** support
- Surrounded by mills – **NOT needing high-grade to be economic** – avg. camp grade < 4 g/t Au
- **Recent discoveries** are being made outside of the historic camp
- IAMGOLD **building 36,000 tpd mill** at Cote Gold Project
- Projects **can be explored year-round** with great access



Timmins East – Proven Gold Systems

Regional Landscape



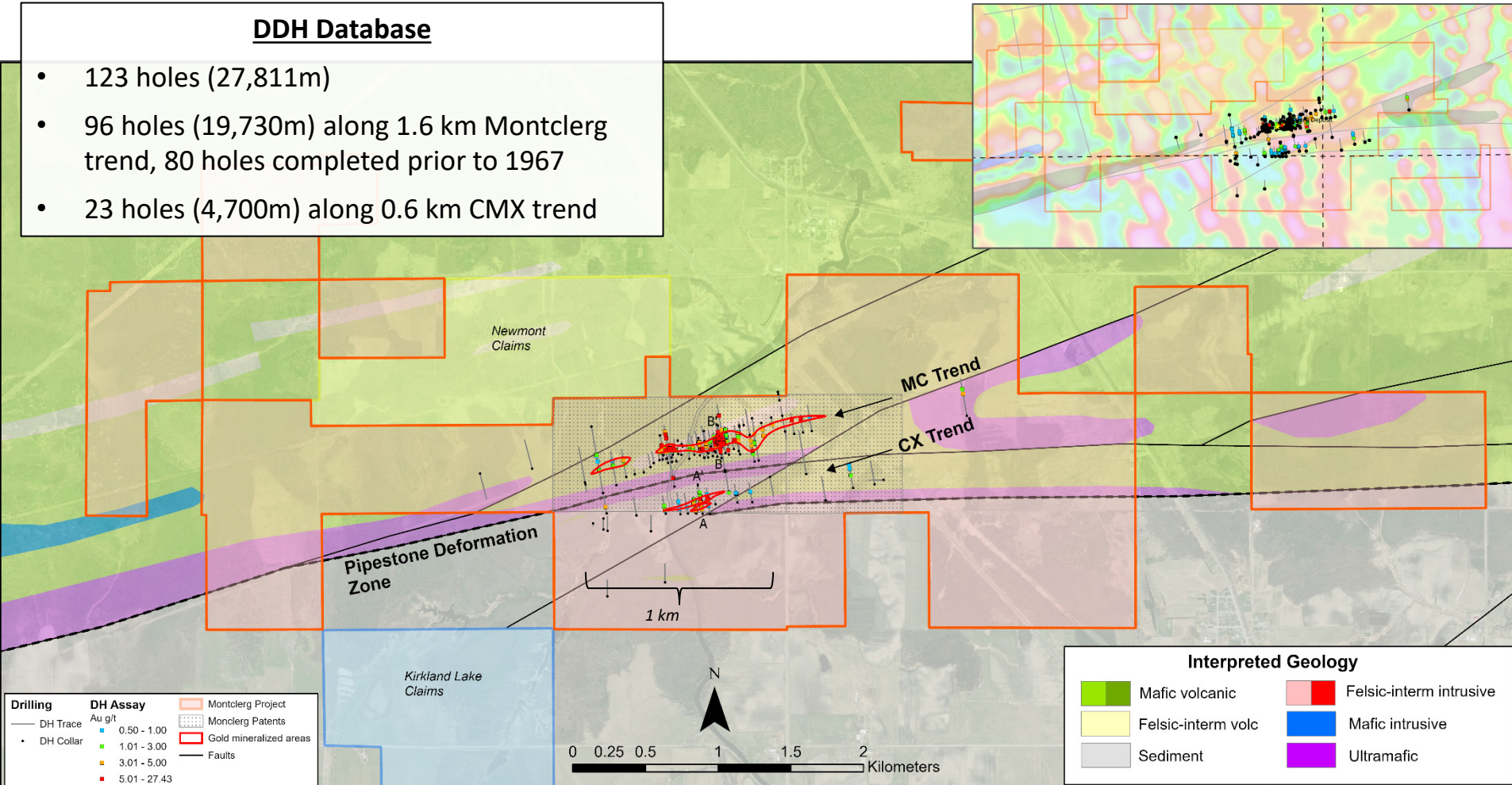
Strategic Location Along The Pipestone

Montclerg Gold Project

Overview & DDH

DDH Database

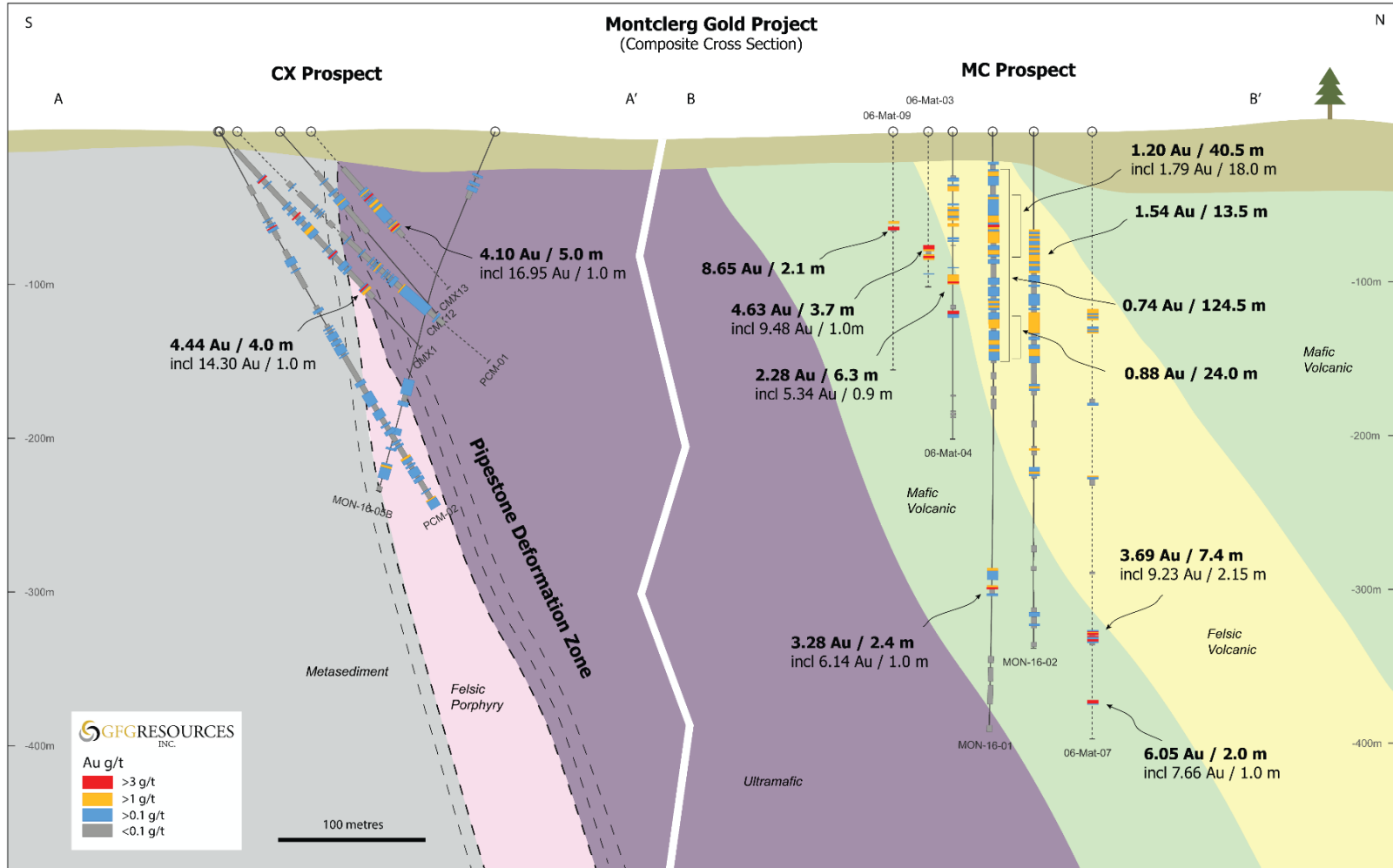
- 123 holes (27,811m)
- 96 holes (19,730m) along 1.6 km Montclerg trend, 80 holes completed prior to 1967
- 23 holes (4,700m) along 0.6 km CMX trend



