

TGA Capital Management ~ Who we are

A Registered Investment advisory – A fiduciary in the best -interest to our advisory members since 1980.

Managing Market Volatility

Active vs. Passive Portfolio Management

One of the longest-standing debates in investing is over the relative merits of active portfolio management versus passive management.

With an actively managed portfolio, a manager tries to beat the performance of a given benchmark index by using his or her judgment in selecting individual securities and deciding when to buy and sell them.

A passively managed portfolio attempts to match that benchmark performance, and in the process, minimize expenses that can reduce an investor's net return.

Each camp has strong advocates who argue that the advantages of its approach outweigh those for the opposite side.

To read more and download the file at our home page click this link; <https://tgacapitalmanagement.com/>

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TGA Capital Management

Active portfolio management, exceptional equity, and fixed income securities research, with a focus to minimizing overall portfolio volatility for today's market cycles.



1BTGA CAPITAL MANAGEMENT

Active Management supported by our exceptional allocation disciplines and superlative analytical resources and fundamental portfolio applications.

A GUIDE TO SEPARATELY MANAGED ACCOUNTS

Additional Information

Separately managed accounts (SMAs) play an important role in providing investors choice in how they access professional investment management. They also offer the flexibility to tailor a portfolio that is responsive to the needs of high-net-worth individuals.

WHAT IS AN SMA, Separate Managed Accounts?

An SMA is an investment vehicle composed of stocks, bonds, cash or other individual securities overseen by a professional money manager. The unique structure of an SMA provides the flexibility to customize the portfolio to address clients' personal preferences and investment objectives.

With an SMA, investors benefit from direct ownership of securities, versus investing in a mutual fund or exchange-traded funds (ETFs), where your money is pooled with that of other investors.

This difference is key to understanding the many advantages of an SMA, and what SMAs offer.

SMAs offer:

Customization, Greater tax efficiency, Transparency, Professional Management, A personalized approach

The depth of resources of the third-largest provider of SMAs†

The largest provider of SMAs offered through model-delivery platforms.

A full spectrum of capabilities that include equity, fixed-income, balanced, and customized portfolios. The sustainable investing expertise of affiliate managers –via our institutional custodian Charles Schwab & Co., Inc Investment affiliates known for tenured management teams and decades of experience in their respective investment styles.

TGA Capital Management and its Investment Advisor Representative can help you better understand the benefits of SMAs and the importance of working with an SMA leader like TGA Capital Management.

Click below to learn more about how TGA Capital Management suite of separately managed accounts may help you reach your financial goals.

Call us today at 1-508-224-9646 or schedule a free consultation online today at www.tgacapitalmanagement.com



TGA
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THE GREAT RESET

Prepare Your Portfolio for the Greatest Economic Shock in American History

A new trend is making some smart, savvy investors incredibly wealthy, while destroying the financial future of others...

Which side of the Great Reset will you be on?

This is a unique moment in time.

For investors, it could be the most profitable ever.

You see, the coronavirus has triggered a “Great Reset.”

One that impacts every single sector of the economy ...
... and turns the investment world on its head.

Even with a vaccine, the way we work, play, eat and live has been forever changed.

My, opinion, we’re never returning to how things used to be.

That ship has sailed. We’re living a “new normal” now. and whatever your personal views on this are ...Please put them to the side for the next few minutes.

Because what I want to share is of urgent importance. And it could very well change your financial future. Hopefully for the best.

It all depends on the decision you make ...

And while this “reset” will cause the demise of certain sectors, it will rapidly propel others to new, unimaginable heights and profits giving those who get in early the chance to amass a small fortune.

And while this reset is already underway ... it’s still in the early stages.

Most investors haven't seen the writing on the wall yet. I think that by the time they do, it'll be too late. Which is why I'm here today. I want to make sure you don't miss out. Because if you do, I believe you'll regret it forever.

That's why I'm going to show you exactly what's going on. I'll show you how to take advantage of this Great Reset ...For potentially windfall profits and income, with very limited risk.

But I warn you ...seek an experienced Registered Investment Advisory, that provides personal, professional expertise in today's environment and works with you on a strict fiduciary relationship.

