

"Any person who :-

- (a) MAKES IN A FICTITIOUS NAME AN APPLICATION TO A COMPANY FOR ACQUIRING OR SUBSCRIBING FOR ANY SHARES THEREIN; OR
- (b) OTHERWISE INDUCES A COMPANY TO ALLOT, OR REGISTER ANY TRANSFER OF SHARES THEREIN TO HIM, OR ANY OTHER PERSON IN A FICTITIOUS NAME, SHALL BE PUNISHABLE WITH IMPRISONMENT FOR A TERM WHICH MAY EXTEND TO FIVE YEARS."

MINIMUM SUBSCRIPTION

IF THE COMPANY DOES NOT RECEIVE THE MINIMUM SUBSCRIPTION OF 90% OF THE ISSUED AMOUNT ON THE DATE OF CLOSURE OF THE ISSUE, THE COMPANY SHALL FORTHWITH REFUND THE ENTIRE SUBSCRIPTION AMOUNT RECEIVED. FOR THE DELAY BEYOND 78 DAYS IF ANY, IN REFUND OF SUCH SUBSCRIPTION, THE COMPANY SHALL PAY INTEREST AS PER SECTION 73 (2) & (2A) OF THE COMPANIES ACT, 1956.

LETTER OF ALLOTMENT/SHARE CERTIFICATES/REFUND ORDERS

The company shall ensure dispatch of refund orders of value upto Rs.1500/- by under certificate of posting and those over Rs.1500/- and share certificates by registered post only and that adequate funds for the purpose is made available to the registrars.

SUBSCRIPTION LIST WILL OPEN AT THE COMMENCEMENT OF BANKING HOURS AND WILL CLOSE AT THE CLOSE OF BANKING HOURS ON THE DAYS AS MENTIONED BELOW OR EARLIER AT THE DISCRETION OF THE BOARD OF DIRECTORS OF THE COMPANY (HEREIN AFTER REFERRED TO AS "THE BOARD") BUT NOT EARLIER THAN THE CLOSE OF BANKING HOURS ON THE DAY MENTIONED UNDER THE CAPTION "EARLIEST CLOSING".

ISSUE OPENS ON	:	TUESDAY,	27TH	FEBRUARY,	1996
ISSUE CLOSES ON	:	SATURDAY,	02ND	MARCH,	1996

LEAD MANAGERS

Prudential Capital Markets Limited

Tobacco House, 2nd Floor
1 & 2, Old Court House Corner
Calcutta - 700 001
Telephone Nos. 243 4023/24/25/84.
Fax No. +91 33 220 5037.

CO LEAD MANAGERS

NCL Research & Financial Services Limited

521 Marshall House
33/1 N.S.Road
Calcutta - 700 001.
Telephone Nos. 220 7495/4630.
Fax No. +91-33-242 6208.

CO-MANAGERS

Clarity Financial Services Limited

29 G.C. Avenue
4th Floor, Room No.405
Calcutta - 700 013.
Ph. Nos. 263739/0952
Fax No. +91-33-265211

ADVISORS

Indus Technical & Financial Consultants Limited

Chaturbhuj Kunj
325 Samta Colony,
Main Road
Raipur
Ph.No. 0771-27476/534186/87
Fax : 0771-534188

REGISTRARS TO THE ISSUE :

AMI Computers (I) Ltd.

Shantiniketan
8, Camac Street
Ground Floor, Room No. 25
Calcutta-700 017
Fax no 91-33-242 2863
Tel No : 033-242 3115/6861
Telex no 021 4921 FCF IN
Cable : AMIAD0

AUDITORS

P.Lahiri
Chartered Accountants
A/36 Shankar Nagar Colony
Raipur - 492 007
Madhya Pradesh.

CREDIT RATING

Since it is an issue of Equity Shares, credit rating is not required.

DEBENTURE TRUSTEES

This issue is for Equity Shares only, therefore appointment of Trustees is not required.

UNDERWRITERS

The issue is not being underwritten.

GOVERNMENT APPROVALS

No Government Approvals are required for the activities proposed by the company. The company can undertake the activities proposed by it in view of the present approvals and no further approvals from any Government Authority are required.