



Welcome to L.O.L. Counseling and Consulting Services, LLC! Thank you for taking a few minutes to fill out this form. The information you provide is confidential, and will be helpful for you and your counselor when you meet for the first time. If you have any questions, please contact us at (205) 775-6037 or email us at lolcounselingservices@gmail.com

Client Intake Application

Patient Name:	Social Security #:
Street Address:	Date of Birth:
City, State, Zip Code:	Home Phone:
Gender:	Work Phone:
Email Address:	Mobile Phone:
Primary Physician:	Psychiatrist (if any):
Emergency Contact Person:	Emergency Contact Phone:
How did you hear about us?	Marital Status:

Responsible Party is the person who will be paying the per-session fee for services (leave blank if same as patient)

Responsible Party:	Home Phone:
Street Address:	Work Phone:
City, State, Zip Code:	Mobile Phone:
Relationship to Patient:	Responsible Party SSN:

Insurance Information (If Applicable)

Primary Insurance:	Policy Holder Name:
Company Address:	Policy Holder Date of Birth:
City, State, Zip Code:	Identification Number:

Company Phone:	Policy/Group Number:
Employer:	Policy Holder SSN:
Secondary Insurance:	Policy Holder Name:
Company Address:	Policy Holder Date of Birth:
City, State, Zip Code:	Identification Number:
Company Phone:	Policy/Group Number:
Employer:	Policy Holder SSN:

Crisis Information:

- Are you having any current suicidal thoughts, feelings or actions? Y_____ N_____
- If yes, explain _____
- Any current homicidal or violent thoughts or feelings, or anger-control problems? Y_____ N_____
- If yes, explain _____
- Any issues, hospitalizations, or imprisonments for suicidal or assault behavior? Y_____ N_____
- If yes, describe _____
- Any current threats of significant loss or harm (illness, divorce, custody, job loss, etc.)? Y__ N__
- If yes, describe _____
- Who referred you to us? _____

Are you on any medications? Y__N__ If so, what and why? _____

How can we help? Please tell us in your own words what brings you here today _____

What are your 2 most important goals for therapy?

1. _____
2. _____

Have you participated in any therapy before? Y ___ N ___
If yes, when? _____ Reason _____

Are you, currently seeing a psychiatrist, or therapist? Y ___ N ___

Have you or a family member ever been hospitalized for mental or emotional illness? Y ___ N ___
If yes, please explain—dates, where, reason: _____

Common problem/symptom checklist. Fill in: 0 - none, 1 - mild, 2 - moderate, 3 - severe. ___ marriage

___ divorce/separation	___ alcohol/drugs	___ God/faith	___ pre-marital
___ other addictions	___ church/ministry	___ being single	___ disabled
___ past hurts	___ sexual issues	___ work/career	___ depression
___ family	___ school/learning	___ fear/anxiety	___ intimacy
___ money/budgeting	___ anger control	___ communication	___ parents
___ loneliness	___ self-esteem	___ in-laws	___ weight control
___ mood swings	___ stress control	___ child custody	___ grief/loss
___ aging/dependency	___ codependency	___ children	

THANK YOU for taking the time to fill out this information sheet. This will be reviewed with you during your first counseling session.

Signature of Client

Date



Notice of Privacy Practices

This notice describes how medical information about you may be used and disclosed and how you can get access to it. Please review carefully.

1. Your medical records are used to provide treatment, bill and receive payments, and conduct healthcare operations. Examples of these activities include but not limited to review of treatment records to ensure appropriate care, electronic or mail delivery of billing for treatment to you or other authorized payers, appointment reminder telephone calls, and records review to ensure completeness and quality of care. Use and disclosure of medical records is limited to the internal used outlined above except required by law or authorized by the patient or legal
2. Federal and State laws require abuse, neglect, domestic violence and threats to be reported to social services or other protective agencies. If such reports are made they will be disclosed to you or your legal representative unless disclosure increases risk of further
3. Disclosed information will be limited to the minimum necessary. You may request an account for any uses or disclosures other than those described in Sections 1 and Sections 2.
4. You, or your legal representative, may request your records to be disclosed to yourself or any other entity. Your request must be made in writing, clearly identify the person authorized to request the release, specify the information you want disclosed, the name and address of the entity you want the information released to, purpose and the expiration date of the authorization. Any authorization provided may be revoked in writing at anytime. Psychotherapy notes are part of your medical records. We have 30 days to respond to a disclosure request and 60 days if the records is stored off site.
5. A request for disclosure may be denied under the following circumstances: disclosure would likely endanger the life or physical safety of you or another person, requested information references other persons, except another healthcare provider, or if released to a legal representative would likely result in harm.
6. If a request for disclosure is denied for reasons outlined in Section 5, you or your legal representative may request review of the denial. A review will be conducted by another licensed healthcare provider appointed by the original reviewer, who was not involved in the original decision to deny access. A review will be concluded within 30 days.

7. You may request that we restrict uses and disclosures outlined in Section 1. However, we are not required to agree to the restrictions. If an agreement is made to restrict use or disclosure, we will be bound by such restriction until revoked by you or your legal representative orally or in writing except when disclosure is required by law or in an emergency. We may also revoke such restrictions but information gathered while required by law or in an emergency. We may also revoke such restrictions but information gathered while the restriction was in place will remain restricted by such an agreement.

8. This agreement may be modified or amended as required by law or in the course of health care operations.

I HAVE READ AND UNDERSTOOD THIS PRIVACY NOTICE AND MY RIGHTS CONCERNING USE AND DISCLOSURE OF PROTECTED HEALTH CARE INFORMATION.

Client (please print)

Date

Signature of Client

Date



No Show, Late Cancellation and Co-payment Policy

1. I understand that I will be charged a LATE CANCELLATION fee of **\$25** if I fail to give at least 24 hour notice prior to cancelling my appointment.
2. I understand that I will be charged a NO-SHOW fee of **\$25** if I fail to show for my appointment.
3. I understand that I am responsible for knowing my co-payment amount and deductible amount. My co-payment amount per session is _____; my deductible amount per year is _____. Have you met your deductible for this year? YES NO If no, how much more do you have to pay towards your deductible? _____
4. I understand that I will be charged a **\$10** service charge if I fail to make my payment and/or co-payment at the time of my appointment.
5. I understand that these charges are an out of pocket expense and that my insurance carrier will not cover these charges.
6. I understand that the therapy session will last **60** minutes. I understand that if I am late to the appointment, I will still have to end the session at the allotted time. By signing this, I am agreeing to the above stated terms and stipulations regarding the services I receive from this therapist.

Signature of Responsible Party

Date