You must take action immediately. Because we're already seeing the early signs of this reset ...Companies operating in the "old" world are collapsing.

Neiman Marcus, JCPenney, Gold's Gym, Hertz and many others have declared bankruptcy. And those that have managed to hang on have watched their valuations plunge.

On the other hand, companies operating in the "new" world are thriving ...As millions of employees began working remotely, video-conferencing firm Zoom soared.

Quanta Services Inc **PWR:NYSE**



Total Return

- 1 Year
+84.5%
- 3 Year
+243.2%
- 5 Year
+318.2%

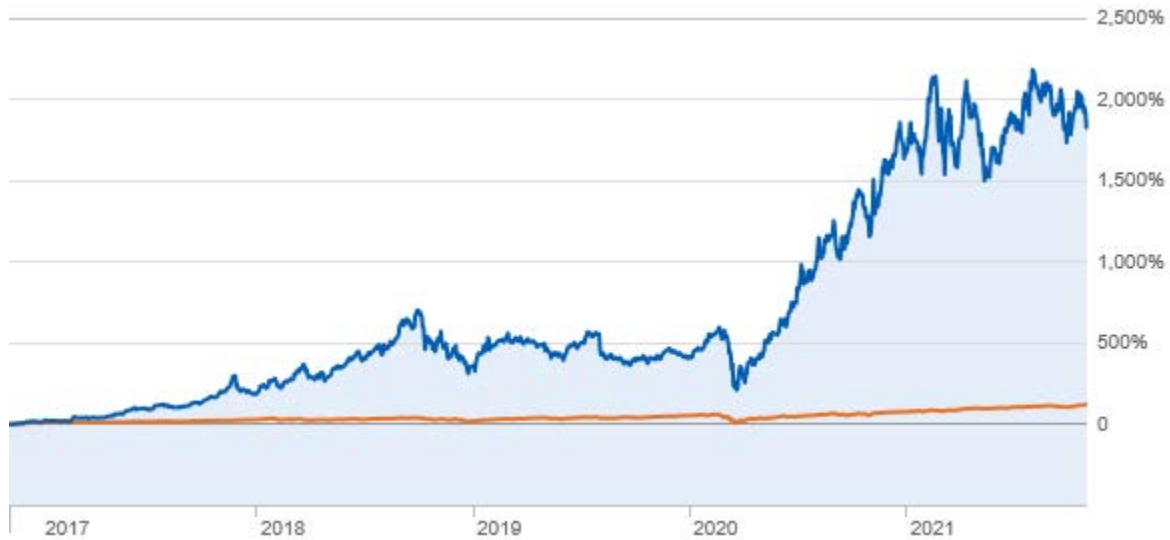
SQ



Total Return

- 1 Year
+35.5%
- 3 Year
+216.5%
- 5 Year
+1,848.9%

The Total Return is the rate of return representing the price appreciation of a stock with cash dividends reinvested on the ex-date for the most recent 1, 3 and 5 fiscal years.



This chart depicts sq vs S&P 500 since 2017.

And as the entertainment habits of millions of Americans changed, Netflix, Amazon Prime Video and Disney+ were all reporting huge increases in viewership.

Guess what, data companies such as visa, are core to provide this new reset.



Total Return

- 1 Year
+10.3%
- 3 Year
+57.9%
- 5 Year
+178.6%

The Total Return is the rate of return representing the price appreciation of a stock with cash dividends reinvested on the ex-date for the most recent 1, 3 and 5 fiscal years.

However, the American Reset Is Only Just Getting Started

The growth of companies like Zoom and Shopify is a taste of what's to come.

In the coming months, IT IS LIKELY we're going to continue seeing this split in the economy widen.

The "old guard" companies that fail to adapt will slowly die off, giving way to a new, high-growth and explosive class of firms that operate and service the demands of the "post-COVID" world.

You see, this "American Reset" is the greatest investment opportunity in decades. And today I'm going to share with you how the advisory can work for you.

In my opinion, this is not a time, to go it alone as an individual investor.

It takes a tremendous amount of time, discipline, research, and monitoring as a daily task and unbiased guidance for the advisory to manage your account that must endure changing time.