A Fertile System That Has Only Been Tested Locally & Shallowly

Why We Like It

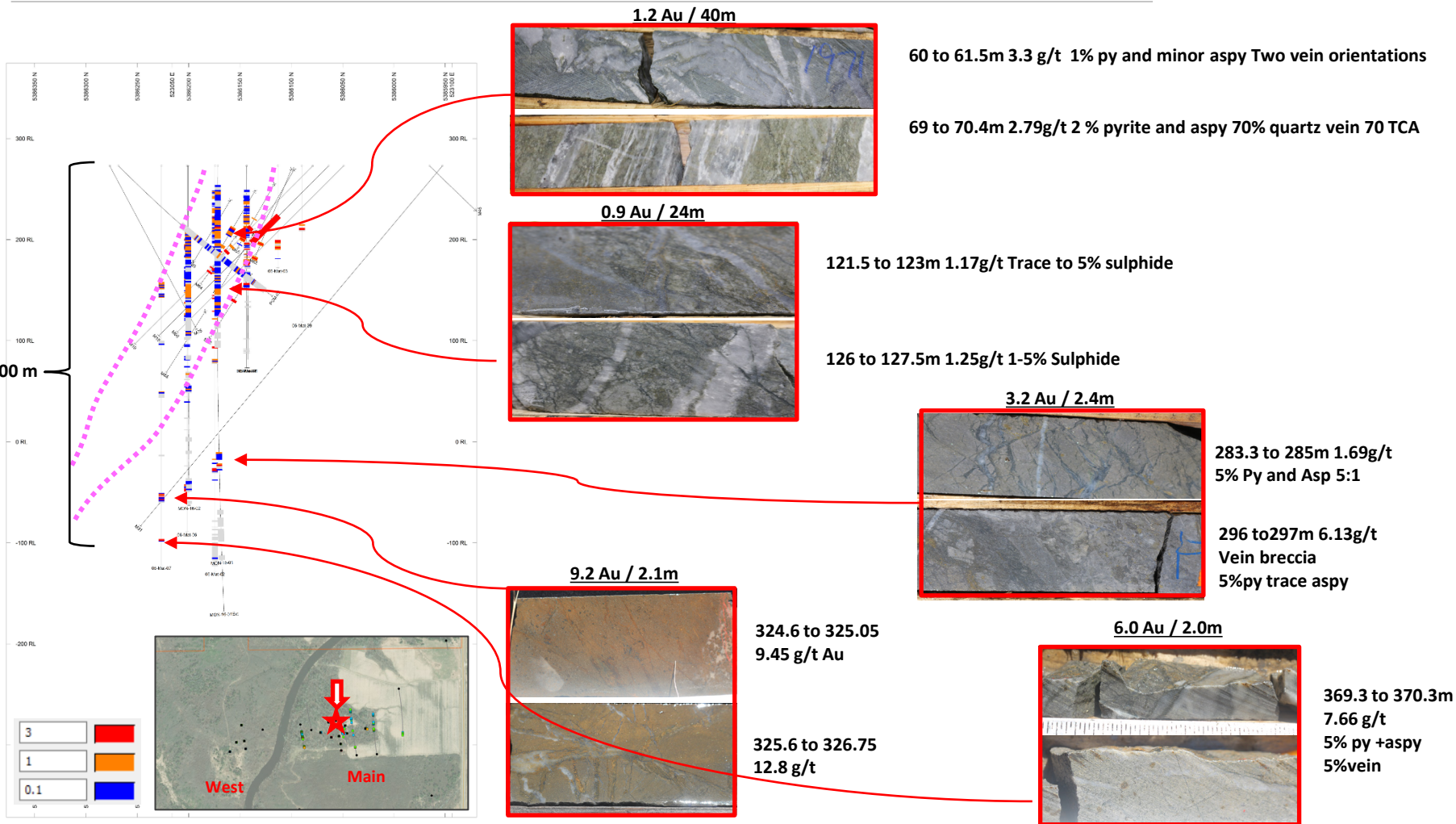
MC & CX Cross Section



Robust System with Multiple Gold Events Present

MC Trend

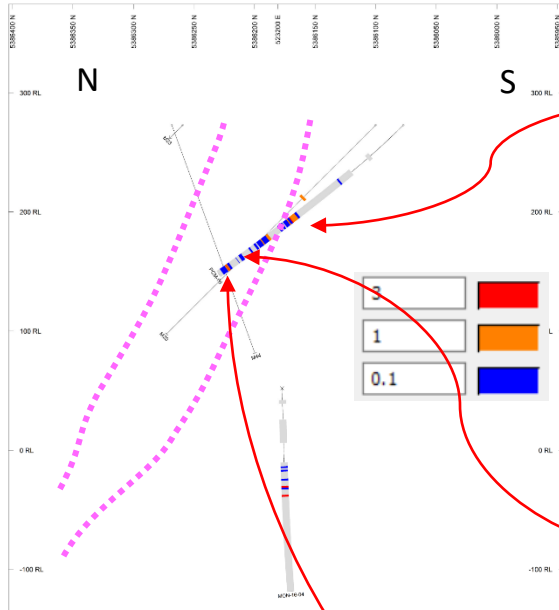
Historic Drilling - Central Panel



4 Zones to Depth of 400 m – 150 m Thick Panel

MC Trend

MC Zone – Eastern Panel



118.2 to 119.2m
1.13g/t
Intermediate

119.2 to 120.2m
2.64g/t
Intermediate

121.2 to 122.2m
2.67g/t
Intermediate, py



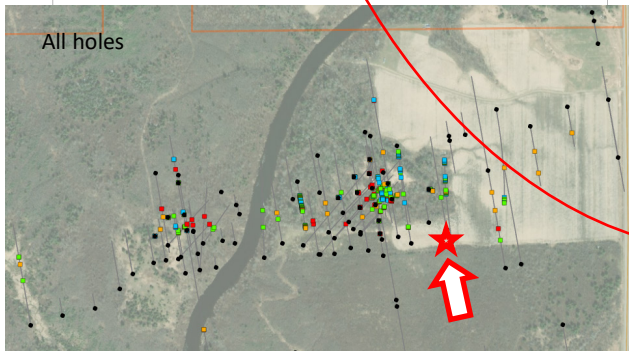
152 to 153m 0.81g/t



153.6 to 154.6m 1.15g/t

