

NEWSLETTER

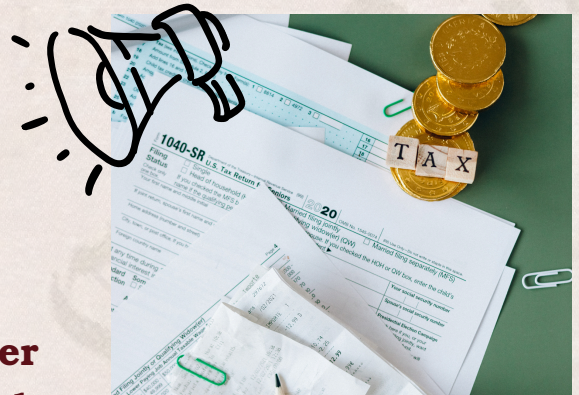


As summer winds down and school starts up, it's the perfect time to get ahead on tax planning. Whether you're preparing for the final extension deadline or looking to reduce your 2025 tax bill, we've got you covered!



OFFICE ALERT: CLOSED FOR LABOR DAY

We'll be back on
Tuesday, September
2nd, with our usual
business hours!



In this newsletter
we'll cover:

Important
deadlines, holiday
hours, tax credits,
events in the city,
and more!

Contact us at 414 509 1441
or send us an email at
info@midwesttax.co



SEPTEMBER

Interested in becoming a Tax Preparer?

Sign Up Now!



IMPORTANT DEADLINES

September 15th

- S-Corp tax filing deadline.
- Partnership tax filing deadline.
- 2025 Third quarter estimated tax payment.

*Reminder to send in your monthly cash expenses if you have not done so!



5, 7 & 8 DAY COURSES AVAILABLE

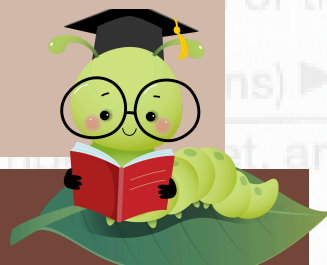
LEARN HOW TO:

- PREPARE & FILE PERSONAL + BUSINESS TAX RETURNS.
- PREPARE A SCHEDULE E.
- COMMON DEDUCTIONS & CREDITS.
- SELF EMPLOYMENT & SMALL BUSINESS ESSENTIALS AND MORE!

CALL US AT 414 509 1441

**REGISTER BY
OCTOBER 1ST**

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SEPTEMBER



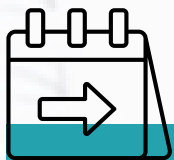
BACK
to
SCHOOL



American Opportunity Tax Credit (AOTC): Get up to \$2,500 per student for the first 4 years of college, with \$1,000 refundable, if enrolled at least half-time.

Lifetime Learning Credit (LLC):

Claim up to \$2,000 per return for any level of postsecondary education, even part-time, but it's non-refundable.



**IRS Interest Rates
Unchanged for
Q4 2025**



Starting October 1st, IRS interest rates will remain the same: 7% for individuals, 6% for corporations, and 9% for large corporate underpayments.

EDUCATOR TAX DEDUCTION

Educators (K-12 teachers, aides, and principals) can deduct up to \$300 per year (\$600 if married filing jointly) for unreimbursed classroom expenses. This is an above-the-line deduction, so you don't need to itemize to claim it.

Always consult with a tax professional to confirm eligibility.

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WHAT'S NEW!

Milwaukee Night Market - September 10th

Bay View Bash - September 20th

Doors open Milwaukee - September 27th - 28th

Milwaukee Oktoberfest - September 27th

Annual Puerto Rican Festival of Wisconsin - September 27th

Harbor Fest - September 28th

China Lights Festival - Starting September 13th

Roam with the Dinos at Milwaukee County Zoo -

All of September



Client Spotlight

Located in Wauwatosa, Bangkok Kaizen is a local favorite, blending bold Thai flavors with refined Japanese cuisine. From sizzling skewers to fresh sushi rolls, every dish is a fusion masterpiece.

🍣 Don't miss their Premium Kaizen Set — perfect for sharing!

Order online or visit: bangkokkaizen.com



PUM!

Hispanic Heritage Month is a special time to recognize the strength, resilience, and achievements of our Latino community.

We're proud to support hardworking families and business owners who continue to shape our economy and culture. From our team to yours. ¡Gracias por ser parte de esta historia!

Subscribe to our newsletter and follow us on social media!

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