The reset is already underway. And there's no stopping it. So please, take the time to read this short briefing carefully and sign in for our informational updates, virtual meetings, phone consultations, to assist you with a dependable back office advisory guidance.

It could very well be the most valuable few minutes of your life.



Hi, my name is Michael Green, Principal and Chief Investment Strategist of TGA Capital Management.

While other investment strategists are out chasing the latest penny stock, crypto currency or options trade, TGA Capital Management is doing things differently.

Instead of swinging for the fences ...

Instead of recklessly gambling your money ...

Instead of jumping in and out of strategies and sectors ...

So, we are prepared for the new shift are you?

I call it the Great American Reset.

And while it may seem tough to swallow right now, it's inevitable. It's already happening. It can't be stopped. And it's only going to accelerate.

Tech giant Pinterest recently paid \$89.5 million to terminate the lease on its office early because the work-from-home shift made keeping all that space unnecessary.

Mark Zuckerberg has said more than half of Facebook's employees may never return to the office, declaring he wants Facebook to be "*the most-forward-leaning company on remote work at our scale.*"

Google is undergoing a similar shift, with CEO Sundar Pichai stating that the company is exploring ways for its employees to continue working remotely.

Together, we can accomplish more, via the use of this great reset, form the use of virtual meetings, emailing, updates, and yes, a personal telephone conversation.

We focus on investing in safe, secure, and often "boring" stocks. Companies that consistently grow in value, grow their dividends and grow your wealth, no matter what chaos is unfolding in the world and no matter what direction the markets are going.

The following, actual advisory client results.

Total Known Unrealized Gain(Loss)\$/%

\$318,174.27/33.40%

Total Known Unrealized Gain(Loss)\$/%

\$433,609.94/25.50%

total Known Unrealized Gain(Loss)\$/%

\$182,642.66/45.63%

Inception 41421 Total Known Unrealized Gain(Loss)\$/%

\$42,908.82/6.72%

conservative -income portfolio Total Known Unrealized Gain(Loss)\$/%

\$265,405.68/31.33%

conservative income portfolio Total Known Unrealized Gain(Loss)\$/%

\$35,786.06/9.30%

Top ten positions equity positions of the advisory as of 11-8-21

V, AAPL, SQ, PWR, VFH, MSFT, EVT, VFVA.

Congratulations, you made it now what?

A short informative video to consider in our dialogue as we go forward, so click the link;

<https://youtu.be/MiwC-l59TzM>

Comprehensive Approach

We use proven finance strategies designed to meet your risk tolerance and stand up against market volatility. And you can count on unbiased recommendations and impartial guidance based directly on your needs and goals.

Committed to Service

Every successful financial strategy starts with an excellent client relationship. Our mission and values include exceeding our client's every expectation. Call us today to find out how we can suggest long- and short-term strategies that will help you realize your financial dreams.



Planning Futures

Since 1980, we began and have helped create programs and portfolios to meet long-term financial goals. Have questions about investments, taxes, retirement, and/or estate planning? One of our credentialed professionals would be glad to help. financial and investment planning retirement planning.

A Proven Approach

We start by clarifying our fee structure and explaining the different ways we can help. Then we analyze your goals and compare them to your current portfolio. Then we recommend an investment strategy designed to meet your risk tolerance for your retirement planning with our investment advisor during your financial and investment planning requirements.

Why Us?

Our team is comprised of people with different kinds of finance experience, but we all have this in common--a commitment to ethics and integrity. We're all fully licensed and credentialed. And you can count on unbiased recommendations and impartial guidance. financial and investment planning retirement planning.

This is not a solicitation nor recommendation to buy or sell a securities nor to imply any tax or legal advice, always seek a registered investment advisor to attain your risk/averse attitude and investment suitability before investing. All information is considered accurate and reliable, however, due to changing market, economic, taxation, institutional, and other pertinent potential cycles and variations, future results cannot be guaranteed by past performance and should be monitored on a continual periodic systematic basis to provide current advisory recommendations that meets the client short-term potential deviations and management disciplined style, while advisory provides solely long-term recommendations.