189.5 to 190.5m 1.94g/t

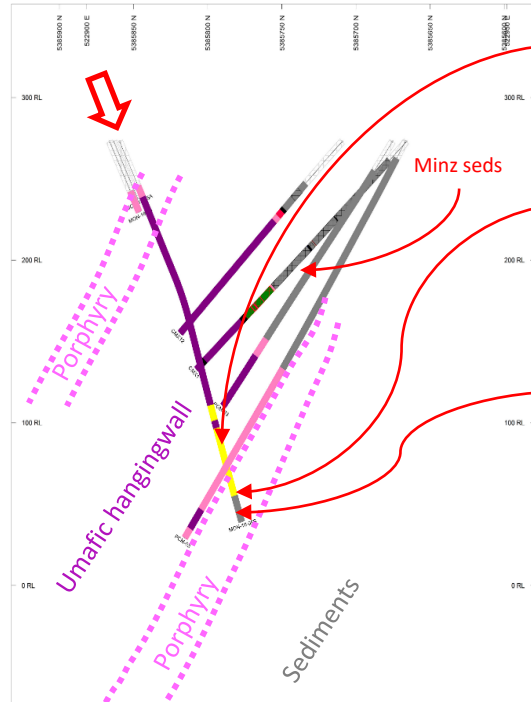
191 to 192m 1.16g/t



3 Zones to Depth of 150 m – 100 m Thick Panel

CX Trend

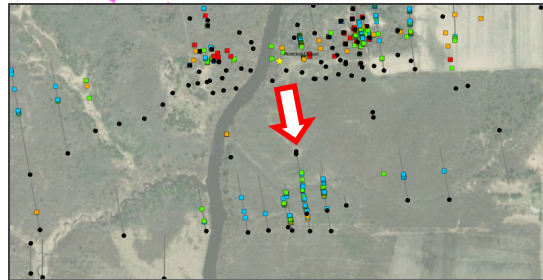
Historic Drilling



189 to 190.6m 0.11 g/t Au
Sericitic altered porphyry
Tr Py; Qtz-Carb veinlets

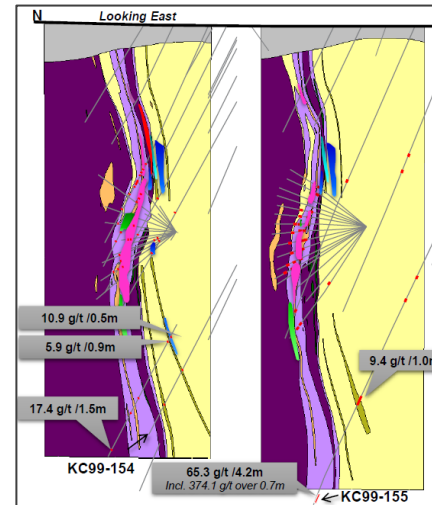
231 to 232.5m 1.11g/t
Porphyry-sediment contact
Qtz-Carb with Py; minor fuchsite

0.2-0.6 g/t
Bleached sediment with shallow
qtz veining and 2-5% py

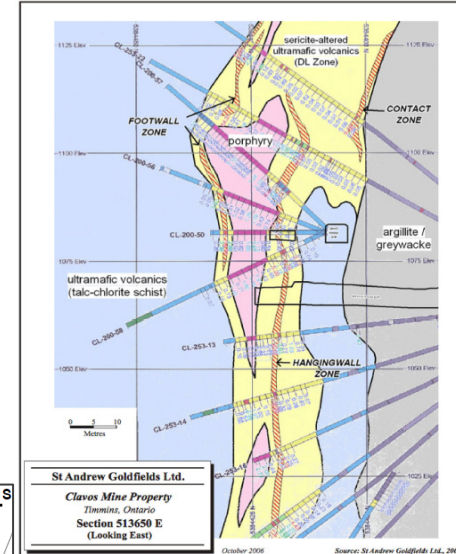


Porphyry 2671 +/- 6.2Ma
"Late Tectonic"

