

II CAPITAL STRUCTURE OF THE COMPANY

SHARE CAPITAL	NOMINAL VALUE (in Rupees)	PREMIUM (in Rs.)	ISSUE AMT. (in Rs.)
A. AUTHORISED			
60,00,000 Equity Shares of Rs.10/- each	6,00,00,000		
B. ISSUED, SUBSCRIBED AND PAID-UP			
10,20,000 Equity Shares of Rs.10/- each	1,02,00,000		
11,70,000 Equity Shares of Rs. 10/- each for cash at a premium of Rs. 11/- per share	1,17,00,000	1,28,70,000	2,45,70,000
C. PRESENT ISSUE NOW OFFERED THROUGH THIS PROSPECTUS			
25,30,000 Equity Shares of Rs.10/-each for cash at a premium of Rs.11/- per share	2,53,00,000	2,78,30,000	5,31,30,000
D. OUT OF "E" ABOVE			
5,00,000 Equity Share of Rs.10/- each for cash at a premium of Rs.11/- per share are reserved for preferential allotment to Indian Mutual Funds on competitive basis.	50,00,000	55,00,000	1,05,00,000
E. NET OFFER TO THE RESIDENT INDIAN PUBLIC			
20,30,000 Equity Shares of Rs.10/- each for cash at a premium of Rs.11/- per share	2,03,00,000	2,23,30,000	4,26,30,000
F. PAID-UP EQUITY SHARE CAPITAL AND SHARE PREMIUM ACCOUNT AFTER THE PRESENT ISSUE			
	NUMBER OF SHARES	EQUITY CAPITAL (Rs.)	SHARE PREMIUM (Rs.)
i) Existing (incl. for Present Project)	21,90,000	2,19,00,000	1,28,70,000
ii) Proposed	25,30,000	2,53,00,000	2,78,30,000
POST ISSUE SHARE CAPITAL & PREMIUM	47,20,000	4,72,00,000	4,07,00,000

NOTES :

- Prior to January 1995, shares were issued at a nominal value of Rs.100/- each and later on each of such shares were subdivided to 10 shares of Rs.10/- each vide resolution passed dated 28.1.95 (indicated by the "*" mark below)