

TGA Capital Management ,

A Registered Investment Advisory, sine 1984.

www.tgacapitalmanagement.com – 508-224-9646

Our fiduciary commitment to you

We are dedicated to helping you achieve your investment goals by providing personal attention and quality services, advocating low-cost, fee-only, in your best interest.

How we help you succeed

We provide cost-efficient portfolio construction, comprehensive wealth management, and ongoing discussions to earn your confidence and help you achieve your goals.

Our services

We offer a range of planning resources and services to help you reach your goals:

Comprehensive portfolio management - Investment strategies - Income distribution investment monitoring- Insurance solutions- Estate Planning-Periodic Reviews- Retirement Planning-Financial Planning-Wealth management-Active portfolio management-Portfolio cost analysis-Investment Research-Coordination with other professionals

Contact Us

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TGA Capital Management



TGA
CAPITAL MANAGEMENT

25 Braintree Hill Office Park, Braintree, MA 02184

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How we communicate with you

Scheduled outreach includes regular planning reviews, check-ins, ongoing education opportunities, and our informative client emails, newsletter, and website. You can also count on a response within 24 hours whenever you contact us with a question or concern.

Our fee structure

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0 - \$100,000 - 2.00%	Quarterly in arrears	Portfolio management for individuals, small business, Trusts, Plan Sponsors, Retirement planning, and financial planning services
	\$100,000 – \$150,000 – 1.85%		
	\$150,001 - \$250,000 – 1.50%		
	\$250,001 - \$350,000 – 1.25%		
	\$350,000 - \$500,000 – 1.00%		
	\$500,001 – \$1,000,000 – 0.95%		
	\$1,000,001 - \$1,500,000 – 0.85%		
	Over \$1,500,000 – 0.50%		

Our investment advisory practice is fee based. Our annual advisory fees are calculated simply as a percentage of assets under management. Our fees are not based on trading activity or commissions. The table above reflects what our fees may look like for you. Please refer to our financial services agreement. Our relationship with you is to provide complete transparency and cost reporting strictly in our clients-best-interest.

"Individuals here so much about "retirement."

The task can be very confusing aside from consuming a great deal of time for even the most astute individual. Most individuals may find the task daunting, aside from deciding on how to fund a lifetime of income.

To simplify the task and to help them throughout the entire process, we complete this task first, by utilizing the "Retirement Expense Form."

To down load your "Retirement Expense Form and How We Work" please visit website link or just click here ["Down Load Retirement Expense Form."](#)

You can also down load absolutely free. To download or to read more, just click here for ["The Changing Story about Retirement."](#)

We welcome your interest and free use to access topics about investment / financial planning about your concerns or interest and we look forward to continually update the website to include revisions about current and future topics that could impact your requirements.

In the interim, if you have any particular interest or concern and would like to receive via our website, please feel free to let us know how we can improve this valuable resource.

You can always contact us to discuss or retrieve any investment / financial planning topic that is time sensitive such as: Tax Facts (On Investments), Employee Benefits, Your 401k, your IRA, Investment Cost Retrieval - ("You're thinking about investing in a, Mutual Fund, An Annuity, and would like to know the cost before making the decision, How to rollover your IRA and avoid the scams outlined in the Bloomberg article, click here to read more > [\(Retirees Suffer as 401\(k\) Rollovers Enrich Brokers\)](#)).

Other concerns could also include; Will I have enough personal income from my investments to provide an adequate lifestyle, Why paying commissions and other hidden fee's should be and will erode your results, your income, What is the fiduciary process relationship and why is it more beneficial than working with a non-fiduciary representative(s), How should I even begin the retirement process before investing my nest-egg (this is vital). When should I

begin Social Security, The benefits of being a tax efficient-cost effective managed account(s)?

So, let us know how to assist you while we extend our advisory website resource to you, without any obligation or solicitation. We do not and will not provide your information to any third party. Your inquiries are always strictly confidential.

The advisory purpose is to provide a website to be educational and informative. To help you make cost-effective, informative decisions and to help you avoid the "Pitfalls," as outlined in the [\(Retirees Suffer as 401k Rollovers Enrich Brokers\)](#), prior to an g your planning/investment We look forward to you helping you make "Prudent," decisions, based on realistic, transparent due-diligence about your concerns.

In the interim, visit here > [RIA Stands for You](#), to familiarize yourself with the distinct difference of why you should consider, "working with a Registered Investment Advisor with TGA Capital Management.

I need some additional information or a second opinion, so the advisory can assist you today, just call 508-224-9646 .

[Click here to schedule a consultations today](#). or I can be emailed at: mgreen@tgacapitalmanagement.com or us at today 508-224-9646.

[Click here to visit our research site](#)

[P.S. Click here to discover the difference between active and passive investment management at our informative website.](#)



Fiduciary Management Association