The Right Age of
Intrusive



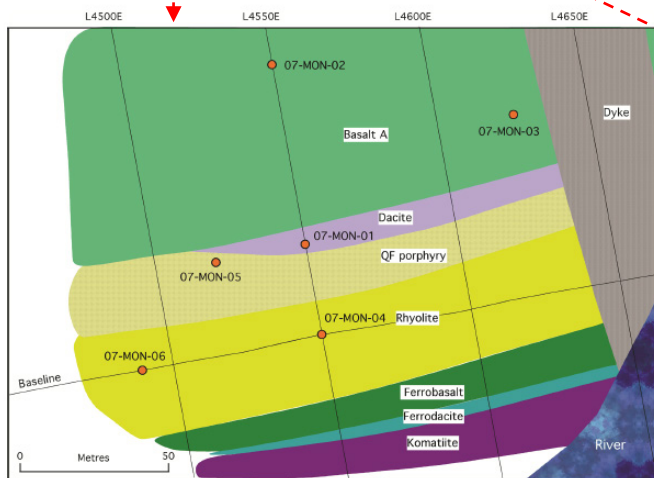
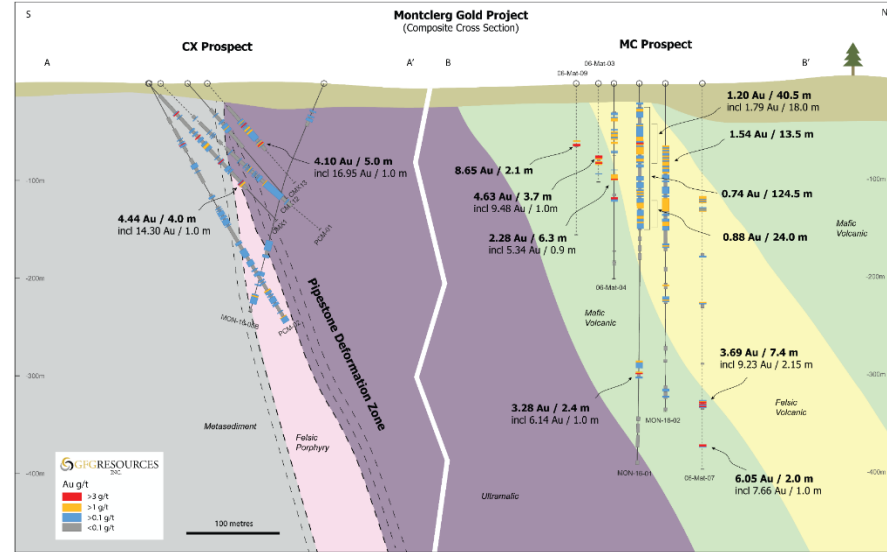
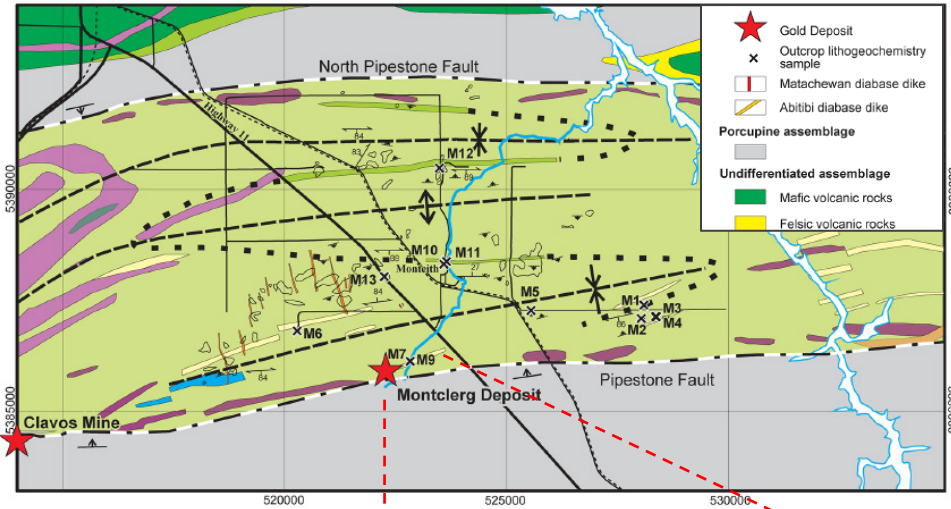
Clavos



Analogous to Clavos Setting – Limited Testing at Depth

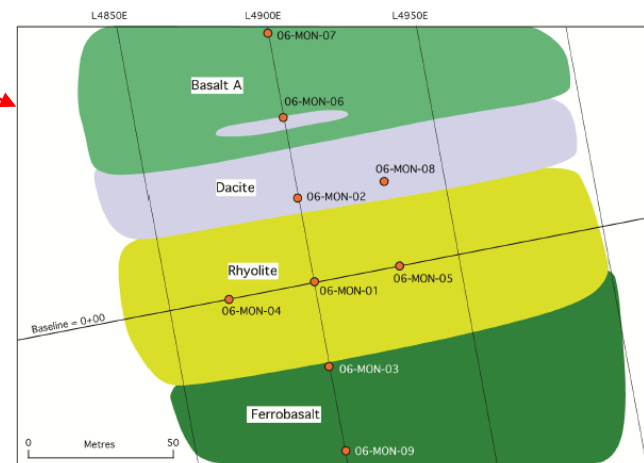
Understanding Geology

Lithochemical Stratigraphy is Key



Montleg prospect west of river - simplified geological plan based on 2007 drilling

Lithological units dip moderately to steeply to the north



Montleg prospect east of river - simplified geological plan based on 2006 drilling

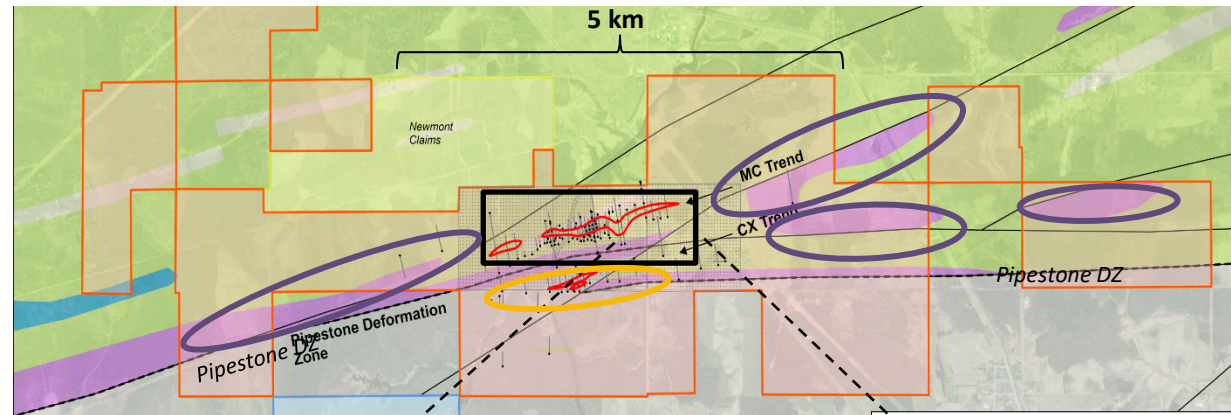
Lithological units dip moderately to steeply to the north

Our Strategy

Significant Opportunity to Expand the Systems

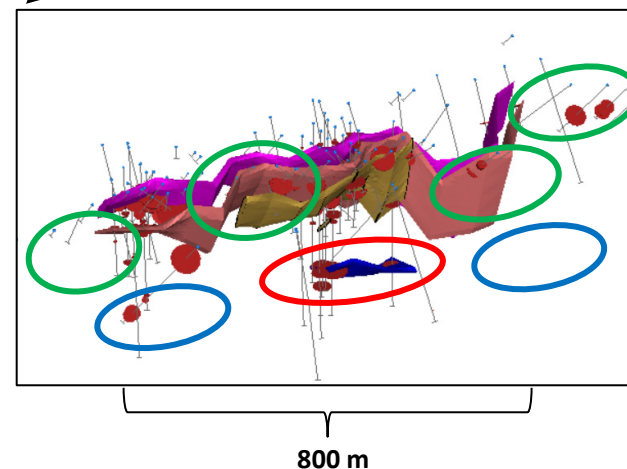
MC & CX Drill Targets

- A. Proximal extensions to high grade MC footwall system (300m depth)
- B. Distal extensions to high grade MC footwall system
- C. Confirmation & expansion of near-surface MC Trend (<150m) in different faulted blocks
- D. CX Trend strike & depth extensions
- E. Greenfield Targets



Work plan

- Drill program of 3,000 m in Q4 2021
- Compilation, re-logging/re-sampling historic drill core
- High resolution drone magnetic survey
 - Resolve the structural framework
 - Modelling footwall ultramafic contact to constrain zone offsets
 - Modelling Fe-Ti basalt unit (key host rock)
- IP survey (felsic units are resistive; high pyrite content of zones likely chargeable)



Multiple High Potential Drill Targets

Montclerg Transaction Details

Adding a More Advanced Project to GFG

Equity	C\$2.0M in equity over 24-months <ul style="list-style-type: none">• 50% or C\$1.0M on closing• 25% or C\$500K 12 months post close• 25% or C\$500K 24 months post close
Exploration Spend	C\$1.0M in qualifying expenditures over 2 years
Assessment Credits	C\$1.0M in assessment credits transferred to IEP <ul style="list-style-type: none">• C\$500K within 6-months of closing• C\$500K within 18-months of closing
NSR	Variable NSR to IEP up to 2% on certain claims 0.25% to First Nations on certain claims

A simple deal that allows GFG to allocate cash to exploration

Investment Rationale

The Right Project at the Right Valuation

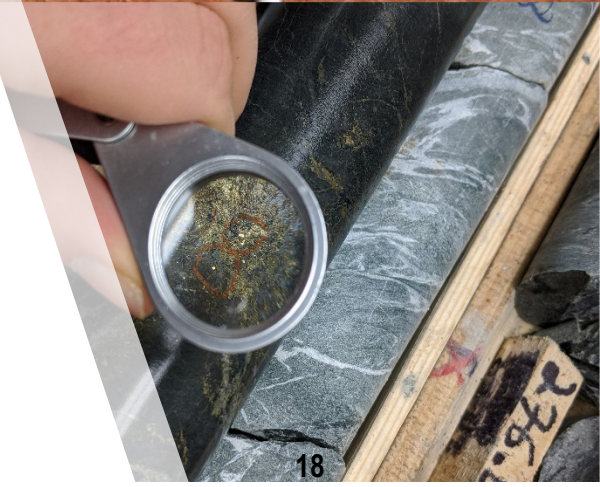


Transaction leverages GFG's position in the Timmins camp, lowers exploration risk & allows for more consistent news flow

- ✓ **Fits with our strategy & team's core competencies**
- ✓ **Strategic land position in a Tier 1 jurisdiction with significant infrastructure**
- ✓ **Allows for synergies with our local team – lowers cost to explore**
- ✓ **Systems offer scale & numerous advanced drill targets**
- ✓ **Reduces exploration risk**
- ✓ **Ability to explore immediately**
- ✓ **Opportunity to move project toward resource in the near-term**
- ✓ **Significant re-rate potential with robust pipeline of catalysts & thus lowering cost of capital**

Invest in GFG For.....

-  Exposure to *district scale assets* in *world class jurisdictions*
-  Our *technical team* that has a proven track record
-  Our *ability to finance* projects
-  Our promise to *maximize \$'s in the ground*
-  Opportunity to find the next *Timmins Gold Mine* & develop an *ISR gold project in Wyoming*
-  *Fully-funded aggressive exploration* programs & a *catalyst rich 2021*





Contact Us:

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www.gfgresources.com



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Executive Team

Biographies



Brian Skanderbeg, P.Geo. - President & CEO, Director

Mr. Skanderbeg was most recently President & CEO of Claude Resources Inc. which was acquired by SSR Mining for \$337 million. He previously worked for Goldcorp, Inco Ltd. & Helio Resources, holding positions in both exploration & operations. Mr. Skanderbeg is also a director of Wesdome Mines. He holds a B.Sc. from the University of Manitoba & an M.Sc. from Rhodes University, South Africa. He brings extensive experience in gold systems, operational management, cost and asset optimization & strategic analysis.

Rick Johnson, CPA. - CFO & Corporate Secretary

Mr. Johnson has over 25 years of experience in accounting, audit, tax & corporate governance. Most recently, Mr. Johnson was the CFO, Vice President of Finance and Corporate Secretary with Claude Resources Inc., which was acquired by SSR Mining in 2016. Mr. Johnson holds a Bachelor of Commerce degree from the University of Saskatchewan and is a member of CPA Canada.

Rob Mackie, P.Geo. - Vice President, Exploration

Mr. Mackie has over 12 years of experience in mineral exploration with major, mid-tier, & junior mining companies. Prior to joining GFG, he was a principal consultant geologist with CSA Global & a senior project geologist with Anglo American. Through these roles, he has built a strong foundation in the operational & technical aspects of designing & executing exploration programs primarily in Canada. Mr. Mackie has a strong background in the interpretation of geochemical data & considerable experience in data integration & multi-disciplinary targeting. He holds a B.Sc. from the University of Manitoba & a M.Sc. from the University of British Columbia.

Marc Lepage, CPIR. - Vice President, Business Development

Prior to joining GFG Resources, Mr. Lepage spent nearly eight years with Claude Resources Inc. as Manager, Investor Relations which was acquired by SSR Mining in 2016. Prior to his position with Claude, Mr. Lepage held marketing & business development positions in the consumer products & financial sectors. Mr. Lepage holds a Bachelor of Commerce degree from the University of Saskatchewan & a Certified Professional Investor Relations designation from the Richard Ivey School of Business.

Strategic Advisor

Carl Edmunds, P.GEO

Carl has over 30 years' experience in the global mining industry and was most recently the Chief Geologist and Vice President of Exploration at SSR Mining for over 8 years, prior to its US\$5.0 billion merger with Alacer Gold in September 2020. Prior to SSR, he was Chief Geologist at AuRico Gold and its predecessor, Northgate Minerals, and held senior roles with Homestake Mining earlier in his career. Carl has significant experience in the Timmins Gold District and throughout the Abitibi of Ontario. Carl holds a Master of Science in Mineral Exploration from Queen's University and a Bachelor of Science (Geology) from the University of Edinburgh.

Board of Directors

Biographies



Patrick Downey, P.Eng. - Non-Executive Chair

Mr. Downey has over 25 years of international experience in the resource industry. Mr. Downey has significant executive & board experience which includes, Claude Resources, Victoria Gold, Dalradian Resources, Elgin, Viceroy, Aura & is currently the President & CEO of Orezone. He has also held numerous senior engineering positions at several large-scale gold mining operations. He holds a B.Sc. (Hon.) degree in Engineering from Queen's University in Belfast, Ireland.

Arnold Klassen, CPA - Director

Mr. Klassen is a CPA with over 35 years of experience in accounting, audit & tax, of which includes over 30 years of experience in the mining industry. Mr. Klassen is currently President of AKMJK Consulting Ltd. & prior to that was the Vice President of Finance for Dynatec Corp.. Mr. Klassen has significant board experience which includes, Lake Shore Gold, Claude Resources & Northern Superior Resources & is currently a director of Kirkland Lake Gold Ltd. He holds a degree in Commerce from the University of British Columbia & has obtained the Institute of Corporate Directors ICD.D designation.

Brian Booth, P.Geo. - Director

Mr. Booth brings more than 30 years of experience in mineral exploration throughout Canada, Europe & southeast Asia. He began his career as a geologist on the Casa Berardi gold discoveries in Quebec. He opened Inco's exploration office in Val d'Or & is credited with the discovery of the Douay West gold deposit in 1990. As Inco's Manager Exploration, Eastern North America, he conducted the preliminary assessment of the Voisey's Bay Ni-Cu-Co discovery & later was involved in the discovery of the Beutong copper porphyry in Indonesia. He also served as CEO, President & Director of Lake Shore Gold, where he completed the acquisition of the Bell Creek mine & mill & led the team that discovered the Timmins West, Thunder Creek & Bell Creek deep deposits. Most previously, he was CEO & Director of Pembroke Copper, where he led the team that discovered & advanced the Pecoy porphyry in Peru. He is currently the President & CEO of Element 29 Resources & serves on the board of SSR Mining. He holds a B.Sc. in Geology from McGill University & is a member of the Professional Geoscientists of Ontario.

Lisa Riley – Director

Lisa has nearly 30 years of experience in global capital markets, finance, mining advisory and government relations. Currently, Lisa serves as an independent consultant to mining companies in addition to developing investment products to be launched in Argentina. Prior to consulting, Lisa held senior roles in equity research and institutional sales with Santander Investment, Lehman Brothers, RBC Capital Markets, and TD Securities. Lisa has served as a director to several mining companies and is currently on the board of Star Diamond Corp. Lisa holds a Bachelor of Arts (Honours) from the University of Toronto and is fluent in English, French and Spanish.

Brian Skanderbeg, P.Geo. - President & CEO, Director

Mr. Skanderbeg was most recently President & CEO of Claude Resources Inc. which was acquired by SSR Mining for \$337 million. He previously worked for Goldcorp, Inco Ltd. & Helio Resources, holding positions in both exploration & operations. Mr. Skanderbeg is also a director of Wesdome Mines. He holds a B.Sc. from the University of Manitoba & an M.Sc. from Rhodes University, South Africa. He brings extensive experience in gold systems, operational management, cost and asset optimization & strategic analysis.